

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2005

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) STAGG, TOM	2. Court or Organization U.S. DISTRICT COURT-W.D./LA	3. Date of Report 08/04/2006
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U S DISTRICT JUDGE - SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2005 to 12/31/2005
7. Chambers or Office Address JUDGE TOM STAGG 300 FANNIN STREET, #4100 SHREVEPORT, LA 71101-3091	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. PARTNER	CAMELLIA TRADING COMPANY(A Partnership)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

Page 2 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☒ NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	
2.	
3.	
4.	
5.	

FINANCIAL DISCLOSURE REPORT

Page 3 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*☒ NONE (No reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*☒ NONE (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Royalty Interest - Arcadia Parish, LA		None	J	W					
2. Royalty Interest - Union Parish, LA		None	J	W					
3. AmSouth Bank-Account	A	Interest	K	T					
4. CMA Tax Exempt Fund	D	Interest	N	T					
5. Medco Health Solutions-Common Stock		None			Sold	03/14	J		
6. Medco Health Solutions-Common Stock		None			Sold	03/14	J		
7. General Electric-Common Stock	C	Dividend	M	T					
8. Wal-Mart Stores, Inc. - Common Stock	A	Dividend	L	T					
9. INTEL Corp. -Common Stock	A	Dividend	L	T					
10. Sun Microsystems - Common Stock		None			Sold	03/14	K		
11. Motorola, Inc. -Common Stock	A	Dividend	K	T					
12. Exxon Mobil -Common Stock	B	Dividend	L	T					
13. Corning, Inc. - Common Stock		None			Sold	03/14	K		
14. Dell, Inc. - Common Stock		None	J	T					
15. STMicroelectronics - Common Stock		None			Sold	03/14	K		
16. Microsoft Corp. - Common Stock	A	Dividend	K	T					
17. Citigroup, Inc. - Common Stock	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 5 of 28

Name of Person Reporting

STAGG, TOM

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						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Time Warner (AOL) - Common Stock	A	Dividend	K	T					
19. Tyco International - Common Stock	A	Dividend	J	T					
20. Tyco International-Common Stock	A	Dividend	J	T					
21. Pfizer, Inc. - Common Stock	A	Dividend	K	T					
22. Cisco Systems, Inc. - Common Stock		None	K	T					
23. Qualcomm, Inc. - Common Stock	A	Dividend	L	T					
24. Emerson Electric Co. - Common Stock	A	Dividend	K	T					
25. JDS Uniphase Corp. - Common Stock		None			Sold	03/14	K		
26. National Semiconductor - Common Stock		None			Sold	03/14	K		
27. Oracle, Corp.\$0.01-Common Stock		None	J	T					
28. Oracle Corp. \$0.01-Common Stock		None	J	T					
29. EMC Corporation - Common Stock		None	J	T					
30. Chevron/Texaco Corp. - Common Stock	A	Dividend	K	T					
31. Chevron/Texaco Corp.-Common Stock	A	Dividend	J	T					
32. ConocoPhillips-Common Stock	A	Dividend	K	T					
33. Schlumberger Ltd. - Common Stock	A	Dividend	K	T					
34. Schlumberger Ltd.-Common Stock	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3=\$25,000,001 - \$50,000,000 Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	P4=More than \$50,000,000 S=Assessment W=Estimated	T=Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 28

Name of Person Reporting

STAGG, TOM

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08/04/2006

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35. Williams Companies- Common Stock	A	Dividend	K	T					
36. Home Depot, Inc. - Common Stock	A	Dividend	K	T					
37. Home Depot, Inc. - Common Stock	A	Dividend	J	T					
38. Intellisync Corp.-Common Stock	A	Dividend	J	T	Buy	09/25	J		
39. Lowe's Companies, Inc. - Common Stock	A	Dividend	K	T					
40. Target Corp. - Common Stock	A	Dividend	K	T					
41. Flextronics Intl., Ltd. - Common Stock		None	J	T					
42. Rental Property #1 Shreveport, LA	E	Rent	N	W					See Sect. VIII A.
43. Rental Property #2 Shreveport, LA		None	M	W					See Sect. VIII A.
44. Rental Property #3 Shreveport, LA	D	Rent	M	W					See Sect. VIII A.
45. Rental Property #4 Shreveport, LA	E	Rent	L	W					See Sect. VIII A.
46. Rental Property #5 Shreveport, LA	E	Rent	M	W					See Sect. VIII A.
47. Rental Property #6 Shreveport, LA		None	L	W					See Sect. VIII A.
48. ML Institutional Fund	D	Interest	O	T					See Sect. VIII A.
49. ML WCMA Money Fund Class 2 & Class 3	D	Interest	O	T					See Sect. VIII A.
50. ML CMA Tax Exempt Fund			J	T	Merger	01/02	J		See Sect. VIII A. & C.
51. AMB Property Corp. Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.

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FINANCIAL DISCLOSURE REPORT

Page 7 of 28

Name of Person Reporting

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52. Atmos Energy Corp. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
53. Cresent Real Est EQ Tex Reit-Common Stock (X)	A	Dividend	J	T	Buy	08/03	J		See Sect. VIII A.
54. Duke Energy Corp. -Common Stock	A	Dividend	K	T					See Sect. VIII A.
55. Emerson Electric Co. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
56. First Ind. Realty Reit -Common Stock	B	Dividend	L	T					See Sect. VIII A.
57. Federal Realty Inv. Tr. Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
58. Healthcare Realty Tr. Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
59. Hospitality PPTY Tr. Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
60. Health Care PPTY Inv. Reit -Common Stock	A	Dividend	K	T					See Sect. VIII A.
61. J P Morgan Chase & Co. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
62. Kimco Realty Corp. Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
63. New Plan Excel Realty Reit -Common Stock	A	Dividend	K	T					See Sect. VIII A.
64. Prologis Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
65. Plum Creek Timber Co. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
66. Qualcomm, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
67. SBC Communications, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
68. Texas Instruments -Common Stock	A	Dividend	J	T					See Sect. VIII A.

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FINANCIAL DISCLOSURE REPORT

Page 8 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

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69. Enterprise PRDTS PRTN LP-Common Stock	A	Dividend	J	T					See Sect. VIII A.
70. Gulferra Energy, LP-Common Stock		None			Sold	10/01	J		See Sect. VIII A.
71. Teppco Partners, LP -Common Stock	A	Dividend	J	T					See Sect. VIII A.
72. Xcel Energy, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
73. Weingarten Realty Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
74. Working Interest-Price #3-Vermilion Parish, LA	C	Royalty	L	W					See Sect. VIII A.
75. Working Interest-State Lease 5419 #1-Vermilion Parish, LA	D	Royalty	L	W					See Sect. VIII A.
76. Working Interest-Liberty Eylau #1-Bowie County, TX	D	Royalty	J	W					See Sect. VIII A.
77. Working Interest-Liberty Eylau #2-Bowie County, TX	D	Royalty	J	W					See Sect. VIII A.
78. Working Interest-Liberty Eylau #3, Bowie County, TX (X)	D	Royalty	J	W					See Sect. VIII A.
79. Working Interest-Nabors Trust 20-1-Sabine Parish, LA	A	Royalty	J	W					See Sect. VIII A.
80. Working Interest-Whitney #30-1-Sabine Parish, LA	B	Royalty	J	W					See Sect. VIII A.
81. Working Interest-Danita Ford #1-DeSoto Parish, LA	B	Royalty	J	W					See Sect. VIII A.
82. Working Interest-Sabine Uplift #1-DeSoto Parish, LA	A	Royalty	J	W					See Sect. VIII A.
83. Working Interest-Whitney #24-1-Sabine Parish, LA	C	Royalty	J	W					See Sect. VIII A.
84. Working Interest-Whitney #19-1-DeSoto Parish, LA	C	Royalty	J	W					See Sect. VIII A.
85. Working Interest-Harlan #1-DeSoto Parish, LA	B	Royalty	J	W					See Sect. VIII A.

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3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 28

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86. Working Interest-Rascoe Est. #1-DeSoto Parish, LA	C	Royalty	J	W					See Sect. VIII A.
87. Working Interest-Whitney #20-1-Sabine Parish, LA	C	Royalty	J	W					See Sect. VIII A.
88. Working Interest-Pure Resources #1-Sabine Parish, LA	B	Royalty	J	W					See Sect. VIII A.
89. Working Interest-Springer #1-DeSoto Parish, LA	C	Royalty	K	W					See Sect. VIII A.
90. Working Interest-Whitney #31-1-Sabine Parish, LA	A	Royalty	J	W					See Sect. VIII A.
91. Working Interest-Cameron #1-DeSoto Parish, LA	D	Royalty	K	W					See Sect. VIII A.
92. Working Interest-Lewis Est. #1-DeSoto Parish, LA	C	Royalty	K	W					See Sect. VIII A.
93. Working Interest-Pure Whitney #1-DeSoto Parish, LA	B	Royalty	J	W					See Sect. VIII A.
94. Working Interest-Blackwell #1-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
95. Working Interest-Cameron #2 Alt, Sabine Parish, LA	D	Royalty	K	W					See Sect. VIII A.
96. Working Interest-Cameron #3, Sabine Parish, LA	C	Royalty	J	W					See Sect. VIII A.
97. Working Interest-Pure Resources 10-1-DeSoto Parish, LA	D	Royalty	K	W					See Sect. VIII A.
98. Working Interest-Pure Resources 10-2-DeSoto Parish, LA	D	Royalty	K	W					See Sect. VIII A.
99. Working Interest-Pure Resources 10-3-DeSoto Parish, LA	C	Royalty	K	W					See Sect. VIII A.
100. Working Interest-Kenpau 17-1-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
101. Working Interest-Kenpau 17-2-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
102. Working Interest-Killian 18-1-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.

