

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Oliver Jr., Solomon	2. Court or Organization U.S. District Court	3. Date of Report 07/01/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address Carl B. Stokes US Court House 801 West Superior Avenue, Suite 17A Cleveland, OH 44113-1838		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	College of Wooster
2.	Section Delegate, ABA House of Delegates	American Bar Association Section of Legal Education and Admissions to the Bar
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2018	Evidence Drafting Committee Multi-State Bar Examination	\$7,000.00
2. 2018	Ohio State Teacher's Retirement System	\$26,164.08
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. American Bar Association	2/3-2/6	Vancouver, Canada	Activity of prof. org.	Travel, lodging, food in conjunction with meeting
2. American Bar Association	2/7-2/10	San Antonio, TX	Activity of prof. org.	Travel, lodging, food in conjunction with meeting
3. National Conference of Bar Examiners	3/15-3/18	Charleston, SC	Activity of prof. org.	Travel, lodging, food in conjunction with meeting
4. American Bar Association	5/10-5/13	Washington, DC	Activity of prof. org.	Travel, lodging, food in conjunction with meeting
5. American Bar Association	8/1-8/7	Chicago, IL	Activity of prof. org.	Travel, lodging, food in conjunction with program

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6.	National Conference of Bar Examiners	9/6-9/9	Minneapolis, MN	Activity of prof. org.	Travel, lodging, food in conjunction with meeting
7.	American Bar Association	9/12-9/15	St. Louis, MO	Activity of prof. org.	Travel, lodging, food in conjunction with meeting
8.	American Bar Association	11/14-11/17	Atlanta, GA	Acitvity of prof. org.	Travel, lodging, food in conjunction with program
9.	Duke Law School	4/25-4/27	Durham, NC	Activity of prof. org.	Travel, lodging, food in conjunction with program
10.	Texas A & M University	2/15-2/17	Forth Worth, TX	Activity of prof. org.	Travel, lodging, food in conjunction with program
11.					
12.					
13.					
14.					
15.					
16.					
17.					
18.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Abbott Laboratories	A	Dividend	J	T					
2. Bank of America	A	Dividend	J	T					
3. Bank of NY M	A	Dividend	J	T					
4. Cardinal Health	A	Dividend	J	T					
5. EnPro	A	Dividend	J	T					
6. Express Scripts	A	Dividend			Redeemed	12/21/18	J	C	
7. Cigna (formerly Express Scripts)	A	Dividend	J	T					
8. Hewlett-Packard	A	Dividend	J	T					
9. Honeywell International	A	Dividend	K	T					
10. Johnson & Johnson	A	Dividend	J	T					
11. JP Morgan Chase	A	Dividend	K	T					
12. New Jersey Resources	B	Dividend	K	T					
13. Nextera Energy	B	Dividend	L	T					
14. Proctor & Gamble	B	Dividend	K	T					
15. Progress Energy	A	Dividend	J	T					
16. Royal Dutch Shell B	A	Dividend	J	T					
17. Cohen & Steers Infrastructure Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Nuveen Mun Value Fund	A	Dividend	J	T					
19. Nuveen OH Quality Income Municipal Fund	A	Dividend	J	T					
20. Blackrock Euro Fund Investor	A	Dividend	J	T					
21. Schwab Investor Checking	A	Interest	K	T					
22. AT&T common	B	Dividend	K	T					
23. Bristol Meyers common	B	Dividend	L	T					
24. Coca Cola common	B	Dividend	L	T					
25. Morgan Stanley Dean Witter common	A	Dividend	J	T					
26. Ford common	A	Dividend	J	T					
27. General Electric common	A	Dividend	L	T					
28. Goodyear common	A	Dividend	J	T					
29. Home Depot common	B	Dividend	L	T					
30. Federated Department Stores common	A	Dividend	J	T					
31. Merck common	B	Dividend	K	T					
32. Nike common	C	Dividend	N	T					
33. WalMart common	B	Dividend	L	T					
34. Putnam Global Equity	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Fidelity Ohio Tax Free	A	Interest	K	T					
36. CREF Global Equities R2 403(b)	C	Dividend	M	T					
37. TIAA Access Wellington T1--403(b)	C	Interest	M	T					
38. Traditional 403(b)	C	Interest	N	T					
39. Ohio Savings Bank Accounts	A	Interest	L	T					
40. DWS Scudder International Fund	B	Dividend	J	T					
41. Vodafone	B	Dividend	J	T					
42. Pepsico	C	Dividend	M	T					
43. Allstate	A	Dividend	K	T					
44. YUM (formerly Tricontinental Global)	A	Dividend	K	T					
45. Resource Careers, Inc. 401K Vanguard 500	A	Dividend	J	T					
46. Cisco	A	Dividend	J	T					
47. Zimmer	A	Dividend	J	T					
48. Lowes	B	Dividend	L	T					
49. Pfizer	A	Dividend	J	T					
50. Comcast	A	Interest	J	T					
51. Vanguard Intermediate Term Tax-Exempt Fund	B	Interest	K	T					

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52. Vanguard 500 Index	B	Dividend	L	T					
53. Vanguard Small Cap Index	B	Dividend	L	T					
54. Fidelity Balance, IRA	B	Dividend	L	T					
55. Fidelity Capital Appreciation, IRA	D	Dividend	M	T					
56. T. Rowe Price Equity Income	C	Dividend	L	T					
57. T. Rowe Price Retirement 20/20	B	Dividend	L	T					
58. Vanguard Total International Stock Fund	B	Dividend	K	T					
59. Vanguard Wellington	C	Dividend	M	T					
60. Vanguard Wellesley	C	Dividend	M	T					
61. Vanguard Total Bond Market Index	B	Interest	K	T					
62. T. Rowe Price Emerging Markets	A	Dividend	K	T					
63. Intel	A	Dividend	K	T					
64. Discover Financial Services	A	Dividend	J	T					
65. Schwab Target 2025 Fund - IRA	B	Dividend	L	T					
66. Abbvie, Inc.	A	Dividend	J	T					
67. Duke Energy	A	Dividend	J	T					
68. Verizon	C	Dividend	J	T					

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69. CDK Global Inc.	A	Dividend	J	T					
70. Sallie Mae Bank	B	Interest	M	T	Buy	02/28/18	M		
71. Yum China	A	Dividend	K	T	Spinoff (from line 44)		J		
72. Beta Hold Co. LLC	A	Dividend	K	T	Buy	03/07/18	K		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section VII.

Added YUM China which was left off through inadvertence when it spun off from YUM on 10/31/2016.

Removed Royal Bank of Scotland because its value is below the threshold for reporting.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Solomon Oliver Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
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Washington, D.C. 20544