

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Barzilay, Judith M.	2. Court or Organization US Court of International Trade	3. Date of Report 08/11/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Article III Judge (Senior)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address US Court of International Trade One Federal Plaza New York, NY 10278		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Executor	Estate #1
2.	Partner	Morgenstern Oil Operations
3.	Trustee	Trust #1
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2013	William & Mary Law School; teaching income	\$25,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	American Broadcast Company Pension
2. 2013	Depository Trust Company pension
3. 2013	Pensioen and Utikeringsraad (Dutch soc sec & statutory compensation to persecution victims 1940-45)
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. TIAA Retirement Annuity	B	Interest	M	T					
2. DTCC 401K	A	Distribution			Redeemed	06/26/13	L		
3. Hudson City Savings Bank (cash)	B	Interest	N	T					
4. IRA #1	D	Int./Div.	N	T					
5. - Dreyfus Gov't Prime Inv Sh					Sold (part)	01/04/13	J		
6.					Buy (add'l)	05/20/13	K		
7.					Buy (add'l)	05/22/13	K		
8.					Sold (part)	05/23/13	K		
9.					Buy (add'l)	07/02/13	J		
10.					Sold (part)	07/03/13	J		
11.					Buy (add'l)	10/23/13	J		
12.					Sold (part)	10/24/13	J		
13.					Buy (add'l)	11/25/13	J		
14.					Sold (part)	11/29/13	J		
15.					Buy (add'l)	12/20/13	J		
16.					Sold (part)	12/23/13	J		
17.					Buy (add'l)	12/24/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18.					Sold (part)	12/26/13	J		
19. - American Century Value Fund (TWVLX)									
20. - Artisan Mid-Cap Value Fund (ARTQX)									
21. - Buffalo High Yield Fund (BUFHX)									
22. - Cohen & Steers Realty Income Fund (CSEIX)									
23. - Delaware Diversified Income Fund (DPFFX)					Buy	05/20/13	K		
24.					Buy (add'l)	06/28/13	J		
25. - Diamond Hill Long Short Fund (DIAMX)									
26. - Europacific Growth Fund Class F-2 (AEPFX)					Sold (part)	10/21/13	J	B	
27. - Federated Total-Return Bond Fund (FTRBX)					Sold	05/20/13	K	A	
28. - Harding Loevner Institutional Emerging Markets (HLMEX)					Buy (add'l)	12/24/13	J		
29. - Highmark Geneva Growth Fund (PNMFX)					Merged (with line 36)	09/16/13	J		
30. - Jensen Quality Growth Fund Class I (JENIX)					Buy	11/11/13	K		
31.					Buy (add'l)	11/12/13	J		
32.					Buy (add'l)	12/18/13	J		
33. - John Hancock Sovereign Investors (SOVIX)					Sold	11/11/13	K	D	
34. - Lord Abbett Small Cap Value Fund (LRSFX)					Sold (part)	06/28/13	J	B	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.					Buy (add'l)	12/23/13	J		
36. - Nationwide Geneva Mid Cap Growth Fund (NWHYX) (X)									
37. - Pimco Emerging Local Bond Fund (PLBDX)					Buy (add'l)	10/21/13	J		
38.					Buy (add'l)	10/21/13	J		
39. - Third Avenue International Value Fund (TAVIX)									
40. - Ishares TR Tips Bd ETF (TIP)					Buy (add'l)	10/21/13	J		
41. - Vanguard Bd Index Fd Inc Short Term Bd (BSV)					Buy (add'l)	06/28/13	J		
42. Estate #1	E	Royalty	N	Q					
43. - National Financial Services, LLC (cash account) (X)					Distributed	06/21/13	J		
44. - Merrill Lynch, Pierce, Fenner & Smith, Inc. (cash account) (X)					Distributed	06/21/13	J		
45. - Lower Colo Riv Auth Tex Rev Municipal Bond (X)					Distributed	06/21/13	K		
46. - Miami-Dade Cnty Fla Aviation Rev Ser A Municipal Bond (X)					Distributed	06/21/13	K		
47. - New Jersey St Edl Facs Auth Rev Kean Univ Municipal Bond (X)					Distributed	06/21/13	K		
48. - New Jersey St Hsg & Mtg Fin Agy Multi- Family Rev Municipal Bond (X)					Distributed	06/21/13	L		
49. - New Jersey St, Transn Tr Fd Auth Ser A Municipal Bond (X)					Distributed	06/21/13	M		
50. - New Jersey St Tpk Auth Tpk Rev Ser E Municipal Bond (X)					Distributed	06/21/13	K		
51. - Bellsouth Corp Deb Corp Bond (X)					Distributed	06/21/13	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. - General Elec Cap Corp Medium Term Nts Corp Bond (X)					Distributed	06/21/13	K		
53. - Goldman Sachs Group Inc Sub Nt Corp Bond (X)					Distributed	06/21/13	K		
54. - John Hancock Life Ins Co Signature Notes Corp Bond (X)					Distributed	06/21/13	K		
55. - Merrill Lynch & Co Inc Sub Nt Corp Bond (X)					Distributed	06/21/13	K		
56. - AT&T Inc Com (T) (X)					Distributed	06/21/13	K		
57. - Atmos Energy Corp Com (ATO) (X)					Distributed	06/21/13	K		
58. - BP Prudhoe Bay Royalty Trust (BPT) (X)					Distributed	06/21/13	K		
59. - Bristol Myers Squibb Co. Com (BMY) (X)					Distributed	06/21/13	K		
60. - Consolidated Edison Inc Com (ED) (X)					Distributed	06/21/13	L		
61. - Glaxosmithkline Plc Spons Adr (GSK) (X)					Distributed	06/21/13	K		
62. - Kinder Morgan Energy Partners L P Unit Ltd (KMP) (X)					Distributed	06/21/13	L		
63. - Public Svc Enterprise Group Inc Com (PEG) (X)					Distributed	06/21/13	M		
64. - Southern Co Com (SO) (X)					Distributed	06/21/13	K		
65. -Fidelity Puritan Fund (FPURX) (X)					Distributed	06/21/13	M		
66. - Valley Bank (cash) (X)					Distributed	08/08/13	L		
67. - PNC Bank (cash) (X)					Distributed	08/21/13	J		
68. - Bank of America (cash) (X)					Distributed	08/24/13	J		

