

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2009

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) KUGLER, ROBERT B.	2. Court or Organization United States District Court - District of New Jersey	3. Date of Report 4/29/2010
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/01/2009 to 12/31/2009
7. Chambers or Office Address Mitchell Cohen U.S. Courthouse 1 John F. Gerry Plaza, Box 889 Camden, New Jersey 08101	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	

IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust #1
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☒ **NONE** *(No reportable non-investment income.)*

	<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income – *If you were married during any portion of the reporting year, complete this section.*
(Dollar amount not required except for honoraria.)

☒ **NONE** *(No reportable non-investment income.)*

	<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.*
(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒ **NONE** *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.					
2.					
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

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VII. INVESTMENTS and TRUSTS — income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Wachovia Bank	A	Interest	J	T					
2. Gabelli Asset Fund	A	Dividend	J	T					
3. Mutual Qualified Fund	A	Dividend	J	T					
4. Schwab 100 Fund	A	Dividend	J	T					
5. American Express Co.	A	Dividend	K	T	Sold	02/23/09		B	
6. Ford	A	Dividend	J	T	Sold	02/23/09		A	
7. Exxon	A	Dividend	J	T	Sold	02/23/09		A	
8. Newell/Rubbermaid	A	Dividend	J	T	Sold	02/23/09		A	
9. Visteon	A	Dividend	J	T	Sold	02/23/09		A	
10. Pepco Holdings	A	Dividend	J	T	Sold	02/23/09		A	
11. Ameriprise Financial	A	Dividend	J	T	Sold	02/23/09		D	
12. Trust (Income Beneficiary)	C	Dividend	M	T					
13. Partnership, Coins		None	J	W					
14. Commerce Bank (now TD Bank).	A	Interest	J	T					
15. AIG Sun America	A	Interest	J	T					
16. Trust (Trustee)									
17. -Royal Dutch Shell	B	Dividend	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

A = \$1,000 or less

F = \$50,001 - \$100,000

2. Value Codes

(See Columns C1 and D3)

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes

(See Column C2)

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -Vanguard Bond Fund	B	Dividend	L	T					
19. -Vanguard NJ Tax Exempt	B	Dividend	L	T					
20. -Vanguard Dividend Growth	B	Dividend	K	T					
21. -Vanguard Health Care Fund	A	Dividend	K	T					
22. -Vanguard 500 Index Fund	B	Dividend	L	T					
23. -Mortgage NJ Property	D	Interest	N	T					
24. -Wachovia Bank	A	Interest	K	T					
25. -One Centennial Square	E	Dividend	M	W					
26. Real Estate - Collier County FL (2009 - \$255,000)			N	T					
27. Schwab IRA	D	Dividend	N	T					
28. -American Century Growth Fund									
29. -Blackrock Equity Div.									
30. -Davis NY Venture Fund									
31. -Eaton Vance Large Cap									
32. -Thornburg Value Fund									
33. -Waddell & Reed Fund									
34. -Wells Fargo Advantage Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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35. -First American Small Cap Select									
36. -Northern Small Cap Value									
37. -Artio Int'l Equity Fund									
38. -Harbor International Fund									
39. -Manning & Napier World Opportunity									
40. -SSGA International Stock									
41. -Federated Total Return Bond									
42. -Loomis Sayles Bond Fund									
43. -Metropolitan West Total Return									
44. -Pimco Total Return Fund									
45. -Transamerica Equity Fund									
46. -Schwab Cash Fund									

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

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H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of Report.)*

As to Part VII, paragraph 13, the partnership is with a [REDACTED] and is invested in gold coins.

As to Part VII, paragraph 17, with another individual I purchased unimproved real estate in Collier County, FL, in June. The purchase price was \$255,000.

As to Part VII, paragraph 12, I am an income beneficiary of a Trust and have a contingent interest in the corpus but have no power to direct, buy or sell or otherwise dispose of any assets. The Trust as of 12/31/09, invested in the following funds and securities: American Century Equity Income Fund, Harbor Capital Appreciation Fund, ING Real Estate Fund, Russell 2000 Index Fund, Munder Mid Cap Growth Fund, Pimco Commodity Real Return Strategy Fund, Touchstone Mid Cap Fund, Delaware Pooled Trust - International Equity Portfolio, Harbor International Fund, Lazard Emerging Markets Portfolio, Morgan Stanley Institutional Fund - International Real Estate, Exxon Mobil Corp., BP PLC Sponsored ADR, General Electric Co., DuPont, Verizon Communications, Public Service Enterprise Group, Fidelity Advisor Emerging Markets Fund, Pimco Total Return Fund, Evergreen International Bond Fund, Vanguard Intermediate Term Tax Exempt Fund.

As to Part VII, paragraph 16, I hold these investments only as Trustee U/W. I do not have any income interest in any holding and have a contingent beneficial interest in the corpus. I have the authority to buy, sell, or otherwise dispose of the assets of the Trust.

As to Part VII, paragraph 27, the Schwab IRA investments are new this year and substitute for last year's investments which were outlined in a letter dated August 6, 2009, supplementing the 2008 financial disclosure.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Sign _____

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

FILING INSTRUCTIONS

Mail signed original and 3 additional copies to:

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544