

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jacobovitz, Robert H.	2. Court or Organization United States Bankruptcy Court	3. Date of Report 05/21/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address Dennis Chavez Federal Building and U.S. Courthouse 500 Gold Avenue S.W., 13th Floor Albuquerque, NM 87102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. ABI bankruptcy educational seminar	January 2011	Denver CO	Participated as a speaker	Reimbursement for hotel, food and travel.
2. National Conference of Bankruptcy Judges	October 2011	Tampa FL	Attendance at NCBJ Annual Conference	Reimbursement for some hotel nights and for travel.
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA #1			O	T					
2. --Vanguard Mid-Cap Index Fund (VIMSX)	A	Dividend			Sold	07/19/11	L		
3. --Vanguard Capital Opportunity Fund (VHCAX)		None			Sold	01/03/11	J		
4. --Brown Capital Management Small Company Fund (BCSIX)		None	J	T	Sold (part)	07/19/11	K		
5. --Westprot Fund (WPFRX)		None	J	T	Sold (part)	01/04/11	K		
6.					Buy (add'l)	05/02/11	J		
7.					Sold (part)	07/19/11	K		
8. --Airgas Inc. (ARG)		None			Sold	01/14/11	K		
9. --Alteria Group Inc (MO)		None			Sold	01/04/11	K		
10. --Annaly Capital Management Inc. (NLY)	C	Dividend			Sold (part)	01/04/11	K		
11.					Sold (part)	02/14/11	J		
12.					Sold	12/29/11	J		
13. --Alcoa Inc. (AA)	A	Dividend			Buy (add'l)	01/04/11	K		
14.					Sold (part)	01/13/11	K		
15.					Buy (add'l)	02/14/11	J		
16.					Sold (part)	02/23/11	K		
17.					Buy (add'l)	03/28/11	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$500,000.000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000.000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Buy (add'l)	03/30/11	K		
19.					Sold (part)	04/08/11	K		
20.					Sold	04/18/11	K		
21. --Akamai Technologies Inc (AKAM)		None			Buy	02/10/11	K		
22.					Sold	02/23/11	K		
23. --Apache Corp (APA)	A	Dividend			Buy	01/10/11	K		
24.					Sold (part)	01/31/11	K		
25.					Buy (add'l)	02/14/11	K		
26.					Buy (add'l)	04/06/11	K		
27.					Sold	04/18/11	K		
28. --Apple Inc (AAPL)		None	N	T	Buy (add'l)	01/14/11	K		
29.					Buy (add'l)	01/25/11	K		
30.					Buy (add'l)	03/03/11	L		
31.					Sold (part)	03/07/11	L		
32.					Buy (add'l)	03/28/11	K		
33.					Sold (part)	04/04/11	K		
34.					Sold (part)	04/06/11	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.					Sold (part)	04/08/11	K		
36.					Buy (add'l)	04/18/11	K		
37.					Buy (add'l)	04/19/11	L		
38.					Buy (add'l)	04/21/11	L		
39.					Buy (add'l)	05/02/11	J		
40.					Buy (add'l)	05/06/11	M		
41.					Sold (part)	05/11/11	L		
42.					Buy (add'l)	07/05/11	L		
43.					Buy (add'l)	07/07/11	K		
44.					Sold (part)	07/08/11	N		
45.					Buy (add'l)	07/11/11	N		
46.					Buy (add'l)	07/14/11	N		
47.					Sold (part)	07/18/11	N		
48.					Buy (add'l)	07/20/11	N		
49.					Buy (add'l)	07/26/11	M		
50.					Sold (part)	07/29/11	N		
51.					Buy (add'l)	08/01/11	N		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