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FINANCIAL DISCLOSURE REPORT

Page 10 of 28

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103. Working Interest-Cook #1-DeSoto Parish, LA	D	Royalty	L	W					See Sect. VIII A.
104. Working Interest-Miller 7-1-DeSoto Parish, LA	D	Royalty	L	W					See Sect. VIII A.
105. Working Interest-Killian 18-4-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
106. Working Interest-Killian 18-5-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
107. Working Interest-Killian 18-6-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
108. Working Interest-Smith 13-1-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
109. Working Interest-Killian 18-2-DeSoto Parish, LA	E	Royalty	M	W					See Sect. VIII A.
110. Working Interest-Killian 18-3-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
111. Working Interest-Killian 18-7-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
112. Working Interest-Brazell 18-3-DeSoto Parish, LA	E	Royalty	M	W					See Sect. VIII A.
113. Working Interest-Brazell 18-5-DeSoto Parish, LA	E	Royalty	M	W					See Sect. VIII A.
114. Working Interest-Brazell 18-6-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
115. Working Interest-Vicklund G 32-2, Boulder County, CO (X)	E	Royalty	L	W					See Sect. VIII A.
116. Natchitoches Parish LA Board Bond	A	Interest	K	T					See Sect. VIII B.
117. St. Charles Parish LA SD 1 Bond	A	Interest	K	T					See Sect. VIII B.
118. Port New Orleans LA Bond	B	Interest	L	T					See Sect. VIII B.
119. Louisiana PUB FACS Auth RV Bond	A	Interest	K	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 11 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Jefferson Parish LA HME Mtg AFMRV Bond	C	Interest	L	T					See Sect. VIII B.
121. Galveston Tex Indpt School Dist Bond (X)	C	Interest	K	T	Buy	01/05	K		See Sect. VIII B.
122. University Tex Perm Univ Bond	B	Interest	K	T					See Sect. VIII B.
123. Louisiana PUB FACS Bond	A	Interest	L	T					See Sect. VIII B.
124. University Tex Perm Univ Bond	B	Interest	K	T					See Sect. VIII B.
125. Texas Womans Univ Rev Fing Sys Bond	B	Interest	K	T					See Sect. VIII B.
126. Lower Colorado River Auth Bond	B	Interest	K	T					See Sect. VIII B.
127. Monroe West Monroe LA PubTFA Ser A Bond	B	Interest	L	T					See Sect. VIII B.
128. Ernest N. Morial-New Orleans LA Tax C Oid Bond	C	Interest	L	T					See Sect. VIII B.
129. Ernest N. Morial-New Orleans LA Exh SR Sub Bond	C	Interest	L	T					See Sect. VIII B.
130. Houston TX Inpt Sch Dist FSA Bond (X)	C	Interest	L	T	Buy	01/28	L		See Sect. VIII B.
131. Frisco Tex CTFS Oblig LT Bond (X)	B	Interest	K	T	Buy	04/20	K		See Sect. VIII B.
132. Louisiana ST Transn Auth Toll Rev Bond (X)	B	Interest	K	T	Buy	06/13	K		See Sect. VIII B.
133. North Tex Mwd Water Trans FCS RV Bond X)	B	Interest	K	T	Buy	08/17	K		See Sect. VIII B.
134. Denton Texas Utility Sys Rev Ser A Bond (X)	B	Interest	K	T	Buy	08/05	K		See Sect. VIII B.
135. San Antonio TX Mun Drain Utl Sys Bond	C	Interest	L	T					See Sect. VIII B.
136. New Orleans LA Drain Sys Lt Bond	B	Interest	L	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 12 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Austin TX Utility Sys Rev Comb Bond	A	Interest	J	T					See Sect. VIII B.
138. Arlington TX Indpt Sch Dist Bond	B	Interest	L	T					See Sect. VIII B.
139. Fulton County Georgia Dev Auth Bond #1	B	Interest	K	T					See Sect. VIII B.
140. Fulton County Georgia Dev Auth Bond #2	B	Interest	K	T					See Sect. VIII B.
141. Livingston Parish LA WWK RV Bond	C	Interest	L	T					See Sect. VIII B.
142. Houston TX Cmty Clg Sys PFC RV PUB C Bond (X)	B	Interest	K	T	Buy	12/27	K		See Sect. VIII B.
143. Jefferson Parish LA Hsp Svc Bond	B	Interest	L	T					See Sect. VIII B.
144. Louisiana Stad-Expo Dist Bond	B	Interest	L	T					See Sect. VIII B.
145. Cleburne TX Waterworks Bond	C	Interest	L	T					See Sect. VIII B.
146. Houston TX Indpt Sch Dist Bond	B	Interest	L	T					See Sect. VIII B.
147. North East Indpt Sch Dst Bond	B	Interest	K	T					See Sect. VIII B.
148. Louisiana St Ser A OID FGIC Bond	C	Interest	L	T					See Sect. VIII B.
149. Louisiana St Ser A FGIC Bond	B	Interest	K	T					See Sect. VIII B.
150. Louisiana St Ser B FR OID MBIA Bond		Interest	L	T					See Sect. VIII B.
151. Ascension Parish LA Bond	C	Interest	L	T					See Sect. VIII B.
152. Dallas TX Waterworks Bond	C	Interest	L	T					See Sect. VIII B.
153. Louisiana St Ser A OID FGIC PRF10 Bond	C	Interest	L	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 13 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Orleans Parish LA Bond	B	Interest	K	T					See Sect. VIII B.
155. Orleans Parish LA Bond	B	Interest	L	T					See Sect. VIII B.
156. Dallas TX Area Rapid Bond	B	Interest	L	T					See Sect. VIII B.
157. Orleans Parish LA Bond	B	Interest	K	T					See Sect. VIII B.
158. Saint Bernard Parish LA SD1 Bond	C	Interest	L	T					See Sect. VIII B.
159. San Antonio TX Elec Gas Bond	B	Interest	K	T					See Sect. VIII B.
160. Bexar TX Met Water Dept Bond	B	Interest	L	T					See Sect. VIII B.
161. Quachita Parish LA East Bond	B	Interest	L	T					See Sect. VIII B.
162. Quachita Parish LA East Bond	B	Interest	K	T					See Sect. VIII B.
163. San Antonio TX River Auth Bond	A	Interest	J	T					See Sect. VIII B.
164. Austin TX River Auth Bond	B	Interest	K	T					See Sect. VIII B.
165. Louisiana St Office FACS Bond	B	Interest	K	T					See Sect. VIII B.
166. Jefferson Parish LA Sch Brd Bond	B	Interest	L	T					See Sect. VIII B.
167. Monroe LA School Brd Bond	B	Interest	L	T					See Sect. VIII B.
168. Lafayette LA Pb Impt Bond	B	Interest	K	T					See Sect. VIII B.
169. Eagle Mtn-Saginaw TX Bond	B	Interest	K	T					See Sect. VIII B.
170. Eagle Mtn-Saginaw TX Bond	A	Interest	K	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 14 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Austin TX Elec Util Sys Bond	C	Interest	L	T					See Sect. VIII B.
172. Louisiana LCL Govt Env Bond	C	Interest	L	T					See Sect. VIII B.
173. Louisiana Stad-Expo Dist Bond	B	Interest	L	T					See Sect. VIII B.
174. Plano TX Bond	B	Interest	L	T					See Sect. VIII B.
175. Monroe LA SPL Sch Dist Bond	A	Interest	K	T					See Sect. VIII B.
176. Mc Kinney Tex Indpt Sch Bond	B	Interest	L	T					See Sect. VIII B.
177. New Orleans LA Bond	B	Interest	L	T					See Sect. VIII B.
178. Monroe LA Sch Dist Bond	C	Interest	L	T					See Sect. VIII B.
179. Orleans Parish LA Sch Bond	C	Interest	L	T					See Sect. VIII B.
180. Pearland Tex CTFS Oblig Bond	B	Interest	L	T					See Sect. VIII B.
181. Judson TX Indpt Sch Dist Bond	B	Interest	L	T					See Sect. VIII B.
182. East Baton Rouge Parish LA Bond	C	Interest	L	T					See Sect. VIII B.
183. Saint Charles Parish LA Bond	B	Interest	L	T					See Sect. VIII B.
184. Austin TX Elec Util Sys Bond	B	Interest	L	T					See Sect. VIII B.
185. Lafayette LA Pub Impt Bond	C	Interest	L	T					See Sect. VIII B.
186. East Baton Rouge Parish LA Bond	C	Interest	L	T					See Sect. VIII B.
187. East Baton Rouge Parish LA Bond	C	Interest	L	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 15 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Spring TX Indpt Sch Bond	C	Interest	L	T					See Sect. VIII B.
189. East Baton Rouge Parish LA Bond	C	Interest	L	T					See Sect. VIII B.
190. Denton TX Util Sys Rev Bond	B	Interest	L	T					See Sect. VIII B.
191. Slidell LA Bond	B	Interest	L	T					See Sect. VIII B.
192. Houston Tex Area Wtr Crp Bond	C	Interest	L	T					See Sect. VIII B.
193. Louisiana Pub FCS Bond	B	Interest	K	T					See Sect. VIII B.
194. Natchitoches Parish LA Bond	B	Interest	K	T					See Sect. VIII B.
195. Harris Co-Houston TX Bond	C	Interest	L	T					See Sect. VIII B.
196. Dallas TX Civic Center Bond	B	Interest	L	T					See Sect. VIII B.
197. Dallas TX Civic Center Bond	B	Interest	L	T					See Sect. VIII B.
198. Jefferson LA Sales Tax Bond	B	Interest	L	T					See Sect. VIII B.
199. Jefferson LA Sales Tax Bond	B	Interest	L	T					See Sect. VIII B.
200. Monroe LA Sales & Use Bond	B	Interest	L	T					See Sect. VIII B.
201. Lafayette LA Pub Tr Bond	B	Interest	L	T					See Sect. VIII B.
202. New Orleans LA Pub Impt Bond	C	Interest	L	T					See Sect. VIII B.
203. Northwest Tex Indpt Sch Bond	B	Interest	L	T					See Sect. VIII B.
204. Monroe LA Sales & Use Bond	B	Interest	K	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 16 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Jefferson Parish LA Bond	C	Interest	L	T					See Sect. VIII B.
206. New Orleans LA Pub Impt Bond	B	Interest	L	T					See Sect. VIII B.
207. Lafayette LA Pub Imp Bond	B	Interest	L	T					See Sect. VIII B.
208. Adolor Corp Delaware-Common Stock		None	J	T					See Sect. VIII B.
209. Amgen, Inc. -Common Stock		None	K	T					See Sect. VIII B.
210. Amgen, Inc. -Common Stock		None	K	T					See Sect. VIII B.
211. AmSouth Bancorp -Common Stock (X)	B	Dividend	K	T	Buy	03/07	K		See Sect. VIII B.
212. BHP Billiton, Ltd. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
213. BHP Billiton, Ltd. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
214. Burlington Resources, Inc.-Common Stock	B	Dividend	M	T					See Sect. VIII B.
215. Caterpillar, Inc. -Common Stock (X)	A	Dividend	J	T	Buy	09/30	J		See Sect. VIII B.
216. Chiron Corp Del -Common Stock		None			Sold	09/30	J		See Sect. VIII B.
217. Citigroup, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
218. Citigroup, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
219. Costco Wholesale Corp-Common Stock	A	Dividend	K	T					See Sect. VIII B.
220. Costco Wholesale Corp-Common Stock	A	Dividend	J	T					See Sect. VIII B.
221. Cisco Systems Inc. -Common Stock		None	J	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 17 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. Cisco Systems, Inc. -Common Stock		None	K	T					See Sect. VIII B.
223. Coca Cola -Common Stock	A	Dividend	K	T					See Sect. VIII B.
224. Coca Cola -Common Stock	A	Dividend	J	T					See Sect. VIII B.
225. Conagra Foods, Inc.-Common Stock	A	Dividend	J	T					See Sect. VIII B.
226. Conagra Foods, Inc. -Common Stock (X)	A	Dividend	J	T	Buy	03/08	J		See Sect. VIII B.
227. Corning Inc. -Common Stock		None			Sold	03/08	J		See Sect. VIII B.
228. Cresent Real Estate EQ Tex-Common Stock (X)	A	Dividend	K	T	Buy	06/27	K		See Sect. VIII B.
229. Dynegy, Inc. New III -Common Stock		None	J	T					See Sect. VIII B.
230. Duke Energy Corp. -Common Stock	B	Dividend	K	T					See Sect. VIII B.
231. Duke EnergyCorp. -Common Stock	B	Dividend	K	T					See Sect. VIII B.
232. Duke Energy Corp. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
233. E M C Corporation -Common Stock		None	J	T					See Sect. VIII B.
234. E M C Corporation -Common Stock		None	J	T					See Sect. VIII B.
235. Exxon Mobil Corp. -Common Stock	B	Dividend	L	T					See Sect. VIII B.
236. El Paso Corporation- -Common Stock (X)	A	Dividend	J	T	Buy	09/30	J		See Sect. VIII B.
237. Emerson Electric Co. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
238. Ferrellgas Partners ULP-Common Stock	B	Dividend	J	T					See Sect. VIII B.

