

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) van Meerveld, Janis	2. Court or Organization United States District Court Eastern District of Louisiana	3. Date of Report 05/24/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Full Time Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address Hale Boggs Building, Room B345 500 Poydras Street New Orleans, LA 70130		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Board Chair	Boys Hope Girls Hope of New Orleans
2.	Board Member	Susan G. Komen, New Orleans Affiliate
3.	Board Member	Federal Bar Association
4.	Executor	Family Estate
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2016	Adams and Reese 401k Plan. Participant-directed 401k plan with former law firm- where the fund lineup/ menu is firm-managed.
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2016	Adams and Reese LLP	\$112,567.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2016	Adams and Reese LLP
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Brokerage Account #1 (H)									
2. -Fidelity Cash Fund (FCASH)	A	Interest	J	T					
3. -Fidelity Advisor New Insights I (FINSX)	A	Dividend	M	T					
4.	C	Distribution							
5. -Fidelity Emerging Markets Index Premium (FPMAX)	A	Dividend	J	T	Buy	09/12/16	J		
6. -American Growth Fund of America F2 (GFFFX)	A	Dividend	L	T					
7.	D	Distribution							
8. -Hartford GL Capital Appreciation Y (HCTYX)	A	Dividend	L	T					
9. -Vanguard Limited Term Tax Exempt Admiral (VMLUX)	A	Dividend	K	T					
10. -Vanguard Dividend Appreciation (VIG)	C	Dividend	M	T	Buy	01/21/16	K		
11.					Buy	09/12/16	K		
12. -Vanguard All World Ex-US (VEU)	A	Dividend	K	T	Buy	09/12/16	K		
13. -Vanguard MidCap Value Index (VOE)	A	Dividend	J	T	Buy	09/12/16	J		
14. -Vanguard SmallCap Value (VBR)	A	Dividend	J	T	Buy	09/12/16	J		
15. -iShares Core MSCI EAFE (IEFA)	A	Dividend			Sold	09/12/16	K	A	
16. -Procter & Gamble (PG)	A	Dividend			Sold	09/09/16	K	D	
17. -Intel Corp (INTC)	A	Dividend			Buy	08/17/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Sold	09/09/16	J	B	
19. -AbbVie Inc (ABBV)	A	Dividend			Sold	09/09/16	J	C	
20. -Abbott Laboratories (ABT)	A	Dividend			Sold	09/09/16	J	B	
21. -First Eagle Fund of America I (FEAIX)					Sold	01/21/16	K	C	
22. IRA #1 (H)									
23. -Fidelity Government Cash Reserves (FDRXX)	A	Interest	J	T					
24. -Fidelity Total Stock Market Index Premium (FSTVX)	A	Distribution	K	T	Buy	10/18/16	K		
25.	A	Dividend							
26. -Vanguard All World Ex-US (VEU)	A	Dividend	J	T	Buy	10/18/16	J		
27. Brokerage Account #2 (H)									
28. -Fidelity Cash Fund (FCASH)	A	Interest	K	T					
29. -Fidelity Emerging Markets Index Premium (FPMAX)	A	Dividend	K	T	Buy	09/12/16	K		
30. -American Capital World Growth & Income F2 (WGIFX)	C	Distribution	M	T					
31.	C	Dividend							
32. -American Growth Fund of America F2 (GFFFX)	D	Distribution	M	T					
33.	B	Dividend							
34. -American Income Fund of America F2 (AMEFX)	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -Vanguard Ltd-Term Tax Exempt Adm (VMLUX)	A	Dividend	K	T					
36. -Vanguard Dividend Appreciation (VIG)	C	Dividend	M	T	Buy	01/21/16	K		
37. -Vanguard High Dividend Yield (VYM)	B	Dividend	M	T	Buy	05/23/16	K		
38.					Buy	09/12/16	L		
39. -Vanguard Total World (VT)	B	Dividend	M	T	Buy	09/12/16	K		
40. -Vanguard MidCap Value (VOE)	A	Dividend	K	T	Buy	09/12/16	K		
41. -Vanguard SmallCap Value (VBR)	A	Dividend	K	T	Buy	09/12/16	K		
42. -First Eagle Fund of America (FEAIX)					Sold	01/21/16	K	C	
43. -Chevron Corp (CVX)	A	Dividend			Sold	05/23/16	K	A	
44. -Diageo PLC ADR (DEO)	A	Dividend			Buy	06/30/16	J		
45.					Sold	09/09/16	J	A	
46. -AbbVie Inc (ABBV)	A	Dividend			Sold	09/09/16	J	D	
47. -Abbott Laboratories (ABT)	A	Dividend			Sold	09/09/16	J	B	
48. -Intel Corp (INTC)	A	Dividend			Sold	09/09/16	J	C	
49. -Johnson & Johnson (JNJ)	A	Dividend			Sold	09/09/16	K	E	
50. -Procter & Gamble Co (PG)	A	Dividend			Sold	09/09/16	J	B	
51. -Exxon Mobile Corp (XOM)	A	Dividend			Sold	09/09/16	K	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
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52. IRA #2 (H)									
53. -Fidelity Government Cash Reserves (FDRXX)	A	Interest	J	T					
54. -Fidelity Advisor New Insights I (FINSX)	C	Distribution	L	T					
