

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wilner, Michael R.	2. Court or Organization U.S. District Court - Central District of California	3. Date of Report 04/30/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge (full-time)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2017 to 12/31/2017
7. Chambers or Office Address Roybal Federal Building 255 E. Temple St., Chambers Room 560 Los Angeles, CA 90012		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Federal Bar Association, Los Angeles Chapter
2. Executive Committee Member	Judge Paul Michel Intellectual Property American Inn of Court
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 18

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/30/2018

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 3 of 18

Name of Person Reporting

Wilner, Michael R.

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04/30/2018

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 18

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04/30/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Brokerage Acct # 1									
2. BMO INTERM TAX FREE BOND FUND	A	Distribution			Sold	05/23/17	K	A	
3. SCHWAB CA TAX FREE BOND FUND	A	Distribution			Sold	05/23/17	K	A	
4. VANGUARD CA INTERM TERM TAX FREE	A	Distribution	K	T					
5. BROWN ADVISORY GROWTH FUND	A	Distribution			Sold	01/13/17	K	B	
6. DIAMOND HILL SMALL CAP	A	Distribution	K	T					
7. HODGES SMALL CAP FUND	A	Distribution			Sold	03/08/17	J	A	
8. PARNASSUS CORE EQUITY FUND	A	Distribution	K	T					
9. PRINCIPAL EQUITY INCOME FUND	A	Distribution	L	T					
10. ISHARES RUSSELL 1000 VALUE ETF	A	Distribution	L	T					
11. ISHARES S&P 500 GROWTH ETF	A	Distribution	K	T					
12. ISHARES RUSSELL 1000 GROWTH ETF	A	Distribution	K	T					
13. ISHARES RUSSELL 2000 GROWTH ETF	A	Distribution	K	T					
14. ISHARES MSCI EAFE SMALL CAP ETF	A	Distribution	J	T					
15. ISHARES NATL MUNI BOND ETF	A	Distribution	J	T					
16. SCHWAB SHORT TERM US TREASURY ETF	A	Distribution	J	T					
17. SCHWAB US DIVIDEND EQUITY ETF	A	Distribution	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 18

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. SCHWAB US MIDCAP ETF	A	Distribution	J	T					
19. SCHWAB EMERGING MARKETS ETF	A	Distribution	K	T					
20. SCHWAB INTL EQUITY ETF	A	Distribution	M	T	Buy (add'l)	01/17/17	J		
21. SCHWAB INTL SMALL CAP ETF	A	Distribution	J	T					
22. SCHWAB US LARGE CAP ETF	A	Distribution	K	T	Buy (add'l)	01/17/17	J		
23. SCHWAB US SMALL CAP ETF	A	Distribution	J	T	Buy (add'l)	01/17/17	J		
24. POWERSHARES EMRG MKTS SOVRGN DBT ETF	A	Distribution	J	T					
25. SPDR S&P 600 SMALL CAP ETF	A	Distribution	L	T					
26. ISHARES CALIFORNIA MUNI BOND ETF	A	Distribution	K	T	Buy	01/17/17	J		
27. ISHARES IBONDS DEC 2017 TERM ETF	A	Distribution			Buy	05/24/17	J		
28.					Sold	12/21/17	J	A	
29. ISHARES IBONDS DEC 2018 TRM ETF	A	Distribution	J	T	Buy	05/24/17	J		
30. ISHARES IBONDS DEC 2019 TERM ETF	A	Distribution	J	T	Buy	05/24/17	J		
31. ISHARES IBONDS DEC 2020 TRM ETF	A	Distribution	J	T	Buy	05/24/17	J		
32. ISHARES IBONDS DEC 2021 TERM ETF	A	Distribution	J	T	Buy	05/24/17	J		
33. ISHARES IBONDS DEC 2022 TERM ETF	A	Distribution	J	T	Buy	05/24/17	J		
34. ISHARES IBONDS DEC 2023 TERM ETF	A	Distribution	J	T	Buy	05/24/17	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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Page 6 of 18

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. ISHARES IBONDS DEC 2024 TRM ETF	A	Distribution	J	T	Buy	05/24/17	J		
36. ISHR IBND DEC 2025 TRM ETF	A	Distribution	J	T	Buy	05/24/17	J		
37.									
38.									
39. Brokerage Acct #2									
40. BMO INTERM TAX FREE BOND FUND	A	Distribution	J	T					
41. SCHWAB CA TAX FREE BOND FUND	A	Distribution			Sold	08/31/17	K	A	
42. BROWN ADVISORY GROWTH FUND	A	Distribution			Sold	03/15/17	J	A	
43. HODGES SMALL CAP FUND	A	Distribution			Sold	03/27/17	J	A	
44. LAUDUS US LARGE CAP GROWTH FUND	A	Distribution	J	T					
45. PARNASSUS CORE EQUITY FUND	A	Distribution			Sold	11/08/17	K	A	
46. PRINCIPAL EQUITY INCOME FUND	A	Distribution	J	T					
47. SCHWAB SHORT TERM US TREASURY ETF	A	Distribution	J	T					
48. SCHWAB AGGR BOND ETF	A	Distribution	K	T					
49. SCHWAB US DIVIDEND EQUITY ETF	A	Distribution	J	T					
50. SCHWAB US TIPS ETF	A	Distribution	J	T					
51. SCHWAB EMERGING MARKETS ETF	A	Distribution	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 7 of 18

