

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wilson, Terrance L.	2. Court or Organization Northern District of Oklahoma	3. Date of Report 06/29/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge (FT)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 333 W. 4th Street, Room 411 Tulsa, Ok 74103-3704		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Advisory Board Member	Crosstown Learning Center
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 12

Name of Person Reporting

Wilson, Terrance L.

Date of Report

06/29/2013

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2. 2013

University of Tulsa - teaching

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 3 of 12

Name of Person Reporting

Wilson, Terrance L.

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06/29/2013

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 12

Name of Person Reporting

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06/29/2013

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. AT&T stock	A	Dividend	J	T					
2. AT&T stock					Buy (add'l)	02/01/13	J		
3. AT&T stock					Buy (add'l)	05/21/13	J		
4. AT&T stock					Buy (add'l)	08/01/13	J		
5. AT&T stock					Buy (add'l)	10/29/13	J		
6. Bank of America stock	A	Dividend	J	T					
7. Bank of America stock					Buy (add'l)	03/18/13	J		
8. Bank of America stock					Buy (add'l)	06/28/13	J		
9. Bank of America stock					Buy (add'l)	09/13/13	J		
10. Bank of America stock					Buy (add'l)	12/27/13	J		
11. Comcast Corp. stock	A	Dividend	J	T					
12. Comcast Corp. stock					Buy (add'l)	01/23/13	J		
13. Comcast Corp. stock					Buy (add'l)	04/24/13	J		
14. Comcast Corp. stock					Buy (add'l)	07/24/13	J		
15. Comcast Corp. stock					Buy (add'l)	10/22/13	J		
16. Dell Computer		None	J	T					
17. Dell Computer					Buy (add'l)	01/23/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$5,001 - \$15,000	D = \$15,001 - \$50,000 E = \$50,001 - \$100,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P = \$500,001 - \$1,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$250,001 - \$500,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

FINANCIAL DISCLOSURE REPORT

Page 5 of 12

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Dell Computer					Buy (add'l)	04/22/13	J		
19. Dell Computer					Buy (add'l)	07/24/13	J		
20. Dell Computer					Buy (add'l)	10/23/13	J		
21. Dell Computer					Buy (add'l)	10/29/13	J		
22. Dell Computer					Sold	10/29/13	J		
23. ExxonMobil stock	A	Dividend	K	T					
24. ExxonMobil stock					Buy (add'l)	01/08/13	J		
25. ExxonMobil stock					Buy (add'l)	02/07/13	J		
26. ExxonMobil stock					Buy (add'l)	03/07/13	J		
27. ExxonMobil stock					Buy (add'l)	03/11/13	J		
28. ExxonMobil stock					Buy (add'l)	04/02/13	J		
29. ExxonMobil stock					Buy (add'l)	05/02/13	J		
30. ExxonMobil stock					Buy (add'l)	06/10/13	J		
31. ExxonMobil stock					Buy (add'l)	07/02/13	J		
32. ExxonMobil stock					Buy (add'l)	08/06/13	J		
33. ExxonMobil stock					Buy (add'l)	09/05/13	J		
34. ExxonMobil stock					Buy (add'l)	09/10/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 12

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. ExxonMobil stock					Buy (add'l)	10/03/13	J		
36. ExxonMobil stock					Buy (add'l)	11/05/13	J		
37. ExxonMobil stock					Buy (add'l)	12/03/13	J		
38. ExxonMobil stock					Buy (add'l)	12/10/13	J		
39. IBM stock	B	Dividend	M	T	Buy (add'l)	02/08/13	J		
40. IBM Stock					Buy (add'l)	03/11/13	J		
41. IBM Stock					Buy (add'l)	03/11/13	J		
42. IBM Stock					Buy (add'l)	06/10/13	J		
43. IBM Stock					Buy (add'l)	09/10/13	J		
44. IBM Stock					Buy (add'l)	10/11/13	J		
45. IBM Stock					Buy (add'l)	12/10/13	J		
46. IBM Stock					Buy (add'l)	12/31/13	J		
47. LSI Logic Corp stock	A	Dividend	J	T					
48. LSI Logic Corp stock					Buy (add'l)	09/20/13	J		
49. LSI Logic Corp stock					Buy (add'l)	12/27/13	J		
50. Oracle stock	A	Dividend	K	T					
51.					Buy (add'l)	08/02/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 12

