

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) JELDERKS, John A.	2. Court or Organization U.S. District Court of Oregon	3. Date of Report 05/13/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge Recalled	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 1227 U.S. Courthouse 1000 S.W. Third Avenue Portland, OR 97204		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2013	Oregon Public Employee Retirement System	\$8,555.87
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	Oregon Public Employees Retirement System
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Provident Funding	Mortgage on Goodyear, AZ Rental House	M
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. House - Salem, OR	D	Rent			Sold	12/23/13	L	F	David Gold
2. Oregon Savings Growth Plan		None	N	T					
3. Columbia Large Cap Growth Fund	A	Dividend	K	T					
4. Columbia International Fund	A	Dividend	J	T	Redeemed (part)	12/15/13	J	A	
5. Columbia Technology Fund	A	Dividend	K	T					
6. Columbia Gbl Div. Opp. Fund (frmly Strategic Investor Fund)	B	Dividend	K	T					
7. Vanguard Prime Money Market Fund	A	Dividend	L	T					
8. Vanguard Inter. Term Bond Fund	A	Dividend			Sold	04/01/13	J	A	
9. Vanguard LifeStrategy Mod. Growth		None			Buy	04/01/13	J		
10.					Sold	07/10/13	J	A	
11. Vanguard Total Stock Mkt. Index Inv.	A	Dividend	J	T	Buy	07/10/13	J		
12. House - Goodyear, AZ	E	Rent	N	W					
13. Amazon.com Inc. Common Stock		None			Buy	04/23/13	J		
14.					Sold	06/05/13	J	A	
15. SolarCity Corp. Common Stock		None			Buy	04/22/13	J		
16.					Sold	06/05/13	J	A	
17. Union Pacific Corp. Common Stock		None			Buy	04/22/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Sold	06/05/13	J	A	
19. Costco Common Stock	A	Dividend	J	T	Buy	04/22/13	J		
20. Nike Common Stock	A	Dividend	J	T	Buy	04/22/13	J		
21. Pfizer Common Stock	A	Dividend	J	T	Buy	04/22/13	J		
22. Weyerhaeuser Common Stock	A	Dividend	J	T	Buy	04/22/13	J		
23. Regeneron Pharmaceutical Inc. Common Stock		None	J	T	Buy	04/30/13	J		
24. Vanguard Long Term Tax Exempt Inv.	A	Dividend	J	T	Buy	04/01/13	J		
25. Vanguard Tot Int'l Bond IX Admiral	A	Dividend	J	T	Buy	07/19/13	J		
26. Vanguard Interm. Term Tax Exempt Adm.	C	Dividend	M	T	Buy	07/19/13	M		
27. Vanguard Tot. Int'l Stock IX Admiral	A	Dividend	K	T	Buy	07/19/13	K		
28. Vanguard Total Stock Mkt. Index Adm.	A	Dividend	M	T	Buy	07/19/13	L		
29. Vanguard Target Retirement 2020	A	Dividend	J	T	Buy	04/01/13	J		
30. Vanguard Target Retirement 2015(X)	A	Dividend	J	T					
31. Vanguard LifeStrategy MG	B	Dividend	L	T	Buy	06/20/13	L		
32. Wells Fargo First Trust Portfolios Target Divsd Dvd	A	Dividend	K	T	Buy	04/09/13	K		
33. Wells Fargo First Trust Portfolios Target Global Dvd	B	Dividend	K	T	Buy	04/09/13	K		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Sec. VII, Line 29: Purchased February 27, 2012 for \$10,000 but inadvertently not included in 2012 Report

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **John A. JELDERKS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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