

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Chan, Ashely M.	2. Court or Organization Eastern District of Pennsylvania	3. Date of Report 07/12/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address Robert N.C. Nix Sr. Federal Courthouse 900 Market Street Suite 214 Philadelphia, PA 19107		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	10/22/2012	Hangley Aronchick Segal Pudlin & Schiller 401k Plan - with former law firm, no control
2.		
3.		

FINANCIAL DISCLOSURE REPORT

Page 2 of 14

Name of Person Reporting

Chan, Ashely M.

Date of Report

07/12/2017

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 14

Name of Person Reporting

Chan, Ashely M.

Date of Report

07/12/2017

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	American Airlines AAdvantage	credit card	J
2.	Bank of America	credit card	K
3.	American Advantage	credit card	J
4.	Discover	credit card	J
5.	Target	credit card	J

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

Chan, Ashely M.

Date of Report

07/12/2017

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. PNC Bank		None	J	T					
2. TD Bank		None	J	T					
3. Fidelity 401k (H)									
4. -Spartan US Bond Index	A	Dividend	K	T					
5. -Spartan 500 Index	B	Dividend	L	T					
6. -Fidelity Freedom 2035 Fund	C	Dividend	L	T					
7. -Harbor International	A	Dividend	K	T					
8. Northwestern IRA (H)									
9. -American Century Real Estate Fund	A	Dividend	J	T					
10. -American Century Small Cap Growth (X)		None	J	T					
11. -Capital World Growth & Income Fund	A	Dividend	J	T					
12. -Fidelity Advisor Diversified International	A	Dividend	J	T					
13. -Fidelity Advior New Insights Fund	A	Dividend	J	T					
14. -Fidelity Advisor Strategic Fund	A	Dividend	J	T					
15. -Growth Fund of America.	A	Dividend	J	T					
16. -iShares Trust Russell 2000 Value Index	A	Dividend	J	T					
17. -New World Fund	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 14

Name of Person Reporting

Chan, Ashely M.

Date of Report

07/12/2017

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -PIMCO Commodity Real Return Strategy	A	Dividend	J	T					
19. -Prudential Jennison Natural Resources	A	Dividend	J	T	Buy	06/02/16	J		
20. -SPDR S&P 500 ETF Tr	A	Dividend	J	T					
21. -Vanguard GNMA Fund	A	Dividend	J	T					
22. -Vanguard Mid-Cap ETF	A	Dividend	J	T					
23. -Vanguard Primecap Fund	A	Dividend	J	T					
24. Northwestern Roth IRA (H)									
25. -American Century Diversified Bond	A	Dividend	J	T					
26. -American Century Heritage Fund	A	Dividend	J	T					
27. -American Heritage Strategic Allocation Moderate Fund	A	Dividend	J	T					
28. -Fidelity Advisor New Insights Fund	A	Dividend	J	T					
29. Morgan Stanley IRA (H)									
30. -Bank of America 5.625% 7/1/2020	B	Interest	K	T					
31. -Cisco Systems	A	Dividend	K	T					
32. -Conagra Foods	A	Dividend	J	T					
33. -Covanta Holding Corp	A	Dividend	J	T					
34. -CSX Transportation 9.75% 6/15/2020	B	Interest	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 14

Name of Person Reporting

Chan, Ashely M.

Date of Report

07/12/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -CVS Health Corp	A	Dividend	K	T					
36. -Deere & Co	A	Dividend			Sold	04/20/16	K	A	
37. -Digital Realty Trust	A	Dividend	K	T					
38. -Exxon Mobil	A	Dividend	K	T					
39. -Gilead Science	A	Dividend	J	T	Buy	07/22/16	J		
40. -Goldman Sachs 2.00% 5/21/2019	A	Interest	K	T					
41. -Harley Davidson	A	Dividend	J	T	Sold (part)	11/07/16	J	A	
42. -HCP Inc 6.70% 1/30/2018	B	Interest			Sold	11/30/16	K	A	
43. -Hewlett Packard 4.30% 6/1/2021	B	Interest	K	T					
44. -International Paper	A	Dividend	K	T					
45. -iShares Intl Select Div ETF	A	Dividend	K	T					
46. -iShares JP Morgan EM Bond Fund	B	Dividend	K	T					
47. -Jonesboro AK 3.00% 2/1/2022	A	Interest	K	T					
48. -JP Morgan Chase & Co	A	Dividend	K	T					
49. -Kinder Morgan Inc	A	Dividend	J	T					
50. -Lamb Weston Holdings	A	Dividend	J	T	Buy	11/16/16	J		
51. -Liberty Property 4.75% 10/1/2020	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 14

Name of Person Reporting

Chan, Ashely M.

