

FINANCIAL DISCLOSURE REPORT FINAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) May, K. Rodney	2. Court or Organization Middle District of Florida	3. Date of Report 01/22/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☐ Annual ☒ Final 5b. ☐ Amended Report	6. Reporting Period 1/01/2017 to 12/17/2017
7. Chambers or Office Address 801 N. Florida Ave. #954 Tampa, FL 33602		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Director	Florida Museum of Photographic Arts, non-profit, Tampa, FL
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 11

Name of Person Reporting

May, K. Rodney

Date of Report

01/22/2018

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2017

Real estate sales commissions in clients' transactions; sales associate with ReMax Bay-to-Bay, Tampa, FL

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 11

Name of Person Reporting

May, K. Rodney

Date of Report

01/22/2018

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 11

Name of Person Reporting

May, K. Rodney

Date of Report

01/22/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Foley & Lardner Master Pension Trust	D	Distribution	M	T					
2. Henderson Global FDS Global Equity Income Fund Class C	B	Dividend	M	T					
3. Ameriprise Money Market	A	Interest			Redeemed	06/01/17	J	A	
4. FS Energy & Power Fund	A	Dividend	J	T					
5. Goldman Sachs US Equity Dividend & Premium Class A Fund	A	Dividend	K	T					
6. PIMCO Investment Grade Corp. Bond Class A	A	Interest	K	T					
7. Columbia Contrarian Core Class A	A	Dividend	K	T					
8. Wells Fargo Advantage Premier Large Company Growth Class A	A	Dividend	K	T					
9. Wells Fargo Absolute Return Class A	A	Dividend	K	T					
10. Blackrock Equitiy Dividend Class A	A	Dividend	K	T					
11. Bank of America Money Market	A	Interest	J	T					
12. Wells Fargo Advisors Brokerage Sweep Account	A	Interest	L	T					
13. Abbot Laboratories	A	Dividend	J	T					
14. Accenture PLC Ireland	A	Dividend	J	T	Buy	11/01/17	J		
15. ALPS ETF Medical Breakthrough Fund	A	Dividend	J	T					
16. Amgen, Inc. Common Stock	A	Dividend	J	T					
17. AFLAC Inc. Common Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 11

Name of Person Reporting

May, K. Rodney

Date of Report

01/22/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Air Products & Chemicals, Inc. Common Stock	A	Dividend	K	T					
19. Amazon Com Inc.	A	Dividend	K	T	Buy (add'l)	02/28/17	J		
20. Analog Devices, Inc.	A	Dividend	K	T					
21. Alphabet, Inc.	A	Dividend	K	T					
22. Apple, Inc. Common Stock	B	Dividend	M	T					
23. AT&T, Inc. Common Stock	A	Dividend	K	T					
24. Automatic Data Processing Common Stock	A	Dividend	K	T					
25. Baxter International, Inc. Common Stock	A	Dividend	K	T					
26. Becton Dickinson & Co., Inc. Common Stock	A	Dividend	K	T					
27. Blackrock, Inc. Common Stock	A	Dividend	J	T					
28. CDK Global Holdings LLC	A	Dividend	J	T					
29. Chevron Corporation Common Stock	A	Dividend	K	T					
30. Chubb Corp Common Stock	A	Dividend	K	T					
31. Cisco Systems, Inc.	A	Dividend	J	T	Buy	08/30/17	J		
32. Clorox Company Common Stock	A	Dividend	K	T					
33. Colgate-Palmolive Co. Common Stock	A	Dividend	K	T					
34. Comcast Corp. New Class A Stock	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 11

Name of Person Reporting

May, K. Rodney

Date of Report

01/22/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. ConocoPhillips Common Stock	A	Dividend	K	T					
36. Eaton Vance Corp. Non Voting Stock	A	Dividend	K	T					
37. Emerson Electric Co. Common Stock	A	Dividend	K	T					
38. Eversource Energy Common Stock	A	Dividend	K	T					
39. Exxon Mobil Corp. Common Stock	A	Dividend	K	T					
40. Factset Research Systems, Inc. Common Stock	A	Dividend	K	T					
41. General Mills, Inc. Common Stock	A	Dividend	K	T					
42. General Dynamics Corp. Common Stock	A	Dividend	K	T					
43. Grainger W. W., Inc. Common Stock	A	Dividend	J	T					
44. Harris Corp. Common Stock	A	Dividend	K	T					
45. Illinois Tool Works, Inc., Common Stock	A	Dividend	K	T					
46. International Business Machine Corp. Common Stock	A	Dividend	J	T					
47. J M Smucker Co. Common Stock	A	Dividend	K	T	Sold (part)	10/03/17	J	A	
48. Johnson & Johnson common Stock	A	Dividend	L	T					
49. JPMorgan Chase Common Stock	A	Dividend	J	T	Buy	10/26/17	J		
50. Kellogg Company Common Stock	A	Dividend	K	T	Sold (part)	09/27/17	J	A	
51. Kraft Heinz Co. Common Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 11

