

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Grimm, Paul W.	2. Court or Organization U.S. District Court, District of Maryland	3. Date of Report 05/11/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge (active status)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address Chambers 465A U.S. Courthouse 6500 Cherrywood Lane Greenbelt, MD 20770		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Instructor, part-time	Shemer Bar Review (lecturer)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	Shemer Bar Review, lecturer	\$4,875.00
2. 2014	ABA-MD Discovery Problems Solutions, royalties	\$698.99
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Dietician- [REDACTED]
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. American Law Institute	07/23-07/26	Santa Fe, NM	CLE Educational Seminar Program	travel, meals, lodging
2. Duke University	05/19-06/13	Durham, NC	Master of Judicial Studies Program	room and board
3. Georgetown Law Center	11/19-11/20	Washington, DC	CLE Educational Seminar Program	meals, lodging
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Duke University	Academic Scholarship and Academic Fees	\$18,550.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. M&T Bank accounts	A	Interest	M	T	Open	06/23/14	K		
2. AXA Equitable TSA (Equi-Vest)		None	L	T					
3. Vanguard GNMA Fund IRA	B	Dividend	L	T					
4. Lincoln Multi-Fund (Johns Hopkins Hosp Retirement)	A	Dividend	J	T					
5. T. Rowe Price Equity Income IRA	D	Dividend	L	T					
6. The Columbia Bank CD	A	Interest			Matured	06/20/14	J		
7. Fidelity Cash Reserves Roth	A	Dividend	J	T					
8. Fidelity Cash Reserves Roth	A	Dividend	J	T					
9. T. Rowe Price Prime Reserve	A	Dividend	K	T					
10. VCSP/College America Amer Fds Money Mkt Fd 529A		None	J	T					
11. VCSP/College America Amer Fds Money Mkt Fd 529A		None	J	T	Distributed (part)	07/14/14	K		
12.					Distributed (part)	11/14/14	K		
13. IRA - RBC									
14. - Calamos Strategic Total Return Fund	B	Dividend	K	T					
15. - Goldman Sachs Tr Equity Growth Strategy	A	Dividend	K	T					
16. - RBC Bank Deposit Program	A	Dividend	K	T					
17. - Invesco Equity & Income (prev Invesco Van Kampen Equity Income C)	C	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. - MacQuarie 1st Tr Global Infrastructure Div/Inc	B	Dividend	J	T					
19. - Canoe EIT Income Fund (prev Enervest Diversified Income Trust)	A	Dividend	J	T					
20. - Cohen & Steers Infrastructure Fund	B	Dividend	K	T					
21. - John Hancock Tax Advntgd Div/ Inc	B	Dividend	K	T					
22. - Countrywide Home Loans Ser 03-40-A3	A	Interest			Sold	12/26/14	J	A	
23. - Citicorp Mortgage Secs Tr Ser 07-5-1A3	A	Interest	J	T					
24. - Bank of America Mtge Sec Ser 07-3-2A8	A	Interest	J	T					
25. - Wells Fargo Mtge Bkd Sec 07-10-11-A-5	A	Interest	J	T					
26. - Alternative Loan Tr 05-21CBA-9	A	Interest	J	T					
27. - Countrywide Home Loan Alt Loan 04-28CB3-A-1	A	Interest	J	T					
28. - Mastr Alt Loan Trust Ser 05-3-2-A-1	A	Interest	J	T					
29. - Mastr Alt Loan Trust Ser 05-3-7-A-1	A	Interest	J	T					
30. - Alternative Loan Trust 05-9CB-2-A-1	A	Interest	J	T					
31. - Alternative Loan Trust 05-47CBA-7	A	Interest	J	T					
32. - 1st Horizon Alt Mtge Ser 05-FA8 1-A-14	A	Interest	J	T					
33. - Banc of Amer Alt Ln Tr 06-7-A2	A	Interest			Sold	03/27/14	J		
34. - Wells Fargo Mtge Bkd Sec 06-6 1-A-2	A	Interest	J	T					

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35. - Mastr Alt Loan Tr 05-2 1-A-4	A	Interest	J	T					
36. - Mastr Alt Loan Tr 04-13 7-A-1	A	Interest	J	T					
37. - Alternative Loan Tr 04-18CB5-A-1	A	Interest	J	T					
38. - CSFB Mtge Bkd 04-8 II-A-1	A	Interest	J	T					
39. - Bear Stearns Asset Bk Sec Tr 04-AC3 A-1	A	Interest	J	T					
40. -CWalt Alt Loan Tr 04-24CB1-A-1	A	Interest	J	T					
41. -1st Horizon Mtge 06-1 I-A-10	A	Interest	J	T					
42. -Structured Assets Sec 03-40A 5-A	A	Interest	J	T					
43. -CitiFinancial Mtge Sec 04-1AF-4	A	Interest	K	T					
44. -Clearbridge American Energy MLP Fund Inc	B	Distribution	K	T					
45. -Mortgage Pass Thru 03-39EXM3	B	Interest	K	T					
46. -Residential Asset Sec Tr 05-A6	B	Interest	K	T					
47. -Alternative Loan Trust 05-J8 1-A-5	A	Interest	K	T	Buy	03/28/14	K		
48. -CWABS Asset-Bkd Cert Tr 05-4	B	Interest	K	T	Buy	01/14/14	K		
49. -Adjustable Rate Mtge Tr 05-3 4A1	A	Interest	K	T	Buy	09/25/14	K		
50.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Paul W. Grimm

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544