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52. SCHWAB INTL EQUITY ETF	A	Distribution	J	T					
53. SCHWAB US LARGE CAP ETF	A	Distribution	L	T					
54. SCHWAB US SMALL CAP ETF	A	Distribution	K	T	Buy (add'l)	03/20/17	J		
55. SPDR MSCI ACWI EX-US ETF	A	Distribution	J	T					
56. VANGUARD FTSE DEVELOPED MARKETS ETF	A	Distribution	K	T					
57. ISHARES CALIFORNIA MUNI BOND ETF	A	Distribution	K	T	Buy (add'l)	08/31/17	K		
58.					Buy (add'l)	11/08/17	K		
59. ISHARES NATIONAL MUNI ETF	A	Distribution	K	T					
60. SCHWAB FUNDA EMG MKTS LARGE ETF IV	A	Distribution	J	T					
61.									
62.									
63. Brokerage Acct #3									
64. BMO INTERM TAX FREE BOND FUND	A	Distribution	J	T					
65. SCHWAB CA TAX FREE BOND FUND	A	Distribution			Sold	08/31/17	K	A	
66. BROWN ADVISORY GROWTH FUND	A	Distribution			Sold	03/15/17	J	A	
67. JANUS VENTURE FUND	A	Distribution			Sold	10/06/17	J	A	
68. LAUDUS US LARGE CAP GROWTH FUND	A	Distribution	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 8 of 18

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69. PARNASSUS CORE EQUITY FUND	A	Distribution	K	T					
70. PRINCIPAL EQUITY INCOME FUND	A	Distribution	J	T					
71. UNDISCOVERED MANAGERS VALUE FUND	A	Distribution			Sold	10/06/17	J	A	
72. ISHARES CALIF AMT FREE MUNI ETF	A	Distribution	K	T	Buy (add'l)	08/31/17	K		
73.					Buy (add'l)	10/06/17	J		
74. ISHARES NATL MUNI BOND ETF	A	Distribution	K	T					
75. SCHWAB SHORT TERM US TREASURY ETF	A	Distribution	J	T					
76. SCHWAB AGGR BOND ETF	A	Distribution	K	T					
77. SCHWAB US DIVIDEND EQUITY ETF	A	Distribution	J	T					
78. SCHWAB US TIPS ETF	A	Distribution	J	T					
79. SCHWAB EMERGING MARKETS ETF	A	Distribution	J	T					
80. SCHWAB INTL EQUITY ETF	A	Distribution	K	T					
81. SCHWAB US LARGE CAP ETF	A	Distribution	L	T					
82. SCHWAB US SMALL CAP ETF	A	Distribution	J	T					
83. SCHWAB FUNDA EMG MKTS LARGE COM ETF	A	Distribution	J	T					
84. SPDR S&P 600 SMALL CAP GROWTH ETF	A	Distribution	K	T					
85.									

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FINANCIAL DISCLOSURE REPORT

Page 9 of 18

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86.									
87. Brokerage Acct #4									
88. SCHWAB CA TAX FREE BOND FUND	A	Distribution			Sold	08/31/17	K	A	
89. BROWN ADVISORY GROWTH FUND	A	Distribution			Sold	03/15/17	K	B	
90. HODGES SMALL CAP FUND	A	Distribution			Sold	03/27/17	J	A	
91. JANUS VENTURE FUND	A	Distribution	J	T					
92. PARNASSUS CORE EQUITY FUND	A	Distribution	J	T					
93. PRINCIPAL EQUITY INCOME FUND	A	Distribution	K	T					
94. UNDISCOVERED MANAGERS VALUE FUND	A	Distribution	J	T					
95. SCHWAB AGGR BOND ETF	A	Distribution	J	T	Buy (add'l)	03/30/17	J		
96. SCHWAB US DIVIDEND EQUITY ETF	A	Distribution	K	T	Buy (add'l)	03/30/17	J		
97. SCHWAB US TIPS ETF	A	Distribution	J	T					
98. SCHWAB EMERGING MARKETS ETF	A	Distribution	J	T					
99. SCHWAB INTL EQUITY ETF	A	Distribution	K	T					
100. SCHWAB US LARGE CAP ETF	A	Distribution	L	T	Buy (add'l)	03/30/17	J		
101. SCHWAB US SMALL CAP ETF	A	Distribution	K	T					
102. ISHARES CALIFORNIA MUNI BOND ETF	A	Distribution	K	T	Buy (add'l)	03/30/17	J		