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52.					Buy (add'l)	10/25/13	J		
53. Okla Central Credit Union - cash	B	Interest	M	T					
54. IBM large company stock index fund		None	J	T					
55. IBM small company stock index fund		None	K	T					
56. Northwestern Mut Life Ins comp/life policy cash value	D	Dividend	K	T					
57. Northwestern Mutual Life Insurance policy cash value	A	Dividend	J	T					
58. Northwestern Mutual Life Insurance policy cash value	A	Dividend	J	T					
59. Northwestern Mutual Life Ins policy cash value	A	Dividend	J	T					
60. Northwestern Mutual Life Insurance policy cash value	A	Dividend	J	T					
61. Northwestern Mut Life Ins 65 life policy cash value	B	Dividend	J	T					
62. Mutual Fund symbol CWGIX	A	Dividend	M	T					
63. Mutual Fund symbol CWGIX					Buy (add'l)	03/18/13	J		
64. Mutual Fund symbol CWGIX					Buy (add'l)	06/17/13	J		
65. Mutual Fund symbol CWGIX					Buy (add'l)	09/13/13	J		
66. Mutual Fund symbol CWGIX					Buy (add'l)	12/16/13	J		
67. Mutual Fund symbol CWGIX					Buy (add'l)	03/15/13	J		
68. Mutual Fund symbol CWGIX					Buy (add'l)	04/15/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 12

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69. Mutual Fund symbol CWGIX					Buy (add'l)	06/14/13	J		
70. Mutual Fund symbol CWGIX					Buy (add'l)	09/20/13	J		
71. Mutual Fund symbol CWGIX					Buy (add'l)	12/13/13	J		
72. Mutual Fund symbol ANCFX	D	Dividend	M	T					
73. Mutual Fund symbol ANCFX					Buy (add'l)	03/15/13	J		
74. Mutual Fund symbol ANCFX					Buy (add'l)	03/18/13	J		
75. Mutual Fund symbol ANCFX					Buy (add'l)	04/15/13	J		
76. Mutual Fund symbol ANCFX					Buy (add'l)	06/12/13	J		
77. Mutual Fund symbol ANCFX					Buy (add'l)	06/13/13	J		
78. Mutual Fund symbol ANCFX					Buy (add'l)	09/12/13	J		
79. Mutual Fund symbol ANCFX					Buy (add'l)	09/13/13	J		
80. Mutual Fund symbol ANCFX					Buy (add'l)	12/18/13	J		
81. Mutual Fund symbol ANCFX					Buy (add'l)	12/19/13	J		
82. Mutual Fund symbol AGTHX	A	Dividend	M	T					
83. Mutual Fund symbol AGTHX					Buy (add'l)	04/15/13	J		
84. Mutual Fund symbol AGTHX					Buy (add'l)	12/18/13	J		
85. Mutual Fund symbol AGTHX					Buy (add'l)	12/19/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 12

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86. American Fund - SMALLCAP World Fund-A	A	Dividend	L	T					
87. American Fund - SMALLCAP World Fund-A					Buy (add'l)	04/15/13	J		
88. American Fund - SMALLCAP World Fund-A					Buy (add'l)	12/18/13	J		
89. American Fund - SMALLCAP World Fund-A					Buy (add'l)	12/26/13	J		
90. American Fund - American Mutual Fund - AMRMX	A	Dividend	M	T					
91. American Fund - American Mutual Fund - AMRMX					Buy (add'l)	03/15/13	J		
92. American Fund - American Mutual Fund - AMRMX					Buy (add'l)	04/15/13	J		
93. American Fund - American Mutual Fund - AMRMX					Buy (add'l)	06/14/13	J		
94. American Fund - American Mutual Fund - AMRMX					Buy (add'l)	09/13/13	J		
95. American Fund - American Mutual Fund - AMRMX					Buy (add'l)	12/13/13	J		
96. American Fund - American Mutual Fund - AMRMX					Buy (add'l)	12/20/13	J		
97. American Fund - New Perspective Fund-ANWPX	A	Dividend	M	T					
98. American Fund - New Perspective Fund-ANWPX					Buy (add'l)	04/15/13	J		
99. American Fund - New Perspective Fund-ANWPX					Buy (add'l)	12/26/13	J		
100. Putnam - PINOX	A	Dividend	J	T					
101. Putnam - PINOX					Buy (add'l)	12/07/13	J		
102. Putnam - PINOX					Buy (add'l)	12/24/13	J		

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FINANCIAL DISCLOSURE REPORT

Page 10 of 12

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103. Putnam - PNOPX	A	Dividend	J	T					
104. Putnam - PNOPX					Buy (add'l)	12/07/13	J		
105. Putnam - PNOPX					Buy (add'l)	12/09/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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FINANCIAL DISCLOSURE REPORT

Page 11 of 12

Name of Person Reporting

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Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 12 of 12

Name of Person Reporting

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Terrance L. Wilson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544