1. Income Gain Codes:
(See Columns B1 and D4)A=\$1,000 or less
F=\$50,001 - \$100,000B=\$1,001 - \$2,500
G=\$100,001 - \$1,000,000C=\$2,501 - \$5,000
H1=\$1,000,001 - \$5,000,000D=\$5,001 - \$15,000
H2=More than \$5,000,000

E=\$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)J=\$15,000 or less
N=\$250,001 - \$500,000K=\$15,001 - \$50,000
O=\$500,001 - \$1,000,000L=\$50,001 - \$100,000
P1=\$1,000,001 - \$5,000,000M=\$100,001 - \$250,000
P2=\$5,000,001 - \$25,000,0003. Value Method Codes
(See Column C2)P3=\$25,000,001 - \$50,000,000
Q=Appraisal
U=Book ValueR=Cost (Real Estate Only)
V=OtherP4=More than \$50,000,000
S=Assessment
W=Estimated

T=Cash Market

FINANCIAL DISCLOSURE REPORT

Page 18 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239. Globalsantafe Corp. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
240. Globalsantafe Corp.-Common Stock	A	Dividend	J	T					See Sect. VIII B.
241. Genentech Inc.-Common Stock (X)		None	J	T	Buy	05/13	J		See Sect. VIII B.
242. General Electric -Common Stock	C	Dividend	M	T					See Sect. VIII B.
243. Gillette Co. -Common Stock	A	Dividend			Sold	01/28	K		See Sect. VIII B.
244. Halliburton Co. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
245. Health Care Select SPDR-Common Stock (X)		None	K	T	Buy	09/15	K		See Sect. VIII B.
246. Hibernia Corp. CL A - Common Stock	A	Dividend			Sold	03/07	K		See Sect. VIII B.
247. Home Depot Inc. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
248. Intel Corp. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
249. Intl Rectifier Corp. -Common Stock		None	K	T					See Sect. VIII B.
250. Ishares MSCI Japan -Common Stock (X)		None	J	T	Buy	09/30	J		See Sect. VIII B.
251. JPMorgan Chase & Co. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
252. JPMorgan Chase & Co. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
253. JPMorgan Chase & Co. -Common Stock (X)	A	Dividend	J	T	Buy	03/07	J		See Sect. VIII B.
254. Johnson and Johnson - Common Stock	C	Dividend	M	T					See Sect. VIII B.
255. Lucent Technologies, Inc.-Common Stock		None	J	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000 Q=Appraisal U=Book Value	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000 R=Cost (Real Estate Only) V=Other	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000 S=Assessment W=Estimated	D=\$5,001 - \$15,000 H2=More than \$5,000,000 M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000 T=Cash Market	E=\$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 19 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256. Ligand Pharmaceuticals -Common Stock		None			Sold	05/13	J		See Sect. VIII B.
257. Millennium Pharms Inc. -Common Stock		None			Sold	09/30	J		See Sect. VIII B.
258. Microsoft Corp. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
259. Microsoft Corp. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
260. Motorola, Inc. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
261. Network Appliance, Inc. -Common Stock		None	K	T					See Sect. VIII B.
262. Noble Corporation -Common Stock	A	Dividend	L	T					See Sect. VIII B.
263. Oracle Corp. \$.01 -Common Stock		None	L	T					See Sect. VIII B.
264. Plum Creek Timber Co. -Common Stock (X)	A	Dividend	J	T	Buy	09/21	J		See Sect. VIII B.
265. Pfizer, Inc. Del PV \$.05 -Common Stock	B	Dividend	L	T					See Sect. VIII B.
266. Pfizer, Inc. Del PV \$.05 -Common Stock	A	Dividend			Sold	09/30	J		See Sect. VIII B.
267. Qualcomm, Inc. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
268. Royal Dutch Pet NY -Common Stock	B	Dividend	L	T					See Sect. VIII B.
269. Schlumberger LTD -Common Stock	A	Dividend	L	T					See Sect. VIII B.
270. Sirius Satellite Radio -Common Stock (X)		None	J	T	Buy	03/28	J		See Sect. VIII B.
271. Sony Corp Adr New -Common Stock	A	Dividend			Sold	09/30	J		See Sect. VIII B.
272. Texas Instruments -Common Stock	A	Dividend	K	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 20 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

273. Tyco Intl Ltd. New -Common Stock	A	Dividend	K	T					See Sect. VIII B.
274. Transocean, Inc. -Common Stock		None	K	T					See Sect. VIII B.
275. Target Corp. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
276. Target, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
277. Target, Inc. -Common Stock (X)	A	Dividend	J	T	Buy	09/30	J		See Sect. VIII B.
278. Time Warner, Inc. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
279. 3M Company -Common Stock	A	Dividend	K	T					See Sect. VIII B.
280. Toyota Motor Corp Adr. -Common Stock (X)	A	Dividend	J	T	Buy	04/25	J		See Sect. VIII B.
281. Vodafone Grp Plc Spn -Common Stock	A	Dividend	K	T					See Sect. VIII B.
282. Wal-Mart De Mexico SR C -Common Stock		None	L	T					See Sect. VIII B.
283. Wal-Mart De Mexico -Common Stock	B	Dividend	J	T					See Sect. VIII B.
284. Munivest Fund Inc.	C	Interest	L	T					See Sect. VIII B.
285. NUV Invtr Qual Mun FD Inc.	C	Interest	L	T					See Sect. VIII B.
286. NUV Insd M Opp FD Inc.	D	Interest	L	T					See Sect. VIII B.
287. Muniyield Fund, Inc.	D	Interest	M	T					See Sect. VIII B.
288. Muniyield Insd Fund, Inc.	E	Interest	M	T					See Sect. VIII B.
289. Muniyield Quality FD, Inc.	D	Interest	L	T					See Sect. VIII B.

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

P4 = More than \$50,000,000
S = Assessment
W = Estimated

T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 21 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)



NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290. Blackrock Inv Q Muncpl Tr.	C	Interest	L	T					See Sect. VIII B.
291. Muni Assets Fund Inc. Com	D	Interest	L	T					See Sect. VIII B.
292. Municipal Invest Trust #1	B	Interest	K	T					See Sect. VIII B.
293. Municipal Invest Trust #2	A	Interest	K	T					See Sect. VIII B.
294. Municipal Invest Trust #3	B	Interest	K	T					See Sect. VIII B.
295. Municipal Invest Trust #4	B	Interest	K	T					See Sect. VIII B.
296. Municipal Invest Trust #5	D	Interest	L	T					See Sect. VIII B.
297. ML Global Smallcap FD A	D	Interest	M	T					See Sect. VIII B.
298. ML Global Smallcap FD B	D	Interest	M	T					See Sect. VIII B.
299. ML Global Growth CL B	A	Interest	K	T					See Sect. VIII B.
300. ML Developing Cap Mkts	B	Interest	L	T					See Sect. VIII B.
301. Nuveen Louisiana Muni	E	Interest	O	T					See Sect. VIII B.
302. Seligman Louisiana Muni Fd Cl A	E	Interest	O	T					See Sect. VIII B.
303. ML Muni BD Insured Pt 1	D	Interest	N	T					See Sect. VIII B.
304. WCMA Tax Exempt Fund	E	Interest	P1	T					See Sect. VIII B.
305. Working Interest-Bolinger Robinson 25-9, Choctaw Co., AL (X)	A	Royalty	J	W					See Sect. VIII B.
306. Working Interest-Roberts 26-6, Choctaw Co., AL (X)	A	Royalty	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 22 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307. Working Interest-Int'l Paper Co. #2, Miller County, AR (X)	A	Royalty	J	W					See Sect. VIII B.
308. Working Interest-Wesson Hogg Sand Unit, Ouachita Co., AR	D	Royalty	K	W					See Sect. VIII B.
309. Working Interest-Macdonell #1, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII B.
310. Working Interest-S. L. 7712 #1, Vermilion Parish, LA	E	Royalty	L	W					See Sect. VIII B.
311. Working Interest-S. L. 7712 #3, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII B.
312. Working Interest-Dwyer Price #2, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII B.
313. Working Interest-Glenn #1, Vermilion Parish, LA	D	Royalty	K	W					See Sect. VIII B.
314. Working Interest-Glenn #2, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII B.
315. Working Interest-Price #3, Vermilion Parish, LA	C	Royalty	J	W					See Sect. VIII B.
316. Working Interest-Fritz Lang #1, Vermilion Parish, LA	E	Royalty	L	W					See Sect. VIII B.
317. Working Interest-Price Heirs #1, Vermilion Parish, LA	D	Royalty	K	W					See Sect. VIII B.
318. Working Interest-S.L. 7712 #7, Vermilion Parish, LA	D	Royalty	K	W					See Sect. VIII B.
319. Working Interest-Glenn #4, Vermilion Parish, LA	C	Royalty	J	W					See Sect. VIII B.
320. Working Interest-Fritz Lang #2, Vermilion Parish, LA	D	Royalty	K	W					See Sect. VIII B.
321. Working Interest-S. L. 5419 #1, Vermilion Parish, LA	C	Royalty	J	W					See Sect. VIII B.
322. Working Interest-Glenn #5, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII B.
323. Working Interest-Fisher #1, Vermilion Parish, LA	C	Royalty	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 23 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324. Working Interest-Vincent #1, Vermilion Parish, LA	C	Royalty	J	W					See Sect. VIII B.
325. Working Interest-Price Heirs 1-Alt, Vermilion Parish, LA	E	Royalty	L	W					See Sect. VIII B.
326. Working Interest-S. L. 7712 #5, Vermilion Parish, LA	E	Royalty	L	W					See Sect. VIII B.
327. Working Interest-Boyd 34-10, Walthall County, MS	A	Royalty	J	W					See Sect. VIII B.
328. Working Interest-Amoco Sabine 26-16, Jefferson Davis, MS	D	Royalty	J	W					See Sect. VIII B.
329. Working Interest-Belcher, Gregg County, TX	E	Royalty	M	W					See Sect. VIII B.
330. Working Interest-W. Tyler Sand Unit, Smith County, TX	C	Royalty	J	W					See Sect. VIII B.
331. Working Interest-Bellwood Lake Unit, Smith County, TX	C	Royalty	J	W					See Sect. VIII B.
332. Working Interest-Ann McKnight WFU, Smith Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
333. Working Interest-B. M. Smith #1, Cherokee County, TX	A	Royalty	J	W					See Sect. VIII B.
334. Working Interest-O. Stockton 1-R, Cherokee County, TX	B	Royalty	J	W					See Sect. VIII B.
335. Working Interest-S. L. Stockton #1, Cherokee County, TX	B	Royalty	J	W					See Sect. VIII B.
336. Working Interest-S. L. Stockton #2, Cherokee County, TX (X)	A	Royalty	J	W					See Sect. VIII B.
337. Working Interest-Womack Herring #1, Cherokee County, TX (X)	A	Royalty	J	W					See Sect. VIII B.
338. Working Interest-Barron Gas Unit #1, Cherokee County, TX	B	Royalty	J	W					See Sect. VIII B.
339. Working Interest-S. M. Braly #2, Cherokee County, TX	A	Royalty	J	W					See Sect. VIII B.
340. Working Interest-Womack Herring #2, Cherokee County, TX (X)	A	Royalty	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 24 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
341. Working Interest-Stark Smith #1, Cherokee County, TX	A	Royalty	J	W					See Sect. VIII B.
342. Working Interest-Stark Smith #A-1, Cherokee County, TX	C	Royalty	K	W					See Sect. VIII B.
343. Working Interest-Toledo Bend, Cherokee County, TX	A	Royalty	J	W					See Sect. VIII B.
344. Royalty Interest-Heirs of Frank Johnson, Columbia Co., AR (X)	A	Royalty	J	W					See Sect. VIII B.
345. Royalty Interest-Umphries, Lafayette County, AR	A	Royalty	J	W					See Sect. VIII B.
346. Royalty Interest-Sanders E., Webster Parish, LA	A	Royalty	J	W					See Sect. VIII B.
347. Royalty Interest-Adeline Sugar Fac, St. Mary Par., LA	C	Royalty	J	W					See Sect. VIII B.
348. Royalty Interest-Coyle Wells, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
349. Royalty Interest-Warren Cox A, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
350. Royalty Interest-Crutsinger Bank, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
351. Royalty Interest-Buck Sidney D, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
352. Royalty Interest-Cox Unit 80, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
353. Royalty Interest-Union Exploration, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
354. Royalty Interest-Louis M Coz, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
355. Royalty Interest-Giles Dupuy 1 & 2, St. Mary Parish, LA (X)	B	Royalty	J	W					See Sect. VIII B.
356. Royalty Interest-Sanders D2, Webster Parish, LA (X)	B	Royalty	J	W					See Sect. VIII B.
357. Royalty Interest-McKinney #1, Webster Parish, LA (X)	B	Royalty	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 25 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
358. Royalty Interest-Sanders D, Webster Parish, LA	B	Royalty	J	W					See Sect. VIII B.
359. Royalty Interest-R. R. Barrow #1, Lafourche Parish, LA	A	Royalty	J	W					See Sect. VIII B.
360. Royalty Interest-Nag Unit, St. Charles Parish, LA	C	Royalty	J	W					See Sect. VIII B.
361. Royalty Interest-PZ RA SUH; MRP #2, St. Charles Pa., LA	B	Royalty	J	W					See Sect. VIII B.
362. Royalty Interest-PZ RA SUH;MRP #3, St. Charles Pa., LA	A	Royalty	J	W					See Sect. VIII B.
363. Royalty Interest-Hall 20 #1, DeSoto Parish, LA	A	Royalty	J	W					See Sect. VIII B.
364. Royalty Interest-D H Rains, Caddo Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
365. Royalty Interest-Rae-Green #1-#16, Ouachita Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
366. Royalty Interest-Overton, Adams County, MS (X)	A	Royalty	J	W					See Sect. VIII B.
367. Royalty Interest-M. C. Armstrong, Adams County, MS	B	Royalty	J	W					See Sect. VIII B.
368. Royalty Interest-O.L. Wilson, Adams County, MS (X)	A	Royalty	J	W					See Sect. VIII B.
369. Royalty Interest-Leslie Hughes 1-29, Wilkinson Co., MS	A	Royalty	J	W					See Sect. VIII B.
370. Royalty Interest-Leslie Hughes #3, Wilkinson County, MS	A	Royalty	J	W					See Sect. VIII B.
371. Royalty Interest-Bradley #1, Limestone Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
372. Royalty Interest-D. Keris #1, Limestone Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
373. Royalty Interest-I White #1, Limestone Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
374. Royalty Interest-Wilson #1, Limestone Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 26 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375. Royalty Interest-Frazier Gas Unit, Terry County, TX	B	Royalty	J	W					See Sect. VIII B.
376. Royalty Interest-Parker Gas Unit, Van Zandt Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
377. Royalty Interest-Blount Gas Unit, Nacogdoches Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
378. Royalty Interest-McHaney Loeb, Gregg Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
379. Royalty Interest-Anderson L, Guadalupe Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
380. Royalty Interest-H. M Covey, Cass County, TX (X)	A	Royalty	J	W					See Sect. VIII B.
381. Royalty Interest-Oakland B, Cass County, TX (X)	A	Royalty	J	W					See Sect. VIII B.
382. Mineral Interest-Ouachita County, AR		None	J	W					See Sect. VIII B.
383. Mineral Interest-Jefferson Davis Parish, LA		None	J	W					See Sect. VIII B.
384. Mineral Interest-Vermilion Parish, LA		None	J	W					See Sect. VIII B.
385. Mineral Interest-Adams County, MS		None	J	W					See Sect. VIII B.
386. Mineral Interest-Marion County, MS		None	J	W					See Sect. VIII B.
387. Mineral Interest-Rankin County, MS		None	J	W					See Sect. VIII B.
388. Mineral Interest-Cherokee County, TX		None	J	W					See Sect. VIII B.
389. Mineral Interest-Smith County, TX		None	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 27 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

A. CAMELLIA TRADING COMPANY

Camellia Trading Company (CTC) is a [REDACTED] owned partnership now owned one-third by the filer and one-third each by my two [REDACTED]. Gradually, over several years, ownership has been transferred to my children together with all management responsibility. In prior years, CTC was considered to be exempt from listing individual underlying assets because I did not direct or influence the purchase, sale or disposition of property owned by CTC. My daughters made all management decisions.

Beginning in 2003, with the acquisition of mineral interests in which I became personally involved, the requirement of listing assets became necessary in order to comply with the filing instructions pertaining to Section VII. The values and income codes used in this report reflect 100% of what CTC owns. My interest, at the end of 2005, is one-third of the totals shown. CTC owns commercial real estate in Shreveport, LA, a brokerage account at Merrill-Lynch, and mineral interests in Louisiana and Texas. The listings in Section VII are in that order.

B. ST. VRAIN, LLC

Until May 19, 2003, I was separate in property from my [REDACTED]. Effective May 19, 2003, [REDACTED] donated to a legal regime of community property between us a substantial portion of [REDACTED] separate assets. On the same day, [REDACTED] and I further transferred that property to St. Vrain, LLC, a Louisiana limited liability company which we had established on May 14, 2003. Our transfer of the property to St. Vrain, LLC constituted a joint community property capital contribution by us in that company.

St. Vrain, LLC is now owned by [REDACTED] and me. I am not a manager of the entity; I am not involved in its day-to-day operations; and I own a 42.5 % interest in it.

For all of the first 57 years of [REDACTED] property was [REDACTED] separate and paraphernal property, and none of it fell into the community property regime under Louisiana law. Prior to the formation of St. Vrain, LLC, none of the property, now owned by that entity, was required to be listed in any disclosure filed by me because: 1) the property was [REDACTED] separate and paraphernal property, and [REDACTED] alone had the financial interest and financial responsibility of it; 2) I did not derive or expect to derive a financial or economic benefit from the property and; 3) I had no knowledge concerning the property. Thus, pursuant to 5 U.S.C. Appendix 4, Sec. 102 (e)(1)(E), the property formerly owned solely by [REDACTED] and now owned by St. Vrain, LLC, was not listed.

The listing of St. Vrain, LLC holdings begins on Line 116 and lists bonds, common stocks, mutual funds, and mineral properties in that order. St. Vrain holds title to mineral property rights in 118 counties in 7 states, most of which are presently non-productive. These properties alone require some organizational structure and closer management than heretofore was possible. In accordance with the filing instructions, mineral properties with income levels less than \$200 and valuation of less than \$1000 are not listed.

C. EXPLANATION OF CAMELLIA TRADING COMPANY ENTRY

On Page 6, Line 50, the ML CMA Tax Exempt Fund was merged with the ML WCMA Money Fund Class #2 & #3 listed on Page 6, Line 49.

FINANCIAL DISCLOSURE REPORT

Page 28 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

08/04/2006

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. π 501 et. seq., 5 U.S.C. π 7353, and Judicial Conference regulations.

Signature _____

Date _____


August 4, 2006

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. π 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2005

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) STAGG, TOM	2. Court or Organization U.S. DISTRICT COURT-W.D.ALA	3. Date of Report 5/10/2006
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U S DISTRICT JUDGE - SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination, Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2005 to 12/31/2005
7. Chambers or Office Address JUDGE TOM STAGG 300 FANNIN STREET, #4100 SHREVEPORT, LA 71101-3091	5b. ☐ Amended Report	
8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. PARTNER	CAMELLIA TRADING COMPANY(A Partnership)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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FINANCIAL DISCLOSURE REPORT

Page 2 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		
5.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	
5.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children. See pp. 25-27 of instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>
1.	
2.	
3.	
4.	
5.	