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Page 10 of 18

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103.					Buy (add'l)	08/31/17	K		
104.									
105.									
106. Brokerage Acct # 5									
107. ACADIAN EMERGING MARKETS FUND	A	Distribution			Sold	02/28/17	J	A	
108. BROWN ADVISORY GROWTH FUND	A	Distribution			Sold	02/28/17	K	B	
109. HARBOR INTERNATIONAL FUND	A	Distribution			Sold	02/28/17	J	A	
110. HODGES SMALL CAP FUND	A	Distribution			Sold	03/08/17	J	A	
111. JANUS VENTURE FUND	A	Distribution			Sold	02/09/17	J	A	
112. MOTLEY FOOL GREAT AMERICAN FUND	A	Distribution	J	T					
113. OAKMARK INTL FUND	A	Distribution			Sold	02/28/17	J	A	
114. PRINCIPAL EQUITY INCOME FUND	A	Distribution			Sold	04/19/17	K	B	
115. UNDISCOVERED MANAGERS VALUE FUND	A	Distribution			Sold	04/19/17	J	A	
116. POWERSHARES INTL DIVIDEND ACHIEVERS ETF	A	Distribution	J	T	Buy (add'l)	02/22/17	J		
117. SCHWAB US DIVIDEND EQUITY ETF	A	Distribution			Buy (add'l)	02/10/17	J		
118.					Sold	04/19/17	J	B	
119. SCHWAB EMERGING MARKETS ETF	A	Distribution	J	T	Buy (add'l)	02/10/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 18

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/30/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. SCHWAB INTL EQUITY ETF	A	Distribution	K	T	Buy (add'l)	02/10/17	K		
121. SCHWAB US LARGE CAP ETF	A	Distribution	M	T	Buy (add'l)	03/01/17	K		
122. SCHWAB US SMALL CAP ETF	A	Distribution	K	T	Buy (add'l)	04/20/17	J		
123. PROSHARES RUSSELL 2000 DVD GRWS ETF	A	Distribution	J	T					
124.									
125. Brokerage Acct #6									
126. BAIRD CORE PLUS BOND FUND	A	Distribution			Sold	02/28/17	J	A	
127. PIMCO TOTAL RETURN FUND	A	Distribution	J	T					
128. BROWN ADVISORY GROWTH FUND	A	Distribution			Sold	02/28/17	J	A	
129. HARBOR INTERNATIONAL FUND	A	Distribution			Sold	02/28/17	J	A	
130. HODGES SMALL CAP FUND	A	Distribution			Sold	03/16/17	J	A	
131. PRINCIPAL EQUITY INCOME FUND	A	Distribution	J	T					
132. POWERSHARES HIGH YIELD BOND ETF	A	Distribution	J	T	Buy (add'l)	03/03/17	J		
133. SCHWAB AGGR BOND ETF	A	Distribution	J	T	Buy (add'l)	03/01/17	J		
134. SCHWAB US TIPS ETF	A	Distribution	J	T	Buy (add'l)	03/01/17	J		
135. SCHWAB EMERGING MARKETS ETF	A	Distribution	J	T	Buy (add'l)	03/01/17	J		
136. SCHWAB INTL EQUITY ETF	A	Distribution	J	T	Buy (add'l)	03/01/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 18

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/30/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. SCHWAB US LARGE CAP ETF	A	Distribution	K	T	Buy (add'l)	03/01/17	J		
138. SCHWAB US SMALL CAP ETF	A	Distribution	J	T	Buy (add'l)	03/01/17	J		
139. SPDR BARCLAYS EX-US TREASURY ETF	A	Distribution			Sold	03/01/17	J	A	
140. SCHWAB US BROAD MARKET ETF	A	Distribution	J	T	Buy (add'l)	03/01/17	J		
141.									
142.									
143. Brokerage #7									
144. ISHARES AMT BOND ETF MUB	A	Distribution	J	T					
145. VANGUARD TOTAL STOCK MARKET ETF VTI	A	Distribution	J	T					
146. VANGUARD FTSE EMERGING MARKETS ETF VWO	A	Distribution	J	T					
147. VANGUARD ENERGY ETF VDE	A	Distribution	J	T					
148. VANGUARD FTSE DEVELOPED MARKETS ETF VEA	A	Distribution	K	T					
149. ISHARES CORE MSCI EMERGING MARKETS IEMG	A	Distribution	J	T					
150. SELECT SECTOR SPDR ENERGY TRUST XLE	A	Distribution	J	T					
151. SCHWAB INTL EQUITY ETF SCHF	A	Distribution	J	T					
152. SCHWAB US BROAD MARKET ETF SCHB	A	Distribution	K	T					
153. SCHWAB US DIVIDEND EQUITY ETF SCHD	A	Distribution	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 18

