

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2011**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) HEYBURN II, JOHN G.	2. Court or Organization U.S.D.C.KENTUCKY WESTERN	3. Date of Report 05/17/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Court Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 262 U.S. Courthouse Louisville, KY 40202		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☒ **NONE** *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ **NONE** *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 11

Name of Person Reporting

HEYBURN II, JOHN G.

Date of Report

05/17/2012

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 12/15/10

Norton Healthcare, Inc. - Director's Fee

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 11

Name of Person Reporting

HEYBURN II, JOHN G.

Date of Report

05/17/2012

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Capital One Visa	Credit Card	J
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 11

Name of Person Reporting

HEYBURN II, JOHN G.

Date of Report

05/17/2012

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. LS. Trust See note #1	D	Dividend							
2. F.F.S. Trust See note #1	C	Dividend							
3. HILLIARD LYONS TRUSTEE(IRA)	D	Dividend	N	T					
4. Fidelity Mon. Mark			K	T	Buy	5/12/11	K		
5. Hilliard-Lyon Gov't Fd.					Sold	5/12/11	J	A	
6. Berkshire Hathaway-B			L	T					
7. Chevron					Sold	5/12/11	K	D	
8. Exxon Mobil					Sold	5/12/11	L	D	
9. Growth Fd. Of America					Sold	5/12/11	K	D	
10. Ishares Tr. Emerging			K	T	Buy	5/12/11	K		
11. Ishares Russell 1000 Index			K	T	Buy	5/12/11	K		
12. SPDR Dow REIT			K	T	Buy	5/12/11	K		
13. HILLIARD LYONS TRUSTEE (IRA)	D	Dividend	N	T					
14. Fidelity Mon. Mkt.			J	T	Buy	5/12/11	J		
15. New World Fd.					Sold	5/12/11	L		
16. Capital Income Bldr. Fd.					Sold	5/12/11	L		
17. Ishares Emerg. Mkt			L	T	Buy	5/12/11	L		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 5 of 11

Name of Person Reporting

HEYBURN II, JOHN G.

Date of Report

05/17/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. IShares Russell 1000			L	T	Buy	5/12/11	L		
19. Bond Fd of America					Sold	5/12/11	L		
20. SPDR Dow REIT			L	T	Buy	5/12/11	L		
21. Artisan Mid-Cap			J	T	Buy	5/12/11	J		
22. Banon Asset Fd.			J	T	Buy	5/12/11	J		
23. Eagle Small Cap Fd.			J	T	Buy	5/12/11	J		
24. Harbor Int. Fd.			K	T	Buy	5/12/11	K		
25. Harding Equity			K	T	Buy	5/12/11	K		
26. T. Rowe Price Growth			L	T	Buy	5/12/11	L		
27. T. Rowe Price Equity			L	T	Buy	5/12/11	L		
28. Royce Fd.			J	T	Buy	5/12/11	J		
29. OTHER INVESTMENTS									
30. Amazon	A	Dividend	J	T					
31. American Europacific Fd.	A	Dividend	K	T	Buy	5/12/11	K		Note 4
32. American European Gr. Fd.	A	Dividend	J	T	Buy	5/12/11	J		Note 4
33. American Fds. New World Fd.	A	Dividend	K	T	Buy	5/12/11	K		Note 4
34. American Growth Fd.	A	Dividend	K	T	Buy	5/12/11	K		Note 4

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 11

Name of Person Reporting

HEYBURN II, JOHN G.

Date of Report

05/17/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. American Small Cap Fd.	A	Dividend	M	T	Buy	5/12/11	M		Note 4
36. American Tower Corp.	A	Dividend				7/15/11			All exempt/Note 2
37. Apple Inc.	A	Dividend				7/15/11			Note 2
38. Berkshire Hathaway	A	Dividend	M	T					
39. Blackrock Liquidity Fd.	A	Dividend	K	T	Buy	11/1/11	K		
40. Bristol Myers Squibb	C	Dividend			Sold	5/12/11	L	C	Note 3
41. Brown Forman Inc.	A	Dividend	L	T					
42. Capital Inc. Builder	A	Dividend	K	T	Buy	5/12/11	K		Note 4
43. Chevron Corp.	B	Dividend	M	T					
44. Clorox Co.	A	Dividend	L	T					
45. Colgate Palmolive	A	Dividend	L	T					
46. Costco	A	Dividend							All exempt/Note 2
47. Disney Co.	A	Dividend	K	T					
48. Emerson Electric Co.	A	Dividend			Sold	9/12/11	J	B	
49. Exxon Mobil	B	Dividend	M	T					
50. General Electric Co.	B	Dividend			Sold	5/12/11	L	B	Note 3
51. GlaxoSmithKline PLC * (W)	A	Dividend			Sold	5/12/11	K		Note 3

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 11

Name of Person Reporting

HEYBURN II, JOHN G.

