

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Coleman, Sharon J.	2. Court or Organization Northern District of Illinois	3. Date of Report 05/12/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 219 S. Dearborn Street - Chambers 1460 Chicago, Illinois 60604		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Adjunct professor	Northwestern University School of Law, Chicago, Illinois
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 1996	State of Illinois Employee Pension Fund: Pension upon retirement age 59.5
2. 1984	Cook County Employee Retirement Fund: Pension upon retirement age 59.5
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2015	Northwestern University School of Law - teaching	\$2,500.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2015	Blue Cross Blue Shield of Michigan
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Merrill Lynch (Part VII - Line 6)	Rental Property - Mortgage #1, Chicago, IL (Pt VII, line 3)	N
2.	Cardmember Service	Credit Card	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Planites Credit Union	A	Int./Div.	J	T					
2. Citibank	A	Int./Div.	J	T					
3. Rental Property #1 - Chicago, IL (Purchased 2007 \$340,000)	E	Rent	O	W					
4. State of Illinois Retirement Fund		None	M	W					
5. Merrill Lynch (H)									
6. - Merrill Lynch Money Market Account	A	Interest	J	T					
7. - Merrill Lynch Wealth Management Joint Account	A	Dividend	J	T					
8. Thornburg Invstmt Income Builder Fund Cl 1	A	Dividend	J	T	Buy	12/17/15	J		
9. Ivy Asset Strategy Fund Cl 1	A	Dividend			Sold	12/17/15	J	A	
10. Ivy Asset Strategy Fund Cl 1	A	Dividend			Sold	12/17/15	J	A	
11. Permanent Portfolio Fund	A	Dividend			Sold	12/17/15	J	A	
12. Permanent Portfolio Fund	A	Dividend			Sold	12/17/15	J	A	
13. Permanent Portfolio Fund	A	Dividend			Sold	12/17/15	J	A	
14. Permanent Portfolio Fund	A	Dividend			Sold	12/17/15	J	A	
15. Blackrock Global Allocation Fund	A	Dividend	J	T	Buy	12/17/15	J		
16. Ivy Asset Strategy Fund Cl 1	A	Dividend	J	T	Buy	01/28/15	J		
17. Merrill Lynch (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Merrill Lynch Money Market Account	A	Interest	J	T					
19. -Merrill Lynch Wealth Management IRA#1	D	Dividend	M	T					
20. Firat Eagle Global Class I	A	Dividend	J	T	Buy	08/19/15	J		
21. Leuthold Core Investment Fund	A	Dividend			Sold	08/19/15	J	A	
22. Ivy Asset Strategy Fund C1 I	A	Dividend	J	T	Buy	08/19/15	J		
23. FPA Crescent Fund Instl C1	A	Dividend			Sold	08/19/15	J	A	
24. Permanent Portfolio Fund	A	Dividend	J	T	Buy	05/04/15	J		
25. Firat Eagle Global Class I	A	Dividend			Sold	05/04/15	J	A	
26. Leuthold Core Investment Fund	A	Dividend			Sold	05/04/15	J	A	
27. Ivy Asset Strategy Fund C1 I	A	Dividend			Sold	05/04/15	J	A	
28. FPA Crescent Fund Instl C1	A	Dividend			Sold	05/04/15	J	A	
29. Permanent Portfolio Fund	A	Dividend	J	T	Buy	05/04/15	J		
30. Firat Eagle Global Class I	A	Dividend	J	T	Buy	01/28/15	J		
31. Leuthold Core Investment Fund	A	Dividend			Sold	01/28/15	J	A	
32. Ivy Asset Strategy Fund C1 I	A	Dividend	J	T	Buy	01/28/15	J		
33. FPA Crescent Fund Instl C1	A	Dividend	J	T	Buy	01/28/15	J		
34. Permanent Portfolio Fund	A	Dividend	J	T	Buy	01/28/15	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
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35. Merrill Lynch (H)									
36. - Merrill Lynch Money Market Account	A	Interest	J	T					
37. -Merrill Lynch Wealth Management IRA #2	A	Dividend	J	T					
38. Leuthold Core Investment Fund	A	Dividend			Sold	08/19/15	J	A	
39. Ivy Asset Strategy Fund C1 I	A	Dividend	J	T	Buy	01/28/15	J		
40. FPA Crescent Fund Instl C1	A	Dividend	J	T	Buy	01/28/15	J		
41. Permanent Portfolio Fund	A	Dividend	J	T	Buy	01/28/15	J		
42. Merrill Lynch (H)									
43. - Merrill Lynch Money Market Account	A	Interest	K	T					
44. -Merrill Lynch Wealth Management IRA Rollover	A	Dividend	J	T					
45. IShares Russell 1000 Growth	A	Dividend			Sold	08/19/15	J	B	
46. IShares Russell 1000 Value	A	Dividend	J	T	Buy	08/19/15	J		
47. Wisdomtree EM Small Cap	A	Dividend	J	T	Buy	08/19/15	J		
48. IShares Russell 2000 Growth	A	Dividend			Sold	08/19/15	J	B	
49. IShares Russell 2000 Value	A	Dividend	J	T	Buy	08/19/15	J		
50. The Oakmark Int'l Fund	A	Dividend	J	T	Buy	08/19/15	J		
51. First Eagle Global Class I	A	Dividend	J	T	Buy	08/19/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Prudential Short Term Corp Bond Fund	A	Dividend			Sold	08/19/15	J	A	
53. IShares Russell 2000 Growth	A	Dividend			Sold	08/19/15	J	B	
54. IShares Russell 2000 Growth	A	Dividend			Sold	08/19/15	J	B	
55. IShares Russell 2000 Growth	A	Dividend			Sold	08/19/15	J	B	
56. John Hancock Income Fund	A	Dividend			Sold	08/19/15	J	A	
57. Oppenheimer Dev Mkts Fund	A	Dividend	J	T	Buy	08/19/15	J		
58. Oppenheimer Intl Small Co Fund	A	Dividend			Sold	08/19/15	J	A	
59. Aberdeen Global High Income Fund	A	Dividend	J	T	Buy	08/19/15	J		
60. Leuthold Core Investment Fund	A	Dividend			Sold	08/19/15	J	A	
61. Ivy Asset Strategy Fund C1 I	A	Dividend	J	T	Buy	08/19/15	J		
62. Lord Abbett Short Dur Income Fund	A	Dividend			Sold	08/19/15	J	A	
63. PIMCO Total Return Fund	A	Dividend			Sold	08/19/15	J	A	
64. Pear Tree Polaris Foreign Value Sm Cap Fd	A	Dividend	J	T	Buy	08/19/15	J		
65. Angel Oak Multi Strategy Income Fund	A	Dividend			Sold	08/19/15	J	A	
66. Mainstay Short duration High Yld Fund	A	Dividend			Sold	08/19/15	J	A	
67. FPA Crescent Fund Installation C1	A	Dividend			Sold	08/19/15	J	A	
68. Templeton Global Bond Fund	A	Dividend	J	T	Buy	08/19/15	J		

