

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wingate, Henry T.	2. Court or Organization U.S.D.C. (Miss. Southern)	3. Date of Report 05/15/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Court Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 501 East Court Street, Suite 6.750 Jackson, MS 39201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Grinnell College, Grinnell, Iowa; Member of Board of Trustees as of May, 2000
2. Executive Committee Member	Yale Law School Executive Alumni Board, New Haven, CT; Committee Member as of September 2000
3. Adjunct Professor	Mississippi College School of Law, Jackson, MS, as of January 2001
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 8

Name of Person Reporting

Wingate, Henry T.

Date of Report

05/15/2018

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 8

Name of Person Reporting

Wingate, Henry T.

Date of Report

05/15/2018

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 8

Name of Person Reporting

Wingate, Henry T.

Date of Report

05/15/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Trustmark Nat'l Bank, Jackson, MS (CDs/ Savings/IRA)	A	Interest	K	T					
2. Computershare Trust Company Stock	A	Dividend	K	T					
3. Jackson National Variable Annuity (H)									
4. -- JNL/American Bal Allocation	B	Int./Div.	K	T					
5. -- JNL/American Growth-Income	B	Int./Div.	K	T					
6. -- JNL/American New World	A	Int./Div.	K	T					
7. -- JNL/BlackRock Gbl Allocation	C	Int./Div.	K	T					
8. -- JNL/Fr Temp Gbl Multi Bond	A	Int./Div.	J	T					
9. -- JNL/Fr Temp Income	A	Int./Div.	K	T					
10. -- JNL/PimCO Total Ret Bond	A	Int./Div.	J	T					
11. -- JNL/PPM America High Yld Bond	A	Int./Div.	J	T					
12. -- JNL/S&P Managed Moderate Gr	B	Int./Div.	L	T					
13. IRA-1 (H)									
14. - LPL Insured Cash Acct (IRA) (H)	A	Interest	J	T					
15. - Franklin/Temple Mutual Beacon (IRA)	C	Dividend	L	T					
16. -LPL Insured Cash Acct (investment)	A	Interest	J	T					
17. - Lsi Logic Corp. (f/k/a Agere Systems, Inc.)	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 5 of 8

Name of Person Reporting

Wingate, Henry T.

Date of Report

05/15/2018

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Coca Cola Company	A	Dividend			Sold	06/15/17	J	B	
19. - Exxon Mobil Corp.	A	Dividend			Sold	06/15/17	J	A	
20. - General Electric Company	A	Dividend	J	T	Sold (part)	06/15/17	J	A	
21. - Walt Disney Company	A	Dividend			Sold	06/15/17	J	B	
22. - Allianz Life & Annuities	C	Dividend			Sold	06/07/17	L	B	
23. - Growth Fund of America	D	Dividend	K	T					
24. - Franklin Income Fund Class C	D	Dividend	M	T					
25. Pimco Income	A	Dividend	J	T					
26. Pimco All Asset Fund	A	Dividend	J	T					
27. LPL IRA - (H)									
28. - Franklin Square Investment Corp III	A	Int./Div.	K	T					
29. - General Electric	B	Dividend	J	T					
30. REAL ESTATE: (H)									
31. - Parcel 1, Jackson, Hinds County, MS	C	Rent	K	W					
32. - Parcel 2, Jackson, Hinds County, MS		None	K	Q					
33. - Parcel 3, Jackson, Hinds County, MS	C	Rent	K	W					
34. - Parcel 4, Jackson, Hinds County, MS	D	Rent	L	Q					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 8

Name of Person Reporting

Wingate, Henry T.

Date of Report

05/15/2018

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35. - Parcel 6, Jackson, Hinds County, MS	D	Rent	L	Q					
36. - Parcel 7, Jackson, Hinds County, MS	D	Rent	L	Q					
37. - Parcel 8, Jackson, Hinds County, MS	B	Rent	K	W					
38. - Parcel 9, Jackson, Hinds County, MS	D	Rent	K	W					

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 8

Name of Person Reporting

Wingate, Henry T.

Date of Report

05/15/2018

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Notes for Part VII:

Part I. Positions: -- Rotated off the Board of Trustees of Grinnell College in 2017.

-- Rotated off the Yale Law School Executive Alumni Board in 2014. This was inadvertently left off my previous reports.

Real Estate:

Line 32: Parcel 2, Jackson, Hinds County, MS:

Date of Appraisal: September 12, 1992

Line 34: Parcel 4, Jackson, Hinds County, MS:

Date of Appraisal: November 20, 1992

Line 35: Parcel 6, Jackson, Hinds County, MS:

Date of Appraisal: April 21, 1994

Line 36: Parcel 7, Jackson, Hinds County, MS:

Date of Appraisal: April 21, 1994

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

Wingate, Henry T.

Date of Report

05/15/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Henry T. Wingate**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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