

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jonker, Robert J.	2. Court or Organization U.S. Dist. Court, Western Dist of MI	3. Date of Report 10/09/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief US District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 685 Federal Building 110 Michigan Street N.W. Grand Rapids, MI 49503		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2018

Self-employed psychology practice with executive coaching

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Deposit Accounts at Fifth Third Bank	A	Interest	M	T					
2. Fifth Third Bank - Stock	A	Dividend	J	T					
3.									
4. RETAIL ACCOUNT									
5. Morgan Stanley - Money Market (formerly Active Asset Tax Free Trust)	A	Interest	J	T					
6. First Trust NASDAQ Bank ETF		None			Sold	09/28/18	J	B	
7. First Trust Amex Biotech		None			Buy	10/02/18	J		
8.					Sold	12/17/18	J	A	
9. First Trust DJ Internet IDX		None	J	T	Sold (part)	02/28/18	J	A	
10.					Sold (part)	09/28/18	J	A	
11. First Trust DW Foxus 5 Intl	A	Dividend	J	T	Sold (part)	02/28/18	J	A	
12.					Buy (add'l)	09/28/18	J		
13. First Trust Inds/Prods ETF	A	Dividend	J	T	Sold (part)	02/28/18	J	A	
14.					Sold (part)	09/28/18	J	A	
15. First Trust Larg Cap Value AL	A	Dividend	J	T	Sold (part)	02/28/18	J	A	
16.					Buy (add'l)	09/28/18	J		
17. First Trust NASDAQ 100-Tech	A	Dividend	J	T	Sold (part)	02/28/18	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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18. First Trust Tech Alpha ETF	A	Dividend	J	T	Buy (add'l)	02/28/18	J		
19.					Sold (part)	09/28/18	J	A	
20. FT North American Energy Infra	A	Dividend	J	T	Buy	02/28/18	J		
21.					Buy (add'l)	09/28/18	J		
22. Hartford Multifactor Development	A	Dividend	J	T	Buy	11/15/18	J		
23.					Sold (part)	12/17/18	J	A	
24. Highland Floating Rate Oppor	A	Dividend	J	T	Sold (part)	02/28/18	J	A	
25.					Buy (add'l)	09/28/18	J		
26. Ishares Core S&P Total US Stock	A	Dividend	J	T	Sold (part)	02/28/18	J	A	
27.					Sold (part)	09/28/18	J	A	
28. Ishares Edge MSCI Min Vol EAFE	A	Dividend			Buy (add'l)	02/28/18	J		
29.					Sold	09/28/18	J	A	
30. Ishares MSCI Eafe ETF		None			Buy	11/19/18	J		
31.					Sold	12/17/18	J	A	
32. Proshares Tr S&P 500 DV Arist	A	Dividend	J	T	Sold (part)	02/28/18	J	A	
33.					Sold (part)	09/28/18	J	A	
34. SPDR S&P Biotech	A	Dividend	J	T	Buy	12/13/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Vanguard Intl Equity Index Fd	A	Dividend	J	T	Buy (add'l)	02/28/18	J		
36.					Buy (add'l)	09/28/18	J		
37. American Gr Fd of America	A	Dividend	J	T	Sold (part)	02/28/18	J	A	
38.					Sold (part)	09/28/18	J	A	
39. Dreyfus Standish Gib Fix Inc		None			Sold	02/28/18	J	A	
40. Guggenheim Directional Alloc I		None	J	T	Buy (add'l)	02/28/18	J		
41.					Sold (part)	09/28/18	J	A	
42. Lord Abbett Alpha Strat F	A	Dividend	J	T	Sold (part)	02/28/18	J	A	
43.					Sold (part)	09/28/18	J	A	
44. Lord Abbett Sht Duration Inc F	A	Dividend	J	T	Buy	12/10/18	J		
45. Nuveen Strat Muni Opport I	A	Dividend	J	T	Buy	02/28/18	J		
46.					Sold (part)	09/28/18	J	A	
47. Pimco High Yield Muni Bond A	A	Dividend	J	T	Buy	02/28/18	J		
48.					Sold (part)	09/28/18	J	A	
49. Pimco Income P		None			Sold	09/28/18	J	A	
50. Pimco Invest Grd Corp Bd 12 (prev- Pimco Invest Grd Corp Bd)	A	Dividend			Sold (part)	09/28/18	J	A	
51.					Sold	12/10/18	J	A	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Pimco Mortgage Opp & Bd 12	A	Dividend	J	T	Buy	02/28/18	J		
53.					Sold (part)	09/28/18	J	A	
54. Principal Global Divers Inc A	A	Dividend			Sold	02/28/18	K	A	
55. Virtus Vontobel Emerg Mkt Opp 1 (frmly Virtus Insight Emerg Mkt I)	A	Dividend	J	T	Buy (add'l)	02/28/18	J		
56.					Buy (add'l)	09/28/18	J		
57. Virtus Multi Sect Sht Term BDI	A	Dividend	J	T	Sold (part)	02/28/18	J	A	
58.									
59. IRA ACCOUNT									
60. American Amcap A	A	Dividend	L	T					
61. American Cap Inc Builder	B	Dividend	L	T					
62. American Cap World Bond	A	Dividend	K	T					
63. American Cap World Gr & Inc	A	Dividend	K	T					
64. American Europacific Growth	A	Dividend	K	T					
65. American Fundamental Inv	B	Dividend	L	T					
66. American Gr Fd of America	A	Dividend	L	T					
67. American New Perspective	A	Dividend	L	T					
68. Skybridge Multi-Adsr Hf Ser G	A	Dividend	L	T					