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69. Loomis Sayles Strategic Inc. Fd	A	Dividend	J	T	Buy	08/19/15	J		
70. Permanent Portfolio Fund	A	Dividend	J	T	Buy	08/19/15	J		
71. Pear Tree Polaris Foreign Val Sm Cap Fd	A	Dividend	J	T	Buy	05/20/15	K		
72. Invesco Intl Small Company Fund	A	Dividend			Sold	05/20/15	K		
73. IShares Russell 1000 Growth	A	Dividend			Sold	05/04/15	J	B	
74. IShares Russell 1000 Value	A	Dividend			Sold	05/04/15	J	A	
75. Wisdom Tree EM Small Cap	A	Dividend			Sold	05/04/15	J	A	
76. IShares Russell 2000 Growth	A	Dividend			Sold	05/04/15	J	A	
77. IShares Russell 2000 Value	A	Dividend			Sold	05/04/15	J	A	
78. The Oakmark Intl Fund	A	Dividend	J	T	Buy	05/04/15	J		
79. First Eagle Global Class I	A	Dividend	J	T	Buy	05/04/15	J		
80. Leuthold Core Investment FD	A	Dividend	J	T	Buy	05/04/15	J		
81. Prudential Short Term Corp Bond Fund	A	Dividend	J	T	Buy	05/04/15	J		
82. John Hancock Income Fund	A	Dividend	J	T	Buy	05/04/15	J		
83. Oppenheimer Dev Mkts Fund	A	Dividend	J	T	Buy	05/04/15	J		
84. Oppenheimer Intl Small Company Fund	A	Dividend			Sold	05/04/15	J	A	
85. Aberdeen Global High Income Fund	A	Dividend	J	T	Buy	05/04/15	J		

