

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) KING, CAROLYN D.	2. Court or Organization U.S. COURT OF APPEALS 5TH CIR.	3. Date of Report 05/03/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. CIRCUIT JUDGE (ACTIVE)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address U.S. COURTHOUSE, ROOM 11020 515 RUSK AVENUE HOUSTON, TX 77002-2694		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. RESEARCH FELLOW	THE CENTER FOR AMERICAN AND INTERNATIONAL LAW
2. MEMBER OF COUNCIL AND OF COUNCIL'S EXECUTIVE COMMITTEE; TREASURER	AMERICAN LAW INSTITUTE
3. MEMBER OF ADVISORY BOARD	THE CENTER FOR THOMISTIC STUDIES, UNIVERSITY OF SAINT THOMAS
4. MEMBER OF PRESIDENT'S BOARD OF ADVISORS	UNIVERSITY OF SAINT THOMAS
5. MEMBER OF BOARD OF TRUSTEES AND OF THE BOARD'S EXECUTIVE COMMITTEE	BAYLOR COLLEGE OF MEDICINE

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2012	None for reporting individual	
2. 2012	Thomas M. Reavley: State of Texas, Judicial Retirement	\$68,400.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. AMERICAN LAW INSTITUTE	1/25-26, 2012	PHILADELPHIA, PA	ATTEND COUNCIL MEETING AT ALI HEADQUARTERS	REIMBURSEMENT OF LODGING, MEALS, TRANSPORTATION AND AIRFARE
2. UNIVERSITY OF PENNSYLVANIA LAW SCHOOL	1/27, 2012	PHILADELPHIA, PA	JUDGE MOOT COURT COMPETITION	REIMBURSEMENT OF AIRFARE
3. AMERICAN LAW INSTITUTE	3/28-29, 2012	WASHINGTON, DC	ATTEND EXECUTIVE COMMITTEE MEETING	REIMBURSEMENT OF LODGING, MEALS, TRANSPORTATION AND AIRFARE
4. AMERICAN LAW INSTITUTE	5/20-23, 2012	WASHINGTON, DC	ATTEND ALI ANNUAL MEETING	REIMBURSEMENT OF LODGING, MEALS, TRANSPORTATION AND AIRFARE