Date of Report

07/12/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -Merrill Lynch 5.70% 5/2/2017	B	Interest	K	T					
53. -Morgan Stanley 5.50% 7/24/2020	B	Interest	K	T					
54. -Morgan Stanley Bank	A	Interest	K	T					
55. -Newell Brands		None	K	T	Buy	12/14/16	K		
56. -Norfolk Southern 9.75% 6/15/2020	B	Interest	K	T					
57. Oaktree Capital GP LLC UT	A	Dividend	J	T					
58. -Pentair PLC	A	Dividend	J	T					
59. -Pepsico		None	K	T	Buy	11/23/16	K		
60. -Pitney Bowes 5.75% 9/15/2017	B	Interest	K	T					
61. -Potash CP of Saskatchewan Inc	A	Dividend			Sold	07/15/16	J	A	
62. Primerica Inc 4.75% 7/15/2022	A	Interest	K	T					
63. -Quest Diagnostics 4.75% 1/30/2020	B	Interest	K	T					
64. -Rayonier Inc	A	Dividend			Sold	07/20/16	J	A	
65. -Sallie Mae Bank CD 2.15% 10/30/2018	A	Interest	K	T					
66. -Simon Property Group	B	Dividend	K	T					
67. Unilever PLC		None	K	T	Buy	12/21/16	K		
68. -Vanguard FTSE Developed Markets E	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 14

Name of Person Reporting

Chan, Ashely M.

Date of Report

07/12/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. -Veritiv Corp		None	J	T					
70. Virtus Multi Select Short Term Bond T	A	Dividend	J	T					
71. Walt Disney Co Holding		None	K	T	Buy	08/16/16	K		
72. -Western Asset Short Term Bond C1	A	Dividend	J	T					
73. Washington Prime Group	A	Dividend	J	T					
74. -Western Union Co 3.65% 8/22/2018	A	Interest	K	T					
75. Morgan Stanley xxx612 (H)									
76. -Hasbro Inc	A	Dividend	K	T					
77. -Microsoft Corp	A	Dividend	K	T					
78. -Pfizer Inc	A	Dividend	K	T					
79. -Utah County UT 5.125% 12/1/2017	B	Interest	K	T					
80. -Verizon	A	Dividend	J	T					
81. -Morgan Stanley Bank	A	Interest	K	T					
82. Morgan Stanley xxx450 (H)									
83. -Alliance Holdings GP LP	B	Distribution	J	T					
84. -Apple Inc	A	Dividend	K	T					
85. -Bristol Myers Squibb	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 14

Name of Person Reporting

Chan, Ashely M.

Date of Report

07/12/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. -Cardinal Health Inc	A	Dividend	K	T					
87. -Chemours Co	A	Dividend	J	T					
88. -DuPont El DeMours & Co	A	Dividend	J	T					
89. -Energy Transfer Partners LP	A	Distribution	J	T					
90. -Equity Residential	D	Dividend	K	T					
91. -General Electric	A	Dividend	K	T					
92. -Goldman Sachs 5.95% 1/18/2018	B	Dividend	K	T					
93. -H&R Block Inc	A	Dividend	J	T					
94. -Habersham County GA 4.00% 4/1/2019	A	Interest	K	T					
95. -HCP Incorporated	A	Dividend	J	T					
96. -Intel Corp	A	Dividend	K	T					
97. -KKK & Co LLP	A	Distribution			Sold	11/23/16	J	A	
98. -Macquarie Infrastructure Co	B	Dividend	K	T					
99. -McDonalds	A	Dividend	K	T					
100. -Metlife Inc	A	Dividend	K	T					
101. -Microsoft Corp	A	Dividend	K	T					
102. Morgan Stanley Bank		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 14

Name of Person Reporting

Chan, Ashely M.