FINANCIAL DISCLOSURE REPORT

Page 3 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

V. GIFTS. *(Includes those to spouse and dependent children. See pp. 28-31 of instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children. See pp. 32-34 of instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Royalty Interest - Arcadia Parish, LA		None	J	W					
2. Royalty Interest - Union Parish, LA		None	J	W					
3. AmSouth Bank-Account	A	Interest	K	T					
4. CMA Tax Exempt Fund	D	Interest	N	T					
5. Medco Health Solutions-Common Stock		None			Sold	03/14	J		
6. Medco Health Solutions-Common Stock		None			Sold	03/14	J		
7. General Electric-Common Stock	C	Dividend	M	T					
8. Wal-Mart Stores, Inc. - Common Stock	A	Dividend	L	T					
9. INTEL Corp. -Common Stock	A	Dividend	L	T					
10. Sun Microsystems - Common Stock		None			Sold	03/14	K		
11. Motorola, Inc. -Common Stock	A	Dividend	K	T					
12. Exxon Mobil -Common Stock	B	Dividend	L	T					
13. Corning, Inc. - Common Stock		None			Sold	03/14	K		
14. Dell, Inc. - Common Stock		None	J	T					
15. STMicroelectronics - Common Stock		None			Sold	03/14	K		
16. Microsoft Corp. - Common Stock	A	Dividend	K	T					
17. Citigroup, Inc. - Common Stock	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000 J=\$15,000 or less N=\$250,001 - \$500,000 P3=\$25,000,001 - \$50,000,000 Q=Appraisal U=Book Value	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000 R=Cost (Real Estate Only) V=Other	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000 L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000 P4=More than \$50,000,000 S=Assessment W=Estimated	D=\$5,001 - \$15,000 H2=More than \$5,000,000 M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000 T=Cash Market	E=\$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 5 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Time Warner (AOL) - Common Stock	A	Dividend	K	T					
19. Tyco International - Common Stock	A	Dividend	J	T					
20. Tyco International-Common Stock	A	Dividend	J	T					
21. Pfizer, Inc. - Common Stock	A	Dividend	K	T					
22. Cisco Systems, Inc. - Common Stock		None	K	T					
23. Qualcomm, Inc. - Common Stock	A	Dividend	L	T					
24. Emerson Electric Co. - Common Stock	A	Dividend	K	T					
25. JDS Uniphase Corp. - Common Stock		None			Sold	03/14	K		
26. National Semiconductor - Common Stock		None			Sold	03/14	K		
27. Oracle, Corp.\$0.01-Common Stock		None	J	T					
28. Oracle Corp. \$0.01-Common Stock		None	J	T					
29. EMC Corporation - Common Stock		None	J	T					
30. Chevron/Texaco Corp. - Common Stock	A	Dividend	K	T					
31. Chevron/Texaco Corp.-Common Stock	A	Dividend	J	T					
32. ConocoPhillips-Common Stock	A	Dividend	K	T					
33. Schlumberger Ltd. - Common Stock	A	Dividend	K	T					
34. Schlumberger Ltd.-Common Stock	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 Q =Appraisal U =Book Value	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only) V =Other	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 S =Assessment W =Estimated	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 T =Cash Market	E =\$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 6 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Williams Companies- Common Stock	A	Dividend	K	T					
36. Home Depot, Inc. - Common Stock	A	Dividend	K	T					
37. Home Depot, Inc. - Common Stock	A	Dividend	J	T					
38. Intellisync Corp.-Common Stock	A	Dividend	J	T	Buy	09/25	J		
39. Lowe's Companies, Inc. - Common Stock	A	Dividend	K	T					
40. Target Corp. - Common Stock	A	Dividend	K	T					
41. Flextronics Intl., Ltd. - Common Stock		None	J	T					
42. Rental Property #1 Shreveport, LA	E	Rent	N	W					See Sect. VIII A.
43. Rental Property #2 Shreveport, LA		None	M	W					See Sect. VIII A.
44. Rental Property #3 Shreveport, LA	D	Rent	M	W					See Sect. VIII A.
45. Rental Property #4 Shreveport, LA	E	Rent	L	W					See Sect. VIII A.
46. Rental Property #5 Shreveport, LA	E	Rent	M	W					See Sect. VIII A.
47. Rental Property #6 Shreveport, LA		None	L	W					See Sect. VIII A.
48. ML Institutional Fund	D	Interest	O	T					See Sect. VIII A.
49. ML WCMA Money Fund Class 2 & Class 3	D	Interest	O	T					See Sect. VIII A.
50. ML CMA Tax Exempt Fund			J	T	Merger	01/02	J		See Sect. VIII A. & C.
51. AMB Property Corp. Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 7 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. Atmos Energy Corp. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
53. Cresent Real Est EQ Tex Reit-Common Stock (X)	A	Dividend	J	T	Buy	08/03	J		See Sect. VIII A.
54. Duke Energy Corp. -Common Stock	A	Dividend	K	T					See Sect. VIII A.
55. Emerson Electric Co. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
56. First Ind. Realty Reit -Common Stock	B	Dividend	L	T					See Sect. VIII A.
57. Federal Realty Inv. Tr. Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
58. Healthcare Realty Tr. Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
59. Hospitality PPTY Tr. Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
60. Health Care PPTY Inv. Reit -Common Stock	A	Dividend	K	T					See Sect. VIII A.
61. J P Morgan Chase & Co. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
62. Kimco Realty Corp. Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
63. New Plan Excel Realty Reit -Common Stock	A	Dividend	K	T					See Sect. VIII A.
64. Prologis Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
65. Plum Creek Timber Co. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
66. Qualcomm, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
67. SBC Communications, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
68. Texas Instruments -Common Stock	A	Dividend	J	T					See Sect. VIII A.

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3=\$25,000,001 - \$50,000,000 Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	P4=More than \$50,000,000 S=Assessment W=Estimated	T=Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Enterprise PRDTS PRTN LP-Common Stock	A	Dividend	J	T					See Sect. VIII A.
70. Gulfterra Energy, LP-Common Stock		None			Sold	10/01	J		See Sect. VIII A.
71. Teppco Partners, LP -Common Stock	A	Dividend	J	T					See Sect. VIII A.
72. Xcel Energy, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII A.
73. Weingarten Realty Reit -Common Stock	A	Dividend	J	T					See Sect. VIII A.
74. Working Interest-Price #3-Vermilion Parish, LA	C	Royalty	L	W					See Sect. VIII A.
75. Working Interest-State Lease 5419 #1-Vermilion Parish, LA	D	Royalty	L	W					See Sect. VIII A.
76. Working Interest-Liberty Eylau #1-Bowie County, TX	D	Royalty	J	W					See Sect. VIII A.
77. Working Interest-Liberty Eylau #2-Bowie County, TX	D	Royalty	J	W					See Sect. VIII A.
78. Working Interest-Liberty Eylau #3, Bowie County, TX	D	Royalty	J	W					See Sect. VIII A.
79. Working Interest-Nabors Trust 20-1-Sabine Parish, LA	A	Royalty	J	W					See Sect. VIII A.
80. Working Interest-Whitney #30-1-Sabine Parish, LA	B	Royalty	J	W					See Sect. VIII A.
81. Working Interest-Danita Ford #1-DeSoto Parish, LA	B	Royalty	J	W					See Sect. VIII A.
82. Working Interest-Sabine Uplift #1-DeSoto Parish, LA	A	Royalty	J	W					See Sect. VIII A.
83. Working Interest-Whitney #24-1-Sabine Parish, LA	C	Royalty	J	W					See Sect. VIII A.
84. Working Interest-Whitney #19-1-DeSoto Parish, LA	C	Royalty	J	W					See Sect. VIII A.
85. Working Interest-Harlan #1-DeSoto Parish, LA	B	Royalty	J	W					See Sect. VIII A.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. Working Interest-Rascoe Est. #1-DeSoto Parish, LA	C	Royalty	J	W					See Sect. VIII A.
87. Working Interest-Whitney #20-1-Sabine Parish, LA	C	Royalty	J	W					See Sect. VIII A.
88. Working Interest-Pure Resources #1-Sabine Parish, LA	B	Royalty	J	W					See Sect. VIII A.
89. Working Interest-Springer #1-DeSoto Parish, LA	C	Royalty	K	W					See Sect. VIII A.
90. Working Interest-Whitney #31-1-Sabine Parish, LA	A	Royalty	J	W					See Sect. VIII A.
91. Working Interest-Cameron #1-DeSoto Parish, LA	D	Royalty	K	W					See Sect. VIII A.
92. Working Interest-Lewis Est. #1-DeSoto Parish, LA	C	Royalty	K	W					See Sect. VIII A.
93. Working Interest-Pure Whitney #1-DeSoto Parish, LA	B	Royalty	J	W					See Sect. VIII A.
94. Working Interest-Blackwell #1-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
95. Working Interest-Cameron #2 Alt, Sabine Parish, LA	D	Royalty	K	W					See Sect. VIII A.
96. Working Interest-Cameron #3, Sabine Parish, LA	C	Royalty	J	W					See Sect. VIII A.
97. Working Interest-Pure Resources 10-1-DeSoto Parish, LA	D	Royalty	K	W					See Sect. VIII A.
98. Working Interest-Pure Resources 10-2-DeSoto Parish, LA	D	Royalty	K	W					See Sect. VIII A.
99. Working Interest-Pure Resources 10-3-DeSoto Parish, LA	C	Royalty	K	W					See Sect. VIII A.
100. Working Interest-Kenpau 17-1-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
101. Working Interest-Kenpau 17-2-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
102. Working Interest-Killian 18-1-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 10 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Working Interest-Cook #1-DeSoto Parish, LA	D	Royalty	L	W					See Sect. VIII A.
104. Working Interest-Miller 7-1-DeSoto Parish, LA	D	Royalty	L	W					See Sect. VIII A.
105. Working Interest-Killian 18-4-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
106. Working Interest-Killian 18-5-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
107. Working Interest-Killian 18-6-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
108. Working Interest-Smith 13-1-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
109. Working Interest-Killian 18-2-DeSoto Parish, LA	E	Royalty	M	W					See Sect. VIII A.
110. Working Interest-Killian 18-3-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
111. Working Interest-Killian 18-7-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
112. Working Interest-Brazell 18-3-DeSoto Parish, LA	E	Royalty	M	W					See Sect. VIII A.
113. Working Interest-Brazell 18-5-DeSoto Parish, LA	E	Royalty	M	W					See Sect. VIII A.
114. Working Interest-Brazell 18-6-DeSoto Parish, LA	E	Royalty	L	W					See Sect. VIII A.
115. Working Interest-Vicklund G 32-2, Boulder County, CO (X)	E	Royalty	L	W					See Sect. VIII A.
116. Natchitoches Parish LA Board Bond	A	Interest	K	T					See Sect. VIII B.
117. St. Charles Parish LA SD 1 Bond	A	Interest	K	T					See Sect. VIII B.
118. Port New Orleans LA Bond	B	Interest	L	T					See Sect. VIII B.
119. Louisiana PUB FACS Auth RV Bond	A	Interest	K	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