52.					Sold (part)	08/03/11	N		
53.					Buy (add'l)	08/05/11	J		
54.					Buy (add'l)	08/08/11	M		
55.					Buy (add'l)	08/09/11	M		
56.					Sold (part)	08/10/11	N		
57.					Buy (add'l)	08/11/11	N		
58.					Sold (part)	08/15/11	N		
59.					Sold (part)	08/16/11	M		
60.					Buy (add'l)	08/17/11	N		
61.					Sold (part)	08/19/11	M		
62.					Sold (part)	08/22/11	K		
63.					Buy (add'l)	08/23/11	M		
64.					Buy (add'l)	08/24/11	M		
65.					Buy (add'l)	08/25/11	J		
66.					Sold (part)	08/26/11	N		
67.					Buy (add'l)	08/29/11	N		
68.					Sold (part)	09/09/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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69.					Sold (part)	09/12/11	N		
70.					Buy (add'l)	09/13/11	N		
71.					Buy (add'l)	09/19/11	K		
72.					Buy (add'l)	09/23/11	K		
73.					Buy (add'l)	10/17/11	K		
74.					Buy (add'l)	12/29/11	K		
75. --ARM Holdings PLC (ARMH)		None			Buy	02/02/11	K		
76.					Buy (add'l)	02/02/11	J		
77.					Buy (add'l)	02/02/11	J		
78.					Sold (part)	02/10/11	K		
79.					Sold	02/23/11	J		
80. --Broadcom Corp (BRCM)		None	K	T	Buy	12/27/11	K		
81.					Sold (part)	12/28/11	J		
82. --Clean Harbor Inc. (CLH)		None	K	T	Buy (add'l)	04/06/11	K		
83.					Sold (part)	04/18/11	K		
84.					Buy (add'l)	04/19/11	K		
85.					Buy (add'l)	04/25/11	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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86.					Sold (part)	07/08/11	L		
87.					Buy (add'l)	07/12/11	K		
88.					Sold (part)	07/18/11	K		
89.					Buy (add'l)	12/27/11	K		
90. --Crane Co (CR)		None			Buy	08/23/11	J		
91.					Sold	08/23/11	J		
92. --Cummins Inc CMI)		None			Sold (part)	01/18/11	J		
93.					Buy (add'l)	01/31/11	K		
94.					Sold (part)	02/01/11	J		
95.					Buy (add'l)	02/08/11	J		
96.					Sold (part)	02/23/11	K		
97.					Sold (part)	03/28/11	K		
98.					Buy (add'l)	04/04/11	K		
99.					Sold (part)	04/08/11	K		
100.					Sold	04/18/11	K		
101. --Caterpillar Inc (CAT)		None			Buy	04/04/11	K		
102.					Sold (part)	04/08/11	K		

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103.					Sold	04/18/11	J		
104. --Chesapeake Energy Corp (CHK)	A	Dividend			Buy	08/03/11	M		
105.					Sold (part)	08/05/11	K		
106.					Sold (part)	08/08/11	K		
107.					Sold (part)	08/10/11	J		
108.					Sold (part)	08/22/11	J		
109.					Sold	12/28/11	J		
110. --Cypress Semiconductor Corp (CY)		None			Buy	02/04/11	K		
111.					Buy (add'l)	02/07/11	J		
112.					Sold	02/23/11	K		
113. --Deckers Outdoor Corp (DECK)		None			Sold (part)	01/10/11	J		
114.					Buy (add'l)	01/13/11	K		
115.					Buy (add'l)	01/14/11	J		
116.					Sold (part)	01/25/11	K		
117.					Sold	01/31/11	K		
118.					Buy	08/22/11	K		
119.					Buy (add'l)	08/23/11	K		