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69. - Betz (Royalty Interest): Ness County, KS (X)									
70. - Beyer (Royalty Interest): Canadian County, OK (X)									
71. - Blank (Royalty Interest): Rooks County, KS (X)									
72. - Brungardt (Royalty Interest): Graham County, KS (X)									
73. - Davis (Royalty Interest): Butler County, KS (X)									
74. - Denher (Royalty Interest): Rush County, KS (X)									
75. - Deniston (Royalty Interest): Pratt County, KS (X)									
76. - Draybek (Royalty Interest): Oklahoma County, OK (X)									
77. - Egger (Royalty Interest): Ellis County, KS (X)									
78. - Galumet - Wilson (Royalty Interest): Canadian County, OK (X)									
79. - George Russell (Royalty Interest): Canadian County, OK (X)									
80. - Goad 1-21 (Working Interest): Grady & Canadian Counties, OK (X)									
81. - Goad 2-21 (Working Interest): Grady & Canadian Counties, OK (X)									
82. - Goodman K. (Royalty Interest): Canadian County, OK (X)									
83. - Henry J. (Working Interest): Canadian County, OK (X)									
84. - Keller "A" - Kay (Royalty Interest): Stafford County, KS (X)									
85. - Keller "P" (Royalty Interest): Rooks County, KS (X)									

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86. - King (Royalty Interest): Oklahoma County, OK (X)									
87. - Laton - Gamble-Blank (Royalty Interest): Rooks County, KS (X)									
88. - Maruska (Royalty Interest): Oklahoma County, OK (X)									
89. - Maxey 1-6 (Royalty Interest): Canadian County, OK (X)									
90. - Mc Fadden (Royalty Interest): Rooks County, KS (X)									
91. - Mickie Ann (Royalty Interest): Canadian County, OK (X)									
92. - Munzny (Royalty Interest): Cleveland County, OK (X)									
93. - Nelson (Royalty Interest): Hodgeman County, KS (X)									
94. - Osborne (Royalty Interest): Oklahoma County, OK (X)									
95. - Pekarik (Royalty Interest): Ellsworth County, KS (X)									
96. - Prescott (Royalty Interest): Stafford County, KS (X)									
97. - Reinauer 1 (Royalty Interest): Canadian County, OK (X)									
98. - Springer (Royalty Interest): Canadian County, OK (X)									
99. - Tate 1-11 (Royalty Interest): Canadian County, OK (X)									
100. - Thomason (Royalty Interest): Oklahoma County, OK (X)									
101. - Tinsely (Royalty Interest): Oklahoma County, OK (X)									
102. - Welsch (Royalty Interest): Edwards County, KS (X)									

