

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jackson, Amy B.	2. Court or Organization United States District Court for the District of Columbia	3. Date of Report 10/02/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address United States District Court for the District of Columbia 300 Constitution Avenue, N.W. Washington, D.C. 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Capital One	A	Interest	J	T					
2. DC College Savings Plan 17+		None	J	T					
3. DC College Savings Plan 17+		None	J	T					
4. Wells Fargo bank account	A	Interest	L	T					
5.									
6. SCHAWB INVESTMENTS:									
7. ABEMX		None			Sold	07/31/18	K		
8. AEDYX	A	Dividend	L	T					
9. BPIRX	A	Dividend	L	T	Buy (add'l)	10/31/18	J		
10.	C	Distribution							
11. CAMYX	A	Dividend	L	T	Buy (add'l)	02/09/18	K		
12.	A	Distribution							
13. DFTCX	B	Dividend	L	T	Sold (part)	09/27/18	K		
14.	A	Distribution							
15. EMVIX		None	L	T	Buy (add'l)	09/27/18	K		
16. FPACX	A	Dividend	L	T	Buy (add'l)	10/31/18	J		
17.	D	Distribution			Buy (add'l)	11/02/18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$500,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. FPNIX	B	Dividend	K	T					
19. FSK (formerly FSIC)	D	Dividend	K	T					
20. GLRIX	A	Dividend			Sold (part)	10/31/18	K		
21.					Sold	11/02/18	K		
22. HLEMX	A	Dividend	L	T	Buy (add'l)	07/31/18	K		
23. ISTIX	C	Distribution	K	T					
24. LLDYX	B	Dividend	K	T					
25. MICSX	B	Dividend	L	T					
26.	D	Distribution							
27. MWCIX	B	Dividend	K	T					
28. OGIYX	C	Distribution	L	T	Buy	07/31/18	K		
29.					Buy (add'l)	12/24/18	K		
30. SWVXX	A	Dividend	L	T	Buy	02/09/18	K		
31.					Sold (part)	05/31/18	K		
32.					Buy (add'l)	08/01/18	K		
33.					Buy (add'l)	11/13/18	K		
34. SGHIX		None			Sold	07/31/18	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. SWGXX (Schwab Money Market)	A	Dividend			Sold	08/22/18	J		
36. TEEIZ		None			Sold	07/31/18	L		
37. USSCX	C	Distribution	K	T					
38. VDIGX	C	Dividend	L	T	Sold (part)	07/31/18	L		
39.	D	Distribution							
40. VIISX	A	Distribution	K	T	Buy	07/31/18	K		
41.	A	Dividend							
42. VSCSX	B	Dividend	K	T					
43. VTI	B	Dividend	M	T	Sold (part)	02/09/18	K		
44. VUSFX	B	Dividend	K	T	Sold (part)	11/13/18	K		
45. WABIX	B	Dividend	L	T	Buy (add'l)	07/31/18	K		
46. WHGIX	B	Dividend	L	T	Buy (add'l)	10/31/18	J		
47.	B	Distribution							
48. Cash - Schwab Investments	A	Interest	K	T					
49.									
50.									
51.									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. MERRILL LYNCH INVESTMENT ACCOUNT:									
53. ML Bank Dep Prog/IAXX - FIA Card SVS NA RASP MONEY MKT	A	Interest	L	T					
54. Cecil Cty MD Refunding & Consolid. Publ. Improvement Bond	A	Interest	K	T					
55. GFFFX	C	Dividend	K	T					
56. VTI	B	Dividend	L	T					
57. MADVX	C	Dividend	K	T					
58. AGG	A	Dividend			Sold	05/21/18	K		
59. SGIIX	C	Dividend	L	T					
60. BPIRX	A	Dividend	J	T					
61. BSIIX	B	Dividend			Sold	10/11/18	K		
62. BEEIX	B	Dividend	K	T					
63. FPACX	D	Dividend	L	T					
64. MALOX	C	Dividend	L	T					
65. FNMA		None			Matured	12/25/18	J		
66. Sevier Cty TN Public Bldg Auth Local Govt Public Improv't Series VII	A	Interest	L	T					
67. BRKB		None	K	T					
68. MERRILL LYNCH INHERITED IRA:									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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69. ML Bank Deposit - FIA Card/BoA RASP	A	Interest	K	T					
70. AGG	B	Dividend			Sold	10/12/18	L		
71. GFFFX	C	Dividend	K	T					
72. BEEIX	B	Dividend	K	T					
73. BPIRX	A	Dividend	K	T					
74. BSIIX	B	Dividend			Sold	10/11/18	K		
75. MADVX	D	Dividend	K	T					
76. MALOX	C	Dividend	L	T					
77. SGHIX	D	Dividend	M	T	Buy (add'l)	05/17/18	L		
78. VTI	B	Dividend	L	T					
79. CD American Bank Center	A	Interest	K	T	Buy	10/31/18	K		
80. CD First National Bank	A	Interest	K	T	Buy	10/26/18	K		
81. CD JP Morgan		None	L	T	Buy	10/19/18	K		
82. Autumn Woods Limited Partnership (X)**	E	Rent	O	W					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$2,501 - \$5,000	C ~\$5,001 - \$15,000 D ~\$15,001 - \$50,000	E ~\$50,001 - \$100,000 F ~\$100,001 - \$250,000	G ~\$250,001 - \$500,000 H ~\$500,001 - \$1,000,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P ~\$500,001 - \$1,000,000	K ~\$15,001 - \$50,000 O ~\$50,001 - \$100,000 Q ~\$100,001 - \$250,000	L ~\$50,001 - \$100,000 P1 ~\$100,001 - \$250,000 P2 ~\$250,001 - \$500,000	M ~\$100,001 - \$250,000 P3 ~\$500,001 - \$1,000,000 P4 ~\$1,000,001 - \$5,000,000	P ~\$5,000,001 - \$25,000,000 T ~\$25,000,001 - \$50,000,000
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Concerning VII. Investments and Trusts:

-- Line 82: Autumn Woods Limited Partnership (Maryland real estate investment) -- partnership owns an apartment building in Howard County, Maryland. The value is not based on a formal appraisal but on an internal evaluation prepared by the comptroller of Starch Realty, which manages the property. The income represents my share of the rental income from the property.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544