

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2013**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Samson, Katharine M.	2. Court or Organization U.S. Bankruptcy Court, Southern District Mississippi	3. Date of Report 06/19/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 2012 15th Street, Suite 244 Gulfport, MS 39501		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☒ **NONE** *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ **NONE** *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	Self-employed attorney
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Mississippi Bankruptcy Conference	12/11-12/13/2013	Jackson, MS	Speaker at a conference	Transportation, meals, lodging
2. National Conference of Bankruptcy Judges	10/29-11/01/2013	Atlanta, GA	Attend annual meeting	Lodging
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Discover	Installment Loan	K
2.	Bancorp South	Mortgage on Commercial Rental Property, Gulfport, MS (Pt. VII, line 2)	N
3.	First Commercial Credit	Mortgage on raw land	M
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Royalty Interest - Jefferson Parish, LA (Hilcorp)	C	Royalty	J	W					
2. Rental Property, Gulfport, MS (2007 - 1/2 of \$405,000)	E	Rent	M	R					
3. Real Estate, Yazoo County, MS Parcel 2 (2009 58% of \$1,389,500)	E	Rent	O	R					
4. Brokerage Account #1(IRA) Fidelity Contrafund		None	K	T					
5. Merrill Lynch Cash Account	A	Interest	M	T					
6. Trust #1 -	A	Dividend	M	T					
7. -MACS Equity Index Option (529)									
8. -MACS Small Cap Blend Index Option (529)									
9. -MACS International Equity Option (529)									
10. -MACS Bond Option (529)									
11. -Accenture PLC Ireland Class SHS									
12. -American Balanced Fund Class A									
13. -Capital World Growth & Income Fund Class A									
14. -The Growth Fund of America Class A									
15. -Dreyfus Participant Shares Money Market									
16. Trust #2	A	Dividend	M	T					
17. -MACS Equity Index Option (529)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -MACS Small Cap Blend Index Option (529)									
19. -MACS International Equity Option (529)									
20. -MACS Bond Option (529)									
21. -Accenture PLC Ireland Class SHS									
22. -American Balanced Fund Class A									
23. -Capital World Growth & Income Fund Class A									
24. -The Growth Fund of America Class A									
25. -Dreyfus Participant Shares Money Market									
26. Trust #3	A	Dividend	M	T					
27. -MACS Equity Index Option (529)									
28. -MACS Small Cap Blend Index Option (529)									
29. -MACS International Equity Option (529)									
30. -MACS Bond Option (529)									
31. -Accenture PLC Ireland Class SHS									
32. -American Balanced Fund Class A									
33. -Capital World Growth & Income Fund Class A									
34. -The Growth Fund of America Class A									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. -Dreyfus Participant Shares Money Market									
36. Ameritrade IRA SEP-	C	Int./Div.	N	T					
37. -Ameritrade Deposit Account									
38. -Columbia Management Multi Advisor									
39. -Abbvie Inc Com Stock					Buy	06/05/13	J		
40. -Altria Group Inc Com Stock									
41. -Arlington Asset Inv Corp Com Stock									
42. -Conagra Foods Inc Com Stock									
43. -Du Pont Com Stock									
44. -Ford Motor Company Stock									
45. -Freeport McMoran Com Stock					Buy	05/30/13	J		
46. -General Electric Stock									
47. -Groupon Inc Com Stock					Buy	03/04/13	J		
48. -Lloyd's Banking Group PLC Stock									
49. -National Oilwell Varco Inc Com Stock									
50. -Otter Tail Corp Com Stock					Sold	04/18/13	K		
51. -Peabody Energy Corp Com Stock					Buy	05/30/13	J		

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52. -Patterson-Uti Energy Inc Com Stock					Sold	04/18/13	J		
53. -Pfizer Inc Com Stock									
54. -Titan Medical Inc. Stock									
55. -United Health Group Inc Com Stock									
56. -Whole Foods Mkt Inc Com Stock					Buy	06/03/13	J		
57.					Buy (add'l)	07/08/13	J		
58. Stifel Bank Account (Y)									
59. Stifel Nicolaus IRA	B	Int./Div.	M	T					
60. -Stifel Nicolaus Money Market									
61. -Altria Group Inc Com Stock									
62. -Beam Inc. Stock									
63. -Cisco Systems Inc Com Stock									
64. -Walt Disney Company Com Stock									
65. -Exxon Mobil Corp Com Stock									
66. -Fortune Brands Com Stock									
67. -GE Com Stock									
68. -Intel Corp					Buy	05/09/13	J		

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69. -Johnson & Johnson Com Stock									
70. -Kraft Foods Com Stock									
71. -Microsoft Corp Com Stock									
72. -Mondelez International Inc. Stock									
73. -Philip Morris Com Stock									
74. -Capital World Growth & Income Fund Class C									
75. Charles Schwab Account	A	Interest	J	T					
76. Charles Schwab IRA	B	Int./Div.			Closed	11/12/13	M		
77. -Charles Schwab Cash Account									
78. Lexterra LLC	D	Distribution	M	U					
79. Stiefel Nicolas Investment Account									
80. -FB		None	J	T					
81. Hancock Bank IRA	A	Dividend	M	T	Open	11/13/13	M		
82. -HHAXX					Buy	11/13/13	J		
83. -FCLAX					Buy	11/13/13	K		
84. -FIIAX					Buy	11/13/13	K		
85. -FNIAX					Buy	11/13/13	K		

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86. -HHBUX					Buy	11/13/13	J		
87. -HHDAX					Buy	11/13/13	K		
88. -HHGAX					Buy	11/13/13	L		
89. -ATDAX					Buy	11/13/13	K		
90. -LALDX					Buy	11/13/13	J		
91. -PHDAX					Buy	11/13/13	J		
92. -PTTAX					Buy	11/13/13	K		
93. Goodyear Tire and Rubber		None	J	T	Buy	11/08/13	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

- 1) Part VII, page 4, line 2- Rental Property is owned by Green Channel, LLC. Income and Value is based on ownership of 1/2 interest in the LLC.
- 2) Part VII, page 4, line 3 - Real Estate is owned by La Jolla Farms, LLC. Value is based on ownership of 58% interest in the LLC.
- 3) Part VII, Charles Schwab account listed on lines 76 and 77 was completely closed in 2013.
- 4) In my 2012 report, the Charles Schwab investment account and all assets listed on lines 73-98 were completely sold on June 22, 2012.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Katharine M. Samson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544