

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Motz, Diana G.	2. Court or Organization Fourth Circuit Court of Appeals	3. Date of Report 06/07/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Fourth Circuit Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address U.S. Courthouse 101 West Lombard St., 9th Fl. Baltimore, Maryland 21201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Generation Skipping Trust
2.	Custodian	College Savings Plan
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Yale Law School	03/28/2012	New Haven, Connecticut	Statutory Interpretation Conference	Lodging, food, train
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. DGM									
2. Altria	A	Dividend	K	T					
3. Apple	A	Dividend	M	T					
4. CVS	A	Dividend	K	T					
5. Campbell Soup	A	Dividend	J	T					
6. Chevron/Texaco	A	Dividend	K	T					
7. Direct TV	A	Dividend	L	T					
8. Exxon Mobil	D	Dividend	N	T					
9. General Electric	A	Dividend	K	T					
10. Hillshire Brands (Sara Lee)	A	Dividend	J	T	Sold (part)	08/13/12	J	A	
11. IBM	C	Dividend	M	T					
12. iShares S&P 500	A	Dividend	K	T	Buy	05/10/12	K		
13. iShares S&P 500	A	Dividend			Buy	05/14/12	K		
14. iShares S&P 500	A	Dividend			Sold	06/28/12	K	A	
15. iShares S&P 500	A	Dividend			Buy	12/26/12	J		
16. iShares MSCI EAFE Index	A	Dividend	K	T	Buy	12/31/12	K		
17. iShares Tr. Russell 2000 Index	A	Dividend	K	T	Buy	12/31/12	K		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. iShares S&P Small Cap	A	Dividend	L	T	Buy	05/10/12	J		
19. iShares S&P Small Cap	A	Dividend			Buy	05/14/12	J		
20. iShares S&P Small Cap	A	Dividend			Buy	06/28/12	K		
21. iShares S&P Small Cap	A	Dividend			Buy	12/26/12	K		
22. Kinder Morgan LLC Shares	A	Dividend	L	T	Buy	12/21/12	L		
23. Kraft	A	Dividend	J	T					
24. Merck	A	Dividend	K	T					
25. Mondelez (Kraft)	A	Dividend	J	T					
26. Pepsico	B	Dividend	K	T					
27. Philip Morris Int'l, Inc.	B	Dividend	K	T					
28. Pothash Corp	A	Dividend	L	T					
29. T. Rowe Price	A	Dividend	M	T					
30. Standard & Poors Depository Receipts	B	Dividend	M	T					
31. Stanley Black & Decker	B	Dividend	K	T					
32. Union Pacific	B	Dividend	M	T					
33. Yum Brands	A	Dividend	L	T					
34. MD. Bond	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Puerto Rico Elec Bond	A	Interest	K	T	Buy	10/2/12	K		
36. Puerto Rico Pub. Impt. Bond	A	Interest	K	T	Buy	11/05/12	K		
37. Puerto Rico Ele. Bond	A	Interest	K	T	Buy	12/22/12	K		
38. Puerto Rico Infrastructure Bond	A	Interest	K	T	Buy	08/28/12	K		
39. Puerto Rico Ele. Bond	A	Interest	K	T	Buy	08/30/12	K		
40. Puerto Rico Ele. Bond	A	Interest	K	T	Buy	12/13/12	K		
41. Fidelity Maryland Municipal	B	Interest	M	T					
42. Fidelity Maryland Municipal	A	Interest	N	T	Buy	05/01/12	K		
43. Fidelity Maryland Municipal	B	Interest	N		Buy	08/13/12	L		
44. DFA Emerging Mkt.	B	Dividend	L	T	Buy	05/10/12	L		
45. TRP New Asia	A	Dividend	K	T					
46. TRP Tax Free Maryland Fund	D	Interest	N	T	Buy	04/16/12	M		
47. TRP Tax Free Maryland Fund	A	Interest			Buy	09/07/12	M		
48. Vanguard Hi Yield	D	Interest	M	T	Buy	05/01/12	M		
