

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Olson, John K.	2. Court or Organization Florida Southern - Bankruptcy	3. Date of Report 11/10/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address US Courthouse 299 E Broward Blvd. Ft. Lauderdale, FL 33301		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 12

Name of Person Reporting

Olson, John K.

Date of Report

11/10/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	Bloomberg LP, book royalties	\$18,008.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Greenspoon Marder PA - salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Business Law Section, The Florida Bar	Jan 22-24	Kissimmee, FL	Section Meeting	Transportation, meals, room
2. American Bar Association, Business Law Section	Apr 9-11	Los Angeles, CA	Section Spring Meeting	Transportation, meals, room
3. Bloomberg, LP	Apr 25-26	New York, NY	Editorial Board Meeting	Transportation, meals, room
4. Bankruptcy Bar Association, Southern District of Florida	May 8-11	Key Largo, FL	Annual Retreat, CLE	Transportation, meals, room
5. Business Law Section, The Florida Bar	May 20-28	Vancouver, BC, Canada	Annual Retreat	Transportation, meals, room

FINANCIAL DISCLOSURE REPORT

Page 3 of 12

Name of Person Reporting

Olson, John K.

Date of Report

11/10/2015

6.	American Bar Association, Business Law Section	September 10-13	Chicago, IL	Annual meeting	Transportation, meals, room
7.	American Bar Association, Business Law Section	Oct 7-10	Chicago, IL	Fall Meeting Business Bankruptcy Committee	Transportation, meals (partial), room (partial)
8.	National Conference of Bankruptcy Judges	Oct 7-10	Chicago, IL	Annual Meeting	Meals (partial), room (partial)
9.	Commercial Law League	Oct 8	Chicago, IL	CLE program	Meal
10.	Financial Services Volunteer Corps	Oct 12-19	Marrakesh, Morocco	Educational program	Transportation, meals, room

FINANCIAL DISCLOSURE REPORT

Page 4 of 12

Name of Person Reporting

Olson, John K.

Date of Report

11/10/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 5 of 12

Name of Person Reporting

Olson, John K.

Date of Report

11/10/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Raymond James Brokerage account cash balance	A	Interest	J	T					
2. - First Eagle Global Fund	A	Int./Div.	M	T					
3. - First Eagle US Value Fund	A	Int./Div.			Sold	09/12/14	L	D	
4. - Ivy Asset Strategy Fund	A	Int./Div.	K	T					
5. - PIMCO Low Duration Fund	A	Int./Div.			Sold	09/12/14	J	B	
6. - PIMCO All Asset All Auth Fund	A	Int./Div.			Sold	09/12/14	K	D	
7. - Thornburg Limited Term Income Fund	A	Interest	K	T					
8. - RJ Bank	A	Interest	J	T					
9. - Dreyfus Strategic Value Fund	A	Int./Div.	K	T					
10. First Eagle Fund of America	A	Int./Div.	M	T					
11. - PIMCO Short Term Fund	A	Int./Div.	K	T					
12. - PIMCO Unconstrained Bond Fund	A	Int./Div.	K	T					
13. - Thornburg Limited Term US Government Fund	A	Interest	K	T					
14. - Thornburg Investment Income Builder Fund	C	Int./Div.	L	T					
15. - Raymond James Bank cash balance	A	Interest	J	T					
16. - American Balanced Fund	A	Int./Div.			Sold	09/12/14	K	C	
17. - Davis New York Venture Fund Class A	A	Dividend			Sold	09/12/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 12

Name of Person Reporting

Olson, John K.

Date of Report

11/10/2015

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. - PIMCO Total Return Fund	A	Int./Div.			Sold	09/12/14	K	B	
19. Deutsche Global Infrastructure Fund	A	Int./Div.	K	T	Buy	09/12/14	K		
20. - Eagle (fka Heritage) Municipal Cash Trust	A	Interest	J	T					
21. Phoenix Ventures, Inc. common		None	J	U					
22. - Invesco Van Kampen Capital Growth Fund	A	Int./Div.			Sold	07/07/14	K	C	
23. - Invesco Van Kampen Enterprise Fund	A	Int./Div.			Sold	07/07/14	K	B	
24. Invesco Van Kampen Global Equity Allocation Fund	A	Int./Div.			Sold	07/07/14	K	C	
25. Invesco American Franchise Fund B	A	Int./Div.	J	T	Buy	07/07/14	J		
26. Invesco American Franchise Fund A	A	Int./Div.	K	T	Buy	07/07/14	K		
27. Invesco Global Core Equity Fund	A	Int./Div.	K	T	Buy	07/07/14	K		
28. Retirement Account									
29. - AQR Multi Strategy Alt Fund	A	Int./Div.	K	T					
30. - BBH Core Select Fund	A	Int./Div.	K	T					
31. - Columbia Midcap Index Fund	A	Int./Div.			Sold	05/05/14	K	A	
32. - Dghm All Cap Value Fund	A	Int./Div.	K	T	Buy	05/05/14	K		
33. - Etracs Alerian Mlp Etm	B	Int./Div.	K	T					
34. - Federated Strategic Val Div Is	B	Int./Div.	K	T	Buy	05/05/14	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 7 of 12

