AO 10
Rev. 1/2017

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2016

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jordan, Adalberto J.	U.S. Court of Appeals for the Eleventh Circuit	5/15/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Article III - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2016 **to** 12/31/2016

7. Chambers or Office Address

99 N.E. 4th Street
Room 900
Miami, FL 33132

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Volunteer Girls' Head Soccer Coach	St. Brendan High School
2.	Adjunct Professor	FIU College of Law
3.	Adjunct Professor	University of Miami School of Law
4.	Adjunct Professor	Harvard Law School
5.	Member	Visiting Committee, University of Miami School of Law
6.	Member	Judicial Advisory Board, American Society of International Law
7.	Member	American Law Institute

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2016	Adjunct Professor - University of Miami School of Law (Spring Semester 2017 - $8,000)
2.	2016	Adjunct Professor - FIU College of Law (Spring Semester 2017 - $3,000)
3.	2016	Adjunct Professor - University of Miami School of Law (Fall Semester 2017 - $5,000)

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2016	Adjunct Professor - University of Miami School of Law	$5,000.00
2.	2016	Adjunct Professor - Harvard Law School	$20,000.00
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2016	St. Brendan High School
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Court	2/7/2016 thru 2/9/2016	Atlanta, GA	Court governance administrative/managerial meetings.	Lodging, meals and transportation.
2.	Court	3/30/2016 thru 4/1/2016	Denver, CO	Meeting of circuit judicial council or committees.	Lodging, meals and transportation.
3.	Boston College Law School	4/18/2016 thru 4/20/2016	Boston, MA	Educational activities other than judicial education.	Lodging, meals and transportation.
4.	Court	5/4/2016 thru 5/7/2016	Point Clear, AL	Circuit Judicial conference.	Lodging, meals and transportation.
5.	Florida Bar	6/16/2016 thru 6/18/2016	Orlando, FL	Activity of professional assoc or civic organization.	Lodging, meals and mileage.

6.	Court	6/20/2016 thru 6/23/2016	Atlanta, GA	Court governance or administrative/managerial meetings.	Lodging, meals and transportation.
7.	University of Georgia	10/4/2016 thru 10/5/2016	Athens, GA	Non-FJC educational seminar or program.	Lodging, meals and transportation.
8.	Court	10/24/2016 thru 10/26/2016	Atlanta, GA	Court governance or administrative/managerial meetings.	Lodging, meals and transportation.
9.	Harvard Law School	01/2016 thru 05/2016	Boston, MA	Educational activities other than judicial education.	Lodging, meals and transportation.

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jordan, Adalberto J.	5/15/2017

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Bencor FIU Savings Plan	B	Interest	J	T					
2. Archdiocese of Miami 403(b) Retirement Plan (X)	A	Int./Div.	J	T					
3. Archdiocese of Miami 403(b); Premier Money Mrkt Fd (Babson)	A	Interest	J	T					
4. Archdiocese of Miami 403(b); Metropolitan West Tl Rtn Bd Fund	A	Dividend	J	T					
5. Archdiocese of Miami 403(b); Templeton Global Bond Fund	A	Dividend	J	T					
6. Archdiocese of Miami 403(b); American Beacon Lg Cap Val Fund	A	Dividend	J	T					
7. Archdiocese of Miami 403(b); Vanguard Value Index Fund	A	Dividend	J	T					
8. Archdiocese of Miami 403(b); Nubrgr Brman Socially Resp Fund	A	Dividend	J	T					
9. Archdiocese of Miami 403(b);Vanguard Total Stck Mkt Idx Fund	A	Dividend	J	T					
10. Archdiocese of Miami 403(b); Sel Gr Opps Fd (Sands/JSP)	A	Dividend	J	T					
11. Archdiocese of Miami 403(b); Prem Discipl Grth Fund (Babson)	A	Dividend	J	T					
12. Archdiocese of Miami 403(b); American Fds Grth Fund America	A	Dividend	J	T					
13. Archdiocese of Miami 403(b);Vanguard Strategic Equity Fund	A	Dividend	J	T					
14. Archdiocese of Miami 403(b);Vanguard Small-Cap Val Indx Fund	A	Dividend	J	T					
15. Archdiocese of Miami 403(b);Prm Oppenheimer-Fds Sm Cp Opp Fund	A	Dividend	J	T					
16. Archdiocese of Miami 403(b); Baron Growth Fund	A	Dividend	J	T					
17. Archdiocese of Miami 403(b); AmerFunds EuroPacific Gr Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jordan, Adalberto J.	5/15/2017

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. Archdiocese of Miami 403(b); T. Rowe Price Int'l Eq Indx Fd	A	Dividend	J	T					
19. Archdiocese of Miami 403(b); Invesco International Growth Fund	A	Dividend	J	T					
20. Archdiocese of Miami 403(b); Oppenheimer Real Estate Fund	A	Dividend	J	T					
21. Synchrony Bank Savings Account	A	Interest	K	T					
22. Note for sale of [redacted] house (co-payee) Miami, FL	A	Interest	M	T	Sold	02/26/16	M		Ana Celia Muller
23. Note for sale of [redacted] house (copayee) Miami, FL	A	Interest	M	T	Redeemed	04/26/16	M	A	Ana Celia Muller
24.									
25.									
26.									
27.									
28.									
29.									
30.									
31.									
32.									
33.									
34.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Jordan, Adalberto J.	5/15/2017

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: My [redacted] sold her Miami house in February of 2016. Becasue she personally gave a mortgage to the buyer, [redacted] I were co-payees [redacted]) on the note from the buyer (which was secured by the mortgage). The buyer paid off the note just two months later, in April of 2016. All payments -- interest and principal -- went to [redacted]

Name of Person Reporting	Date of Report
Jordan, Adalberto J.	5/15/2017

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Adalberto J. Jordan

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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