

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LENARD, JOAN A.	2. Court or Organization DISTRICT COURT, SOUTHERN DISTRICT OF FL	3. Date of Report 04/22/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE SENIOR	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 400 NORTH MIAMI AVENUE SUITE 12-1 MIAMI, FLORIDA 33128		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 1996	STATE OF FLORIDA RETIREMENT PLAN (VESTED)
2. 1996	STATE OF FLORIDA DEFERRED COMPENSATION ACCOUNT
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2017	FLORIDA RETIREMENT SYSTEM-VESTED PENSION	\$52,179.48
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2017	CITY OF NORTH MIAMI BEACH DEFINED BENEFIT PLAN
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	COCONUT GROVE BANK	WAREHOUSE PROPERTIES,NORTH MIAMI BEACH, FLORIDA	PI
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. WELLS FARGO BANK#1	A	Interest	L	T					
2. WELLS FARGO BANK #2	A	Interest	L	T					
3. WELLS FARGO BANK #3	A	Interest	L	T					
4. WELLS FARGO BANK #4	C	Interest	M	T					
5. BBT BANK #1	A	Interest	K	T					
6. IST BANK	C	Interest	O	T					
7. MERCANTIL COMMERCEBANK	C	Interest	O	T					
8. AMERICAN EXPRESS BANK,FSB	B	Interest	N	T					
9. CAPITAL ONE	B	Interest	N	T					
10. CITY NATIONAL BANK	A	Interest	J	T					
11. VANGUARDPRIME MONEY MARKET FUND	A	Dividend	M	T					
12. VANGUARD TAX-EXEMPT MONEY MARKET FUND	B	Dividend	N	T					
13. VANGUARD FLORIDA INSURED LONG TERM TAX-EXMPT FUND	C	Dividend	M	T					
14. VANGUARD HIGH YIELD TAX- EXEMPT FUND	C	Dividend	M	T					
15. NORTHEAST INV. TRUST	D	Dividend	L	T					
16. GROVE BANK & TRUST(PREVIOUSLY COCONUT GROVE BANK)(X)	B	Interest	O	T		04/20/17			NAME CHANGE
17.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. STOCKS/SECURITIES									
19. DETROIT EDISON-COMMON	C	Dividend	M	T					
20. NI SOURCE-COMMON	C	Dividend	M	T					
21. GYRODYNE CO'S.-COMMON	A	Dividend	J	T					
22. AT&T-COMMON	B	Dividend	K	T					
23. AT&T- COMMON	C	Dividend	M	T					
24. BOEING-COMMON	E	Dividend	O	T					
25. CMS ENERGY-COMMON	B	Dividend	K	T					
26. CONS. EDISON-COMMON	A	Dividend	J	T					
27. BANK OF AMERICA-COMMON	A	Dividend	J	T					
28. CHEMTURA CORP.-COMMON		None			Sold	04/21/17	J	A	
29. DYNEGY ENERGY-COMMON		None	J	T					
30. DUFF & PHELEPS-COMMON	A	Dividend	J	T					
31. NEXTERA ENERGY-COMMON	B	Dividend	K	T					
32. INTEL CORP.-COMMON	A	Dividend	K	T					
33. NOKIA CORP.-COMMON	A	Dividend	J	T					
34. DREYFUS MUNICIPAL INCOME-COMMON	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$5,001 - \$15,000 H2 = More than \$5,000,000	D = \$5,001 - \$15,000 L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000 N = \$250,001 - \$500,000 O = \$500,001 - \$1,000,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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35. WESTERN ASSET MANAGED MUNICIPALS FUND, INC.-COMMON(X)	A	Dividend	J	T					
36. MERCK-COMMON	A	Dividend	K	T					
37. VODAPHONE-COMMON	A	Dividend	K	T					
38. VERIZON COMM.-COMMON	B	Dividend	K	T					
39. ENTERGY CORP.-COMMON	A	Dividend	J	T					
40. CENTURYLINK, INC.-COMMON	A	Dividend	J	T					
41. AT&T-COMMON	B	Dividend	L	T					
42. CISCO-COMMON	B	Dividend	M	T					
43. ORACLE-COMMON	B	Dividend	M	T					
44. BBX CAPITAL CORP-COMMON		None	J	T					
45. BLACKROCK FL MUNICIPAL FUND	B	Interest	K	T					
46. SPANISH BROADCASTING SYSTEM-COMMON		None	J	T					
47. COMCAST CORP.-COMMON	A	Dividend	J	T					
48. EATON VANCE MUNICIPAL MUTUAL FUND	A	Dividend	J	T					
49.									
50. INVESTMENT PROJECTS									
51. PIER ONE IMPT/OCALA, FL	D	Rent	L	U					