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86. Ivy Asset Strategy Fund Cl I	A	Dividend	J	T	Buy	05/04/15	J		
87. Lord Abbett Short Our Income Fund	A	Dividend	J	T	Buy	05/04/15	J		
88. PIMCO Total Return Fund	A	Dividend	J	T	Buy	05/04/15	J		
89. Angel Oak Multi Strategy Income Fund	A	Dividend	J	T	Buy	05/04/15	J		
90. Mainstay Short Duration High Yld Fund	A	Dividend	J	T	Buy	05/04/15	J		
91. Invesco Intl Small Company Fund	A	Dividend			Sold	05/04/15	J	A	
92. FPA Crescent fund Instl Cl	A	Dividend	J	T	Buy	05/04/15	J		
93. Templeton Global Bond Fund	A	Dividend	J	T	Buy	05/04/15	J		
94. Loomis Sayles Strategic Inc Fd	A	Dividend	J	T	Buy	05/04/15	J		
95. Permanent Portfolio Fund	A	Dividend	J	T	Buy	05/04/15	J		
96. iShares Russell 1000 Growth	A	Dividend	J	T	Buy	01/28/15	J		
97. iShares Russell 1000 Value	A	Dividend	J	T	Buy	01/28/15	J		
98. Wisdom Tree Em Small Cap	A	Dividend	J	T	Buy	01/28/15	J		
99. iShares Russell 2000 Growth	A	Dividend			Sold	01/28/15	J	A	
100. iShares Russell 2000 Value	A	Dividend	J	T	Buy	01/28/15	J		
101. The Oakmark Intl Fund	A	Dividend	J	T	Buy	01/28/15	J		
102. First Eagle Global Class I	A	Dividend	J	T	Buy	01/28/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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103. Leuthold Core Investment Fund	A	Dividend			Sold	01/28/15	J	A	
104. Prudential Short Term Corp Bond Fund	A	Dividend			Sold	01/28/15	J	A	
105. John Hancock Income Fund	A	Dividend			Sold	01/28/15	J	A	
106. Oppenheimer Dev Mkts Fund	A	Dividend	J	T	Buy	01/28/15	J		
107. Oppenheimer Intl Small Co Fund	A	Dividend			Sold	01/28/15	J	A	
108. Aberdeen Global High Income Fund	A	Dividend	J	T	Buy	01/28/15	J		
109. Ivy Asset Strategy Fund C1 I	A	Dividend	J	T	Buy	01/28/15	J		
110. Lord Abbett Short Dur Income Fund	A	Dividend	J	T	Buy	01/28/15	J		
111. PIMCO Total Return Fund	A	Dividend	J	T	Buy	01/28/15	J		
112. Angel Oak MultiStrategy Income Fund	A	Dividend	J	T	Buy	01/28/15	J		
113. Mainstay Short Duration High Yield Fund	A	Dividend	J	T	Buy	01/28/15	J		
114. Invesco Intl Small Company Fund	A	Dividend	J	T	Buy	01/28/15	J		
115. FPA Crescent Fund Instl C1	A	Dividend	J	T	Buy	01/28/15	J		
116. Templeton Global Bond Fund	A	Dividend	J	T	Buy	01/28/15	J		
117. Loomis Sayles Strategic Inc Fund	A	Dividend	J	T	Buy	01/28/15	J		
118. Permanent Portfolio Fund	A	Dividend	J	T	Buy	01/28/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Coleman, Sharon J.

Date of Report

05/12/2016

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

Coleman, Sharon J.

Date of Report

05/12/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Sharon J. Coleman**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544