

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Berg, Terrence G.	2. Court or Organization United States District Court, Eastern District of Michigan	3. Date of Report 10/24/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address United States Courthouse 600 Church Street Flint, Michigan 48502		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Member, Board of Regents	Gesu School Board of Regents
2.	Member, Board of Directors	Historical Society for the United States District Court for the Eastern District of Michigan
3.	Member, Board of Trustees	Legacy DMC
4.	Member, Committee on United States Courts	Michigan State Bar
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 17

Name of Person Reporting

Berg, Terrence G.

Date of Report

10/24/2016

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2015

Gesu Catholic School Salary

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

Name of Person Reporting	Date of Report
Berg, Terrence G.	10/24/2016

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 17

Name of Person Reporting

Berg, Terrence G.

Date of Report

10/24/2016

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Virtus Global Growth Income Fund C	B	Dividend			Closed	10/21/15	J		
2. Coca Cola Enterprises	A	Dividend			Sold	10/12/15	J	A	
3. Michigan 529-Aggressive Age Based Option Age 18+ Number 1	A	Distribution			Distributed	01/06/15	J		
4. Michigan 529-Moderate Age Based Option Age 18+ Number 2	B	Distribution	J	T	Distributed (part)	01/26/15	J		
5.	D	Distribution			Distributed (part)	09/01/15	J		
6. Michigan 529-Moderate Age Based Option Age 16 Number 3	D	Dividend	K	T					
7. Peoples Trust Credit Union Accounts	A	Int./Div.	K	T					
8. Midland National Life Insurance Whole Life Policy X	D	Interest	K	T					
9. IRA-Fidelity Investment ITS Asset Management, LP X	B	Dividend			Closed	11/27/15	K		
10. - Alliance Bernstein High Income Class A					Sold	01/09/15	J		
11. - Black Rock Secured Credit A					Buy	07/10/15	J		
12.					Sold	09/09/15	J		
13. - Eagle Small Cap Growth A					Buy	07/10/15	J		
14.					Sold (part)	09/09/15	J		
15.					Sold	10/13/15	J		
16. - Fidelity Cash Fund					Buy (add'l)	01/09/15	J		
17.					Sold (part)	01/09/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 17

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Buy (add'l)	04/10/15	K		
19.					Sold (part)	04/10/15	K		
20.					Sold (part)	04/13/15	K		
21.					Buy (add'l)	04/15/15	K		
22.					Buy (add'l)	07/10/15	K		
23.					Sold (part)	07/10/15	K		
24.					Buy (add'l)	09/09/15	K		
25.					Sold (part)	09/09/15	K		
26.					Buy (add'l)	10/13/15	K		
27.					Sold (part)	10/13/15	K		
28.					Sold (part)	10/14/15	J		
29.					Buy (add'l)	10/16/15	J		
30.					Buy (add'l)	11/18/15	K		
31.	- Fidelity Defense & Aerospace				Buy	04/10/15	J		
32.					Sold	07/10/15	J		
33.	- Fidelity GNMA				Buy	04/10/15	J		
34.					Buy (add'l)	09/09/15	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 6 of 17

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Berg, Terrence G.

Date of Report

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35.					Sold	11/18/15	J		
36. -Fidelity Cash Reserves					Buy	04/13/15	K		
37.					Sold (part)	04/15/15	K		
38.					Buy (add'l)	10/14/15	J		
39.					Sold	10/16/15	J		
40. - Fidelity Select Consumer Discretionary					Buy	10/13/15	J		
41.					Sold	11/18/15	J		
42. - Fidelity Select Consumer Staples					Buy	01/09/15	J		
43.					Sold	07/10/15	J		
44. - Fidelity Select Health Care					Buy	01/09/15	J		
45.					Sold	07/10/15	J		
46. - Fidelity Total Bond					Sold	07/10/15	J		
47. - Glenmede Large Cap Growth					Buy	10/13/15	J		
48.					Sold	11/18/15	J		
49. - iShares 1-3 Year Treasury Bond					Buy	07/10/15	J		
50.					Sold (part)	09/09/15	J		
51.					Sold	10/13/15	J		

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FINANCIAL DISCLOSURE REPORT

Page 7 of 17

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52. -iShares MSCI EAFE Min Volatility					Buy	09/09/15	J		
53.					Sold	11/18/15	J		
54. --iShares MSCI EAFE Small Cap Index					Buy	07/10/15	J		
55.					Sold (part)	09/09/15	J		
56.					Sold	11/18/15	J		
57. - iShares MSCI Japan Index					Buy	04/10/15	J		
58.					Sold	07/10/15	J		
59. - i-Shares S&P 500 Growth Index					Buy	04/10/15	J		
60.					Sold	07/10/15	J		
61. - iShares S&P MidCap 400 Index					Buy	04/10/15	J		
62.					Sold	07/10/15	J		
63.					Buy	10/13/15	J		
64.					Sold	11/18/15	J		
65. - Hartford Growth Opportunities A					Buy	09/09/15	J		
66.					Sold	10/13/15	J		
67. - Rydex Consumer Prods Inv					Buy	10/13/15	J		
68.					Sold	11/18/15	J		

