

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Kahn, Charles J.	2. Court or Organization District Court, Northern District of Florida	3. Date of Report 08/21/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge, Full-time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address United States Courthouse 1 North Palafox St. Pensacola FL 32502		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Trust 1
2.	Trustee	Trust 2
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2013	Retirement Pension, State of Florida	\$443.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	Retirement Pension, State of Florida
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Southern Company common stock	B	Dividend	K	T	Buy	03/06/13	J		
2.					Buy (add'l)	06/06/13	J		
3.					Buy (add'l)	06/06/13	J		
4.					Buy (add'l)	12/06/13	J		
5. Centerpoint Energy Common Stock	A	Dividend	J	T	Buy (add'l)	03/08/13	J		
6.					Buy (add'l)	06/10/13	J		
7.					Buy (add'l)	09/10/13	J		
8.					Buy (add'l)	12/10/13	J		
9. Accounts Bank of America	A	Interest	K	T					
10. Deferred Compensation (457) account 1, ING	G	Distribution	P1	T					
11. --American Funds New Perspective Fund									
12. --American Funds The Growth Fund of America									
13. --ING Fixed Account 457/401									
14. --Pioneer Fund									
15. --Vanguard Mid-Cap Index Fund									
16. Deferred Compensation Account (457) 2 (spouse)	A	Int./Div.	K	T					
17. --Vanguard Tot Int St Idx IS									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$500,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. --Okmrk Intl I									
19. --Invsco VK Gr Inc A									
20. --MSIF Gr P									
21. --NeuBer Genesis Tr									
22. IRA I	E	Distribution	N	T					
23. --Altria Common Stock									
24. --Bank Deposit Program Morgan Stanley Bank									
25. --Bank of America Common Stock									
26. --Blackrock Income Trust									
27. --British Amer Tob Spon ADR									
28. --Capital City Bank common stock									
29. --Centerpoint Energy common stock									
30. --Citigroup New common stock									
31. --Conoco Phillips common stock									
32. --DuPont El Nemours common stock									
33. --DWS High Income Opportunities									
34. --Eastman Kodak common stock									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. --Exxon Mobil common stock									
36. --FirstEnergy common stock									
37. --Frontier Communications common stock									
38. --GE Common Stock									
39. --GlaxoSmithKline PLC ADS									
40. --Honeywell Intl. common stock									
41. --Johnson & Johnson common stock									
42. --Kimberly Clark common stock									
43. --Kraft Foods CLA									
44. --Merck common stock									
45. --Microsoft common stock									
46. --Norfolk Southern common stock									
47. --Philip Morris Intl. common stock									
48. --Phillips 66 Com					Buy	04/13/13	J		
49. --Procter & Gamble common stock									
50. --Raytheon common stock									
51. --Sandisk common stock									

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52. --Verizon Comm. common stock									
53. --Weatherford Intl. Ltd.									
54. --Wells Fargo & Co. New									
55. --IBM Common Stock									
56. --Mondelez Intl., Inc					Spinoff (from line 43)	1/23/13	J		
57. --Unit AAM Corporate Navellier Dial High Income 44									
58. Morgan Stanley Bank N.A.	A	Interest	J	T					
59. Capital City Bank common stock	A	Dividend	J	T					
60. Janus Twenty Fund T	A	Dividend	J	T					
61. TransAmerica MS Capital GW P	A	Dividend	J	T					
62. Western AST INT Term Muni C	C	Interest			Sold	09/17/13	L	A	
63. First Tr ETF VI	A	Dividend	J	T	Buy	12/11/13	J		
64. First Tr High YL Etf	A	Dividend	J	T	Buy	12/11/13	J		
65. First Tr Emerging Mkts ETF	A	Dividend	J	T	Buy	12/11/13	J		
66. First Tr Engy ETF	A	Dividend	J	T	Buy	12/11/13	J		
67. First Tr Europe	A	Dividend	J	T	Buy	12/11/13	J		
68. First Tr Inds/Prods ETF	A	Dividend	J	T	Buy	12/11/13	J		

