

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) van Meerveld, Janis	2. Court or Organization United States District Court Eastern District of Louisiana	3. Date of Report 11/14/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Full Time Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address Hale Boggs Building, Room B345 500 Poydras Street New Orleans, La 70130		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Board Member	Boys Hope Girls Hope of New Orleans
2.	Board Member	Susan G. Komen, New Orleans Affiliate
3.	Board Memeber	Federal Bar Association
4.	Executor	Family Estate
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2017

Adams and Reese LLP

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Brokerage #1 (H)									
2. Fidelity Cash Fund (FCASH)	A	Interest	J	T					
3. Fidelity Advisor New Insights CL I (FINSX)	A	Dividend	M	T					
4.	D	Distribution							
5. Fidelity Emerging Markets Index Premium (FPMAX)	A	Dividend	K	T	Buy (add'l)	02/17/17	J		
6.	A	Distribution							
7. American Growth Fund of America CL F3 (GAFFX)	A	Dividend	M	T					
8.	D	Distribution							
9. Hartford GL Capital Appreciation CL Y (HCTYX)	B	Dividend	M	T					
10.	A	Distribution							
11. Vanguard Limited Term Tax Exempt Admiral (VMLUX)	A	Dividend	K	T					
12. Vanguard Dividend Appreciation (VIG)	C	Dividend	M	T					
13. Vanguard All World Ex-US (VEU)	B	Dividend	K	T					
14. Vanguard Mid-Cap Value Index (VOE)	A	Dividend	J	T					
15. Vanguard Small-Cap Value (VBR)	A	Dividend	J	T					
16. IRA #1 (H)									
17. Fidelity Government Cash Reserves (FDRXX)	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,001 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Fidelity Total Stock Market Index Premium CL (FSTVX)	A	Dividend	K	T					
19.	A	Distribution							
20. Vanguard All World Ex-US (VEU)	A	Dividend	J	T					
21. Brokerage #2 (H)									
22. Fidelity Cash Fund (FCASH)	A	Interest	J	T					
23. Fidelity Emerging Markets Index Premium (FPMAX)	A	Dividend	L	T	Buy (add'l)	02/17/17	J		
24.	A	Distribution			Buy (add'l)	05/11/17	J		
25.					Buy (add'l)	08/25/17	J		
26.					Buy (add'l)	12/26/17	J		
27. American Capital World Growth & Income CL F3 (FWGIX)	C	Dividend	M	T					
28.	D	Distribution							
29. American Growth Fund of America CL F3 (GAFFX)	B	Dividend	M	T					
30.	D	Distribution							
31. Vanguard Limited Term Tax Exempt Admiral (VMLUX)	A	Dividend	K	T					
32. Vanguard Dividend Appreciation (VIG)	C	Dividend	M	T					
33. Vanguard High Dividend Yield (VYM)	C	Dividend	M	T					
34. Vanguard Total World (VT)	C	Dividend	M	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000	R = Cost (Real Estate Only)	P4 = More than \$50,000,000	S = Assessment	T = Cash Market
(See Column C2)	Q = Appraisal	V = Other	W = Estimated		
	U = Book Value				