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Sold (part)	09/12/11	K		
121.					Buy (add'l)	09/16/11	J		
122.					Sold (part)	10/17/11	K		
123.					Sold (part)	12/27/11	K		
124.					Sold (part)	12/28/11	J		
125.					Buy (add'l)	12/29/11	K		
126.					Sold	12/29/11	K		
127. --Deere & Co (DE)		None			Buy	04/01/11	K		
128.					Sold	04/05/11	K		
129. --Enterprise Products Partners LP (EPD)	A	Distribution			Buy	01/03/11	J		
130.					Buy (add'l)	01/06/11	J		
131.					Sold (part)	07/26/11	J		
132.					Sold	08/08/11	J		
133. --EOG Resources Inc (EOG)	A	Dividend			Buy	03/28/11	K		
134.					Sold	04/18/11	K		
135. --F5 Networks Inc (FFIV)		None			Buy	01/31/11	K		
136.					Buy (add'l)	02/08/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Jacobvitz, Robert H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Sold	02/23/11	K		
138. --Flour Corp (FLR)	A	Dividend			Sold (part)	02/07/11	J		
139.					Sold (part)	02/23/11	K		
140.					Buy (add'l)	02/24/11	K		
141.					Sold (part)	03/02/11	J		
142.					Sold (part)	04/18/11	K		
143.					Sold	08/08/11	J		
144. --Frontier Communications Corp (FTR)		None			Sold	01/18/11	K		
145. --SPDR Gold Shares (GLD))		None			Buy	01/31/11	K		
146.					Sold (part)	02/01/11	K		
147.					Sold (part)	01/03/11	K		
148.					Buy (add'l)	02/04/11	K		
149.					Sold (part)	02/07/11	J		
150.					Sold (part)	02/14/11	J		
151.					Buy (add'l)	02/23/11	M		
152.					Sold (part)	02/28/11	L		
153.					Buy (add'l)	02/23/11	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Sold	03/03/11	K		
155.					Buy	08/03/11	M		
156.					Sold (part)	08/08/11	L		
157.					Buy (add'l)	08/10/11	K		
158.					Sold (part)	08/11/11	M		
159.					Buy (add'l)	08/15/11	N		
160.					Buy (add'l)	08/16/11	K		
161.					Sold (part)	08/17/11	N		
162.					Buy (add'l)	08/19/11	M		
163.					Buy (add'l)	08/22/11	M		
164.					Sold (part)	08/23/11	N		
165.					Sold (part)	08/24/11	K		
166.					Buy (add'l)	09/19/11	L		
167.					Sold (part)	09/21/11	K		
168.					Sold (part)	09/23/11	J		
169.					Sold (part)	09/26/11	J		
170.					Sold	12/28/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. --Goldecorp Inc (GG)	A	Dividend			Buy	02/23/11	L		
172.					Buy (add'l)	02/24/11	K		
173.					Sold (part)	03/03/11	L		
174.					Buy (add'l)	03/07/11	L		
175.					Sold (part)	03/28/11	L		
176.					Sold (part)	04/04/11	K		
177.					Buy (add'l)	04/06/11	K		
178.					Sold (part)	04/18/11	L		
179.					Buy (add'l)	04/21/11	L		
180.					Buy (add'l)	04/25/11	L		
181.					Sold (part)	05/06/11	L		
182.					Buy (add'l)	07/14/11	J		
183.					Sold (part)	08/08/11	J		
184.					Sold (part)	08/15/11	J		
185.					Sold (part)	09/12/11	J		
186.					Sold (part)	09/16/11	J		
187.					Sold (part)	09/26/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A --\$1,000 or less F --\$50,001 - \$100,000	B --\$1,001 - \$2,500 G --\$100,001 - \$1,000,000	C --\$2,501 - \$5,000 H1 --\$1,000,001 - \$5,000,000	D --\$5,001 - \$15,000 H2 --More than \$5,000,000	E --\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J --\$15,000 or less N --\$250,001 - \$500,000 P3 --\$25,000,001 - \$50,000,000	K --\$15,001 - \$50,000 O --\$500,001 - \$1,000,000	L --\$50,001 - \$100,000 P1 --\$1,000,001 - \$5,000,000 P4 --More than \$5,000,000	M --\$100,001 - \$250,000 P2 --\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q --Appraisal U --Book Value	R --Cost (Real Estate Only) V --Other	S --Assessment W --Estimated	T --Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Sold	12/28/11	J		