49. Vanguard Hi Yield	D	Interest			Buy	12/31/12	M		
50. Duke Realty	A	Dividend	K	T					
51. Wash. Real Estate Inv. Trust	D	Dividend	L	T					

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52. Fidelity Mun. Mony Mkt	A	Interest	N	T	Buy	4/5/12	N		
53. AES Corp	A	Dividend			Sold	12/31/12	K	A	
54. Macy's	A	Dividend			Sold	12/26/12	L	D	
55. Praxair	B	Dividend			Sold	12/31/12	M	E	
56. iShares Tr MSCI Emergency Mkts	A	Dividend			Sold	05/10/12	L	A	
57. iShares Tr MSCI Emergency Mkts	A	Dividend			Buy	04/10/12	K		
58. iShares Tr MSCI Emergency Mkts	A	Dividend			Buy	04/19/12	K		
59. iShares Tr MSCI Emergency Mkts	A	Dividend			Buy	05/09/12	J		
60. iShares Tr MSCI Emergency Mkts	A	Dividend			Buy	04/05/12	K		
61. iShares Core Mid-Cap	A	Dividend			Buy	05/10/12	J		
62. iShares Core Mid-Cap	A	Dividend			Buy	05/14/12	K		
63. iShares Core Mid-Cap	A	Dividend			Sold	08/13/12	K	A	
64. TRP Global	A	Dividend			Sold	04/19/12	L	A	
65. TRP Equity Income (IRA)	A	Dividend			Sold	04/04/12	K	A	
66. TRP Spectrum Growth	A	Dividend			Sold	04/19/12	L	D	
67. TRP Spectrum Growth	A	Dividend			Sold	06/18/12	L	D	
68. DeMaster Blenders	A	Dividend			Sold	08/13/12	J		See note 1

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69. TRP Prime Reserve	C	Interest			Sold	04/05/12	P1	A	
70. JFM									
71. Apple	A	Dividend	M	T	Buy	12/26/12	L		
72. Exxon Mobil	B	Dividend	M	T					
73. IBM	B	Dividend	M	T	Sold (part)	12/26/12	M	F	
74. iShares Tr Russell 1000	A	Dividend	M	T	Buy	04/23/12	K		
75. iShares Tr Russell 1000	A	Dividend			Buy	05/07/12	K		
76. iShares Tr Russell 1000	A	Dividend			Buy	05/10/12	J		
77. iShares Tr Russell 1000	A	Dividend			Buy	12/26/12	K		
78. iShares Tr Russell 1000	A	Dividend			Buy	12/26/12	K		
79. iShares TR S&P Small Cap 600	A	Dividend	K	T	Buy	12/26/12	K		
80. iShares TR S&P Small Cap 600	A	Dividend			Buy	12/28/12	K		
81. iShares Core MSCI EAFE	A	Dividend	L	T	Buy	12/26/12	L		
82. Merck	A	Dividend	K	T					
83. Pepsico	B	Dividend	K	T					
84. T. Rowe Price	A	Dividend	M	T	Sold (part)	12/24/12	L	B	
85. Stanley Black & Decker	B	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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86. Charles County Bond	A	Dividend	J	T					
87. Spartan Extended Mkt.	A	Dividend	K	T	Buy	12/26/12	K		
88. Fidelity Maryland Municipal	B	Interest	N	T	Buy	12/26/12	L		
89. Fidelity Maryland Municipal	B	Interest	N		Buy	12/31/12	K		
90. Fidelity Md Mun.	A	Dividend	M	T					
91. DFA TA World	B	Dividend	L	T	Buy	05/14/12	L		
92. TRP Equity Income	B	Dividend	L	T					
93. TRP-New ERA	A	Dividend	L	T	Sold (part)	04/10/12	K	A	
94. T Rowe Price State Tax Free Maryland	A	Interest	M	T					
95. TRP - Value	A	Dividend	L	T					
96. Fid. Mun. Mony Mkt.	A	Interest	N	T	Buy	4/15/12	N		
97. TRP Global	A	Dividend			Sold	04/05/12	K	A	
98. TRP Spectrum Growth	A	Dividend			Sold	04/19/12	K	B	
99. Apple Options		None			Sold	12/26/12	J		
100. Dupont	A	Dividend			Sold	04/19/12	J	A	
101. Nicholas Fund	A	Dividend			Sold	04/20/12	L	A	
102. TRP New Horizons Fund	A	Dividend			Sold	12/26/12	K	A	

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103. TRP Growth Stock	A	Dividend			Sold	04/23/12	K	D	