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FINANCIAL DISCLOSURE REPORT

Page 8 of 17

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69. - TCW Total Return Bond Class N					Buy	09/09/15	J		
70.					Buy (add'l)	10/13/15	J		
71.					Sold	11/18/15	J		
72. - Matthews Japan					Buy	07/10/15	J		
73.					Sold	09/09/15	J		
74. - Putnam Capital Spectrum A					Sold (part)	01/09/15	J		
75.					Sold	04/10/15	J		
76. - Putnam Diversified Income A					Sold	01/09/15	J		
77. - Loomis Sayles Strategic Inc A					Sold	01/09/15	J		
78. - Dreyfus MidCap Index					Sold	04/10/15	J		
79. - Rydex NASDAQ 100 Adv					Buy (add'l)	01/09/15	J		
80.					Sold (part)	04/10/15	J		
81.					Buy (add'l)	07/10/15	J		
82.					Sold	09/09/15	J		
83. - Fidelity Spartan 500 Index Inv					Sold	04/10/15	J		
84. - Fidelity Spartan Long Term Treasury Bond Index Initial					Sold	04/10/15	J		
85. - Spartan Intermediate Treasury Bond Index Inv					Buy	01/09/15	J		

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FINANCIAL DISCLOSURE REPORT

Page 9 of 17

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86.					Sold	04/10/15	J		
87. - Janus Global Life Sciences T					Buy	07/10/15	J		
88.					Sold (part)	09/09/15	J		
89.					Sold	10/13/15	J		
90. - Oakmark Select I					Sold	01/09/15	J		
91. - Black Rock Total Return A					Sold	07/10/15	J		
92. - Western Asset Cor Plus Bond FI					Buy	04/10/15	J		
93.					Sold	07/10/15	J		
94. Allianz Vision Deferred Variable Annuity X	B	Dividend	M	T					
95. - AZL T. Rowe Price Capital App					Sold (part)	02/18/15	J		
96.					Buy (add'l)	02/18/15	J		
97.					Sold (part)	05/18/15	J		
98.					Buy (add'l)	05/18/15	J		
99.					Sold (part)	08/18/15	J		
100.					Buy (add'l)	08/18/15	J		
101.					Sold (part)	11/18/15	J		
102.					Buy (add'l)	11/18/15	J		

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FINANCIAL DISCLOSURE REPORT

Page 10 of 17

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103. - AZL Multi Manager (was "MS") Mid Cap Growth					Sold (part)	02/18/15	J		
104.					Buy (add'l)	02/18/15	J		
105.					Sold (part)	05/18/15	J		
106.					Buy (add'l)	05/18/15	J		
107.					Sold (part)	08/18/15	J		
108.					Buy (add'l)	08/18/15	J		
109.					Sold (part)	11/18/15	J		
110.					Buy (add'l)	11/18/15	J		
111. - AZL Franklin Templeton FS Plus					Sold (part)	02/18/15	J		
112.					Buy (add'l)	02/18/15	J		
113.					Sold (part)	05/18/15	J		
114.					Buy (add'l)	05/18/15	J		
115.					Sold (part)	08/18/15	J		
116.					Buy (add'l)	08/18/15	J		
117.					Sold (part)	11/18/15	J		
118.					Buy (add'l)	11/18/15	J		
119. - AZL BlackRock Cap Appreciation					Sold (part)	02/18/15	J		

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FINANCIAL DISCLOSURE REPORT

Page 11 of 17

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120.					Buy (add'l)	02/18/15	J		
121.					Sold (part)	05/18/15	J		
122.					Buy (add'l)	05/18/15	J		
123.					Sold (part)	08/18/15	J		
124.					Buy (add'l)	08/18/15	J		
125.					Sold (part)	11/18/15	J		
126.					Buy (add'l)	11/18/15	J		
127. - Franklin Mutual Shares VIP					Sold (part)	02/18/15	J		
128.					Buy (add'l)	02/18/15	J		
129.					Sold (part)	05/18/15	J		
130.					Buy (add'l)	05/18/15	J		
131.					Sold (part)	08/18/15	J		
132.					Buy (add'l)	08/18/15	J		
133.					Sold (part)	11/18/15	J		
134.					Buy (add'l)	11/18/15	J		
135. - AZL MFS MCap Value Fund					Sold (part)	02/18/15	J		
136.					Buy (add'l)	02/18/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 17

Name of Person Reporting

Berg, Terrence G.

