AO 10
Rev. 1/2014

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2013

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Shea-Stonum, Marilyn E.	U.S. Bankruptcy Court	05/15/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Bankruptcy Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2013 **to** 12/31/2013
7. Chambers or Office Address		
2 South Main Street-Rm. 240 Akron, Ohio 44308		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Upon [redacted] death, Trustee of resulting trust of [redacted] trust	[redacted] Irrevocable Trust
2.	Trustee	[redacted] Educational Trust
3.	Trustee	[redacted] Irrevocalbe Trust
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2013	Jones Day Retirement Fund
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2013	$301 monthly retirement payments Jones Day	$3,612.00
2.	2013	$1122 SSI monthly payment since July 2013	$6,732.00
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2013	Salary, Case Western Reserve University
2.	July 2013	Monthly SSI payment
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	National Conference of Bankruptcy Judges	October 2013	Atlanta, GA	member benefit	2 nights lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Shea-Stonum, Marilyn E.	05/15/2014

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Dodge & Cox Stock Fund	C	Int./Div.			Sold	12/09/13	M		401K - no taxable gain
2. Jones Day 2010 Fund (X)	F	Int./Div.			Sold	12/09/13	P1		401K - no taxable gain
3. Jones Day Brandywine Fund	F	Int./Div.			Sold	12/09/13	O		401K - no taxable gain
4. American Funds EuroPacific Growth (X)	B	Int./Div.	M	T	Buy	12/16/13	M		
5. American Funds New World (X)	B	Int./Div.	L	T	Buy	12/16/13	L		
6. Dreyfus Emerging Markets (X)	B	Int./Div.	L	T	Buy	12/16/13	L		
7. Thornburg International Value (X)	B	Int./Div.	M	T	Buy	12/16/13	M		
8. Harbor Capital Appreciation (X)	A	Int./Div.	M	T	Buy	12/30/13	M		
9. Oakmark Fund (X)	A	Int./Div.	M	T	Buy	12/30/13	M		
10. Schwab S&P 500 Select (X)	B	Int./Div.	L	T	Buy	12/30/13	L		
11. Artisan Mid Cap (X)	A	Int./Div.	K	T	Buy	12/30/13	K		
12. Artisan Mid Cap Value (X)	A	Int./Div.	K	T	Buy	12/30/13	K		
13. Artisan Small Cap Value (X)	A	Int./Div.	K	T	Buy	12/16/13	K		
14. Templeton Global Bond (X)	B	Int./Div.	L	T	Buy	12/16/13	L		
15. PIMCO Total Return (X)	A	Int./Div.	M	T	Buy	12/16/13	M		
16. Westcore Plus Bond (X)	C	Int./Div.	M	T	Buy	12/16/13	M		
17. Goldman Sachs Strategic Income (X)	A	Int./Div.	L	T	Buy	12/16/13	L		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. FPA New Income (X)	C	Int./Div.	M	T	Buy	12/16/13	M		
19. Pimco All Asset (X)	A	Int./Div.	M	T	Buy	12/16/13	M		
20. Mainstay Marketfield (X)	A	Int./Div.	L	T	Buy	12/16/13	L		
21. Freeport-McMoRan (X)	A	Dividend	J	T	Buy	12/16/13	J		
22. Danaher Corp (X)	A	Dividend	K	T	Buy	12/16/13	K		
23. Stericycle (X)	A	Dividend	K	T	Buy	12/16/13	K		
24. Verizon Communications (X)	B	Dividend	K	T	Buy	12/16/13	K		
25. Harman International Industries (X)	A	Dividend	K	T	Buy	12/16/13	K		
26. Scripps Networks (X)	A	Dividend	K	T	Buy	12/16/13	K		
27. CVS Caremark Corp (X)	A	Dividend	K	T	Buy	12/16/13	K		
28. Proctor & Gamble (X)	A	Dividend	K	T	Buy	12/16/13	K		
29. Travelers Companies (X)	A	Dividend	K	T	Buy	12/16/13	K		
30. Celgene Corporation (X)	A	Dividend	K	T	Buy	12/16/13	K		
31. Cerner Corporation (X)	A	Dividend	K	T	Buy	12/16/13	K		
32. McKesson Corp (X)	A	Dividend	K	T	Buy	12/16/13	K		
33. Mylan Inc. (X)	A	Dividend	K	T	Buy	12/16/13	K		
34. Novartis AG ADR (X)	A	Dividend	K	T	Buy	12/16/13	K		