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35. Vanguard Mid-Cap Value Index (VOE)	A	Dividend	K	T					
36. Vanguard Small-Cap Value (VBR)	A	Dividend	K	T					
37. American Funds The Income Fund of America F3 (FIFAX)	C	Dividend	M	T					
38.	C	Distribution							
39. IRA #2 (H)									
40. Fidelity Government Cash Reserves (FDRXX)	A	Interest	J	T					
41. Fidelity Advisor New Insights C1 I (FINSX)	A	Dividend	L	T					
42.	D	Distribution							
43. Fidelity Emerging Markets Index Premium (FPMAX)	A	Dividend	L	T	Buy (add'l)	02/17/17	J		
44.	A	Distribution			Buy (add'l)	05/11/17	K		
45.					Buy (add'l)	12/26/17	J		
46. American Growth Fund of America C1 F3 (GAFFX)	B	Dividend	M	T	Sold (part)	05/11/17	K		
47.	D	Distribution							
48. American New Perspective C1 F3 (FNPFEX)	A	Dividend	M	T					
49.	D	Distribution							
50. Vanguard 500 Index Admiral (VFIAX)	C	Dividend	M	T					
51. Vanguard Dividend Appreciation (VIG)	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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52. Vanguard All World Ex-US (VEU)	B	Dividend	K	T					
53. Vanguard Mid-Cap Value Index (VOE)	A	Dividend	K	T					
54. Vanguard Small-Cap Value (VBR)	A	Dividend	K	T					
55. Brokerage #3 (H)									
56. Fidelity Cash Fund (FCASH)	A	Interest	J	T					
57. iShares Core S&P Total US Stock (ITOT)	A	Dividend	K	T	Buy (add'l)	02/17/17	J		
58.					Buy (add'l)	05/11/17	J		
59.					Buy (add'l)	08/04/17	K		
60. Vanguard All World Ex-US (VEU)	A	Dividend	J	T					
61. Fidelity Emerging Markets Index Premium (FPMAX)	A	Dividend	J	T	Buy	08/04/17	J		
62.	A	Distribution							
63. Variable Annuity #1 (H)									
64. Fidelity Life PRA Index 500		None	M	T	Sold (part)	11/27/17	J		
65. Fidelity Life PRA Investment Grade Bond		None	K	T	Sold (part)	11/27/17	J		
66. Fidelity Life PRA Overseas		None	K	T	Buy (add'l)	11/27/17	J		
67. Fidelity Life PRA High Income		None	J	T	Buy	11/27/17	J		
68. Variable Annuity #2 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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69. Nationwide Destination B2 American NVIT Growth & Income		None	K	T					
70. Nationwide Destination B2 American NVIT Asset Allocation		None	K	T					
71. Nationwide Destination B2 American NVIT Bond		None	K	T					
72. Variable Annuity #3 (H)									
73. Nationwide Destination B2 American NVIT Growth & Income		None	M	T					
74. Nationwide Destination B2 American NVIT Asset Allocation		None	M	T					
75. Nationwide Destination B2 American NVIT Bond		None	M	T					
76. Bank Account #1 (H)									
77. Regions Bank	A	Interest	N	T					
78. Bank Account #2 (H)									
79. ASI Federal Credit Union	A	Interest	N	T					
80. 401k #1 (H)									
81. Vanguard Institutional Index I (VINIX)	D	Dividend	N	T					
82. Dodge & Cox Stock (DODGX)	C	Dividend	M	T					
83.	D	Distribution							
84. American Growth Fund of America R6 (RGAGX)	B	Dividend	M	T					
85.	D	Distribution							

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86. Harbor International Institutional (HAINX)	C	Dividend	M	T					
87.	D	Distribution							
88. 401k #2 (H)									
89. Vanguard Institutional Index I (VINIX)	E	Dividend	P1	T	Buy (add'l)	01/16/17	J		
90.					Buy (add'l)	02/13/17	J		
91.					Buy (add'l)	03/15/17	J		
92.					Buy (add'l)	04/17/17	J		
93.					Buy (add'l)	05/15/17	J		
94.					Buy (add'l)	06/15/17	J		
95.					Buy (add'l)	07/14/17	J		
96.					Buy (add'l)	08/15/17	J		
97.					Buy (add'l)	09/15/17	J		
98.					Buy (add'l)	10/16/17	J		
99.					Buy (add'l)	11/15/17	J		
100.					Buy (add'l)	12/15/17	J		
101. Dodge & Cox Stock (DODGX)	D	Dividend	N	T	Buy (add'l)	01/16/17	J		
102.	E	Distribution			Buy (add'l)	02/13/17	J		

