

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) MOORMAN, William A.	2. Court or Organization Ct of App for Veterans Claims	3. Date of Report 12/04/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 625 Indiana Avenue, NW Suite 900 Washington, DC 20004-2950		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Vice President, Board of Trustees	Air Force Aid Society -- Nonprofit
2. Vice President, Board of Trustees	Air Force Judge Advocate School Foundation -- Nonprofit
3. Trustee	Decedent's Trust #1 - Deceased [REDACTED]
4. Executor	Estate #2 - Deceased [REDACTED]
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Pentagon Federal Share Acct	A	Interest	J	T					
2. Pentagon Federal Money Mkt	A	Interest	K	T					
3. TR Price Capital Appreciation Mutual Fund (IRA)	A	Dividend	K	T					
4. TR Price Small Cap Value Fund (IRA)	A	Dividend	J	T					
5. Ameriprise Insured Money Mkt	A	Interest	J	T					
6. Fid Adv Small Cap-A	D	Dividend	L	T					
7. Fid Adv New Insights-A	D	Dividend	L	T					
8. Putnam Equity Income-A	D	Dividend	L	T					
9. DWS Dremen S/Cap Val-A	A	Dividend			Sold (part)	10/14/14	K	B	
10.					Sold	10/20/14	J	A	
11. MFS Municipal Income-A	D	Dividend	M	T					
12. W Blair Intl Growth-N	A	Dividend	K	T					
13. MFS Intl New Disc-A	A	Dividend	K	T					
14. MFS VA Muni Bond-A	C	Dividend	M	T	Buy (add'l)	12/12/14	K		
15. Ford Motor Co Common Stock	A	Dividend	K	T					
16. Fid Adv Strat Income-A	D	Dividend			Sold	12/12/14	L	A	
17. Wells Fargo Bank -- Savings	A	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

MOORMAN, William A.

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Wells Fargo Bank -- Checking	A	Interest	L	T					
19. DWS Deutsche Select Alt Alca	C	Dividend	L	T					
20. PG&E Common Stock	A	Dividend	J	T					
21. Invesco Small Cap	D	Dividend	K	T	Buy	10/20/14	K		
22. Google Common Stock	A	Dividend	K	T	Buy	10/14/14	K		
23. Trust #1 - Wells-Fargo Bank Savings	A	Interest	M	T					
24. Trust #1 - Wells-Fargo Bank Checking		None	K	T					
25. Trust #1 - Bank of America - Money Market	A	Interest			Closed	08/18/14	J		
26. Trust #1 - Bank of America - Checking		None			Closed	09/11/14	J		
27. Trust #1 - Commonwealth REIT Common Stock	A	Dividend			Sold	02/03/14	J	A	
28. Trust #1 - Senior Housing Prop Common Stock	A	Dividend			Sold	09/03/14	J	A	
29. Estate #2 Wells Fargo Bank Savings (x)	A	Interest	O	T					
30. Estate #2 Wells Fargo Bank Checking (x)		None	K	T					
31. Ameriprise Trust Company WAMoorman Rollover IRA	E	Dividend	N	T					
32. - Blackrock Inflation Prot Bond					Sold	04/17/14	J	A	
33. - Columbia Dividend Opp					Sold	01/24/14	K	A	
34. - Columbia Income Opp									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. - Active Portfolio Multi Manager Small Cap Equity CI A					Sold (part)	07/14/14	J	A	
36. - Active Portfolio Multi Manager Alternative Strat CI A					Buy (add'l)	07/14/14	J		
37. - Hancock Global Absolute Return									
38. - MFS Value CI A					Buy (add'l)	04/17/14	J		
39.					Sold (part)	10/15/14	J	A	
40.					Sold (part)	12/24/14	J	A	
41. - MFS Int'l Value					Buy (add'l)	07/14/14	J		
42. - MFS Emerging Markets									
43. - Prudential Global Real Estate									
44. - Prudential Mid Cap									
45. - Wells Fargo Emerging Mkts					Buy (add'l)	01/24/14	J		
46.					Buy (add'l)	12/24/14	J		
47. - Blackrock Hi Yield Bond					Sold	07/14/14	J	A	
48. - JP Morgan Strat Income Opp					Sold	12/24/14	J	A	
49. - JP Morgan Large Cap Growth					Buy	04/17/14	J		
50.					Sold (part)	12/24/14	J	A	
51. - Eaton Vance Float Rate									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. - Invesco Int'l Growth					Buy (add'l)	01/24/14	J		
53. - American Century Mid Cap									
54. - Fidelity Advisor Total Bond Cl A					Sold (part)	01/24/14	J	A	
55.					Buy (add'l)	04/17/14	J		
56.					Buy (add'l)	07/14/14	J		
57.					Buy (add'l)	12/24/14	J		
58. - Blackrock Strat Inc					Buy	12/24/14	J		
59. - Active Portfolio Multi Manager Value Cl A					Buy	01/24/14	K		
60. - Active Portfolio Multi Manager Growth Cl A FKA Colum Active Larg Cap					Sold (part)	12/24/14	J	A	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ William A. MOORMAN**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544