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52. COMM'L DEVL P/LEHMN,NORTH MIAMI BEACH,FL	F	Distribution	P1	U					
53. NMB CMMRC CTR.LLC,NORTH MIAMI BEACH,FL	G	Rent	P1	U					
54. SELECT FUNDING ASSOC.,FL	A	Interest	J	T					
55.									
56. RETIREMENT ACCOUNTS									
57. OPPENHEIMER FUNDS:M/MF # 1	B	Interest	K	T					
58. OPPENHEIMER FUNDS:GNMA # 2	C	Dividend	L	T					
59. WELLS FARGO LARGE CAP FUNDS INTRINSIC VALUE-ADM	B	Int./Div.	K	T					
60. WELLS FARGO SMALL/MID-CAP FUNDS OPPORTUNITY-ADM	B	Int./Div.	K	T					
61. FEDERATED KAUFMANN FUND	D	Dividend	K	T					
62. FIDELITY (IRA)	A	Interest	K	T					
63. LADENBURG THALMANN FINANCIAL-COMMON SERVICES,INC-COMMON		None	J	T					
64. OPKO HEALTH,INC.-COMMON		None	J	T					
65. GENERAL ELECTRIC-COMMON	A	Dividend	K	T					
66. ENERGY TRANSFER PARTNERS-COMMON	A	Dividend	J	T					
67. CONOCO PHILLIPS-COMMON	A	Dividend	J	T					

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68. PHILLIPS 66-COMMON	A	Dividend	J	T					
69. DOMINION RESOURCES BLACK WARRIOR TRUST-COMMON	A	Dividend			Closed	05/15/17			BANKRUPT
70. FL DEFERRED COMP. PLN LARGE -CAP STOCKS- MSIF GrP	B	Interest	L	T					
71. FL DEFERRED COMP. PLAN BONDS- DODGE COX INC.	A	Int./Div.	K	T					
72. FL DEFERRED COMP. PLAN FIXED ASSETS/CASH TOTAL-NRS FLORIDA FIXED FUND	A	Int./Div.	K	T					
73. FL DEFERRED COMP. PLAN ASSET ALLOCATION-NW INV DEST MOD SVC	B	Int./Div.	K	T					
74. ICMA RC 457 DEFERRED COMP. STABLE VALUE/CASH MANAGEMENT-VT PLUS FUND	A	Int./Div.	K	T					
75. ICMA RC 457 DEFERRED COMP. BOND- LOOMIS SAYLES BOND INSTL	A	Int./Div.	K	U					
76. ICMA RC 457 DEFERRED COMP. BALANCED/ASSET ALLOCATIONVT/ VP MILEST.2010	A	Int./Div.	M	T					
77. ICMA RC 457 DEFERRED COMP. AM FUNDS 2010 TRGT DT RET R4	A	Int./Div.	M	T					
78. ICMA RC DEFERRED COMP. AM FUNDS 2010 TRGT DATEVRET R4	A	Int./Div.	L	T					
79. ICMA RC DEFERRED COMP. U.S. STOCK PUTNAM EQUITY INCOME Y	A	Int./Div.	M	T					
80. ICMA RC DEFERRED COMP. VANGUARD TOTAL STOCK MKT IDX	A	Int./Div.	N	T					
81. FIDELITY ANNUITYVIP ASSET MANAGER	A	Int./Div.	M	T					
82. FIDELITY ANNUITY VIP CONTRAFUND	A	Int./Div.	M	T					
83. FIDELITY ANNUITY VIP EQUITY INCOME	A	Int./Div.	M	T					