FINANCIAL DISCLOSURE REPORT

Page 11 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Jefferson Parish LA HME Mtg AFMRV Bond	C	Interest	L	T					See Sect. VIII B.
121. Galveston Tex Indpt School Dist Bond (X)	C	Interest	K	T	Buy	01/05	K		See Sect. VIII B.
122. University Tex Perm Univ Bond	B	Interest	K	T					See Sect. VIII B.
123. Louisiana PUB FACS Bond	A	Interest	L	T					See Sect. VIII B.
124. University Tex Perm Univ Bond	B	Interest	K	T					See Sect. VIII B.
125. Texas Womans Univ Rev Fing Sys Bond	B	Interest	K	T					See Sect. VIII B.
126. Lower Colorado River Auth Bond	B	Interest	K	T					See Sect. VIII B.
127. Monroe West Monroe LA PubTFA Ser A Bond	B	Interest	L	T					See Sect. VIII B.
128. Ernest N. Morial-New Orleans LA Tax C Old Bond	C	Interest	L	T					See Sect. VIII B.
129. Ernest N. Morial-New Orleans LA Exh SR Sub Bond	C	Interest	L	T					See Sect. VIII B.
130. Houston TX Inpt Sch Dist FSA Bond (X)	C	Interest	L	T	Buy	01/28	L		See Sect. VIII B.
131. Frisco Tex CTFS Oblig LT Bond (X)	B	Interest	K	T	Buy	04/20	K		See Sect. VIII B.
132. Louisiana ST Transn Auth Toll Rev Bond (X)	B	Interest	K	T	Buy	06/13	K		See Sect. VIII B.
133. North Tex Mwd Water Trans FCS RV Bond X)	B	Interest	K	T	Buy	08/17	K		See Sect. VIII B.
134. Denton Texas Utility Sys Rev Ser A Bond (X)	B	Interest	K	T	Buy	08/05	K		See Sect. VIII B.
135. San Antonio TX Mun Drain Utl Sys Bond	C	Interest	L	T					See Sect. VIII B.
136. New Orleans LA Drain Sys Lt Bond	B	Interest	L	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 12 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Austin TX Utility Sys Rev Comb Bond	A	Interest	J	T					See Sect. VIII B.
138. Arlington TX Indpt Sch Dist Bond	B	Interest	L	T					See Sect. VIII B.
139. Fulton County Georgia Dev Auth Bond #1	B	Interest	K	T					See Sect. VIII B.
140. Fulton County Georgia Dev Auth Bond #2	B	Interest	K	T					See Sect. VIII B.
141. Livingston Parish LA WWK RV Bond	C	Interest	L	T					See Sect. VIII B.
142. Houston TX Cmty Clg Sys PFC RV PUB C Bond (X)	B	Interest	K	T	Buy	12/27	K		See Sect. VIII B.
143. Jefferson Parish LA Hsp Svc Bond	B	Interest	L	T					See Sect. VIII B.
144. Louisiana Stad-Expo Dist Bond	B	Interest	L	T					See Sect. VIII B.
145. Cleburne TX Waterworks Bond	C	Interest	L	T					See Sect. VIII B.
146. Houston TX Indpt Sch Dist Bond	B	Interest	L	T					See Sect. VIII B.
147. North East Indpt Sch Dst Bond	B	Interest	K	T					See Sect. VIII B.
148. Louisiana St Ser A OID FGIC Bond	C	Interest	L	T					See Sect. VIII B.
149. Louisiana St Ser A FGIC Bond	B	Interest	K	T					See Sect. VIII B.
150. Louisiana St Ser B FR OID MBIA Bond		Interest	L	T					See Sect. VIII B.
151. Ascension Parish LA Bond	C	Interest	L	T					See Sect. VIII B.
152. Dallas TX Waterworks Bond	C	Interest	L	T					See Sect. VIII B.
153. Louisiana St Ser A OID FGIC PRF10 Bond	C	Interest	L	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Orleans Parish LA Bond	B	Interest	K	T					See Sect. VIII B.
155. Orleans Parish LA Bond	B	Interest	L	T					See Sect. VIII B.
156. Dallas TX Area Rapid Bond	B	Interest	L	T					See Sect. VIII B.
157. Orleans Parish LA Bond	B	Interest	K	T					See Sect. VIII B.
158. Saint Bernard Parish LA SD1 Bond	C	Interest	L	T					See Sect. VIII B.
159. San Antonio TX Elec Gas Bond	B	Interest	K	T					See Sect. VIII B.
160. Bexar TX Met Water Dept Bond	B	Interest	L	T					See Sect. VIII B.
161. Quachita Parish LA East Bond	B	Interest	L	T					See Sect. VIII B.
162. Quachita Parish LA East Bond	B	Interest	K	T					See Sect. VIII B.
163. San Antonio TX River Auth Bond	A	Interest	J	T					See Sect. VIII B.
164. Austin TX River Auth Bond	B	Interest	K	T					See Sect. VIII B.
165. Louisiana St Office FACS Bond	B	Interest	K	T					See Sect. VIII B.
166. Jefferson Parish LA Sch Brd Bond	B	Interest	L	T					See Sect. VIII B.
167. Monroe LA School Brd Bond	B	Interest	L	T					See Sect. VIII B.
168. Lafayette LA Pb Impt Bond	B	Interest	K	T					See Sect. VIII B.
169. Eagle Mtn-Saginaw TX Bond	B	Interest	K	T					See Sect. VIII B.
170. Eagle Mtn-Saginaw TX Bond	A	Interest	K	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Austin TX Elec Util Sys Bond	C	Interest	L	T					See Sect. VIII B.
172. Louisiana LCL Govt Env Bond	C	Interest	L	T					See Sect. VIII B.
173. Louisiana Stad-Expo Dist Bond	B	Interest	L	T					See Sect. VIII B.
174. Plano TX Bond	B	Interest	L	T					See Sect. VIII B.
175. Monroe LA SPL Sch Dist Bond	A	Interest	K	T					See Sect. VIII B.
176. Mc Kinney Tex Indpt Sch Bond	B	Interest	L	T					See Sect. VIII B.
177. New Orleans LA Bond	B	Interest	L	T					See Sect. VIII B.
178. Monroe LA Sch Dist Bond	C	Interest	L	T					See Sect. VIII B.
179. Orleans Parish LA Sch Bond	C	Interest	L	T					See Sect. VIII B.
180. Pearland Tex CTFS Oblig Bond	B	Interest	L	T					See Sect. VIII B.
181. Judson TX Indpt Sch Dist Bond	B	Interest	L	T					See Sect. VIII B.
182. East Baton Rouge Parish LA Bond	C	Interest	L	T					See Sect. VIII B.
183. Saint Charles Parish LA Bond	B	Interest	L	T					See Sect. VIII B.
184. Austin TX Elec Util Sys Bond	B	Interest	L	T					See Sect. VIII B.
185. Lafayette LA Pub Impt Bond	C	Interest	L	T					See Sect. VIII B.
186. East Baton Rouge Parish LA Bond	C	Interest	L	T					See Sect. VIII B.
187. East Baton Rouge Parish LA Bond	C	Interest	L	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Spring TX Indpt Sch Bond	C	Interest	L	T					See Sect. VIII B.
189. East Baton Rouge Parish LA Bond	C	Interest	L	T					See Sect. VIII B.
190. Denton TX Util Sys Rev Bond	B	Interest	L	T					See Sect. VIII B.
191. Slidell LA Bond	B	Interest	L	T					See Sect. VIII B.
192. Houston Tex Area Wtr Crp Bond	C	Interest	L	T					See Sect. VIII B.
193. Louisiana Pub FCS Bond	B	Interest	K	T					See Sect. VIII B.
194. Natchitoches Parish LA Bond	B	Interest	K	T					See Sect. VIII B.
195. Harris Co-Houston TX Bond	C	Interest	L	T					See Sect. VIII B.
196. Dallas TX Civic Center Bond	B	Interest	L	T					See Sect. VIII B.
197. Dallas TX Civic Center Bond	B	Interest	L	T					See Sect. VIII B.
198. Jefferson LA Sales Tax Bond	B	Interest	L	T					See Sect. VIII B.
199. Jefferson LA Sales Tax Bond	B	Interest	L	T					See Sect. VIII B.
200. Monroe LA Sales & Use Bond	B	Interest	L	T					See Sect. VIII B.
201. Lafayette LA Pub Tr Bond	B	Interest	L	T					See Sect. VIII B.
202. New Orleans LA Pub Impt Bond	C	Interest	L	T					See Sect. VIII B.
203. Northwest Tex Indpt Sch Bond	B	Interest	L	T					See Sect. VIII B.
204. Monroe LA Sales & Use Bond	B	Interest	K	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 16 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. Jefferson Parish LA Bond	C	Interest	L	T					See Sect. VIII B.
206. New Orleans LA Pub Impt Bond	B	Interest	L	T					See Sect. VIII B.
207. Lafayette LA Pub Imp Bond	B	Interest	L	T					See Sect. VIII B.
208. Adolor Corp Delaware-Common Stock		None	J	T					See Sect. VIII B.
209. Amgen, Inc. -Common Stock		None	K	T					See Sect. VIII B.
210. Amgen, Inc. -Common Stock		None	K	T					See Sect. VIII B.
211. AmSouth Bancorp -Common Stock (X)	B	Dividend	K	T	Buy	03/07	K		See Sect. VIII B.
212. BHP Billiton, Ltd. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
213. BHP Billiton, Ltd. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
214. Burlington Resources, Inc.-Common Stock	B	Dividend	M	T					See Sect. VIII B.
215. Caterpillar, Inc. -Common Stock (X)	A	Dividend	J	T	Buy	09/30	J		See Sect. VIII B.
216. Chiron Corp Del -Common Stock		None			Sold	09/30	J		See Sect. VIII B.
217. Citigroup, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
218. Citigroup, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
219. Costco Wholesale Corp-Common Stock	A	Dividend	K	T					See Sect. VIII B.
220. Costco Wholesale Corp-Common Stock	A	Dividend	J	T					See Sect. VIII B.
221. Cisco Systems Inc. -Common Stock		None	J	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 17 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. Cisco Systems, Inc. -Common Stock		None	K	T					See Sect. VIII B.
223. Coca Cola -Common Stock	A	Dividend	K	T					See Sect. VIII B.
224. Coca Cola -Common Stock	A	Dividend	J	T					See Sect. VIII B.
225. Conagra Foods, Inc.-Common Stock	A	Dividend	J	T					See Sect. VIII B.
226. Conagra Foods, Inc. -Common Stock (X)	A	Dividend	J	T	Buy	03/08	J		See Sect. VIII B.
227. Corning Inc. -Common Stock		None			Sold	03/08	J		See Sect. VIII B.
228. Cresent Real Estate EQ Tex-Common Stock (X)	A	Dividend	K	T	Buy	06/27	K		See Sect. VIII B.
229. Dynegy, Inc. New Ill -Common Stock		None	J	T					See Sect. VIII B.
230. Duke Energy Corp. -Common Stock	B	Dividend	K	T					See Sect. VIII B.
231. Duke EnergyCorp. -Common Stock	B	Dividend	K	T					See Sect. VIII B.
232. Duke Energy Corp. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
233. E M C Corporation -Common Stock		None	J	T					See Sect. VIII B.
234. E M C Corporation -Common Stock		None	J	T					See Sect. VIII B.
235. Exxon Mobil Corp. -Common Stock	B	Dividend	L	T					See Sect. VIII B.
236. El Paso Corporation- -Common Stock (X)	A	Dividend	J	T	Buy	09/30	J		See Sect. VIII B.
237. Emerson Electric Co. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
238. Ferrellgas Partners ULP-Common Stock	B	Dividend	J	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 =\$25,000,001 - \$50,000,000 Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	P4 =More than \$50,000,000 S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 18 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
239. Globalsantafe Corp. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
240. Globalsantafe Corp.-Common Stock	A	Dividend	J	T					See Sect. VIII B.
241. Genentech Inc.-Common Stock (X)		None	J	T	Buy	05/13	J		See Sect. VIII B.
242. General Electric -Common Stock	C	Dividend	M	T					See Sect. VIII B.
243. Gillette Co. -Common Stock	A	Dividend			Sold	01/28	K		See Sect. VIII B.
244. Halliburton Co. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
245. Health Care Select SPDR-Common Stock (X)		None	K	T	Buy	09/15	K		See Sect. VIII B.
246. Hibernia Corp. CL A - Common Stock	A	Dividend			Sold	03/07	K		See Sect. VIII B.
247. Home Depot Inc. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
248. Intel Corp. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
249. Intl Rectifier Corp. -Common Stock		None	K	T					See Sect. VIII B.
250. Ishares MSCI Japan -Common Stock (X)		None	J	T	Buy	09/30	J		See Sect. VIII B.
251. JPMorgan Chase & Co. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
252. JPMorgan Chase & Co. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
253. JPMorgan Chase & Co. -Common Stock (X)	A	Dividend	J	T	Buy	03/07	J		See Sect. VIII B.
254. Johnson and Johnson - Common Stock	C	Dividend	M	T					See Sect. VIII B.
255. Lucent Technologies, Inc.-Common Stock		None	J	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3=\$25,000,001 - \$50,000,000 Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	P4=More than \$50,000,000 S=Assessment W=Estimated	T=Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 19 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256. Ligand Pharmaceuticals -Common Stock		None			Sold	05/13	J		See Sect. VIII B.
257. Millennium Pharms Inc. -Common Stock		None			Sold	09/30	J		See Sect. VIII B.
258. Microsoft Corp. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
259. Microsoft Corp. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
260. Motorola, Inc. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
261. Network Appliance, Inc. -Common Stock		None	K	T					See Sect. VIII B.
262. Noble Corporation -Common Stock	A	Dividend	L	T					See Sect. VIII B.
263. Oracle Corp. \$.01 -Common Stock		None	L	T					See Sect. VIII B.
264. Plum Creek Timber Co. -Common Stock (X)	A	Dividend	J	T	Buy	09/21	J		See Sect. VIII B.
265. Pfizer, Inc. Del PV \$.05 -Common Stock	B	Dividend	L	T					See Sect. VIII B.
266. Pfizer, Inc. Del PV \$.05 -Common Stock	A	Dividend			Sold	09/30	J		See Sect. VIII B.
267. Qualcomm, Inc. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
268. Royal Dutch Pet NY -Common Stock	B	Dividend	L	T					See Sect. VIII B.
269. Schlumberger LTD -Common Stock	A	Dividend	L	T					See Sect. VIII B.
270. Sirius Satellite Radio -Common Stock (X)		None	J	T	Buy	03/28	J		See Sect. VIII B.