Date of Report

05/17/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Goldman Sachs									All exempt/Note 2
53. Growth Fd. Of America	A	Dividend			Sold	5/12/11	L	B	
54. Hilliard Lyons Growth	B	Dividend			Sold	5/12/11	K	B	
55. Home Depot Inc.	A	Dividend	K	T					
56. Ishares Tr. Emerging Mkt.					Buy	5/12/11	K		Note 4
57. Ishares Russell Mid-Cap					Buy	5/12/11	K		Note 4
58. Ishares Russell 1000 Ind.					Buy	5/12/11	K		Note 4
59. Ishares Russell 2000 Ind.					Buy	5/12/11	K		Note 4
60. Johnson and Johnson	A	Dividend			Sold	5/12/11	M	D	Note 3
61. Merck and Co.	A	Dividend			Sold	5/12/11	K	C	Note 3
62. Microsoft	A	Dividend	M	T					
63. Pepsico	A	Dividend							All exempt/Note 2
64. Proctor & Gambill	B	Dividend	L	T					
65. Schlumberger Ltd (W)	A	Dividend	L	T					
66. US Wireless Online, Inc.	A	Dividend	J	T					
67. Walgreen Company	A	Dividend	K	T					
68. TRUST - (HRH Tr.)	D	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	P3 = \$25,000,001 - \$50,000,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 11

Name of Person Reporting

HEYBURN II, JOHN G.

Date of Report

05/17/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Baird Bond Fund					Sold	12/1/11	K	B	
70. Blackrock Liquidity Fd.			J	T					
71. Fidelity Advisor Fd.			K	T	Buy	12/2/11	K		
72. Gen.Elect.					Sold	5/12/11			Note 3
73. Ishares Tr. (various)			K	T					
74. JP Morgan Co.					Sold	12/1/11	K	B	
75. Templeton Global Bd. Fd.			K	T	Buy	12/2/11	K		
76. TRUST (MPS Non-exempt Tr.) - Armanda Money Mkt.Fd.	D	Dividend	M	T					
77. Ky. Tax Exempt Money Fd					Sold	12/1/11	J	B	
78. PNC Money Market Fd.			J	T	Buy	12/2/11	J		
79. Coca Cola Co					Sold	12/1/11	K	B	
80. Fidelity Advisor Fd.			J	T	Buy	12/2/11	J		
81. General Electric					Sold	5/12/11			Note 3
82. GlaxoSmithKline PLC					Sold	5/12/11	J	B	Note 3
83. Honeywell Intl.					Sold	12/1/11	K	B	
84. Ishares Fd. (various)			J	T	Buy	12/2/11	J		
85. Johnson & Johnson					Sold				Note 3

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 11

Name of Person Reporting

HEYBURN II, JOHN G.

Date of Report

05/17/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. McGraw-Hill Co.					Sold	12/1/11	K	B	
87. T. Rowe Price Fd.			K	T	Buy	12/2/11	K		
88. Schlumberger Ltd.					Sold	12/1/11	J	B	
89. Vanguard Index Fd.			K	T	Buy	12/2/11	K		
90. ING ReliaStar Ins.Co. Universal Life Policy			N	V					
91. MONY Whole Life			K	V					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 11

Name of Person Reporting

HEYBURN II, JOHN G.

Date of Report

05/17/2012

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

NOTE 1 - The I.S. Trust and the F.F.S. Trust are trusts under which I am not a direct income or principal beneficiary. I am not a trustee and have no control over the investments. I receive income by assignment from [REDACTED]. I do not read or review any records of investments and have little knowledge of them. Consequently, I do not believe that the individual investments within the trust create a conflict or are necessary to be reported.

NOTE 2 - On or about July 15, 2011, [REDACTED] moved [REDACTED], ceased to be a [REDACTED]. Moreover, he has reached the age of 22. Therefore, he no longer is a dependent for whom I must report assets. I own no other of these assets.

NOTE 3 - On or about May 12, 2011, I received a Certificate of Divestiture with regard to these holdings. Subsequently all shares of this investment were sold and the funds reinvested in qualifying mutual funds.

NOTE 4 - Qualifying mutual funds for reinvestment of funds from divestiture.

FINANCIAL DISCLOSURE REPORT

Page 11 of 11

Name of Person Reporting

HEYBURN II, JOHN G.

Date of Report

05/17/2012

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **JOHN G. HEYBURN II**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544