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69. TCG BDC II	A	Dividend	J	T					
70.									
71. IRA ACCOUNT-2									
72. Morgan Stanley Money Market Acct	A	Interest	J	T					
73. First Trust Health Care Alpha ETF		None	J	T	Buy	11/15/18	J		
74. First Trust NASDAQ Bank ETF		None			Sold (part)	01/31/18	J	A	
75.					Sold	09/28/18	J	A	
76. First Trust AMEX Biotech		None	J	T	Buy	09/28/18	J		
77. First Trust DJ Internet IDX		None	J	T	Sold (part)	01/31/18	J	B	
78.					Sold (part)	09/28/18	J	B	
79. First Trust DW Foxus 5 Intl	A	Dividend	J	T	Sold (part)	01/31/18	J	A	
80.					Buy (add'l)	09/28/18	J		
81. First Trust Inds/Prods ETF		None			Sold (part)	01/31/18	J	A	
82.					Sold (part)	09/28/18	J	A	
83.					Sold	11/15/18	J	B	
84. First Trust Larg Cap Value AL	A	Dividend	K	T	Buy (add'l)	01/31/18	J		
85.					Buy (add'l)	09/28/18	J		

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86. First Trust NASDAQ 100 - Tech	A	Dividend	J	T	Sold (part)	01/31/18	J	A	
87.					Sold (part)	09/28/18	J	A	
88. First Trust Tech Alpha ETF	A	Dividend	J	T	Buy (add'l)	01/31/18	J		
89.					Sold (part)	09/28/18	J	A	
90. FT North American Energy Infra	A	Dividend	J	T	Buy	01/31/18	J		
91.					Buy (add'l)	09/28/18	J		
92. Highland Floating Rate Opport	B	Dividend	K	T	Sold (part)	01/31/18	J	A	
93.					Buy (add'l)	09/28/18	J		
94. Ishares Core S&P Total Large Cap	A	Dividend	K	T	Sold (part)	01/31/18	J	A	
95.					Sold (part)	09/28/18	J	A	
96. Ishares Edge MSCI Min Vol EAFE		None			Sold	01/31/18	K	B	
97. Proshares TR S&P 500 DV Arist		None			Sold	01/31/18	J	C	
98. Vanguard Intl Equity Index Fd	A	Dividend	K	T	Buy (add'l)	01/31/18	J		
99.					Buy (add'l)	09/28/18	J		
100. American Gr Fd of America	A	Dividend	K	T	Sold (part)	01/31/18	J	A	
101.					Sold (part)	09/28/18	J	A	
102. Dreyfus Standish Gib Fix Inc	A	Dividend	K	T	Sold (part)	01/31/18	J	A	

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103.					Buy (add'l)	09/28/18	J		
104. Guggenheim Directional Alloc I		None	K	T	Sold (part)	09/28/18	J	A	
105. Guggenheim Macro Opport I	A	Dividend	K	T	Buy	01/31/18	K		
106.					Sold (part)	09/28/18	J	A	
107. Lord Abbett Alpha Strat		None			Sold	09/28/18	J	A	
108. Pimco Income P		None			Sold	01/31/18	K	A	
109. Pimco Invest Grd Corp Bd P	A	Dividend	K	T	Sold (part)	01/31/18	J	A	
110. Pimco Mortgage Opp & Bd 12	A	Dividend	K	T	Buy	01/31/18	K		
111.					Sold (part)	09/28/18	J	A	
112. Pimco Stockplus Intl 12 Unhgd	A	Dividend			Buy	01/31/18	K		
113.					Sold	09/28/18	K	A	
114. Pimco Stockplus Intl 12	A	Dividend	K	T	Buy	09/28/18	K		
115. Principal Glb Divers Inc A		None			Sold	01/31/18	L	B	
116. Virtus Vontobel Emerg Mrkt Op 1 (frmly Virtus Insight Emerg Mkt I)	A	Dividend	K	T	Buy (add'l)	09/28/18	K		
117. Virtus Multi Sect Sht Term BDI	A	Dividend	K	T	Sold (part)	01/31/18	J	A	
118.					Sold (part)	09/28/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Jonker, Robert J.

Date of Report

10/09/2019

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Per 10/8/2019 letter from Hon. Anthony John Trenga, Chair, Committee on Financial Disclosure, Section VII, Lines 5 & 72 have been amended to include Morgan Stanley as name of brokerage company where money market accounts are maintained.

FINANCIAL DISCLOSURE REPORT

Page 12 of 12

Name of Person Reporting

Jonker, Robert J.

Date of Report

10/09/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Robert J. Jonker**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544