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35. Thermo Fisher Scientific Inc. (X)	A	Dividend	K	T	Buy	12/16/13	K		
36. Accenture Ltd. (X)	A	Dividend	K	T	Buy	12/16/13	K		
37. ANSYS Inc. (X)	A	Dividend	K	T	Buy	12/16/13	K		
38. EMC Corp Mass (X)	A	Dividend	K	T	Buy	12/16/13	K		
39. Fiserv Inc. (X)	A	Dividend	K	T	Buy	12/16/13	K		
40. Google Inc. (X)	A	Dividend	K	T	Buy	12/16/13	K		
41. Intel Corporation (X)	A	Dividend	K	T	Buy	12/16/13	K		
42. International Business Machines (X)	A	Dividend	K	T	Buy	12/16/13	K		
43. Microsoft Corporation (X)	A	Dividend	K	T	Buy	12/16/13	K		
44. Public Enterprise Group (X)	A	Dividend	K	T	Buy	12/16/13	K		
45. American Funds AMCAP Fund - [redacted] IRA	C	Int./Div.	L	T					
46. American Funds American Mutual - [redacted] IRA	C	Int./Div.	M	T					
47. Berkshire Hathaway Inc. [redacted]		None	M	T	Donated (part)				United Way
48. Carefusion [redacted]		None			Donated				United Way
49. Amgen Inc. [redacted]	A	Dividend	K	T					
50. Cardinal Health [redacted]	A	Dividend	K	T					
51. Microchip Technology [redacted]	A	Dividend	J	T					

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52. iShares MSCI BRIC	A	Dividend	J	T					
53. T.Rowe Price Latin America	A	Dividend	J	T					
54. Dreyfus Greater China A		None	J	T					
55. iShares MSCI Australia Index	A	Dividend	J	T					
56. iShares MSCI Brazil Capped	A	Dividend	J	T					
57. Columbia Equity Value Z (X)	A	Dividend	K	T					
58. Fidelity Value Discovery	A	Dividend	J	T					
59. Schwab US Broad Market ETF	A	Dividend	J	T					
60. Alger SMID Cap Growth		None	J	T					
61. Baron Partners Fund	A	Int./Div.	J	T					
62. Dreyfus Structured Midcap (X)	A	Dividend	J	T					
63. Fidelity Value Fund	A	Dividend	K	T					
64. Keeley Small Cap Value	A	Dividend	J	T					
65. Wells Fargo Advantage Small/Mid Cap Value	A	Dividend	J	T					
66. BlackRock All-Cap Energy	A	Dividend	J	T					
67. Schwab US Aggregate Bond ETF	A	Dividend	K	T					
68. TIAA-CREF Retirement Plan	E	Int./Div.	P1	T					

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69. Schwab Money Market	A	Int./Div.	N	T					
70. Peregrine Pharmaceutical ADR		None			Sold	12/16/13	J	A	IRA - no taxable gain
71. Teva Pharmaceutical ADR	A	Dividend			Sold	12/16/13	J	A	IRA - no taxable gain
72. Xanadoo Co		None			Sold	12/16/13	J	A	IRA - no taxable gain
73. Columbia Marsico 21st Century Fund Cl A		None			Sold	06/03/13	J	B	
74. Dreyfus S&P Stars Opportunities Fund		None			Merged (with line 62)	06/07/13	J		
75. DWS Investment Trust Capital Growth FD CL A	A	Int./Div.			Sold	12/16/13	J	A	IRA - no taxable gain
76. Columbia Growth & Income Fund	A	Int./Div.			Merged (with line 57)	04/26/13	K		
77. Barr Laboratories - IRA		None			Sold	01/07/13	J		
78. Pionner Fund		None			Sold	01/07/13	J	A	
79. AIM Energy Fund Cl A		None			Sold	01/07/13	J	A	
80. Rental house	D	Rent			Sold	07/31/13	N	D	
81. Bank of America accounts X	A	Interest	M	T					fidicuiary acct.
82. Wells Fargo accounts X	A	Interest	M	T					fidicuiary acct.
83. Valley Savings accounts	D	Interest	M	T					fiduciary acct.
84. First Merit Mank		None	J	T					fiduciary acct.
85. Key Bank	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Items 81 through 84 on Section 7 are fiduciary accounts for which I serve as trustee.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Marilyn E. Shea-Stonum

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544