

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) North, Michael B.	2. Court or Organization U.S. District Court, Louisiana Eastern District	3. Date of Report 04/30/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge - Full Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address U.S. District Court, Louisiana Eastern District 500 Poydras Street, Room C-151 New Orleans, LA 70130		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ **NONE** (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Director	610 Stompers, Inc.
2.	Board Member/President	Leukemia & Lymphoma Society of Louisiana and Mississippi
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 05/03/2014	Churchill Downs - Louisiana Horseracing Company - Gambling Winnings	\$855.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Providence Community Housing - Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	USAA Mastercard	Credit Card	J
2.	Chase Visa	Credit Card	K
3.	Great Lakes	Student Loans	L
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Chase Money Market	A	Interest	K	T					
2. VCSP CollegeAmerica 529A - Investment Co. of America	A	Int./Div.	J	T					
3. CollegeBound Fund 529A - Moderate Growth Fund	A	Int./Div.			Distributed (part)	07/25/14	J	A	
4.					Closed	11/20/14	J	A	
5. Fidelity Investment - Preis & Roy Profit Sharing	A	Int./Div.			Distributed	05/21/14	J	A	
6. NM Wealth Mgt - Terri IRA - American Balanced Fund	A	Int./Div.			Sold	09/29/14	J	A	
7. NM Wealth Mgt - Terri IRA - American High Income Trust	A	Int./Div.			Sold	09/29/14	J	A	
8. NM Wealth Mgt - Terri IRA - Bond Fund of America	A	Int./Div.			Sold	09/29/14	J	A	
9. NM Wealth Mgt - Terri IRA - Europacific Growth Fund	A	Int./Div.			Sold	09/29/14	J	A	
10. NM Wealth Mgt - Terri IRA - MFS Total Return Fund	A	Int./Div.			Sold	09/29/14	J	A	
11. NM Wealth Mgt - Terri IRA - New Perspective Fund	A	Int./Div.			Sold	09/29/14	J	A	
12. NM Wealth Mgt - Terri IRA - Small Cap World Fund	A	Int./Div.			Sold	09/29/14	J	A	
13. NM Wealth Mgt - Michael IRA - Bond Fund of America	A	Int./Div.			Sold	09/29/14	K	A	
14. NM Wealth Mgt - Michael IRA - Europacific Growth Fund	A	Int./Div.			Sold	09/29/14	K	B	
15. NM Whole Life Policy - Michael	A	Dividend	J	T					
16. NM Whole Life Policy - Terri	A	Dividend	J	T					
17. Russell Global Equity Fund - Michael	A	Dividend	J	T	Buy	09/29/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Russell US Large Cap Equity Fund - Michael	A	Dividend	J	T	Buy	09/29/14	J		
19. Russell US Mid Cap Equity Fund - Michael	A	Dividend	J	T	Buy	09/29/14	J		
20. Russell Emerging Markets Fund - Michael	A	Dividend	J	T	Buy	09/29/14	J		
21. Russell Global Real Estate Securities - Michael	A	Int./Div.	J	T	Buy	09/29/14	J		
22. Russell Global Opportunistic - Michael	A	Dividend	J	T	Buy	09/29/14	J		
23. Russell Global Infrastructure Fund - Michael	A	Dividend	J	T	Buy	09/29/14	J		
24. Russell Common Strategies Fund - Michael	A	Dividend	J	T	Buy	09/29/14	J		
25. Russell Strategic Bond Fund - Michael	A	Int./Div.	J	T	Buy	09/29/14	J		
26. Russell International Developed Markets - Michael	A	Dividend	J	T	Buy	09/29/14	J		
27. Russell US Small Cap Equity Fund - Michael	A	Dividend	J	T	Buy	09/29/14	J		
28. Russell Global Equity Fund - Terri	A	Dividend	J	T	Buy	09/29/14	J		
29. Russell US Large Cap Equity Fund - Terri	A	Dividend	K	T	Buy	09/29/14	K		
30. Russell US Mid Cap Equity Fund - Terri	A	Dividend	J	T	Buy	09/29/14	J		
31. Russell Emerging Markets Fund - Terri	A	Dividend	J	T	Buy	09/29/14	J		
32. Russell Global Real Estate Securities - Terri	A	Int./Div.	J	T	Buy	09/29/14	J		
33. Russell Global Opportunistic - Terri	A	Dividend	J	T	Buy	09/29/14	J		
34. Russell Global Infrastructure Fund - Terri	A	Dividend	J	T	Buy	09/29/14	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
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35. Russell Common Strategies Fund - Terri	A	Dividend	J	T	Buy	09/29/14	J		
36. Russell Strategic Bond Fund - Terri	A	Int./Div.	K	T	Buy	09/29/14	K		
37. Russell International Developed Markets - Terri	A	Dividend	J	T	Buy	09/29/14	J		
38. Russell US Small Cap Equity Fund - Terri	A	Dividend	J	T	Buy	09/29/14	J		

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Michael B. North**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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