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103. - Wess (Royalty Interest): Barton County, KS (X)									
104. Trust #1	C	Int./Div.	N	T					
105. - TIAA-CREF Liquid Asset Sweep Account (cash)					Open	06/21/13	J		
106. - Lower Colo Riv Auth Tex Rev Municipal Bond (X)					Sold	07/01/13	J		
107. - Miami-Dade Cnty Fla Aviation Rev Ser A Municipal Bond (X)					Sold	07/01/13	J		
108. - New Jersey St Edl Facs Auth Rev Kean Univ Municipal Bond (X)					Sold	07/01/13	J		
109. - New Jersey St Hsg & Mtg Fin Agcy Multi-Family Rev Municipal Bond (X)					Sold	07/01/13	J	A	
110. - New Jersey St, Transn Tr Fd Auth Ser A Municipal Bond (X)					Sold	07/01/13	K	B	
111. - New Jersey St Tpk Auth Tpk Rev Ser E Municipal Bond (X)					Sold	07/01/13	J	A	
112. - Bellsouth Corp Deb Corp Bond (X)					Sold	06/28/13	J		
113. - General Elec Cap Corp Medium Term Nts Corp Bond (X)					Sold	07/09/13	J		
114. - Goldman Sachs Group Inc Sub Nt Corp Bond (X)					Sold	06/28/13	J		
115. - John Hancock Life Ins Co Signature Notes Corp Bond (X)					Sold	07/01/13	J		
116. - Merrill Lynch & Co Inc Sub Nt Corp Bond (X)					Sold	07/01/13	J	B	
117. - AT&T Inc Com (T) (X)					Sold	07/01/13	K	C	
118. - Atmos Energy Corp Com (ATO) (X)					Sold	07/01/13	J		
119. - BP Prudhoe Bay Royalty Trust (BPT) (X)					Sold	07/01/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. - Bristol Myers Squibb Co. Com (BMY) (X)					Sold	07/01/13	J	C	
121. - Consolidated Edison Inc Com (ED) (X)					Sold	07/01/13	J	C	
122. - Glaxosmithkline Plc Spons ADR (GSK) (X)					Sold	07/01/13	J	C	
123. - Kinder Morgan Energy Partners L P Unit Ltd (KMP) (X)					Sold	07/01/13	K	C	
124. - Public Svc Enterprise Group Inc Com (PEG) (X)					Sold	07/01/13	K		
125. - Southern Co Com (SO) (X)					Sold	07/01/13	J		
126. -Fidelity Puritan Fund (FPURX) (X)					Sold	07/01/13	K	D	
127. - Bernstein Diversified Mutual Fund (SNDPX)					Buy	07/01/13	J		
128.					Buy (add'l)	07/03/13	J		
129.					Buy (add'l)	07/11/13	J		
130.					Buy (add'l)	07/25/13	J		
131.					Sold (part)	12/18/13	J		
132. - Diamond Hill Long Short Fund (DIAMX)					Buy	07/01/13	K		
133.					Buy (add'l)	07/03/13	J		
134.					Buy (add'l)	07/11/13	J		
135.					Buy (add'l)	07/25/13	J		
136.					Sold (part)	12/18/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. - Franklin High Yield Tax Free Income Fund (FHYVX)					Buy	07/01/13	J		
138.					Buy (add'l)	07/03/13	J		
139.					Buy (add'l)	07/11/13	J		
140.					Buy (add'l)	07/25/13	J		
141.					Sold (part)	12/18/13	J		
142. - Nuveen Virginia Municipal Bond Fund (FVATX)					Buy	07/01/13	J		
143.					Buy (add'l)	07/03/13	K		
144.					Buy (add'l)	07/11/13	J		
145.					Buy (add'l)	07/25/13	J		
146. - Pimco Emerging Local Bond Fund (PLBDX)					Buy	07/01/13	J		
147.					Buy (add'l)	07/03/13	J		
148.					Buy (add'l)	07/25/13	J		
149.					Sold (part)	12/18/13	J		
150. - TIAA CREF Emerging Markets Equity Fund (TEQLX)					Buy	07/01/13	J		
151.					Buy (add'l)	07/03/13	J		
152.					Buy (add'l)	07/25/13	J		
153.					Sold (part)	12/18/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	12/19/13	J		
155.					Buy (add'l)	12/23/13	J		
156. - Ishares Tr Russell Mid-Cap Value ETF (IWS)					Buy	07/01/13	J		
157.					Buy (add'l)	07/03/13	J		
158.					Buy (add'l)	07/25/13	J		
159. - Ishares Tr Russell Mid-Cap ETF (IWR)					Buy	07/01/13	J		
160.					Buy (add'l)	07/03/13	J		
161.					Buy (add'l)	07/25/13	J		
162. - Ishares Tr Russell 1000 Value ETF (IWD)					Buy	07/01/13	K		
163.					Buy (add'l)	07/03/13	J		
164.					Buy (add'l)	07/25/13	J		
165.					Sold (part)	12/19/13	J		
166. - Ishares Tr Russell 1000 Growth ETF (IWF)					Buy	07/01/13	K		
167.					Buy (add'l)	07/03/13	J		
168.					Buy (add'l)	07/25/13	J		
169. - Ishares Tr Russell 2000 ETF (IWM)					Buy	07/01/13	J		
170.					Buy (add'l)	07/03/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Buy (add'l)	07/25/13	J		
172. - Ishares Tr Msci Eafe Small Cap ETF (SCZ)					Buy	07/01/13	J		
173.					Buy (add'l)	07/03/13	J		
174.					Buy (add'l)	07/25/13	J		
175. - Spdr IndexShs Fds Msci Acwi Ex-US ETF (CWI)					Buy	07/01/13	J		
176.					Buy (add'l)	07/03/13	J		
177.					Buy (add'l)	07/25/13	J		
178. - Spdr Ser Tr Dow Jones Reit ETF (RWR)					Buy	07/01/13	J		
179.					Buy (add'l)	07/03/13	J		
180.					Buy (add'l)	07/25/13	J		
181.					Sold (part)	12/18/13	J		
182. IRA #2	B	Int./Div.	L	T					
183. - Diamond Hill Long Short Fund (DIAMX) (X)									
184. - Pimco Emerging Local Bond Fund (PLBDX)					Buy	07/12/13	J		
185. - TIAA-CREF International Equity Index Fund (TCIEX)					Buy	07/12/13	J		
186. - TIAA-CREF Small Cap Blend Index Fund (TISBX)					Buy	07/12/13	J		
187. - TIAA-CREF Large Cap Value Index Fund (TILVX)					Buy	07/12/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. - TIAA-CREF Large Cap Growth Index Fund (TILIX)					Buy	07/12/13	J		
189. - TIAA-CREF Bond Index Fund (TBIX)					Buy	07/12/13	J		
190. - Ishares Tr Tips Bd ETF (TIP)					Buy	07/12/13	J		
191.					Sold (part)	08/15/13	J		
192. - Ishares Tr Russell Mid Cap Value ETF (IWS)					Buy	07/12/13	J		
193. - Ishares Tr Russell Mid Cap ETF (IWR)					Buy	07/12/13	J		
194. - Ishares Tr IBOXX \$ High Yield Corp Bd (HYG)					Buy	07/12/13	J		
195. - Spdr Ser Tr Dow Jones Reit ETF (RWR)					Buy	07/12/13	J		
196. - Vanguard Bd Index Fd Inc Short Term Bd (BSV)					Buy	07/12/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I, line 1: Appointed as Executor of Estate #1; all reportable assets of Estate #1 are listed in Part VII.