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84. FIDELITY ANNUITY VIP HIGH INCOME	A	Int./Div.	L	T					
85. FIDELITY ANNUITY VIP INV GRADE BOND	A	Int./Div.	K	T					
86. FIDELITY ANNUITY VIP OVERSEAS	A	Int./Div.	K	T					
87. FIDELITY ANNUITY VIP HEALTHCARE	A	Int./Div.	K	T					
88. OPPENHEIMER FDS:M/MF #1	B	Interest	K	T					
89. OPPENHEIMER FDS:GMMA #2	B	Dividend	K	T					
90. FIDELITY CASH RES.	A	Interest	J	T					
91. CHEMTURA-COMMON		None			Sold	04/21/17	J	A	
92. ENTERGY CORP.-COMMON	A	Dividend	J	T					
93. EDISON INT.-COMMON	A	Dividend	J	T					
94. CISCO-COMMON	A	Dividend	J	T					
95. HEWLETT-PACKARD- COMMON	A	Dividend	J	T					
96. HEWLETT -PACKARD ENTERPRISE-COMMON	A	Dividend	J	T					
97. GENERAL ELECTRIC-COMMON	A	Dividend	J	T					
98.									
99. OTHER ACCOUNTS									
100. CON.EDISON-COMMON	C	Dividend	M	T					

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101. WENDY'S ARBY GROUP, INC.	A	Dividend	J	T					
102. RESTAURANT BRANDS INTL.	A	Dividend	J	T					
103. U.S.SAVINGS BONDS	B	Interest	K	T					
104. ISRAEL SAVINGS BONDS	A	Interest	K	W					
105. CHEMTURA CORP.-COMMON		None			Sold	04/21/17	J	A	
106. COCA COLA EUROPEAN ENTP.-COMMON	A	Dividend	J	T					
107. BBX CAPITAL CORP.-COMMON		None	J	T					
108. VIACOM-COMMON	A	Dividend	K	T					
109. CBS-COMMON	A	Dividend	K	T					
110. OUTFRONT MEDIA INC.- COMMON		None	J	T					
111. SEMPRA ENERGY-COMMON	A	Dividend	J	T					
112. DISNEY CORP.-COMMON	A	Dividend	K	T					
113. BP AMOCO -COMMON	A	Dividend	J	T					
114. FRONTIER COMM.-COMMON	A	Dividend	J	T					
115. DAIMLER AG-COMMON	A	Dividend	K	T					
116. EXELON CORP.-COMMON	A	Dividend	J	T					
117. EVERSOURCE ENERGY-COMMON	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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LENARD, JOAN A.

Date of Report

04/22/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
118. PG & E CORP.-COMMON	B	Dividend	L	T					
119. CISCO -COMMON	A	Dividend	K	T					
120. COMCAST-COMMON	A	Dividend	K	T					
121. PFIZER-COMMON	A	Dividend	K	T					
122. CITIGROUP-COMMON	A	Dividend	J	T					
123. BCE,INC.-COMMON	A	Dividend	J	T					
124. WASTE MANAGEMENT-COMMON	A	Dividend	J	T					
125. DUKE ENERGY-COMMON	B	Dividend	K	T					
126. ENTERPRISE PRODUCTS PARTNERS-COMMON	A	Dividend	J	T					
127. CENTERPOINT ENERGY-COMMON	A	Dividend	J	T					
128. GLAXOSMITHKLINE -COMMON	A	Dividend	J	T					
129. NCR CORP-COMMON	A	Dividend	K	T					
130. TERADATA CORP.-COMMON	A	Dividend	J	T					
131. MICROSOFT CORP.-COMMON	A	Dividend	J	T					
132. NUVEEN MUNI CRDT INCOME FND	A	Dividend	K	T					
133. CELLCOM ISRAEL LTD.-COMMON		None	J	T					
134. ENERGY TRANSFER PARTNERS -COMMON	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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LENARD, JOAN A.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
135. TEEKAY TANKERS,INC.-COMMON	A	Dividend	J	T					
136. NEW YORK COMMUNITY BANK CORP.-COMMON	A	Dividend	K	T					
137. VALERO ENERGY CORP.-COMMON	A	Dividend	J	T					
138. BERKSHIRE HATHAWAY /B-COMMON		None	J	T					
139. ANNALY CAPITAL MANAGEMENT, INC.-COMMON(X)	A	Dividend	J	T					
140. FREEPORT McMORAN COOPER&GOLD,INC.-COMMON(X)	A	Dividend	J	T					
141. ARCOS DORADOS HOLDINGS,INC- COMMON	A	Dividend	J	T					
142. PROCTOR&GAMBLE CORP.-COMMON	A	Dividend	K	T					
143. CHESAPEAKE ENERGY CORP.- COMMON	A	Dividend	J	T					
144. SEVENTY SEVEN ENERGY-COMMON		None			Closed	04/20/17			BANKRUPT
145. KRAFT HEINZ CO.-COMMON	A	Dividend	J	T					
146. MONDELEZ INTL.,INC.-COMMON	A	Dividend	J	T					
147. FIRST ENERGY CORP-COMMON	A	Dividend	J	T					
148. ZOETIS,INC.-COMMON	A	Dividend	K	T					
149. COLGATE-PALMOLIVE CO.-COMMON	A	Dividend	K	T					
150. MASTERCARD INC.-COMMON	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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LENARD, JOAN A.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