189. --Halliburton Co (HAL)		None			Buy	02/28/11	K		
190.					Sold (part)	03/01/11	J		
191.					Sold (part)	03/02/11	K		
192.					Sold	03/28/11	J		
193. --Intel Corp (INTC)		None			Buy	01/03/11	K		
194.					Sold (part)	01/06/11	K		
195.					Sold	02/01/11	K		
196. --Jabil Circuit Inc. (JBL)	A	Dividend			Sold (part)	02/23/11	L		
197.					Buy (add'l)	03/01/11	K		
198.					Buy	03/03/11	K		
199.					Sold (part)	03/30/11	K		
200.					Sold	04/04/11	J		
201. --Johnson Controls Incl (JCI)		None			Sold (part)	02/02/11	K		
202.					Sold	02/02/11	J		
203. --Juniper Networks Inc (JNPR)		None			Buy	04/25/11	K		
204.					Sold (part)	07/05/11	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Buy (add'l)	09/20/11	K		
206.					Buy (add'l)	09/21/11	K		
207.					Sold (part)	09/23/11	K		
208.					Sold (part)	09/26/11	J		
209.					Sold (part)	10/17/11	J		
210.					Sold	12/28/11	J		
211. --Kinder Morgan Energy Partners LP (KMP)	A	Dividend	L	T	Sold (part)	01/06/11	J		
212.					Sold (part)	02/14/11	J		
213.					Sold (part)	09/16/11	J		
214.					Buy (add'l)	12/28/11	K		
215. --Linn Energy LLC (LINE)	B	Dividend			Sold (part)	02/08/11	K		
216.					Sold (part)	02/14/11	J		
217.					Sold	08/04/11	K		
218. --lululemon Athletica Inc (LULU)		None			Buy	02/28/11	K		
219.					Sold (part)	03/01/11	K		
220.					Sold	03/07/11	K		
221. --NVIDIA Corp (NVDA)		None			Buy	09/21/11	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.					Buy (add'l)	09/26/11	J		
223.					Sold (part)	10/17/11	K		
224.					Buy (add'l)	12/27/11	K		
225.					Sold	12/28/11	K		
226. --Noble Energy Inc (NBL)					Sold	01/03/11	K		
227. --Oracle Corp (ORCL)	A	Dividend			Sold	01/31/11	K		
228. --Peabody Energy Corp (BTU)	A	Dividend			Sold (part)	01/18/11	J		
229.					Buy (add'l)	02/01/11	J		
230.					Sold (part)	03/28/11	J		
231.					Sold (part)	04/18/11	K		
232.					Buy (add'l)	04/25/11	K		
233.					Sold	05/06/11	K		
234. --PNC Financial Services Group Inc (PNC)	A	Dividend			Buy	01/10/11	K		
235.					Buy (add'l)	01/13/11	K		
236.					Sold (part)	01/14/11	J		
237.					Sold (part)	01/25/11	J		
238.					Sold	01/31/11	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. --Potash Corporation of Saskatchewan Inc (POT)	A	Dividend			Buy	01/14/11	K		
240.					Buy (add'l)	01/18/11	J		
241.					Buy (add'l)	02/01/11	K		
242.					Buy (add'l)	02/14/11	J		
243.					Buy (add'l)	03/04/11	K		
244.					Sold (part)	02/23/11	L		
245.					Sold (part)	04/08/11	J		
246.					Sold	04/18/11	J		
247. --Red Hat Inc (RHT)		None			Buy	01/04/11	K		
248.					Sold (part)	01/10/11	J		
249.					Sold	01/13/11	K		
250. --Salesforce.com Inc (CRM)	A	Dividend			Buy	08/23/11	L		
251.					Sold (part)	08/24/11	L		
252.					Sold (part)	09/12/11	J		
253.					Sold	09/21/11	J		
254. --SandRidge Energy Inc (SD)		None			Buy	02/25/11	J		
255.					Buy (add'l)	03/07/11	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256.					Buy (add'l)	03/28/11	K		
257.					Buy (add'l)	03/30/11	K		
258.					Sold (part)	04/18/11	K		
259.					Buy (add'l)	04/21/11	L		
260.					Buy (add'l)	04/25/11	L		
261.					Sold	05/06/11	K		
262.					Buy	09/14/11	K		
263.					Sold (part)	09/16/11	J		
264.					Sold (part)	09/20/11	J		
265.					Sold (part)	09/21/11	J		
266.					Sold (part)	09/26/11	J		
267.					Sold	12/28/11	J		
268.		None			Buy	04/18/11	K		
269.					Sold (part)	04/18/11	K		
270.					Buy (add'l)	04/19/11	K		
271.					Buy (add'l)	04/21/11	K		
272.					Buy (add'l)	04/25/11	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

