

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) BROWN, TRISH M.	2. Court or Organization U.S. BANKRUPTCY COURT, OREGON	3. Date of Report 04/26/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) BANKRUPTCY JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 1001 SW FIFTH AVE., SUITE 700 PORTLAND, OR 97204		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 10

Name of Person Reporting

BROWN, TRISH M.

Date of Report

04/26/2017

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2015	FIDELITY NATIONAL MANAGEMENT - SALARY
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. National Conference of Bankruptcy Judges	04/12/15 to 04/14/15	San Antonio, TX	Mid-Year Meetings, Finance Committee and Board of Governors	Flight, lodging (2 nights), and meals
2. National Conference of Bankruptcy Judges	09/25/15 to 09/30/15	Miami, FL	Annual Meeting, Committee Meeting, and Board of Governors Meeting	Airfare, lodging (5 nights), meals and ground transportation
3. Debtor-Creditor Section, Oregon State Bar	09-17-15 to 9/19/15	Sunriver, OR	Annual Meeting	Lodging and meals
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 10

Name of Person Reporting
BROWN, TRISH M.

Date of Report
04/26/2017

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 10

Name of Person Reporting

BROWN, TRISH M.

Date of Report

04/26/2017

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. MORGAN STANLEY SMITH BARNEY ROLLOVER IRA (name change only)	D	Div. & Int.	O	T					
2. - Cons Staples Sel Sect SPDR FD (XLP)									
3. - Health Care Sel Sect SPDR FD (XLV)									
4. - Industrial Sel Sec SPDR Fd (XLI)									
5. - Ishares S&P Gbl Index (IXC)					Sold	11/20/15	J	A	
6. - Vanguard Extended Mkt ETF (VXF)									
7. - Powershares S&P High Quality (SPHQ)					Buy (add'l)	11/20/15	J		
8. - AllianceBernstein Inc FD (ACG)									
9. - MFS Charter Income TR SB1 (MCR)									
10. - Ishares MSCI PAC Ex-Japan (AAXJ)					Buy (add'l)	05/29/15	J		
11.					Sold	11/20/15	J	A	
12. - Vanguard Growth ETF (VUG)					Buy (add'l)	11/20/15	J		
13. - Vanguard Value ETF Index (VTV)									
14. - Powershares QQQ TR (QQQ)									
15. - IShares SP Smallcap 600 Index (IJR)									
16. - SPDR S&P Midcap 400 ETF Trust (MDY)									
17. - Ishares Barclays Agency Bnd Fd (AGZ)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 10

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18. - Powershares Wldhill Clean Energy (PBW)									
19. - Ishares IBOXX Invest Gr Cor. Fd (LQD)									
20. - Ishares MSCI Emerging Mkts Fd ((EEM)					Sold	11/20/15	J	A	See Part VIII.
21. - Ishares DJ US RI Est Index (IYR)					Buy (add'l)	11/12/15	J		
22. - Ishares S&P Pref Stk Indx (PFF)					Buy (add'l)	03/01/15	J		
23. - Ishares Barclays MBS Bond Fund (MBB)									
24. - Vanguard FTSE Developed Markets (VEA)					Buy (add'l)	11/20/15	K		
25. - Vanguard Dividend Appreciation (VIG)					Buy (add'l)	07/28/15	J		
26. - ISHARES BARCLAYS 1-3 YEAR CRED					Sold	05/29/15	J	A	
27. - Pimco Total Return ETF (BND)									
28. - Ishares DJ US Home Construct (ITB)					Buy (add'l)	05/29/15	J		
29. - Ishares Int'l Div. Select, fka Ishares Dow Jones EPAC SCU DV					Sold	11/20/15	J	A	
30. - Ishares MSCI Asia Ex-Japan ETC (AAXJ)					Buy	05/29/15	J		
31.					Buy	11/20/15	J		
32. INTEL COMMON STOCK	A	Dividend	J	T					
33. DISNEY COMMON STOCK	A	Dividend	K	T					
34. MEDTRONICS COMMON STOCK	A	Dividend			Merged (with line 35)	01/27/15	K	E	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 6 of 10