151. CLEVELAND CLIFFS,INC(FORMERLY CLIFFS NATURAL RESOURCES,INC.)-COMMON(X)		None	J	T		08/15/17			NAME CHANGE
152. VANGUARD NATURAL RESOURCES,LLC.-COMMON	A	Dividend			Closed	08/03/17			BANKRUPT
153. NEXTERA ENERGY PARTNERS-COMMON	A	Dividend	J	T					
154. WALGREENS BOOTS ALLIANCE INC.-COMMON	A	Dividend	J	T					
155. CHEVRON CORP.-COMMON	A	Dividend	J	T					
156. ROYAL DUTCH SHELL PLC.COMMON	A	Dividend	J	T					
157. SOUTHERN COMPANY-COMMON	B	Dividend	K	T					
158. AMERICAN ELECTRIC POWER-COMMON	A	Dividend	J	T					
159. PPL CORP.-COMMON	A	Dividend	J	T					
160. TALEN ENERGY CORP.-COMMON		None			Sold	04/21/17	J	A	
161. KINDER MORGAN INC.-COMMON	A	Dividend	J	T					
162. HERTZ GLOBAL HOLDINGS, INC.-COMMON		None	J	T					
163. SCHLUMBERGER LTD.-COMMON	A	Dividend	J	T					
164. EXON MOBIL CORP.-COMMON	A	Dividend	K	T					
165. ENBRIDGE,INC.(FORMERLY SPECTRA ENERGY CORP.)-COMMON(X)	A	Dividend	J	T		02/28/17			NAME CHANGE
166. APPLE,INC-COMMON	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

LENARD, JOAN A.

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04/22/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
167. NIKE,INC.- COMMON	A	Dividend	J	T					
168. ABBOTT LABORATORIES- COMMON(X)	A	Dividend	J	T					
169. DOW DUPONT,INC.(FORMERLY DOW CHEMICAL CO.)-COMMON (X)	A	Dividend	J	T		09/01/17			NAME CHANGE
170. BRISTOL-MYERS SQUIB-COMMON	A	Dividend	J	T					
171. PIMCO MUNI INCOME FUND- COMMON	A	Dividend	K	T					
172. PUTNAM MANAGED MUNI INCOME FUND-COMMON(X)	A	Dividend	J	T					
173. EATON VANCE MUNICI BOND FUND	A	Dividend	K	T					
174. CAMPBELL SOUP,INC.-COMMON(X)	A	Dividend	J	T	Buy	09/01/17	J		
175. RITE AID CORP.-COMMON(X)		None	J	T	Buy	10/11/17	J		
176. AES CORP.-COMMON(X)	A	Dividend	J	T	Buy	11/07/17	J		
177. SPRINT-COMMON(X)		None	J	T	Buy	12/06/17	J		
178. SCHWAB BROKERAGE- (STOCKS LISTED SEPARATELY)(X)	A	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A -\$1,000 or less F -\$50,001 - \$100,000	B -\$1,001 - \$2,500 G -\$100,001 - \$1,000,000	C -\$2,501 - \$5,000 H1 -\$1,000,001 - \$5,000,000	D -\$5,001 - \$15,000 H2 -More than \$5,000,000	E -\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J -\$15,000 or less N -\$250,001 - \$500,000 P3 -\$25,000,001 - \$50,000,000	K -\$15,001 - \$50,000 O -\$500,001 - \$1,000,000	L -\$50,001 - \$100,000 P1 -\$1,000,001 - \$5,000,000 P4 -More than \$5,000,000	M -\$100,001 - \$250,000 P2 -\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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Name of Person Reporting

LENARD, JOAN A.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

LENARD, JOAN A.

Date of Report

04/22/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ JOAN A. LENARD**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544