05/21/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

273.					Sold (part)	05/06/11	L		
274.					Buy (add'l)	05/11/11	L		
275.					Sold (part)	07/05/11	K		
276.					Sold	07/05/11	K		
277. --Soda Stream International Ltd (SODA)		None			Buy	02/24/11	K		
278.					Sold	02/28/11	K		
279.					Buy	04/18/11	K		
280.					Sold (part)	04/18/11	K		
281.					Sold (part)	04/19/11	J		
282.					Sold (part)	05/02/11	J		
283.					Sold (part)	07/12/11	J		
284.					Buy (add'l)	07/25/11	M		
285.					Sold (part)	07/26/11	L		
286.					Sold (part)	08/08/11	J		
287.					Buy (add'l)	08/15/11	K		
288.					Sold	08/16/11	K		
289. --Southwestern Energy Co (SWN)		None			Buy	01/06/11	K		

1. Income Gain Codes: (See Columns B1 and D4)	A --\$1,000 or less F --\$50,001 - \$100,000	B --\$1,001 - \$2,500 G --\$100,001 - \$1,000,000	C --\$2,501 - \$5,000 H1 --\$1,000,001 - \$5,000,000	D --\$5,001 - \$15,000 H2 --More than \$5,000,000	E --\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J --\$15,000 or less N --\$250,001 - \$500,000 P3 --\$25,000,001 - \$50,000,000	K --\$15,001 - \$50,000 O --\$500,001 - \$1,000,000	L --\$50,001 - \$100,000 P1 --\$1,000,001 - \$5,000,000 P4 --More than \$5,000,000	M --\$100,001 - \$250,000 P2 --\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q --Appraisal U --Book Value	R --Cost (Real Estate Only) V --Other	S --Assessment W --Estimated	T --Cash Market	

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

05/21/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290.					Buy (add'l)	01/18/11	J		
291.					Sold	01/31/11	K		
292. --WABCO Holdings Inc (WBC)		None			Sold (part)	01/18/11	J		
293.					Sold	02/01/11	K		
294. --Weatherford International Ltd (WFT)		None			Buy	03/03/11	K		
295.					Sold	03/28/11	K		
296. IRA #2			K	T					
297. --Apple Inc (AAPL)		None	J	T	Buy	01/19/11	K		
298.					Sold (part)	01/31/11	K		
299.					Buy (add'l)	02/01/11	K		
300.					Buy (add'l)	02/08/11	J		
301.					Sold (part)	04/04/11	J		
302.					Sold (part)	04/18/11	J		
303.					Sold (part)	12/28/11	K		
304.					Buy (add'l)	12/29/11	J		
305. --Peabody Energy Corp (BTU)	A	Dividend			Buy	02/01/11	J		
306.					Sold	02/08/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307.					Buy	04/21/11	J		
308.					Sold	05/06/11	J		
309.					Buy	05/11/11	K		
310.					Sold (part)	07/25/11	J		
311.					Sold	08/03/11	J		
312. --Salesforce.com Inc (CRM)		None			Buy	08/26/11	J		
313.					Buy (add'l)	09/07/11	J		
314.					Sold (part)	10/11/11	J		
315.					Sold	12/28/11	J		
316. --Fluor Corp (FLR)	A	Dividend	J	T	Buy	05/11/11	J		
317.					Sold (part)	07/05/11	J		
318. --Frontier Communications Corp (FTR)		None			Sold	01/19/11	K		
319. --NovaGold Resources Inc (NG)					Buy	01/18/11	J		
320.					Sold (part)	01/19/11	J		
321.					Sold (part)	02/01/11	J		
322.					Sold	03/01/11	J		
323. --Goldecorp Inc (GG)	A	Dividend			Buy	07/14/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A --\$1,000 or less F --\$50,001 - \$100,000	B --\$1,001 - \$2,500 G --\$100,001 - \$1,000,000	C --\$2,501 - \$5,000 H1 --\$1,000,001 - \$5,000,000	D --\$5,001 - \$15,000 H2 --More than \$5,000,000	E --\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J --\$15,000 or less N --\$250,001 - \$500,000 P3 --\$25,000,001 - \$50,000,000	K --\$15,001 - \$50,000 O --\$500,001 - \$1,000,000	L --\$50,001 - \$100,000 P1 --\$1,000,001 - \$5,000,000 P4 --More than \$5,000,000	M --\$100,001 - \$250,000 P2 --\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q --Appraisal U --Book Value	R --Cost (Real Estate Only) V --Other	S --Assessment W --Estimated	T --Cash Market	

