

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Tatel, David S.	2. Court or Organization U.S. Court of Appeals, DC Cir.	3. Date of Report 05/05/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address Prettyman U.S. Courthouse 333 Constitution Ave., NW Washington, DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2014	Self-Employed (education consultant)
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American Constitution Society, Washington, D.C.	1/30/14-1/31/14	Boston, MA	Give Speech at Conference	Airfare, Local Transportation
2.	Chicago Lawyers' Committee for Civil Rights Under Law, Chicago, IL	7/31/14-8/1/14	Chicago, IL	Attend Annual Meeting	Airfare, Parking, Local Transportation
3.	National Academy of Sciences, Washington, D.C.	10/14/14-10/15/15	Washington, D.C.	Attend Committee Meeting	Local Transportation
4.	Spencer Foundation, Chicago, IL	10/30/14-10/31/14	Chicago, IL	Attend Lecture	Airfare, Meals, Local Transportation
5.	The University of Chicago, Chicago, IL	10/31/14-11/3/14	Chicago, IL	Attend Advisory Board Meeting	Local Transportation

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6.	University of Pennsylvania, Philadelphia, PA	11/5/14-11/6/14	Philadelphia, PA	Give Speech to Law School	Train Fare, Lodging
7.	Stanford Law School, Stanford, CA	11/10/14-11/11/14	Stanford, CA	Teach Class at Law School	Airfare, Rental Car, Meals, Local Transportation

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Capital One Bank	A	Interest	M	T					
2. Starbucks Corp.	B	Dividend	M	T					
3. Standard & Poors Midcap 400	B	Dividend	M	T					
4. Federal Realty Investment Trust	B	Dividend	L	T	Donated (part)				
5. Avalonbay Communities	B	Dividend	L	T	Donated (part)				
6. Suncor Energy Inc.	A	Dividend			Donated				
7. Wisconsin St 4.75% due 5/1/25	B	Interest	L	T					
8. Spring, TX Indpt Sch 5% due 8/15/33	B	Interest	K	T					
9. Schwab Advisors Cash Reserves Premier Fund	A	Dividend	K	T					
10. DFA Emerging Markets Core Equity Portfolio	A	Dividend	J	T					
11. DFA Emerging Markets Value Portfolio	A	Dividend			Sold	02/03/14	K	A	
12. --See Line 11			K	T	Buy	03/12/14	K		
13. DFA International Small Cap Value Portfolio	A	Dividend	J	T					
14. DFA T.A. U.S. Core Equity 2 Portfolio	A	Dividend	K	T					
15. DFA US Core Equity 2 Portfolio	A	Dividend	K	T					
16. Simplified Employee Pension Plan (SEP-IRA)	C	Int./Div.	M	T					
17. --Schwab Advisors Cash Reserve Premier Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. --DFA Selectively Hedged Global Fixed Income Portfolio					Sold (part)	12/05/14	J	A	
19. --DFA International Core Equity Portfolio					Buy (add'l)	03/10/14	J		
20. ---See Line 19					Buy (add'l)	06/09/14	J		
21. ---See Line 19					Buy (add'l)	09/09/14	J		
22. ---See Line 19					Buy (add'l)	12/15/14	J		
23. Individual Retirement Account	F	Int./Div.	P1	T					
24. --U.S. Treasury TIPS 2% due 1/15/26									
25. --Vanguard S/T Investment Grade Fd									
26. --Vanguard Inter Term Corporate Bond Fd									
27. --DFA Five Year Global Fixed Income Portfolio					Buy (add'l)	03/12/14	L		
28. --DFA Short Term Extended Quality Portfolio Instl									
29. --DFA Short Term Government Portfolio					Sold (part)	03/12/14	M	A	
30. --DFA Selectively Hedged Global Fixed Income Portfolio					Buy (add'l)	03/12/14	L		
31. --PIMCO Emerging Local Bond Fund									
32. --DFA Emerging Markets Core Equity Portfolio									
33. --DFA Emerging Markets Small Cap Portfolio									
34. --DFA International Core Equity Portfolio									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. --DFA International Small Cap Value Portfolio									
36. --DFA U.S. Core Equity 2 Portfolio					Sold (part)	12/17/14	L	E	
37. --DFA U.S. Small Cap Value Portfolio									
38. --DFA U.S. Micro Cap Portfolio									
39. --DFA Emerging Markets Value Portfolio									
40. --Schwab Advisors Cash Reserve Premier Fund									
41. --Templeton Global Bond Fund									
42. --Vanguard Total International Bond ETF									
43. --Vanguard Short-Term Inflation-Protected Securities ETF									
44. --Vanguard Emerging Markets Government Bond ETF					Buy (add'l)	07/16/14	J		
45. --Vanguard Limited Term Tax Exempt Fd					Buy	03/12/14	K		
46. --See Line 45					Sold	04/07/14	K	A	
47. Life Insurance- Massachusetts Mutual Life Insurance	D	Int./Div.	M	T					
48. Rental property, Rappahannock County, VA (8/2/96 \$86,600)	D	Rent	L	R					
49. Maryland College Savings Plan T. Rowe Price Balanced Port (no control)		None			Closed	07/22/14	J	A	
50. --See Line 49		None			Closed	07/22/14	J	A	
51. --See Line 49		None			Closed	07/22/14	J	A	

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52. --See Line 49		None			Closed	07/22/14	J	A	
53. --See Line 49		None			Closed	07/22/14	J	A	
54. --See Line 49		None			Closed	07/22/14	J	A	
55. --See Line 49		None			Closed	07/22/14	J	A	
56. --See Line 49		None			Closed	07/22/14	J	A	
57. Nevada College Savings Plan Vanguard Moderate Growth Port (no control)		None	K	T	Buy (add'l)	07/22/14	J		
58. --See Line 57		None	K	T	Buy (add'l)	07/22/14	J		
59. --See Line 57		None	K	T	Buy (add'l)	07/22/14	J		
60. --See Line 57		None	K	T	Buy (add'l)	07/22/14	J		
61. --See Line 57		None	K	T	Buy (add'l)	07/22/14	J		
62. --See Line 57		None	K	T	Buy (add'l)	07/22/14	J		
63. --See Line 57		None	K	T	Buy (add'l)	07/22/14	J		
64. Nevada College Savings Plan Vanguard Growth Portfolio (no control)		None	J	T	Buy (add'l)	07/22/14	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII Investments and Trusts

Lines 49-64: Filer rolled over the balances of 8 Maryland College Savings Plan accounts into 8 accounts with the Nevada College Savings Plan.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **David S. Tatel**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544