

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jackson, Amy B.	2. Court or Organization United States District Court for the District of Columbia	3. Date of Report 05/16/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address United States District Court for the District of Columbia 300 Constitution Avenue, N.W. Washington, D.C. 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1. New York Intellectual
Property Law Association

March 27, 2015

New York, NY

dinner honoring federal
judiciaryovernight lodging, dinner, and travel
to and from Washington, DC and New
York, NY

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Capital One	A	Interest	J	T					
2. TD Bank Savings Account	A	Interest	J	T					
3. CD Captial One, 13 month - #1	A	Interest	J	T					
4. DC College Savings Plan 17+		None	K	T					
5. DC College Savings Plan 17+		None	J	T					
6. State of Israel Bonds	A	Interest	J	T					
7. Wells Fargo bank account	A	Interest	M	T					
8. SCHAWB INVESTMENTS:									
9. Schwab Money Market Fund	A	Interest	M	T					
10. ABEMX	A	Dividend	K	T	Buy	04/09/15	K		
11. AEDYX	B	Dividend	L	T	Buy (add'l)	05/06/15	J		
12.					Buy (add'l)	08/17/15	J		
13. BPIRX	B	Distribution	L	T	Buy (add'l)	05/29/15	J		
14.					Buy (add'l)	08/17/15	K		
15.					Buy (add'l)	12/28/15	L		
16. CWGCX	A	Dividend			Sold	04/09/15	K	D	
17. FNICX	A	Distribution			Sold	04/09/15	L	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. FPCIZ	A	Dividend	K	T	Buy (add'l)	08/17/15	K		
19.					Sold (part)	12/28/15	K		
20. GLRIX	A	Dividend	K	T	Buy (add'l)	12/28/15	K		
21. HIEMX	A	Dividend	K	T					
22. ISTIX	B	Distribution	L	T	Buy (add'l)	04/09/15	K		
23. LLDYX	B	Dividend	K	T	Buy (add'l)	05/06/15	K		
24. MDLOX	A	Dividend			Sold	12/28/15	K	A	
25. MICSX	B	Dividend	L	T	Buy (add'l)	04/09/15	K		
26. MWCIX	A	Dividend	K	T					
27. ODVIX	A	Dividend	K	T	Buy (add'l)	07/16/15	K		
28. SGHIX	A	Dividend	L	T	Buy (add'l)	04/09/15	K		
29. TEEIZ	B	Dividend	K	T	Buy	04/09/15	K		
30.					Buy (add'l)	08/17/15	J		
31.					Sold (part)	12/28/15	J		
32. VDIGX	B	Dividend	M	T	Buy (add'l)	04/09/15	K		
33.					Buy (add'l)	09/03/15	K		
34. VIG	B	Dividend			Sold	12/28/15	L	E	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. VO	A	Dividend	J	T	Buy	09/04/15	J		
36. VSCSX	A	Dividend	K	T					
37.									
38. VTI	B	Dividend	M	T	Buy	04/09/15	L		
39.					Buy (add'l)	05/27/15	K		
40.					Buy (add'l)	08/17/15	J		
41.					Buy (add'l)	08/26/15	L		
42. WABIX	A	Dividend	K	T					
43. WHGIX	A	Dividend	K	T	Buy (add'l)	12/28/15	K		
44. 76116EFPO (previously reported as RFC17A)		None	K	T					
45. HLMEX	A	Dividend	K	T	Buy	08/17/15	K		
46.					Buy (add'l)	09/03/15	J		
47. IEV		None	J	T	Buy	12/28/15	J		
48. ECGIX		None			Sold	04/09/15	K	A	
49. ECHSX		None			Sold	05/27/15	J	C	
50. FAVCX		None			Sold	04/09/15	J	C	
51. FBTCX		None			Sold	05/27/15	K	E	

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52. FERCX		None			Sold	04/09/15	K	C	
53. HWLAX		None			Sold	04/09/15	J	B	
54. LGVAX		None			Sold	04/09/15	K	D	
55. MCFGX		None			Sold	04/09/15	J	A	
56. MDFGX		None			Sold	04/09/15	K	A	
57. MFLDX		None			Sold	12/28/15	K	A	
58. OEGCX		None			Sold	04/09/15	K	D	
59. YACKX		None			Sold	08/26/15	L	D	
60. MERRILL LYNCH INVESTMENT ACCOUNT:									
61. ML Bank Dep Prog/IAXX - FIA Card SVS NA RASP MONEY MKT	A	Interest	O	T					
62. Cecil Cnty MD	A	Interest	K	T					
63. ABALX	A	Dividend	K	T					
64. AGTHX	A	Dividend	K	T					
65. LGVAX	A	Dividend	J	T	Sold (part)	12/24/15	M		
66. ETHSX		None	J	T	Sold (part)	05/21/15	J		
67. SRVEX	A	Dividend	K	T	Sold (part)	03/25/15	K		
68. MCLOX	A	Dividend	K	T	Sold (part)	03/25/15	J		

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69.					Sold (part)	04/16/15	J	A	
70. MDLOX	C	Dividend			Sold (part)	03/25/15	K		
71.					Sold	12/24/15	N		
72. CVTRX (X)	A	Dividend			Sold	07/16/15	K		
73. BRECX		None			Sold	03/30/15	J		
74. FNICX (X)		None			Sold	05/21/15	J		
75. FNMA * (X)	A	Interest	J	T					
76. Sevier Cnty * (X)	B	Interest	L	T					
77. BRKB * (X)		None	K	T					
78. FBTAX * (X)		None	K	T					
79. NQI * (X)	A	Dividend	J	T					
80. NPM * (X)	A	Dividend	J	T					
81. SGOVX ** (X)	A	Dividend	L	T					
82. NSTAX ** (X)	A	Dividend	K	T					
83. ETGIX ** (X)		None	K	T					
84. MERRILL LYNCH INHERITED IRA:									
85. ML Bank Deposit - FIA Card	A	Interest	K	T					

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86. Goldman Sachs Group	B	Interest	K	T					
87. ABALX	A	Dividend	L	T					
88. AGTHX	A	Dividend	M	T					
89. MDLOX	B	Dividend	K	T					
90. CVTRX	B	Dividend	K	T					
91. LGVAX	A	Dividend	K	T					
92. ETHSX		None	L	T					
93. SGOVX	A	Dividend	K	T	Sold (part)	12/11/15	J		
94. SRVEX	A	Dividend	L	T					
95. FABLX	A	Dividend	K	T					
96. OEGAX		None	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Concerning VII. Investments and Trusts:

Line 2: The Capital One Young Savers Account listed on line 2 of the 2014 FRD was closed and the funds were moved to TB Bank in 2015 and listed on line 2 of this report.

Line 27: ODVIX replaced ODVYX, which was listed on line 17 of the 2014 FRD, as the result of a even dollar exchange to a lower expense share class of the asset that occurred in 2015.

Line 44: This asset was transferred from one firm to another in January 2015, and the firm that is managing it now refers to it as 76116EFPO instead of RFC17A.

Lines 75-80: *The assets on these lines were transferred to me from my mother's estate on 10/19/15 as part of the wrapping up of her estate.

Lines 81-83: **The assets on these lines were transferred to me from a family trust on 7/10/15 as part of the wrapping up of my mother's estate.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544