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103.					Buy (add'l)	03/15/17	J		
104.					Buy (add'l)	04/17/17	J		
105.					Buy (add'l)	05/15/17	J		
106.					Buy (add'l)	06/15/17	J		
107.					Buy (add'l)	07/14/17	J		
108.					Buy (add'l)	08/15/17	J		
109.					Buy (add'l)	09/15/17	J		
110.					Buy (add'l)	10/16/17	J		
111.					Buy (add'l)	11/15/17	J		
112.					Buy (add'l)	12/15/17	J		
113. American Funds Growth Fund of America (RGAGX)	C	Dividend	N	T	Buy (add'l)	01/16/17	J		
114.	E	Distribution			Buy (add'l)	02/13/17	J		
115.					Buy (add'l)	03/15/17	J		
116.					Buy (add'l)	04/17/17	J		
117.					Buy (add'l)	05/15/17	J		
118.					Buy (add'l)	06/15/17	J		
119.					Buy (add'l)	07/14/17	J		

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120.					Buy (add'l)	08/15/17	J		
121.					Buy (add'l)	09/15/17	J		
122.					Buy (add'l)	10/16/17	J		
123.					Buy (add'l)	11/15/17	J		
124.					Buy (add'l)	12/15/17	J		
125. Harbor International Institutional (HAINX)	D	Dividend	N	T	Buy (add'l)	01/16/17	J		
126.	E	Distribution			Buy (add'l)	02/13/17	J		
127.					Buy (add'l)	03/15/17	J		
128.					Buy (add'l)	04/17/17	J		
129.					Buy (add'l)	05/15/17	J		
130.					Buy (add'l)	06/15/17	J		
131.					Buy (add'l)	07/14/17	J		
132.					Buy (add'l)	08/15/17	J		
133.					Buy (add'l)	09/15/17	J		
134.					Buy (add'l)	10/16/17	J		
135.					Buy (add'l)	11/15/17	J		
136.					Buy (add'l)	12/15/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- Income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Brokerage Account #4 (H)					Open	01/03/17			
138. Fidelity Government Cash Reserves (FDRXX)	A	Interest	J	T	Buy	01/03/17	J		
139. iShares Core S&P Total US Stock Market (ITOT)	A	Dividend	J	T	Buy	01/03/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. In Brokerage Account #1, holding GFFFX was converted to GAFFX via a non-taxable share class conversion on 05/23/2017. GAFFX does not represent the purchase of a new security.
2. In Brokerage Account #2, holding GFFFX was converted to GAFFX via a non-taxable share class conversion on 05/23/2017. GAFFX does not represent the purchase of a new security.
3. In Brokerage Account #2, holding AMEFX was converted to FIFAX via a non-taxable share class conversion on 05/23/2017. FIFAX does not represent the purchase of a new security.
4. In Brokerage Account #2, holding WGIFX was converted to FWGIX via a non-taxable share class conversion on 05/23/2017. FWGIX does not represent the purchase of a new security.
5. In IRA #2, holding GFFFX was converted to GAFFX via a non-taxable share class conversion on 05/23/2017. GAFFX does not represent the purchase of a new security.
6. In IRA #2, holding ANWFX was converted to FNPFX via a non-taxable share class conversion on 05/23/2017. FNPFX does not represent the purchase of a new security.
7. No assets are reportable relative to the position of executor listed in Part I.
8. Brokerage Account #4 is a new account opened in 2017 thus was not included on previous reports.
9. Cash previously listed on line 138 for Brokerage account #4 has been updated to reflect the appropriate money market mutual fund holding. This is a new investment in a new account opened in 2017 thus was not included on previous reports.
10. "United States District Court Salary" listed on the previous report has been removed from the amended report because it is not required to be disclosed.
11. "Regions Bank" and "ASI Federal Credit Union" accounts which were previously listed on the 2016 report are on the 2017 report in Part VII listed on lines 76 and 78.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Janis van Meerveld**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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