

FINANCIAL DISCLOSURE REPORT INITIAL FILING

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Mitchell, Suzanne	2. Court or Organization United States District Court, Western District of Oklahoma	3. Date of Report 04/25/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☒ Initial ☐ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2012 to 03/09/2013
7. Chambers or Office Address 200 N.W. 4th Street Oklahoma City, Oklahoma 73102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. President of the Board of Directors	Oklahoma Visual Arts Coalition
2. Oklahoma State Chair	Georgetown University Alumni Admissions Program
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2012	McAfee & Taft - Salary
2. 2012	OCU Law - Teaching
3. 2013	McAfee & Taff - Salary
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Exempt				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Exempt		
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	First Mortgage	Mortgage on rental property #1 (Part VII, line 1)	M
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Property #1, Cleveland Co, Norman, OK	C	Rent	M	W	Exempt				
2. UMB Accounts	A	Interest	L	U					
3. Chase Accounts	A	Interest	K	U					
4. Allegiance Credit Union	A	Interest	J	U					
5. U.S. Savings Treasury Bonds	A	Interest	J	U					
6. Schwab Rollover IRA #1 - Schwab Health Care Fund	A	Dividend	J	U					
7. Schwab Rollover IRA #2 - Schwab Markettrack All Equity	B	Dividend	K	U					
8. Trust 1			J	W					
9. Cleveland Co., Norman, OK Parcel #1		None	J	W					
10. Cleveland Co., Norman, OK Parcel #2		None	K	W					
11. Chevron Common Stock	A	Dividend	J	U					
12. Brokerage Account #1 (Raymond James)									
13. UTMA Account	A	Interest	J	U					
14. Raymond James Bank Deposit Program	A	Interest	J	U					
15. Invesco Mid Cap Growth Fund	A	Dividend	K	U					
16. Invesco Comstock Fund	A	Dividend	K	U					
17. Capital Income Builder Fund	B	Dividend	K	U					

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000
3. Value Method Codes	Q = Appraisal (See Column C2)	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Capital World Growth and Income Fund	B	Dividend	K	U					
19. Investment Company of America	C	Dividend	K	U					
20. Washington Mutual Investors	A	Dividend	J	U					
21. Colony Tex, CTFS	A	Interest	K	U					
22. Macomb TWP MI BLDG AUTH	A	Interest	J	U					
23. Brokerage Account #2 (Edward Jones)									
24. Cash Deposit Account	A	Interest	J	U					
25. Walt Disney Co.	A	Dividend	J	U					
26. Oracle Corp.	A	Dividend	J	U					
27. Brokerage Account #3 (ETrade)									
28. Ford Motor Company	A	Dividend	J	U					
29. Nuance Communications	A	Dividend	J	U					
30. Powershare Dynamic Large Cap Value	A	Dividend	J	U					
31. 529-1									
32. Capital Income Builder Fund CL A-529	A	Dividend	J	U					
33. Capital World Growth & Income Fund CL A-529	A	Dividend	J	U					
34. Fundamental Investors Fund CL A-529	A	Dividend	J	U					

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35. 529-2									
36. Capital Income Builder Fund CL A-529	A	Dividend	J	U					
37. 529-3									
38. Capital Income Builder Fund CL A-529	A	Dividend	J	U					
39. Capital World Growth & Income Fund CL A-529	A	Dividend	J	U					
40. Fundamental Investors Fund CL A-529	A	Dividend	J	U					
41. 529-4									
42. Okla. College Savings Plan Global Equity Index	A	Dividend	J	U					
43. Okla. College Savings Plan Aggressive Managed 18+ Allocation	A	Dividend	J	U					
44. Okla. College Savings Plan Aggressive Managed 18+ Allocation	A	Dividend	K	U					
45. Okla. College Savings Plan Aggressive Managed Alloc. 15-17	A	Dividend	J	U					
46. Fidelity 401(k)									
47. Am Cent Small Cap Val I	C	Dividend	L	U					
48. Fid Contrafund K	B	Dividend	M	U					
49. Fid Diversifd Intl K	A	Dividend	K	U					
50. Fid Low Priced Stk K	D	Dividend	L	U					
51. Fid Mid Cap Stock K	A	Dividend	L	U					

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52. Fidelity Rollover IRA									
53. Fidelity Low Priced Stock Fund	A	Dividend	J	U					
54. Fidelity Select Multimedia	A	Dividend	J	U					
55. City National Bank 401(k)									
56. T. Rowe Price MidCap Growth	C	Dividend	J	U					
57. Fidelity Contrafund	A	Dividend	J	U					
58. Vanguard Small Cap Index	A	Dividend	J	U					
59.									
60.									
61.									
62.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Suzanne Mitchell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544