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35. Medtronic PLC	A	Dividend	K	T					
36. NIKE COMMON STOCK	A	Dividend	K	T					
37. PEPSI COMMON STOCK	A	Dividend	J	T					
38. Chevron Texaco Corporation/Common Stock	A	Dividend	J	T					
39. American Funds: EUROPACIFIC GROWTH FUND - MUTUAL FUND	C	Dividend	M	T					
40. AQUILLA TAX FREE TRUST - MUTUAL FUND	A	Dividend	J	T					
41. OREGONIAN FEDERAL CREDIT UNION - PORTLAND, OR	A	Interest	J	T					
42. St. Helens Comm. Fed. Credit Union Accounts-St. Helens, OR	A	Interest	J	T					
43. WELLS FARGO BANK ACCOUNTS - PORTLAND, OR	A	Interest	J	T					
44. BANK OF AMERICA - PORTLAND, OR	A	Interest	J	T					
45. PAINWEBBER RMA - PORTLAND, OR	A	Interest	J	T					
46. Oregon College Savings Plan TIAFF Cref Age Base Portfolio	A	Dividend	J	T					
47. - Agressive Portfolio									
48. UBS IRA ROLLOVER D T	D	Int./Div.	N	T					
49. - UBS Bank USA Dep Acct									
50. - Columbia Acorn Fund, Class A					Sold	11/02/15	K	A	
51. - Henderson Global Investors Intl Opportunities Fund A (HFOIX)									

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FINANCIAL DISCLOSURE REPORT

Page 7 of 10

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52. - Voya Global Real Estate Fund fka ING Global Real Estate Fund (IGLIX)									
53. - Oppenheimer Developing Markets Fund Class A (ODVYX)									
54. - Touchstone Sands Capital (CFSIX)					Sold (part)	07/27/15	J	A	
55. - Virtas Premium Alpha Sector Fund A, nka Virtus Equity Trend					Sold	10/26/15	J	A	See Part VIII.
56. - Templeton Globa Fund (TGBAX)					Sold (part)	11/25/15	K	A	See Part VIII.
57. - Loomis Sayles Bond Fund Class Retail (LSBDX)									
58. - Lord Abbett Short Duration Income Fund Class A (LDLFX)									
59. - TCW Emerging Markets Income Fund					Sold	11/02/15	J	A	
60. - First Eagle Global Fund (SGIIX)									
61. - Franklin Income ADV (FRIAX)									
62. - Mainstay Marketfield Fund (MFLDX)									
63. - Calamos Convertible Fund					Sold	11/02/15	K	A	
64. - Diamond Hill Small Midcap (DHMIX)					Buy	11/03/15	K		
65. - Columbia Convertible Securities (NCIAX)					Buy	11/03/15	K		
66. - Sun America Focused Dividend Strategy (FDSWX)					Buy	11/03/15	K		
67. - Principal Preferred Securities (PPSPX)					Buy	11/03/15	J		
68. Charles Schwab Investor Checking	A	Int./Div.	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 8 of 10

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BROWN, TRISH M.

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69. Northwest Mutual Financial Network (whole life insurance)	B	Dividend	K	T					See Part VIII.
70. FIDELITY NATIONAL FINANCIAL GROUP 401(k) PROFIT SHARING PLAN	A	Int./Div.	M	T					See Part VIII.
71. - Vanguard Wellington Admir									
72. - FNF 401K Stock Fund									

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FINANCIAL DISCLOSURE REPORT

Page 9 of 10

Name of Person Reporting

BROWN, TRISH M.

Date of Report

04/26/2017

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Part VII, line 20, page 5. Amended to account for proper disposition.
2. Part VII, lines 55-56, page 7. Amended to account for proper dispositions.
3. Part VII, line 69, page 8. No premium payment exceeded \$1,000.00.
4. Part VII, line 70, page 8. Acquisitions of investments within Fidelity National Financial Group 401(k) Profit Sharing Plan did not exceed \$1,000 on a per transaction basis.

FINANCIAL DISCLOSURE REPORT

Page 10 of 10

Name of Person Reporting

BROWN, TRISH M.

Date of Report

04/26/2017

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ TRISH M. BROWN

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544