55.	A	Dividend							
56. -Fidelity Emerging Markets Index Premium (FPMAX)	A	Dividend	J	T	Buy	09/12/16	J		
57. -American Growth Fund of America F2 (GFFFX)	D	Distribution	M	T					
58.	B	Dividend							
59. -American New Perspective F2 (ANWFX)	C	Distribution	L	T					
60.	A	Dividend							
61. -Vanguard 500 Index Admiral (VFIAX)	B	Dividend	M	T	Buy	05/23/16	K		
62.					Buy	09/12/16	K		
63. -Vanguard Dividend Appreciation (VIG)	B	Dividend	L	T	Buy	08/17/16	J		
64. -Vanguard All World Ex-US (VEU)	A	Dividend	K	T	Buy	05/23/16	K		
65.					Buy	09/12/16	J		
66. -Vanguard MidCap Value Index (VOE)	A	Dividend	K	T	Buy	09/12/16	K		
67. -Vanguard SmallCap Value (VBR)	A	Dividend	K	T	Buy	09/12/16	J		
68. -American Funds Capital World Gr&Inc F2 (WGIFX)	A	Dividend			Sold	05/23/16	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. -Diageo ADR (DEO)	A	Dividend			Buy	06/30/16	K		
70.					Sold	09/09/16	K		
71. -Nestle SA ADR (NSRGY)	A	Dividend			Sold	06/30/16	K		
72. -Johnson & Johnson (JNJ)	A	Dividend			Sold	09/09/16	J		
73. -Exxon Mobile (XOM)	A	Dividend			Sold	09/09/16	K		
74. -PepsiCo Inc (PEP)	A	Dividend			Sold	09/12/16	K		
75. Variable Annuity #1 (H)									
76. -Nationwide Destination B2 American NVIT Growth & Income		None	K	T					
77. -Nationwide Destination B2 American NVIT Asset Allocation		None	K	T					
78. -Nationwide Destination B2 American NVIT Bond		None	K	T					
79. Variable Annuity #2 (H)									
80. -Fidelity Life PRA Index 500		None	M	T					
81. -Fidelity Life PRA Investment Grade Bond		None	K	T					
82. -Fidelity Life PRA Overseas		None	J	T					
83. Variable Annuity #3 (H)									
84. -Nationwide Destination B2 American NVIT Growth & Income		None	M	T					
85. -Nationwide Destination B2 American NVIT Asset Allocation		None	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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86. -Nationwide Destination B2 American NVIT Bond		None	M	T					
87. 401k #1 (H)									
88. -Vanguard Institutional Index I (VINIX)	C	Distribution	O	T					
89.	E	Dividend			Buy	12/30/16	J		
90.					Buy	12/13/16	J		
91.					Buy	11/09/16	J		
92.					Buy	10/13/16	J		
93.					Buy	09/01/16	J		
94.					Buy	08/22/16	J		
95.					Buy	07/21/16	J		
96.					Buy	06/07/16	J		
97.					Buy	05/11/16	J		
98.					Buy	04/06/16	J		
99.					Buy	03/15/16	J		
100.					Buy	02/12/16	J		
101.					Buy	01/19/16	J		
102. -Dodge & Cox Stock (DODGX)	E	Distribution	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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103.	D	Dividend			Buy	01/19/16	J		
104. -American Growth Fund of America R6 (RGAGX)	E	Distribution	N	T					
105.	C	Dividend			Buy	01/19/16	J		
106. -Harbor International Institutional (HAINX)	D	Dividend	N	T	Buy	01/19/16	J		
107. 401k #2 (H)									
108. -Vanguard Institutional Index 1 (VINIX)	B	Distribution	N	T					
109.	D	Dividend			Buy	01/19/16	K		
110. -American Growth Fund of America R6 (RGAGX)	D	Distribution	M	T					
111.	B	Dividend			Buy	01/19/16	J		
112. -Dodge & Cox Stock (DODGX)	D	Distribution	M	T					
113.	B	Dividend			Buy	01/19/16	J		
114. -Harbor International Institutional (HAINX)	C	Dividend	M	T	Buy	01/19/16	J		
115. Brokerage Account #3 (H)									
116. -iShares Core S&P Total US Stock Market (ITOT)	A	Dividend	J	T	Buy	10/19/16	J		
117.					Buy	12/28/16	J		
118. -Vanguard All World ex-US (VEU)	A	Dividend	J	T	Buy	10/19/16	J		
119.					Buy	12/14/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -Fidelity Cash Fund (FCASH)	A	Interest	J	T					
121. Bank Account #1 (H)									
122. -Regions Bank	A	Interest	N	T					
123. Bank Account #2 (H)									
124. -ASI Federal Credit Union	A	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

Name of Person Reporting	Date of Report
van Meerveld, Janis	05/24/2017

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

No assets are reportable relative to the position of executor listed in Part I.

In response to the Committee's inquiry regarding VTWSX, this position was disposed of in a prior reporting period and is not required to be included in this report.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Janis van Meerveld**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544