Name of Person Reporting

May, K. Rodney

Date of Report

01/22/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

52. Lowes Companies, Inc. Common Stock	A	Dividend	K	T					
53. McDonalds Corp. Common Stock	A	Dividend	J	T					
54. Medtronic Inc. Common Stock	A	Dividend	K	T					
55. Microsoft Corp. Common Stock	B	Dividend	L	T					
56. 3M Co. Common Stock	A	Dividend	K	T					
57. Mondelez Int'l, Inc. Common Stock	A	Dividend	J	T					
58. Nexterra Energy, Inc. Common Stock	B	Dividend	L	T					
59. Nike, Inc. Class B Common Stock	A	Dividend	J	T					
60. Nordstrom, Inc. Common Stock	A	Dividend			Sold	02/28/17	J	A	
61. Norfolk Southern Corp. Common Stock	A	Dividend	K	T					
62. Novartis AG Common Stock	A	Dividend	K	T					
63. Paychex, Inc. Common Stock	A	Dividend	K	T					
64. Pepsico Inc. Common Stock	A	Dividend	K	T					
65. Pfizer, Inc. Common Stock	A	Dividend	K	T					
66. Phillips 66 Common Stock	A	Dividend	J	T					
67. Polaris Industries, Inc. Common Stock	A	Dividend	K	T					
68. Praxair, Inc. Common Stock	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 11

Name of Person Reporting

May, K. Rodney

Date of Report

01/22/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Proctor & Gamble Co. Common Stock	A	Dividend	K	T					
70. Qualcomm Common Stock	A	Dividend	J	T					
71. Scana Corp. Common Stock	A	Dividend	J	T	Sold (part)	08/24/17	J	A	
72. Shire PLC Common Stock	A	Dividend	J	T					
73. Starbucks Corp. Common Stock	A	Dividend	K	T					
74. Sysco Corporation Common Stock	A	Dividend	K	T					
75. Target Corp. Common Stock	A	Dividend	J	T					
76. The Southern Company Common Stock	A	Dividend	J	T	Sold (part)	08/22/17	J	A	
77. United Technologies Corp. Common Stock	A	Dividend	K	T					
78. US Bancorp New Common Stock	A	Dividend	J	T	Buy	01/31/17	J		
79. V F Corporation Common Stock	A	Dividend	K	T					
80. Versum Materials Common Stock	A	Dividend	J	T					
81. Wal-Mart Stores, Inc. Common Stock	A	Dividend	K	T					
82. Waste Management, Inc.	A	Dividend	J	T					
83. WEC Energy Group, Inc. (f/k/a Wisconsin Energy Corp.) Common Stock	A	Dividend	J	T	Buy (add'l)	09/01/17	J		
84. Columbia Ltd. Duration Credit Fund	A	Int./Div.	J	T					
85. Loomis Sayles Strategic Income Fund	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 11

Name of Person Reporting

May, K. Rodney

Date of Report

01/22/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. Fannie Mae Voting Shares	A	Dividend	J	T					
87. Oppenheimer Sr. Floating Rate Fund	A	Int./Div.	J	T					
88. General Electric Co. Common Stock	A	Dividend	J	T					
89. Blackrock Latin America Investor Fund	A	Int./Div.	J	T					
90. Columbia Value & Restructuring Fund	A	Int./Div.	J	T					
91. Columbia Portfolio Builder Moderate Fund	A	Int./Div.	J	T					
92. Franklin Templeton Founding Allocation Fund	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 11

Name of Person Reporting

May, K. Rodney

Date of Report

01/22/2018

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 11 of 11

Name of Person Reporting

May, K. Rodney

Date of Report

01/22/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **K. Rodney May**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544