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5.	FEDERAL BAR ASSOCIATION	5/24, 2012	NEW ORLEANS, LA	ATTEND AND SPEAK - RUBIN SYMPOSIUM	REIMBURSEMENT OF TIPS, TRANSPORTATION AND AIRFARE
6.	AMERICAN LAW INSTITUTE	10/17-19, 2012	NEW YORK, NY	ATTEND COUNCIL MEETING	REIMBURSEMENT OF LODGING, MEALS, TRANSPORTATION AND AIRFARE.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	NONE FOR THE REPORTING INDIVIDUAL	NONE	
2.	██████████ : PRUDENTIAL INSURANCE CO.	POLICY LOAN	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Compass Bank Houston, TX (Money Market)	A	Interest	K	T					
2. J.P. Morgan Chase Common Stock (formerly J.P. Morgan & Co.)	A	Dividend	K	T					
3. General Electric Co. Common Stock	C	Dividend	L	T					
4. IBM Common Stock	A	Dividend	K	T					
5. Exxon Mobil Corp. Common Stock	C	Dividend	L	T					
6. Compass Bank Checking Account		None	J	T					
7. T. Rowe Price Small Cap Value Fund	D	Distribution	M	T					
8.		Dividend							
9. T. Rowe Price New Era Fund	D	Distribution	M	T					
10.		Dividend							
11. Northwestern Mutual Whole Life Policies - See Part VIII	E	Dividend	O	V					
12. Abbott Labs Common Stock	B	Dividend	L	T					
13. Illinois Tool Works Inc Common Stock	D	Dividend	N	T					
14. 5% California Economic Recovery Bonds Due 7/1/2015	C	Interest	M	T					
15. Procter & Gamble Common Stock	C	Dividend	M	T					
16. 3.8% NY State Thruway Aut. Gen. Rev. Bonds Due 1/1/2015	C	Interest	M	T					
17. 5% Denver Colo City & Cnty Rev. Bonds Due 9/1/2015	C	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Akron, OH CTFS PARTN 5% Bonds Due 12/01/2017	D	Interest	M	T					
19. Corpus Christi, TX Util Sys Rev 4% Bonds Due 7/15/2012	C	Interest			Redeemed	07/16/12	L	A	Issuer
20. Northwestern Mutual Variable Annuity Policy (Son, Annuitant)		None	M	T					
21. Tarrant Cnty Tex Hea B LTH FACS Dev Corp 5% Bonds -12/1/2019	C	Interest	M	T					
22. Texas Transn Commn ST Hwy FD Rev 5% Bonds Due 4/1/2019	C	Interest	M	T					
23. Northwestern Mutual Insurance Service Account	A	Interest	J	T					
24. Glaxosmithkline PLC	B	Dividend	K	T					
25. Goldman Sachs Bank	A	Interest	N	T					
26. King CNTY WA SCH GO 5% Bonds Due 12/1/2013	C	Interest			Redeemed	12/03/12	L	A	Issuer
27. Texas GO 5% Bonds Due 4/1/2019	C	Interest	M	T					
28. Phoenix AZ Rev. 5% Bonds Due 7/1/2018	C	Interest	M	T					
29. Chevron Corp.	B	Dividend	L	T					
30. Royal Dutch Shell	C	Dividend	L	T					
31. Dallas Cnty TX Cmnty College GO 5% Bonds Due 2/15/21	C	Interest	M	T					
32. Massachusetts GO 5.25% Bonds Due 8/1/2021	D	Interest	M	T					
33. Caterpillar Common Stock	B	Dividend	L	T	Buy	05/15/12	K		
34.					Buy (add'l)	05/17/12	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35.					Buy (add'l)	07/1/12	K		
36. [REDACTED] Holdings Listed Below:									
37. Compass Bank (Houston)	A	Interest	M	T					
38. Royalty (Hendrix) Pecos County, Texas	A	Royalty	J	W					
39. Minerals (Samson) Nacogdoches County, Texas	E	Royalty	N	W					
40. Minerals (Apache) Nacogdoches County, Texas	A	Royalty	K	W					
41. Chase Bank (Houston)	A	Interest	M	T					
42. Minerals (Chesapeake) Nacogdoches County, Texas	B	Royalty	J	W					
43. Fee Land, Llano County, Texas		None	K	W					
44. Prudential Insurance Company	A	Int./Div.	J	T					
45. Indigo	B	Royalty	M	W					
46. Minerals (BP) Panola County, Texas	D	Royalty	K	W					
47. Minerals (Wildhorse) Nacogdoches County, Texas	A	Royalty	J	W					
48. Minerals (Patara) Shelby County, Texas	B	Royalty	J	W					
49. Minerals (Noble) Nacogdoches County, Texas	B	Royalty	J	W					
50. Minerals (XTO) Nacogdoches County, Texas	A	Royalty	J	W					
51. Minerals (Delta Petroleum) Newton County, Texas		None	J	W					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Texas State Bond	D	Interest	M	T					
53. University of Texas Permanent Bond 5% Due 7/01/13	C	Interest	M	T					
54. Corpus Christi 4% Bond Due 7/15/11	C	Interest			Sold	07/15/11	L	A	Maturity
55. Greater Clark County, Colorado Bond 5% Due 7/15/11	C	Interest	M	T					
56. Akron, Ohio Bond 5% Due 1/12/17	D	Interest	M	T					
57. Houston, Texas Bond (SER, E)	D	Interest	M	T					
58. Goldman Sachs Bank	A	Interest	L	T					
59. Massachusetts Bond	A	Interest	M	T	Buy	08/01/11	M		Goldman Sachs
60.									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In response to Part VII C, I have reported the aggregate cash surrender value for the whole life policies. In response to Part VII B, I have shown the aggregate amount of the dividends on those policies, which are used to pay the premiums and increase the cash surrender value.

I am married to Circuit Judge Thomas M. Reavley.

holdings: VII (50) EOG sold to Wildhorse Petroleum.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ CAROLYN D. KING**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544