

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) BURNS, MICHELLE H.	2. Court or Organization Phoenix, District Court	3. Date of Report 11/07/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address Sandra Day O'Connor Courthouse 401 W. Washington St. SPC 12 Phoenix, Arizona 85003-2146		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Board Member	Federal Bar Association
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2012	Burns, Nickerson, and Taylor, ■-Corp. salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2. Federal Bar Association	01/27/2012-01/28/12	Tucson, Arizona	Board Meeting	transportation, hotel, meals
3. Federal Bar Association	06/21/2012-06/22/2012	Providence, Rhode Island	Board Meeting	hotel, transportation, meals
4. Federal Bar Association	03/29/12-04/01/2012	Arlington, Virginia	Board Meeting	transportation, hotel, meals
5. Federal Bar Association	09/19/2012-09/23/2012	San Diego, California	Annual Convention, Board Meeting	transportation, hotel, meals

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Interest Checking Account Bank of America	A	Interest	J	T					
2. Partnership - Burns Fulton	C	Distribution	L	U					
3. Interest checking wells fargo bank	A	Interest	J	T					
4. Fidelity Investments Brokerage Account									
5. ---Fidelity Cash Account	A	Interest	N	T					
6. ---Blackrock Emerg. Mkts.	A	Dividend	J	T	Buy	02/03/12	J		
7. IRA #1									
8. --Fidelity Small Cap	A	Dividend	J	T					
9. --Fidelity ContraFund	A	Dividend	J	T					
10. --Fidelity Equity Income	A	Dividend	J	T					
11. --Fidelity Dividend Growth	A	Dividend	J	T					
12. --Fidelity Export and intern'l	A	Dividend	J	T					
13. --Fidelity int'l discovery	A	Dividend	J	T					
14. --Nokia OYJ ADR	A	Dividend	J	T					
15. --Fidelity Cash Reserves	A	Interest	J	T					
16. --Yum! Brank Inc.	A	Dividend	J	T					
17. --Mathews China Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. --Cisco SysInc	A	Dividend	J	T					
19. --General Electric	A	Dividend	J	T					
20. IRA #2									
21. --Fidelity Contrafund	A	Dividend	K	T					
22. --Fidelity Equity Income	A	Dividend	J	T					
23. --Fidelity Equity Income II	A	Dividend	J	T					
24. --Fidelity Cash Reserves	A	Interest	K	T					
25. IRA #3									
26. --Fidelity Cash Reserves	A	Interest	J	T					
27. --Intel Corp.	A	Dividend	J	T					
28. IRA #4									
29. --Fidelity Cash Reserves	A	Interest	J	T					
30. IRA #5 (SEP)									
31. --Fidelity Stock Selector	A	Dividend	K	T					
32. --Fidelity Asset Mgr	A	Dividend	K	T					
33. --Fidelity ContraFund	A	Dividend	K	T					
34. --Fidelity Low Price Stock	A	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. --Fidelity Value Fund	A	Dividend	L	T					
36. --Fidelity Cash Reserves	A	Interest	L	T					
37. IRA #6									
38. ---U.S. Treasury Strips	A	Interest			Sold	11/11/11	J		
39. ---Retirement Reserves CL 1	A	Interest			Sold	11/11/11	J		
40. --Blackrock Gblal	A	Dividend	J	T	Buy	11/11/11	J		
41. Trust #1									
42. --Amgen	A	Dividend	J	T					
43. --BMY	A	Dividend	J	T					
44. --VOD	A	Dividend	J	T					
45. --ZMH	A	Dividend	J	T					
46. Trust #2									
47. --SBC Communications now AT&T	A	Dividend	J	T					
48. Nationwide Retirement Solutions - deferred compensation acct									
49. --Fidelity Contrafund	B	Dividend	N	T					
50. --Vanguard Inst Index fund					Sold	02/20/09	J		
51. ---Putnam Voyager Fund					Sold	04/05/07	J		

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52. --Amer Cen Ultra Fund	A	Dividend	K	T	Sold	04/05/07	J		
53. --State Str. Eq S&P 500	A	Dividend	J	T	Buy	02/20/09	J		
54. Real Estate in Paradise Valley, Arizona	E	Rent			Sold	06/19/12	O	G	
55. Fidelity 529 Education Account									
56. --NH Portfolio 2015	A	Dividend	K	T					
57. Fidelity 529 Education Account									
58. --NH Portfolio 2012	A	Dividend	K	T					
59. Lawson Financial-Muni Bonds -John C. Lincoln Hosp	B	Interest	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Regarding Part VII, lines 38-40: these transactions occurred in 2011, and were inadvertently left off of the 2011 report.

Regarding Part VII, lines 48-53: this is [REDACTED] retirement account, and the stocks bought and sold in 200 and 2009 were inadvertently left off of those reports.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ MICHELLE H. BURNS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544