Date of Report

07/12/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. -Morgan Stanley 5.50% 7/24/2020	B	Interest	K	T					
104. -Morgan Stanley 5.75% 1/25/2021	B	Interest	K	T					
105. -New York State Thruway Auth 5.00% 3/15/2025	B	Interest	K	T					
106. -NuStar Energy LP	B	Distribution	K	T					
107. -Pennsylvania State Genl Oblig 5.00% 1/15/2022	B	Interest	K	T					
108. -Pfizer Inc	A	Dividend	K	T					
109. -Quality Care Properties		None	J	T	Spinoff (from line 95)	11/03/16	J		
110. -Royal Dutch Shell PLC	A	Dividend	K	T					
111. -Sarasota County FL Sch Brd 5.00% 7/1/2021	B	Interest	K	T					
112. -Teco Energy	A	Dividend			Sold	07/01/16	J	D	
113. -Tri-County Metro Trans Dist of Oregon 3.00% 11/1/2019	A	Interest	K	T					
114. -University of Cincinnati Gen Rcpts 4.00% 6/1/2025	A	Interest	K	T					
115. -Wal Mart Stores Inc	A	Dividend			Sold	07/18/16	K	A	
116. -Walgreens Boots Alliance Inc	A	Dividend	K	T					
117. -Washington State Genl Oblig 5.00% 7/1/2020	B	Interest	K	T					
118. -Washoe County NV Genl Oblig 3.00% 3/1/2023	A	Interest	K	T					
119. -Washoe County NV Genl Oblig 3/1/2024	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 14

Name of Person Reporting

Chan, Ashely M.

Date of Report

07/12/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -Wellpoint Inc 3.30% 1/15/2023	A	Interest	K	T					
121. Morgan Stanley xxx082 (H)									
122. -Amex Centurion 2.10% 9/26/2018	A	Interest	K	T					
123. -Apple Inc	A	Dividend	K	T					
124. -AT&T Inc	B	Dividend	K	T					
125. -Buckeye Partners	B	Distribution	K	T					
126. -CA Inc 5.375% 12/1/2019	B	Interest	K	T					
127. Chemours Co	A	Dividend	J	T					
128. -Clark County NV Sch Dist 3.50% 6/15/2024	A	Interest	K	T					
129. CVS Health Corp	A	Dividend	K	T	Buy	07/01/16	K		
130. -Digital Realty Trust LP 5.25% 3/15/2021	B	Interest	K	T					
131. Discover Financial Services	A	Dividend	K	T					
132. Dow Chemical Co	A	Dividend	K	T					
133. -General Electric Cap Corp 5.30% 2/11/2021	B	Interest	K	T					
134. -IPS Multi Sch Bldg Corp 4.50% 7/15/2024	A	Interest			Sold	01/15/16	K	A	
135. -iShares JP Morgan Em Bond FUND	B	Dividend	K	T					
136. -Kansas State Dev Fin Auth 5.00% 12/1/2019	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 14

Name of Person Reporting

Chan, Ashely M.

Date of Report

07/12/2017

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -Macy's	A	Dividend	K	T	Buy	04/04/16	K		
138. -McDonalds Corp	A	Dividend	K	T					
139. -Metlife Inc	A	Dividend	J	T					
140. Microsoft Corp	A	Dividend	K	T					
141. -Morgan Stanley Bank	A	Interest	K	T					
142. -New York State Mtg Agy Homeowner 3.619% 4/1/2023	A	Interest	K	T					
143. -Oaktee Capital GP LLC	A	Dividend	J	T					
144. Pentair PLC	A	Dividend	K	T					
145. -Pfizer		None	K	T	Buy	08/30/16	K		
146. -San Antonio TX Pub Facs 3.00% 9/15/2027	A	Interest	K	T					
147. -Tanger Factory Outlet Centers	A	Dividend	K	T					
148. -Thomson Reuters Corp	A	Dividend	K	T					
149. -Truckee Meadows NV Wtr Auth 4.25% 7/1/2022	B	Interest	K	T					
150. -United Technologies Corp	A	Dividend	K	T					
151. Walt Disney Co Holding	A	Dividend	K	T	Buy	02/12/16	K		
152. Welltower Inc	A	Dividend			Sold	06/10/16	K	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting Chan, Ashely M.	Date of Report 07/12/2017
--	---

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting	Date of Report
Chan, Ashely M.	07/12/2017

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Ashely M. Chan**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544