

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Walker, Mark E.	2. Court or Organization United States District Court, N. D. Fla.	3. Date of Report 05/08/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 111 N. Adams Street Tallahassee, FL 32301		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 11

Name of Person Reporting

Walker, Mark E.

Date of Report

05/08/2018

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. 2017

Holland & Knight - salary

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 3 of 11

Name of Person Reporting

Walker, Mark E.

Date of Report

05/08/2018

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 11

Name of Person Reporting

Walker, Mark E.

Date of Report

05/08/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Morgan Stanley Active Cash Asset Account	A	Interest	K	T					
2. Bank of America Bank Accounts	A	Interest	N	T					
3. American Commerce Bank Accounts	A	Interest	M	T					
4. Holland & Knight - Capital Account		None	N	T					
5. SPDR S&P 500 ETF Trust (SPY)	A	Dividend	K	T					
6. Morgan Stanley Cash Account	A	Interest	J	T					
7. SPDR S&P 500 ETF Trust (SPY)	A	Dividend	K	T					
8. Morgan Stanley Cash Account	A	Interest	J	T					
9. The Walt Disney Company	A	Dividend	J	T					
10. 529 College Savings Plan #1 (American 529 US Govt Mmkt A) (AAFFXX)	A	Dividend	N	T					
11. 529 College Savins Plan #1 (American WA Mutual 529A) (CWMAX)	B	Dividend	K	T	Buy	09/05/17	K		
12. 529 College Savings Plan #2 (American 529 US Govt Mmkt A) (AAFFXX)	A	Dividend	N	T					
13. 529 College Savins Plan #2 (American WA Mutual 529A) (CWMAX)	B	Dividend	K	T	Buy	09/05/17	K		
14. Morgan Stanley Retirement Account #1 (Listed Individually below)									
15. Morgan Stanley Bank Cash Account (Retirement Account #1)	A	Interest	J	T					
16. IShares MSCI EAFE ETF (EFA) (Retirement Account #1)		None			Sold	02/27/17	J		
17. IShares Russell 3000 ETF (IWV) (Retirement Account #1)	A	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	J = \$15,000 or less (See Columns C1 and D3)	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000 (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 5 of 11

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18. SPDR DJIA Trust (DIA) (Retirement Account #1)	A	Dividend	K	T	Buy (add'l)	03/21/17	J		
19. SPDR S&P 500 ETF Trust (SPY) (Ret. Acct #1)	A	Dividend	K	T	Buy (add'l)	03/21/17	J		
20. Vanguard Mid-Cap ETF Index (VO) (Retirement Account #1)	A	Dividend	J	T	Buy (add'l)	03/21/17	J		
21. Vanguard Small Cap ETF (VB) (Retirement Account #1)	A	Dividend	J	T	Buy (add'l)	03/21/17	J		
22. iShares S&P 500 Val ETF (IVE) (Retirement Account #1)	A	Dividend	J	T	Buy (add'l)	03/21/17	J		
23. Vanguard FTSE Developed Mkts E (VEA) (Retirement Account #1)	A	Dividend	K	T	Buy	02/27/17	J		
24.					Buy (add'l)	03/21/17	J		
25. Morgan Stanley Retirement Account #2 (Listed Individually below)									
26. Morgan Stanley Bank Cash Account (Retirement Account #2)	A	Interest	J	T					
27. iShares MSCI EAFE ETF (EFA) (Retirement Account #2)		None			Sold	02/27/17	K		
28. iShares Russell 3000 ETF (IWV) (Retirement Account #2)	A	Dividend	K	T					
29. SPDR DJIA Trust (DIA) (Retirement Account #2)	A	Dividend	K	T					
30. SPDR S&P 500 EFT Trust (SPY) (Retirement Account #2)	A	Dividend	K	T					
31. Vanguard Mid-Cap ETF Index (VO) (Retirement Account #2)	A	Dividend	J	T					
32. Vanguard Small Cap ETF (VB) (Retirement Account #2)	A	Dividend	J	T					
33. iShares S&P 500 Val ETF (IVE) (Retirement Account #2)	A	Dividend	J	T					
34. Vanguard FTSE Developed Mkts E (VEA) (Retirement Account #2)	A	Dividend	K	T	Buy	02/27/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 6 of 11

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35. Morgan Stanley Retirement Account #3 (Listed Individually below)									
36. Morgan Stanley Bank Cash Account (Retirement Account #3)	A	Interest	J	T					
37. IShares MSCI EAFE ETF (EFA) (Retirement Account #3)		None			Sold	02/27/17	K		
38. IShares Russell 3000 ETF (IWV) (Retirement Account #3)	A	Dividend	K	T					
39. SPDR DJIA Trust (DIA) (Retirement Account #3)	A	Dividend	K	T					
40. SPDR S&P 500 EFT Trust (SPY) (Retirement Account #3)	A	Dividend	K	T	Buy (add'l)	03/21/17	J		
41. Vanguard Mid-Cap ETF Index (VO) (Retirement Account #3)	A	Dividend	J	T	Buy (add'l)	03/21/17	J		
42. Vanguard Small Cap ETF (VB) (Retirement Account #3)	A	Dividend	J	T	Buy (add'l)	03/21/17	J		
43. IShares S&P 500 Val ETF (IVE) (Retirement Account #3)	A	Dividend	J	T	Buy (add'l)	03/21/17	J		
44. Vanguard FTSE Developed Mkts E (VEA) (Retirement Account #3)	A	Dividend	K	T	Buy	02/27/17	K		
45.					Buy (add'l)	03/21/17	J		
46. Fidelity Retirement Account #4 (Listed Individually below)									
47. FID Contrafund K (Retirement Account #4)	F	Dividend	O	T	Buy (add'l)	01/31/17	J		
48.					Buy (add'l)	05/15/17	J		
49. GS Midcap Value Inst (Retirement Account #4)	A	Dividend			Buy (add'l)	01/31/17	J		
50.					Sold	04/13/17	N		
51. Alzgi Nfj Smpcvl Is (Retirement Account #4)	E	Dividend	M	T	Buy (add'l)	01/31/17	J		