104. General Electric	A	Dividend			Sold	06/28/12	K	D	
105. Exelon (Constellation Energy)	B	Dividend			Sold	12/26/12	K	A	
106. PNC	A	Dividend			Sold	12/26/12	M	A	
107. Montgomery County Bond	A	Interest			Redeemed	06/01/12	K	A	
108. Summit Cash Reserve	A	Interest			Sold	04/05/12	M	A	
109. DGM-IRA									
110. iShares iBoxx Hi Yield	A	Dividend	L	T	Buy	04/16/12	K		
111. iShares iBoxx Hi Yield	A	Dividend			Buy	04/19/12	K		
112. iShares iBoxx Hi Yield	A	Dividend			Buy	09/07/12	K		
113. Artio Global Hi Income	A	Dividend	L	T	Buy	08/13/12	L		
114. Payden Hi Income	A	Dividend	L	T	Buy	08/13/12	K		
115. Vanguard Hi Yield Corporate	A	Dividend	M	T	Buy	05/01/12	M		
116. Fidelity Cash Reserves	A	Interest	J	T	Buy	4/5/12	J		
117. Invesco Constellation	A	Interest			Sold	04/05/12	K	A	
118. TRP - Capital Opp.	A	Dividend			Sold	04/10/12	K	A	
119. TRP - Health Sciences	A	Dividend			Sold	04/05/12	L	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	P4 = More than \$50,000,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. TRP Global	A	Dividend			Sold	04/16/12	K	A	
121. TRP - New Asia	A	Dividend			Sold	04/16/12	L	A	
122. TRP- Small - Cap Value	A	Dividend			Sold	04/16/12	L	A	
123. TRP - Value Fund	A	Dividend			Sold	04/10/12	K	A	
124. TRP Prime Reserve	A	Dividend			Sold	04/04/12	L	A	
125. JFM-IRA									
126. iShares IBoxx High Yield	A	Dividend	L	T	Buy	04/04/12	L		
127. SPDR - Barclays Hi Yield	A	Dividend	L	T	Buy	04/16/12	L		
128. TCW Total Return	A	Dividend	L	T	Buy	08/13/12	L		
129. Vanguard Intermed Trn.	A	Dividend	L	T	Buy	04/05/12	L		
130. Fidelity Cash Reserve	A	Interest	K	T	Buy	04/05/12	K		
131. Exxon Mobil	A	Dividend			Sold	04/05/12	L		
132. TRP Equity Income	A	Dividend			Sold	04/04/12	K	A	
133. TRP Global	A	Dividend			Sold	04/16/12	K		
134. TRP Growth Stock	A	Dividend			Sold	04/05/12	K	D	
135. TRP Prime Reserve	A	Dividend			Sold	04/04/12	L	A	
136. U.S. Treasury Bonds	A	Interest			Matured	02/15/12	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. GS Trust									
138. TRP Blue Chip Growth	A	Dividend	M	T					
139. TRP International Bond	A	Dividend	K	T					
140. TRP International Stock	A	Dividend	K	T					
141. TRP Prime Reserve	A	Dividend	M	T					
142. TRP Equity Income	B	Dividend	L	T					
143. TRP Growth Stock	B	Dividend	L	T					
144. TRP Spectrum Growth	B	Dividend	L	T					
145. TRP Global	A	Dividend	L	T					
146. TRP New Era	A	Dividend	K	T					
147. CSP									
148. CSP-MD, Coll. Invest. Plan Portfolio 2027(no control)custod	A	Dividend	K	T	Buy	12/24/12	J		
149. CSP-MD, Coll. Invest. Plan Portfolio 2027(no control)custod	A	Dividend	K	T	Buy	12/24/12	J		
150. CSP-MD, Coll. Invest. Plan Portfolio 2027(no control)custod	A	Dividend	J	T	Buy	12/24/12	J		
151. CSP-MD, Coll. Invest. Plan Portfolio 2027(no control)custod	A	Dividend	J	T	Buy	12/24/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Note 1 - DeMaster Blenders was a spin-off of Hillshire Brands.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Diana G. Motz**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544