271. Sony Corp ADR New -Common Stock	A	Dividend			Sold	09/30	J		See Sect. VIII B.
272. Texas Instruments -Common Stock	A	Dividend	K	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 20 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273. Tyco Intl Ltd. New -Common Stock	A	Dividend	K	T					See Sect. VIII B.
274. Transocean, Inc. -Common Stock		None	K	T					See Sect. VIII B.
275. Target Corp. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
276. Target, Inc. -Common Stock	A	Dividend	J	T					See Sect. VIII B.
277. Target, Inc. -Common Stock (X)	A	Dividend	J	T	Buy	09/30	J		See Sect. VIII B.
278. Time Warner, Inc. -Common Stock	A	Dividend	K	T					See Sect. VIII B.
279. 3M Company -Common Stock	A	Dividend	K	T					See Sect. VIII B.
280. Toyota Motor Corp ADR -Common Stock (X)	A	Dividend	J	T	Buy	04/25	J		See Sect. VIII B.
281. Vodafone Grp Plc Spn -Common Stock	A	Dividend	K	T					See Sect. VIII B.
282. Wal-Mart De Mexico SR C -Common Stock		None	L	T					See Sect. VIII B.
283. Wal-Mart De Mexico -Common Stock	B	Dividend	J	T					See Sect. VIII B.
284. Munivest Fund Inc.	C	Interest	L	T					See Sect. VIII B.
285. NUV Invtr Qual Mun FD Inc.	C	Interest	L	T					See Sect. VIII B.
286. NUV Insd M Opp FD Inc.	D	Interest	L	T					See Sect. VIII B.
287. Muniyield Fund, Inc.	D	Interest	M	T					See Sect. VIII B.
288. Muniyield Insd Fund, Inc.	E	Interest	M	T					See Sect. VIII B.
289. Muniyield Quality FD, Inc.	D	Interest	L	T					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 21 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290. Blackrock Inv Q Muncp Tr.	C	Interest	L	T					See Sect. VIII B.
291. Muni Assets Fund Inc. Com	D	Interest	L	T					See Sect. VIII B.
292. Municipal Invest Trust #1	B	Interest	K	T					See Sect. VIII B.
293. Municipal Invest Trust #2	A	Interest	K	T					See Sect. VIII B.
294. Municipal Invest Trust #3	B	Interest	K	T					See Sect. VIII B.
295. Municipal Invest Trust #4	B	Interest	K	T					See Sect. VIII B.
296. Municipal Invest Trust #5	D	Interest	L	T					See Sect. VIII B.
297. ML Global Smallcap FD A	D	Interest	M	T					See Sect. VIII B.
298. ML Global Smallcap FD B	D	Interest	M	T					See Sect. VIII B.
299. ML Global Growth CL B	A	Interest	K	T					See Sect. VIII B.
300. ML Developing Cap Mkts	B	Interest	L	T					See Sect. VIII B.
301. Nuveen Louisiana Muni	E	Interest	O	T					See Sect. VIII B.
302. Seligman Louisiana Muni Fd Cl A	E	Interest	O	T					See Sect. VIII B.
303. ML Muni BD Insured Pt 1	D	Interest	N	T					See Sect. VIII B.
304. WCMA Tax Exempt Fund	E	Interest	P1	T					See Sect. VIII B.
305. Working Interest-Bolinger Robinson 25-9, Choctaw Co., AL (X)	A	Royalty	J	W					See Sect. VIII B.
306. Working Interest-Roberts 26-6, Choctaw Co., AL (X)	A	Royalty	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A=\$1,000 or less F=\$50,001 - \$100,000	B=\$1,001 - \$2,500 G=\$100,001 - \$1,000,000	C=\$2,501 - \$5,000 H1=\$1,000,001 - \$5,000,000	D=\$5,001 - \$15,000 H2=More than \$5,000,000	E=\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J=\$15,000 or less N=\$250,001 - \$500,000	K=\$15,001 - \$50,000 O=\$500,001 - \$1,000,000	L=\$50,001 - \$100,000 P1=\$1,000,001 - \$5,000,000	M=\$100,001 - \$250,000 P2=\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3=\$25,000,001 - \$50,000,000 Q=Appraisal U=Book Value	R=Cost (Real Estate Only) V=Other	P4=More than \$50,000,000 S=Assessment W=Estimated	T=Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 22 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (I-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307. Working Interest-Int'l Paper Co. #2, Miller County, AR (X)	A	Royalty	J	W					See Sect. VIII B.
308. Working Interest-Wesson Hogg Sand Unit, Ouachita Co., AR	D	Royalty	K	W					See Sect. VIII B.
309. Working Interest-Macdonell #1, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII B.
310. Working Interest-S. L. 7712 #1, Vermilion Parish, LA	E	Royalty	L	W					See Sect. VIII B.
311. Working Interest-S. L. 7712 #3, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII B.
312. Working Interest-Dwyer Price #2, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII B.
313. Working Interest-Glenn #1, Vermilion Parish, LA	D	Royalty	K	W					See Sect. VIII B.
314. Working Interest-Glenn #2, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII B.
315. Working Interest-Price #3, Vermilion Parish, LA	C	Royalty	J	W					See Sect. VIII B.
316. Working Interest-Fritz Lang #1, Vermilion Parish, LA	E	Royalty	L	W					See Sect. VIII B.
317. Working Interest-Price Heirs #1, Vermilion Parish, LA	D	Royalty	K	W					See Sect. VIII B.
318. Working Interest-S.L. 7712 #7, Vermilion Parish, LA	D	Royalty	K	W					See Sect. VIII B.
319. Working Interest-Glenn #4, Vermilion Parish, LA	C	Royalty	J	W					See Sect. VIII B.
320. Working Interest-Fritz Lang #2, Vermilion Parish, LA	D	Royalty	K	W					See Sect. VIII B.
321. Working Interest-S. L. 5419 #1, Vermilion Parish, LA	C	Royalty	J	W					See Sect. VIII B.
322. Working Interest-Glenn #5, Vermilion Parish, LA	A	Royalty	J	W					See Sect. VIII B.
323. Working Interest-Fisher #1, Vermilion Parish, LA	C	Royalty	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 23 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324. Working Interest-Vincent #1, Vermilion Parish, LA	C	Royalty	J	W					See Sect. VIII B.
325. Working Interest-Price Heirs 1-Alt, Vermilion Parish, LA	E	Royalty	L	W					See Sect. VIII B.
326. Working Interest-S. L. 7712 #5, Vermilion Parish, LA	E	Royalty	L	W					See Sect. VIII B.
327. Working Interest-Boyd 34-10, Walthall County, MS	A	Royalty	J	W					See Sect. VIII B.
328. Working Interest-Amoco Sabine 26-16, Jefferson Davis, MS	D	Royalty	J	W					See Sect. VIII B.
329. Working Interest-Belcher, Gregg County, TX	E	Royalty	M	W					See Sect. VIII B.
330. Working Interest-W. Tyler Sand Unit, Smith County, TX	C	Royalty	J	W					See Sect. VIII B.
331. Working Interest-Bellwood Lake Unit, Smith County, TX	C	Royalty	J	W					See Sect. VIII B.
332. Working Interest-Ann McKnight WFU, Smith Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
333. Working Interest-B. M. Smith #1, Cherokee County, TX	A	Royalty	J	W					See Sect. VIII B.
334. Working Interest-O. Stockton 1-R, Cherokee County, TX	B	Royalty	J	W					See Sect. VIII B.
335. Working Interest-S. L. Stockton #1, Cherokee County, TX	B	Royalty	J	W					See Sect. VIII B.
336. Working Interest-S. L. Stockton #2, Cherokee County, TX (X)	A	Royalty	J	W					See Sect. VIII B.
337. Working Interest-Womack Herring #1, Cherokee County, TX (X)	A	Royalty	J	W					See Sect. VIII B.
338. Working Interest-Barron Gas Unit #1, Cherokee County, TX	B	Royalty	J	W					See Sect. VIII B.
339. Working Interest-S. M. Braly #2, Cherokee County, TX	A	Royalty	J	W					See Sect. VIII B.
340. Working Interest-Womack Herring #2, Cherokee County, TX (X)	A	Royalty	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 24 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
341. Working Interest-Stark Smith #1, Cherokee County, TX	A	Royalty	J	W					See Sect. VIII B.
342. Working Interest-Stark Smith #A-1, Cherokee County, TX	C	Royalty	K	W					See Sect. VIII B.
343. Working Interest-Toledo Bend, Cherokee County, TX	A	Royalty	J	W					See Sect. VIII B.
344. Royalty Interest-Heirs of Frank Johnson, Columbia Co., AR (X)	A	Royalty	J	W					See Sect. VIII B.
345. Royalty Interest-Umphries, Lafayette County, AR	A	Royalty	J	W					See Sect. VIII B.
346. Royalty Interest-Sanders E., Webster Parish, LA	A	Royalty	J	W					See Sect. VIII B.
347. Royalty Interest-Adeline Sugar Fac, St. Mary Par., LA	C	Royalty	J	W					See Sect. VIII B.
348. Royalty Interest-Coyle Wells, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
349. Royalty Interest-Warren Cox A, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
350. Royalty Interest-Crutsinger Bank, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
351. Royalty Interest-Buck Sidney D, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
352. Royalty Interest-Cox Unit 80, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
353. Royalty Interest-Union Exploration, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
354. Royalty Interest-Louis M Coz, Webster Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
355. Royalty Interest-Giles Dupuy 1 & 2, St. Mary Parish, LA (X)	B	Royalty	J	W					See Sect. VIII B.
356. Royalty Interest-Sanders D2, Webster Parish, LA (X)	B	Royalty	J	W					See Sect. VIII B.
357. Royalty Interest-McKinney #1, Webster Parish, LA (X)	B	Royalty	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	T = Cash Market
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 25 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS -- income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
358. Royalty Interest-Sanders D, Webster Parish, LA	B	Royalty	J	W					See Sect. VIII B.
359. Royalty Interest-R. R. Barrow #1, Lafourche Parish, LA	A	Royalty	J	W					See Sect. VIII B.
360. Royalty Interest-Nag Unit, St. Charles Parish, LA	C	Royalty	J	W					See Sect. VIII B.
361. Royalty Interest-PZ RA SUH; MRP #2, St. Charles Pa., LA	B	Royalty	J	W					See Sect. VIII B.
362. Royalty Interest-PZ RA SUH;MRP #3, St. Charles Pa., LA	A	Royalty	J	W					See Sect. VIII B.
363. Royalty Interest-Hall 20 #1, DeSoto Parish, LA	A	Royalty	J	W					See Sect. VIII B.
364. Royalty Interest-D H Rains, Caddo Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
365. Royalty Interest-Rac-Green #1-#16, Ouachita Parish, LA (X)	A	Royalty	J	W					See Sect. VIII B.
366. Royalty Interest-Overton, Adams County, MS (X)	A	Royalty	J	W					See Sect. VIII B.
367. Royalty Interest-M. C. Armstrong, Adams County, MS	B	Royalty	J	W					See Sect. VIII B.
368. Royalty Interest-O.L. Wilson, Adams County, MS (X)	A	Royalty	J	W					See Sect. VIII B.
369. Royalty Interest-Leslie Hughes 1-29, Wilkinson Co., MS	A	Royalty	J	W					See Sect. VIII B.
370. Royalty Interest-Leslie Hughes #3, Wilkinson County, MS	A	Royalty	J	W					See Sect. VIII B.
371. Royalty Interest-Bradley #1, Limestone Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
372. Royalty Interest-D. Keris #1, Limestone Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
373. Royalty Interest-I White #1, Limestone Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
374. Royalty Interest-Wilson #1, Limestone Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 26 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VII. INVESTMENTS and TRUSTS – income, value, transactions (includes those of the spouse and dependent children. See pp. 34-57 of filing instructions)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g. div., rent, or int.).	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g. buy, sell, merger, redemption)	If not exempt from disclosure			
						(2) Date Month - Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375. Royalty Interest-Frazier Gas Unit, Terry County, TX	B	Royalty	J	W					See Sect. VIII B.
376. Royalty Interest-Parker Gas Unit, Van Zandt Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
377. Royalty Interest-Blount Gas Unit, Nacogdoches Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
378. Royalty Interest-McHaney Loeb, Gregg Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
379. Royalty Interest-Anderson L, Guadalupe Co., TX (X)	A	Royalty	J	W					See Sect. VIII B.
380. Royalty Interest-H. M Covey, Cass County, TX (X)	A	Royalty	J	W					See Sect. VIII B.
381. Royalty Interest-Oakland B, Cass County, TX (X)	A	Royalty	J	W					See Sect. VIII B.
382. Mineral Interest-Ouachita County, AR		None	J	W					See Sect. VIII B.
383. Mineral Interest-Jefferson Davis Parish, LA		None	J	W					See Sect. VIII B.
384. Mineral Interest-Vermilion Parish, LA		None	J	W					See Sect. VIII B.
385. Mineral Interest-Adams County, MS		None	J	W					See Sect. VIII B.
386. Mineral Interest-Marion County, MS		None	J	W					See Sect. VIII B.
387. Mineral Interest-Rankin County, MS		None	J	W					See Sect. VIII B.
388. Mineral Interest-Cherokee County, TX		None	J	W					See Sect. VIII B.
389. Mineral Interest-Smith County, TX		None	J	W					See Sect. VIII B.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 27 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)***A. CAMELLIA TRADING COMPANY**