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69. First Tr Large Cap ETF	A	Dividend	J	T	Buy	12/11/13	J		
70. First Tr Global Auto ETF	A	Dividend	J	T	Buy	12/11/13	J		
71. First Tr North Am ETF	A	Dividend	J	T	Buy	12/11/13	J		
72. First Tr EM SC Alphadex ETF	A	Dividend	J	T	Buy	12/11/13	J		
73. IRA 2 [REDACTED]	A	Int./Div.	K	T					
74. --MS Liquid Asset Fund									
75. --Capital City Bank Inc common stock									
76. --Morgan Stanley Bank N.A.									
77. --Unit AAM Corporate Navellier Dial High Income 44									
78. IRA 3 [REDACTED]	B	Int./Div.	L	T					
79. --Morgan Stanley Bank N.A.									
80. --ATT Common Stock									
81. --Energy Transfer Eqty LP									
82. --Microsoft common stock									
83. --Target Corp									
84. --FMI Focus Fund					Merged (with line 85)	11/04/13	J		
85. --Broadview Opp Fund					Open	11/04/13	J		

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86. --Third Ave Value Inst									
87. Trust I	D	Int./Div.	O	T					
88. --Cash (Raymond James) See note									
89. --Franklin Adjustable US Govt									
90. --AIG common stock									
91. --Best Buy common stock					Sold	05/15/13	J	A	
92. --Capital City Bank common stock									
93. --Chevron common stock									
94. --CNA Financial common stock									
95. --Dean Foods common stock					Sold	01/16/13	J	A	
96. --Duke Energy common stock									
97. --Exelon common stock									
98. --FPIC Ins. Grp common stock									
99. --JM Smucker common stock					Sold	05/15/13	J	A	
100. --Liz Claiborne common stock					Sold	05/15/13	J	A	
101. --Pepsico common stock									
102. --Procter & Gamble common stock									

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103. --Progress Energy common stock					Sold	05/15/13	J	A	
104. --Southern Co. common stock									
105. --Spectra Energy common stock									
106. --Teco Energy common stock									
107. --Treehouse Foods common stock					Sold	05/15/13	J	A	
108. --Calamos Growth fund									
109. --Columbia Seligman fund									
110. --Jacob Wisdom Fund									
111. --Longleaf Partners fund									
112. --Lord Abbett Mid-Cap Value C									
113. --Thornburg Value Fund Class A									
114. --Templeton Global Income fund									
115. --Half interest in condominium, Gulf Breeze, FL	D	Rent		S					
116. --Health First Network, Inc. membership units									
117. --Five Flags Bank common stock									
118. Trust 2	D	Int./Div.	O	T					
119. --Cash (Raymond James)									

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120. --Franklin Adjustable US Govt									
121. --AIG common stock									
122. --Best Buy common stock									
123. --Capital City Bank common stock									
124. --Chevron common stock									
125. --Coca-Cola common stock									
126. --Dean Foods common stock									
127. --Duke Energy common stock					Buy	05/16/13	L		
128. --Exelon Corp. common stock									
129. --FPIC Ins. Group, Inc. common stock									
130. --JM Smucker common stock									
131. --Liz Claiborne common stock See notes					Closed	01/04/13	J		
132. --Kate Spade					Spinoff (from line 131)	01/04/13	J		
133. --Pepsico common stock									
134. --Procter & Gamble common stock									
135. --Progress Energy common stock					Sold	05/15/13	J	A	
136. --Southern Co. common stock									

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. --Spectra Energy common stock									
138. --Teco Energy common stock									
139. --Treehouse Foods common stock									
140. --Whitewave Foods					Spinoff (from line 126)	01/23/13	J		
141. --Calamos Growth fund									
142. --Columbia Seligman fund									
143. --Jacob Wisdom fund									
144. --Longleaf Partners Fund									
145. --Lord Abbett Mid-Cpa Value C									
146. --Thornburg Value Fund Class A									
147. --Templeton Global Income Fund									
148. --Half interest in condominium, Gulf Breeze, FL				S					
149.									
150.									
151.									
152.									
153.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Kahn, Charles J.

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Investments and Trusts, line 106, and line 139 based on assessed value by county property appraiser, \$261,250 for entire property (same as in 2012).

Part VII, Investments and Trusts, line 81 and line 110, Morgan Keegan firm taken over by Raymond James

Part VII, Investments and Trusts, line 130 and 131, Liz Claiborne became Kate Spade during reporting period, had no effect on the stock, exact date of name change is estimated by reporter.

Part VII, Investments and Trusts, line 62, Legg Mason WA Intern Trm Muni C, has apparently dropped "Legg Mason" from the name during the reporting period, and is now Western AST INT Term Muni C. The company did not consult with the undersigned concerning the modest name change. The name change had no effect on the fund, exact date of name change unknown to reporter. the fund remains a part of the Legg Mason "family." [REDACTED]

[REDACTED]

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Name of Person Reporting

Kahn, Charles J.

Date of Report

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Charles J. Kahn**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544