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FINANCIAL DISCLOSURE REPORT

Page 7 of 11

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52.					Buy (add'l)	05/15/17	J		
53. Dodge & Cox Intl Stk (Retirement Account #4)	C	Dividend	M	T	Buy (add'l)	01/31/17	J		
54.					Buy (add'l)	05/15/17	J		
55. Fmmt Retire Gov II (Retirement Acct#4)	A	Dividend			Sold	09/22/17	J		
56. TA Mid Cap VL Opp R6 (Retirement Acct #4)	E	Dividend	N	T	Buy	04/13/17	N		
57.					Buy (add'l)	05/15/17	J		
58. T. Rowe Price Investment Account (Listed Individually Below)									
59. T. Rowe Price Equity Index 500	C	Dividend	M	T					
60. T. Rowe Price Retirement 2035	D	Dividend	M	T					
61. Holland & Knight Defined Cash Balance Plan	D	Interest	L	T	Buy (add'l)	01/01/17	K		
62. Florida Prepaid College Plan #2		None	J	T					
63. Morgan Stanley (Investment Account #1 - Listed Individually below)									
64. Morgan Stanley Bank Cash Account (Investment Account #1)	A	Interest	K	T					
65. IShares Iboxx S H/Y Cor BD ETF (HYG) (Investment Account #1)	A	Dividend			Sold	04/12/17	J	A	
66. IShares S&P 500 Grwth ETF (IVW) (Investment Account #1)	A	Dividend	L	T					
67. IShares S&P 500 VAL ETF (IVE) (Investment Account #1)	B	Dividend	L	T					
68. Vanguard REIT ETF (VNQ) (Investment Account #1)		None			Sold	01/13/17	J	A	

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FINANCIAL DISCLOSURE REPORT

Page 8 of 11

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69. Vanguard Total Bond Market (BND) (Investment Account #1)	A	Dividend			Sold (part)	01/13/17	J		
70.					Sold	11/08/17	J	A	
71. Eaton Vance Glb Mcro ABS Reti (EIGMX) (Investment Account #1)	A	Dividend			Sold	06/14/17	J	A	
72. First Trust NASDAQ ABF CBIF (QABA) (Investment Account #1)	A	Dividend	J	T					
73. iShares Interm Credit BD ETF (CIU) (Investment Account #1)	A	Dividend			Sold (part)	01/13/17	J		
74.					Sold	11/08/17	J	A	
75. iShares S&P Midcap 400 Index (IJH) (Investment Account #1)	A	Dividend	J	T					
76. iShares S&P US PFD Stk Idx Fd (PFF) (Investment Account #1)	A	Dividend			Buy (add'l)	01/13/17	J		
77.					Sold	06/14/17	K	A	
78. iShares Silver Shares (SLV) (Investment Account #1)		None	J	T					
79. iShares SP Smallcap 600 Index (IJR) (Investment Account #1)	A	Dividend	J	T	Sold (part)	04/03/17	J	A	
80. Vanguard FTSE Developed Mkts E (VEA) (Investment Account #1)	A	Dividend	K	T	Buy (add'l)	06/14/17	J		
81. SPDR S&P 500 ETF Trust (SPY) (Investment Account #1)	A	Dividend	K	T	Buy	04/12/17	J		
82. Alliance Bernstein Income Adv (ACGYX) (Investment Account #1)	A	Dividend	J	T	Buy	11/08/17	J		
83. Allianzgi Structured Return A (AZIAX) (Investment Account #1)	A	Dividend	J	T	Buy	06/14/17	J		
84.					Sold (part)	12/28/17	J		
85. E V Global Marco ABS Ret Adv I (EGRIX) (Investment Account #1)	A	Dividend	J	T	Buy	06/14/17	J		

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FINANCIAL DISCLOSURE REPORT

Page 9 of 11

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86. Pacific Core Income Adv (PLIDX) (Investment Account #1)	A	Dividend	J	T	Buy	11/08/17	J		
87. Western Asset Core Plus BD I (WACPX) (Investment Account #1)	A	Dividend	J	T	Buy	11/08/17	J		
88. Putnam Short Duration Income Y (PSDYX) (Investment Account #1)	A	Dividend			Buy	06/14/17	K		
89.					Sold	12/19/17	K		
90. iShares S&P Sml-Cap 600 V ETF (IJS) (Investment Account #1)	A	Dividend			Buy	01/13/17	J		
91.					Sold	04/03/17	J		

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FINANCIAL DISCLOSURE REPORT

Page 10 of 11

Name of Person Reporting

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05/08/2018

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 11 of 11

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mark E. Walker

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544