Date of Report

10/24/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Sold (part)	05/18/15	J		
138.					Buy (add'l)	05/18/15	J		
139.					Sold (part)	08/18/15	J		
140.					Buy (add'l)	08/18/15	J		
141.					Sold (part)	11/18/15	J		
142.					Buy (add'l)	11/18/15	J		
143. - PIMCO VIT All Asset					Sold (part)	02/18/15	J		
144.					Buy (add'l)	02/18/15	J		
145.					Sold (part)	05/18/15	J		
146.					Buy (add'l)	05/18/15	J		
147.					Sold (part)	08/18/15	J		
148.					Buy (add'l)	08/18/15	J		
149.					Sold (part)	11/18/15	J		
150.					Buy (add'l)	11/18/15	J		
151. - PIMCO VIT Real Return					Sold (part)	02/18/15	K		
152.					Buy (add'l)	02/18/15	K		
153.					Sold (part)	05/18/15	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 17

Name of Person Reporting

Berg, Terrence G.

Date of Report

10/24/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Buy (add'l)	05/18/15	K		
155.					Sold (part)	08/18/15	K		
156.					Buy (add'l)	08/18/15	K		
157.					Sold (part)	11/18/15	K		
158.					Buy (add'l)	11/18/15	K		
159. - AZL S&P 500 Index					Sold (part)	02/18/15	J		
160.					Buy (add'l)	02/18/15	J		
161.					Sold (part)	05/18/15	J		
162.					Buy (add'l)	05/18/15	J		
163.					Sold (part)	08/18/15	J		
164.					Buy (add'l)	08/18/15	J		
165.					Sold (part)	11/18/15	J		
166.					Buy (add'l)	11/18/15	J		
167. - PIMCO VIT Total Return					Sold (part)	02/18/15	K		
168.					Buy (add'l)	02/18/15	K		
169.					Sold (part)	05/18/15	K		
170.					Buy (add'l)	05/18/15	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 17

Name of Person Reporting

Berg, Terrence G.

Date of Report

10/24/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Sold (part)	08/18/15	K		
172.					Buy (add'l)	08/18/15	K		
173.					Sold (part)	11/18/15	K		
174.					Buy (add'l)	11/18/15	K		
175. - Templeton Global Bond VIP Fund					Sold (part)	02/18/15	J		
176.					Buy (add'l)	02/18/15	J		
177.					Sold (part)	05/18/15	J		
178.					Buy (add'l)	05/18/15	J		
179.					Sold (part)	08/18/15	J		
180.					Buy (add'l)	08/18/15	J		
181.					Sold (part)	11/18/15	J		
182.					Buy (add'l)	11/18/15	J		
183. - AZL JPM International Opportunities					Sold (part)	02/18/15	J		
184.					Buy (add'l)	02/18/15	J		
185.					Sold (part)	05/18/15	J		
186.					Buy (add'l)	05/18/15	J		
187.					Sold (part)	08/18/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A - \$1,000 or less F - \$50,001 - \$100,000 J - \$15,000 or less N - \$250,001 - \$500,000 P3 - \$25,000,001 - \$50,000,000	B - \$1,001 - \$2,500 G - \$100,001 - \$1,000,000 K - \$15,001 - \$50,000 O - \$500,001 - \$1,000,000	C - \$2,501 - \$5,000 H1 - \$1,000,001 - \$5,000,000 L - \$50,001 - \$100,000 P1 - \$1,000,001 - \$5,000,000 P4 - More than \$50,000,000	D - \$5,001 - \$15,000 H2 - More than \$5,000,000 M - \$100,001 - \$250,000 P2 - \$5,000,001 - \$25,000,000	E - \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q - Appraisal U - Book Value	R - Cost (Real Estate Only) V - Other	S - Assessment W - Estimated	T - Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 17

Name of Person Reporting

Berg, Terrence G.

Date of Report

10/24/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	08/18/15	J		
189.					Sold (part)	11/18/15	J		
190.					Buy (add'l)	11/18/15	J		
191. - AZL INV International Equity					Sold (part)	02/18/15	J		
192.					Buy (add'l)	02/18/15	J		
193.					Sold (part)	05/18/15	J		
194.					Buy (add'l)	05/18/15	J		
195.					Sold (part)	08/18/15	J		
196.					Buy (add'l)	08/18/15	J		
197.					Sold (part)	11/18/15	J		
198.					Buy (add'l)	11/18/15	J		
199. CUNA Mutual Group Equity Index Annuity - S&P 500 Index		None	K	T	Open	12/10/15	K		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 16 of 17

Name of Person Reporting

Berg, Terrence G.

Date of Report

10/24/2016

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 17 of 17

Name of Person Reporting

Berg, Terrence G.

Date of Report

10/24/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Terrence G. Berg

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544