Camellia Trading Company (CTC) is a [REDACTED] owned partnership now owned one-third by the filer and [REDACTED]. Gradually, over several years, ownership has been transferred to [REDACTED] together with all management responsibility. In prior years, CTC was considered to be exempt from listing individual underlying assets because I did not direct or influence the purchase, sale or disposition of property owned by CTC. [REDACTED] made all management decisions.

Beginning in 2003, with the acquisition of mineral interests in which I became personally involved, the requirement of listing assets became necessary in order to comply with the filing instructions pertaining to Section VII. The values and income codes used in this report reflect 100% of what CTC owns. My interest, at the end of 2005, is one-third of the totals shown. CTC owns commercial real estate in Shreveport, LA, a brokerage account at Merrill-Lynch, and mineral interests in Louisiana and Texas. The listings in Section VII are in that order.

B. ST. VRAIN, LLC

Until May 19, 2003, I was separate in property from [REDACTED]. Effective May 19, 2003, [REDACTED] donated to a legal regime of community property between us a substantial portion of her separate assets. On the same day, she and I further transferred that property to St. Vrain, LLC, a Louisiana limited liability company which we had established on May 14, 2003. Our transfer of the property to St. Vrain, LLC constituted a joint community property capital contribution by us in that company.

St. Vrain, LLC is now owned by [REDACTED]. I am not a manager of the entity; I am not involved in its day-to-day operations; and I own a 42.5 % interest in it.

For all of the first 57 years of our [REDACTED] property was [REDACTED] separate and paraphernal property, and none of it fell into the community property regime under Louisiana law. Prior to the formation of St. Vrain, LLC, none of the property, now owned by that entity, was required to be listed in any disclosure filed by me because: 1) the property was [REDACTED] separate and paraphernal property, and [REDACTED] alone had the financial interest and financial responsibility of it; 2) I did not derive or expect to derive a financial or economic benefit from the property and; 3) I had no knowledge concerning the property. Thus, pursuant to 5 U.S.C. Appendix 4, Sec. 102 (e)(1)(E), the property formerly owned solely by [REDACTED] and now owned by St. Vrain, LLC, was not listed.

The listing of St. Vrain, LLC holdings begins on Line 116 and lists bonds, common stocks, mutual funds, and mineral properties in that order. St. Vrain holds title to mineral property rights in 118 counties in 7 states, most of which are presently non-productive. These properties alone require some organizational structure and closer management than heretofore was possible. In accordance with the filing instructions, mineral properties with income levels less than \$200 and valuation of less than \$1000 are not listed.

C. EXPLANATION OF CAMELLIA TRADING COMPANY ENTRY

On Page 6, Line 50, the ML CMA Tax Exempt Fund was merged with the ML WCMA Money Fund Class #2 & #3 listed on Page 6, Line 49.

FINANCIAL DISCLOSURE REPORT

Page 28 of 28

Name of Person Reporting

STAGG, TOM

Date of Report

5/10/2006

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature



Date

May 10, 2006

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544