Part I, line 2: Morgenstern Oil Operations was formed in 2014, but the position is reported here per section 102(a)(6)(A) of the Ethics in Government Act of 1978 (filing instructions, page 9). Assets relating to this organization will become reportable in the 2014 report.

Part I, line 3: All reportable assets of Trust #1 are included in Part VII.

Part III-A., line 1: Teaching income was received September 2013 through December 2013.

Part VII, line 2: The filer had no control over this account. At redemption, it included a DTCC fixed income contract, Loomis Bond Fund, Columbia Acorn Fund, Euro Pacific Growth Fund, and Main Stay Large Cap Growth Fund.

Part VII, line 3: Formerly listed as HCSB.

Part VII, line 4: IRA #1 was identified in prior reports as TIAA-CREF brokerage account. The asset listed on lines 5, 19-22, 25-29, 33, 34, 37, and 39-41 of this IRA were previously owned but not separately identified in prior reports.

Part VII, line 42: The income type for the estate was listed as "Royalty" and the value method was listed as "Q," based upon the remaining assets within the estate. The appraisal date was 1/25/13. For additional cash and investment assets that were distributed during 2013, the income type would be "Int./Div.," and the value method code would be "T."

Part VII, lines 69-103: Any numerals in the descriptions of oil interests are part of the names of those interests.

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Barzilay, Judith M.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Judith M. Barzilay**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544