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324.					Buy (add'l)	07/25/11	J		
325.					Sold (part)	08/10/11	J		
326.					Sold	08/24/11	J		
327. --Juniper Networks Inc (JNPR)		None			Buy	10/11/11	J		
328.					Sold	12/28/11	J		
329. --Proctor & Gamble Co (PG)		None			Sold	01/03/11	J		
330. --SandRidge Energy Inc (SD)		None			Buy	03/01/11	J		
331.					Buy (add'l)	04/04/11	J		
332.					Sold	05/06/11	K		
333. --SPDR Gold Shares (GLD)		None			Sold (part)	01/04/11	J		
334.					Buy (add'l)	08/03/11	J		
335.					Buy (add'l)	08/10/11	J		
336.					Sold (part)	08/23/11	J		
337.					Sold (part)	08/24/11	J		
338.					Buy (add'l)	08/26/11	K		
339.					Sold (part)	09/07/11	J		
340.					Sold (part)	09/26/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A --\$1,000 or less F --\$50,001 - \$100,000 J --\$15,000 or less N --\$250,001 - \$500,000 P3 --\$25,000,001 - \$50,000,000	B --\$1,001 - \$2,500 G --\$100,001 - \$1,000,000 K --\$15,001 - \$50,000 O --\$500,001 - \$1,000,000	C --\$2,501 - \$5,000 H1 --\$1,000,001 - \$5,000,000 L --\$50,001 - \$100,000 P1 --\$1,000,001 - \$5,000,000 P4 --More than \$50,000,000	D --\$5,001 - \$15,000 H2 --More than \$5,000,000 M --\$100,001 - \$250,000 P2 --\$5,000,001 - \$25,000,000	E --\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q --Appraisal U --Book Value	R --Cost (Real Estate Only) V --Other	S --Assessment W --Estimated	T --Cash Market	

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

05/21/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

341.					Sold	12/28/11	J		
342. --Southwestern Energy Co (SWN)		None			Buy	01/06/11	K		
343.					Sold	01/18/11	K		
344. IRA #3			K	T					
345. --Amana Mutual Tr Growth Fund (AMAGX)	A	Dividend			Sold	08/22/11	J		
346. --Apple Inc (AAPL)		None	J	T	Buy	07/14/11	J		
347.					Sold	08/03/11	J		
348.					Buy	09/19/11	J		
349. --ARM Holdings PLC (ARMH)		None			Buy	02/02/11	J		
350.					Sold	03/01/11	J		
351. --Broadcom Corp (BRCM)		None	J	T	Buy	12/27/11	J		
352. --SPDR Gold Shares Trust (GLD)		None			Buy (add'l)	08/03/11	J		
353.					Buy (add'l)	08/22/11	J		
354.					Sold (part)	09/19/11	J		
355.					Sold	12/27/11	J		
356. --Linn Energy LLC (LINE)		None			Sold (part)	08/22/11	J		
357.					Sold	09/19/11	J		

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
358. --Parnassus Small-Cap Fund (PARSX)		None			Sold	10/17/11	J		
359. --Proctor & Gamble Co (PG)		None			Sold	01/04/11	J		
360. --iShares MSCI Malaysia Index Fund (EWM)		None			Sold	03/01/11	J		
361. --SandRidge Energy Inc (SD)		None			Buy	03/01/11	J		
362.					Sold	05/06/11	J		
363. --Southwestern Energy Co (SWN)		None			Buy	01/06/11	J		
364.					Sold	02/02/11	J		
365. Brokerage Account #1		None	K	T					
366. --CRM Small/Mid Cap Value Fund Class Investor (CRMAX)		None			Buy	01/06/11	J		
367.					Sold	07/14/11	J		
368. --Janus Orion Fund J Shares (JORNX)	A	Dividend	J	T	Sold (part)	08/22/11	J		
369. --SandRidge Energy Inc (SD)		None			Buy	03/01/11	K		
370.					Sold	03/01/11	K		
371. --SPDR Gold Shares (GLD)		None			Sold (part)	01/04/11	K		
372.					Sold	01/06/11	J		
373. --Vanguard Mid-Cap Index Fund (VIMSX)	A	Dividend	J	T	Sold (part)	08/22/11	J		
374. --Westport Fund Class R (WPFRX)		None			Buy	01/04/11	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Jacobvitz, Robert H.

Date of Report

05/21/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375.					Sold	08/10/11	K		
376.									
377. Wells Fargo Bank accounts	A	Int./Div.	J	T					
378. Reliastar Life Insurance (universal life)	B	Int./Div.	K	T					
379. Crown Life Insurance Company (universal life)	A	Int./Div.	J	T					
380. TD Waterhouse money market accounts	A	Int./Div.	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Jacobvitz, Robert H.

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05/21/2012

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Item 95 of Part VIII of my 2010 Annual FDR report is amended to provide that the entire position of Polo Ralph Lauren Corp (RL) was sold on 12-31-10 (the Report states that only part of the position was sold on that date).

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Jacobvitz, Robert H.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Robert H. Jacobvitz**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544