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/30/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. SPDR NUVEEN BARCLAYS MUNI BOND ETF TFI	A	Distribution	J	T					
155. VANGUARD DIVIDEND APPRECIATION ETF VIG	A	Distribution	J	T					
156. VANGUARD MUNI BOND FUND ETF VTEB	A	Distribution	J	T	Buy	01/06/17	J		
157.									
158. Brokerage # 8									
159. SCHWAB US REIT ETF SCHH	A	Distribution	J	T					
160. ISHARES GOLD ETF IAU	A	Distribution	J	T	Buy	11/30/17	J		
161. ETFS PHYSICAL PRECIOUS MTL BSKT ETF GLTR	A	Distribution	J	T					
162. ISHARES HIGH YIELD CORPORATE BOND ETF SHYF	A	Distribution	J	T					
163. MARKET VECTORS EMERGING MARKET ETF EMLC	A	Distribution	J	T					
164. SCHWAB EMERGING MARKETS ETF SCHE	A	Distribution	J	T					
165. SCHWAB FUNDAMENTAL EMERGING MARKETS ETF FNDE	A	Distribution	J	T					
166. SCHWAB FUNDAMENTAL INTL LARGE CAP ETF FNDF	A	Distribution	J	T					
167. SCHWAB FUNDAMENTAL INTL SMALL CAP ETF FNDC	A	Distribution	J	T					
168. SCHWAB FUNDAMENTAL US LARGE CAP ETF FNDX	A	Distribution	J	T					
169. SCHWAB FUNDAMENTAL US SMALL CAP ETF FNDA	A	Distribution	J	T					
170. SCHWAB INTERNATIONAL ETF SCHF	A	Distribution	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 18

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/30/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. SCHWAB INTERNATIONAL SMALL CAP ETF SCHC	A	Distribution	J	T					
172. SCHWAB US LARGE CAP ETF SCHX	A	Distribution	J	T					
173. SCHWAB USC SMALL CAP ETF SCHA	A	Distribution	J	T					
174. VANGUARD GLOBAL EXUS REAL ESTATE ETF VNQI	A	Distribution	J	T					
175. SPDR BARCLAYS HIGH YIELD BOND ETF HYL B	A	Distribution	J	T					
176. VANGUARD EMERGING MKT GOV BND ETF IV	A	Distribution			Sold	10/25/17	J	A	
177. ISHARES CORE MSCI EMERGING ETF IEMG	A	Distribution	J	T					
178. SPDR BARCLAY EMERGING MARKET BONDS ETF EBND	A	Distribution	J	T	Buy	11/30/17	J		
179.									
180.									
181. Brokerage # 9									
182. SCHWAB US BROAD MARKET ETF SCHB	A	Distribution	J	T	Buy	02/28/17	J		
183.									
184.									
185. Brokerage # 10									
186. SCHWAB INTERNATIONAL ETF SCHF	A	Distribution	J	T	Buy	02/22/17	J		
187.					Buy (add'l)	07/21/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 18

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/30/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. SCHWAB US BROAD MARKET ETF SCHB	A	Distribution	J	T	Buy	02/22/17	J		
189.					Buy (add'l)	07/21/17	J		
190.									
191.									
192. Brokerage # 11									
193. SCHWAB INTERNATIONAL ETF SCHF	A	Distribution	J	T	Buy	02/22/17	J		
194.					Buy (add'l)	07/21/17	J		
195. SCHWAB US BROAD MARKET ETF SCHB	A	Distribution	J	T	Buy	02/22/17	J		
196.					Buy (add'l)	07/21/17	J		
197.									
198.									
199. Schwab Checking / Brokerage Sweep Accts	A	Int./Div.	K	T					
200. Citibank Checking / Savings Accts	A	Int./Div.	K	T					
201. Capital One Bank Savings Acct	A	Int./Div.	K	T					
202. 529 Account #1 New York Col Savings Prog Cons/Mod Growth (no control)	B	Distribution	N	T	Sold (part)	07/06/17	K	A	
203.					Sold (part)	12/13/17	K	A	
204. 529 Account #2 Wealthfront Dividend Stock and Bond Portfolio	A	Distribution	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 16 of 18

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/30/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

205.									
206.									
207.									
208.									
209.									
210.									
211.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 17 of 18

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/30/2018

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 18 of 18

Name of Person Reporting

Wilner, Michael R.

Date of Report

04/30/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Michael R. Wilner**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544