

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Adams, Henry L.	2. Court or Organization Middle District of Florida	3. Date of Report 05/14/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge (senior status)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address Bryan Simpson U. S. Courthouse 300 N. Hogan Street, Ste.11-200 Jacksonville, Florida 32202-4245		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2018	State of Florida (Retirement)	\$41,012.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2018	State of Florida (Retirement income)
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Voya Balanced Funds	D	Dividend	M	T	Redeemed (part)	12/17/18	J	A	
2. Voya Fixed Account	A	Dividend	M	T	Redeemed (part)	12/17/18	J	A	
3. First Florida CU (Cash Account)	A	Interest	L	T					
4. 121 Financial Credit Union (Cash Account)	A	Interest	J	T					
5. Federated Mutual Funds - Federated Kaufman Fund	E	Dividend	M	T	Redeemed (part)	12/17/18	J	A	
6. Fed. Mutual Funds - Fed. Auto Cash Mgmt nka Prime Cash Obligation Fund	A	Dividend	K	T	Redeemed (part)	12/17/18	J	A	
7. Parcel 1, Jax., FL (\$28,000.00)		None	J	S					
8. Parcel 2, Jax., FL (\$1,980.00)		None	J	S					
9. Parcel 3, Jax., FL (\$2,810.00)		None	J	S					
10. Dreyfus Mutual Fund (The Dreyfus Fund)	B	Dividend	K	T					
11. Microsoft, Inc. (Common Stock)	A	Dividend	J	T					
12. Johnson & Johnson (Custodial Account)	C	Dividend	M	T					
13. Ford Motors (Common Stock)	A	Dividend	J	T	Buy (add'l)	01/23/18	J		
14. Conoco Phillips (Custodial Account)	A	Dividend	K	T					
15. Bank of America (Common Stock)	A	Dividend	K	T					
16. Motorola, Inc. (Common Stock)(Custodial Account)	A	Dividend	K	T					
17. General Mills, Inc. (Common Stock)	A	Dividend	K	T					

1. Income Gain Codes:	A ~\$1,000 or less (See Columns B1 and D4)	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes	F ~\$50,001 - \$100,000 J ~\$15,000 or less (See Columns C1 and D3)	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	P4 ~More than \$50,000,000
3. Value Method Codes	Q ~Appraisal (See Column C2)	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Wells Fargo (Cash Account)	A	Interest	L	T					
19. T.Rowe Price Personal Strategy Growth Mutual Fund	C	Dividend	K	T					
20. T. Rowe Price Global Technology Fund	B	Dividend	J	T					
21. T. Rowe Price Dividend Growth Mutual Fund	A	Dividend	J	T					
22. T.Rowe Price Prime Reserve n/k/a T. Rowe Price Gov't Money Fund		None	J	T					
23. General Mills, Inc. (Custodial Account)	B	Dividend	K	T					
24. General Electric (Common Stock)	A	Dividend			Sold	12/17/18	J	A	
25. Phillips 66, Inc. (Custodial Account)	A	Dividend	J	T					
26. American Electric Power (Common Stock)	A	Dividend	K	T					
27. Federated MDT Stock Trust Fund	A	Dividend	K	T					
28. Southwest Airlines, Inc. (Common Stock)	A	Dividend	K	T					
29. Huntington Bank (Common Stock)	A	Dividend	K	T	Buy (add'l)	01/04/18	J		
30. Southern Company (Common Stock)	A	Dividend	J	T					
31. GlaxoSmithKline (Common Stock)	A	Dividend	J	T					
32. T. Rowe Price Capital Appreciation Mutual Fund (IRA)	E	Dividend	M	T	Redeemed (part)	06/19/18	J	A	
33. T. Rowe Price Mid-Cap Growth Fund (IRA)	E	Dividend	M	T	Redeemed (part)	06/19/18	J	A	
34. T. Rowe Price Small Cap Stock Fund (IRA)	D	Dividend	K	T	Redeemed (part)	06/19/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. T. Rowe Price High Yield Fund (IRA)	D	Dividend			Redeemed	08/23/18	J	A	
36. AT&T (Common stock)	A	Dividend	J	T					
37. Lowe's (Common stock)	A	Dividend	J	T					
38. Omega Healthcare Investors, Inc. (Common stock)	A	Dividend	J	T					
39. Vystar Credit Union (Cash Account)(X)	D	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Henry L. Adams**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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