

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Forrest, Katherine B.	2. Court or Organization U.S. District Court for the Southern District of New York	3. Date of Report 08/14/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address U.S. Courthouse 500 Pearl Street New York, New York 10007		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Trust #1
2.	Trustee	Trust #2
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. Quarterly	Former firm (Cravath, Swaine & Moore LLC), fixed payout	\$64,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 1/01/2016	Earned wages, Quinn, Emanuel, Urquhart & Sullivan LLP
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Citibank	mortgage	O
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. JP Morgan Cash Assets	F	Interest	M	T					
2.									
3.									
4. FDIC Bank Deposit sweep QIQSQ	A		N	T					
5. Tortoise MLP & Pipeline Instl TORIX	A	Dividend	K	T					
6. Vanguard FTSE Developed Markets	A	Dividend	K	T					
7. Nuance Concentrated Value Instl VEA	A	Dividend	K	T					
8. Walhausen Small Cap Value WSCVX	A	Dividend	K	T					
9. Riverpark Westwood Instl RWGIX	A	Dividend	K	T					
10. Palmer Square Income Plus PSYPX	A	Dividend	K	T					
11. William Blair Macro Allocation I WMCIX	A	Dividend	K	T					
12. Hotchkiss & Wiley High Yield I HWHIX	A	Dividend	K	T					
13. iShares S7 P 500 Index IVV	A	Dividend	J	T					
14. Dodge & COx Income DODIX	A	Dividend	J	T					
15. Trust 1: FDIC Bank Deposit sweep QIQSQ	D		J	T					
16. Trust 1: Dodge & Cox Income DODIX	A	Dividend	K	T					
17. Trust 1: Metro. West Total Return Bond I	A	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Trust 1: Delaware Limited-Term Diversified Income	A	Dividend	K	T					
19. Trust 1: Tortoise MLP & Pipeline Instl TORTIX	A	Dividend	K	T					
20. Trust 1: Hotchkis & Wiley High Yield I HWHIX	A	Dividend	K	T					
21. Trust 1: iShares S & P 500 Index IVV	A	Dividend	J	T					
22. Trust 1: Palmer Square Income Plus PSYPX	A	Dividend	J	T					
23. Trust 1: William Blaim Macro Allocation I WMCIX	A	Dividend	J	T					
24. Trust 1: Walthausen Small Cap Value WSCVX	A	Dividend	J	T					
25. Trust 1: Vanguard REIT Index VNQ	A	Dividend	J	T					
26. Trust 1: Vanguard FTSE Developed Markets VEA	A	Dividend	J	T					
27. Trust 1: Templeton Global Bond Adv TGBAX	A	Dividend	J	T					
28. Trust 1: Nuance Concentrated Value Instl NCVLX	A	Dividend	J	T					
29. Trust 1: Riverpark Wedgewood Instl RWGIX	A	Dividend	J	T					
30. Trust 2: FDIC Bank Depoit sweep	D		J	T					
31. Trust 2: Dodge & Cox Income DODIX	A	Dividend	K	T					
32. Trust 2: Metropolitan West Total Return Bond I MWTIX	A	Dividend	K	T					
33. Trust 2: Tortoise MLP & Pipeline Instl TORTIX	A		K	T					
34. Trust 2: Hotchkis & Wiley High Yield I HWHIX	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Trust 2: iShares S & P 500 Index IVV	A	Dividend	J	T					
36. Trust 2: Palmer Square Income Plus PSYPX	A	Dividend	J	T					
37. Trust 2: William Blair Macro Allocation	A	Dividend	J	T					
38. Trust 2: Vanguard REIT Index	A	Dividend	J	T					
39. Trust 2: Nuance Concentrated Value Instl	A	Dividend	J	T					
40. Trust 2: Riverpark Wedgewood Instl	A	Dividend	J	T					
41. Trust 2: Oppenheimer Developing Markets Y	A	Dividend	J	T					
42.									
43.									

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Katherine B. Forrest**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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