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35. - FPA Crescent Fund	A	Int./Div.	K	T					
36. - PIMCO Commodity RR Strategic Fund	A	Int./Div.	J	T					
37. - T Rowe Price Inst L/C Growth Fund	A	Int./Div.			Sold	05/05/14	K	B	
38. - Riverpark/Wedgewood-Ins	A	Int./Div.	K	T	Buy	05/05/14	K		
39. - Heartland Value Plus Find	A	Int./Div.			Sold	05/05/14	J	A	
40. - Schwab Fundamental US Large Co Index	B	Int./Div.	L	T	Buy	05/05/14	L		
41. - TFS Market Neutral Fund	A	Int./Div.	J	T					
42. - TIAA-CREF S&P 500 Index	B	Int./Div.			Sold	05/05/14	L	B	
43. - Wells Fargo Growth Fund	A	Int./Div.			Sold	05/05/14	K	B	
44. - RS Global Natural Resources	A	Int./Div.			Sold	05/05/14	J	A	
45. - Eaton Vance Global Macro Absolute Return Fund	A	Int./Div.			Sold	05/05/14	J	A	
46. - Vaughan Nelson Value Opp-Y	A	Int./Div.	K	T	Buy	05/05/14	K		
47. - Johem International Sel-I	A	Int./Div.	K	T	Buy	05/05/14	K		
48. - Avenue Credit Strategies Fund	B	Int./Div.	K	T	Buy	05/05/14	K		
49. - JP Morgan Core Bond Fund	A	Interest	J	T					
50. - Natixis Loomis Sayles Investment Grad Bond Fund	B	Interest	K	T	Buy	05/05/14	K		
51. - JP Morgan Government Bond Fund	A	Interest			Sold	05/05/14	J	A	

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FINANCIAL DISCLOSURE REPORT

Page 8 of 12

Name of Person Reporting

Olson, John K.

Date of Report

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52. - Osterweis Strategic Income Fund	B	Interest	K	T					
53. - PIMCO Income Fund	A	Interest			Sold	05/05/14	J	A	
54. - Templeton Global Total Return Fund	A	Int./Div.			Sold	05/05/14	J	A	
55. - PIMCO All Asset All Authority Fund	B	Interest	K	T					
56. - Templeton Global Bond Fund	A	Interest	J	T	Buy	05/05/14	J		
57. Family Limited Partnership - F									
58. - Energy Income & Growth Fund	A	Int./Div.	J	T					
59. - Eaton Vance Tax Adv Global Div Oppty Fund	A	Int./Div.	J	T					
60. - Ishares Inc Australia Index Fund	A	Int./Div.	J	T					
61. - Ishares Inc Global Telecomm Sector Index Fund	A	Int./Div.	J	T					
62. - Ishares Inc CDA Index Fund	A	Int./Div.	J	T					
63. - Market Vectors Trust Agribusiness EFT	A	Int./Div.	J	T					
64. - SPDR Sector SBI Energy Fund	A	Int./Div.	J	T					
65. - SPDR Sector Series Tr S&P Oil & Gas Equipt & Svcs ETF	A	Int./Div.	J	T					
66. - SPDR Series Tr S&P Metals & Mining	A	Int./Div.	J	T					
67. - Vanguard Div Apprec ETF	A	Int./Div.	J	T					
68. - Nuveen Select Maturities Muni Fund	A	Interest	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 9 of 12

Name of Person Reporting

Olson, John K.

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11/10/2015

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69. - Vanguard Short Term Tax Exempt Fund	A	Interest	J	T					
70. - UBS CashFund Inc.	A	Interest	J	T					
71. - T	A	Int./Div.	J	T					
72. - ADP	A	Int./Div.	J	T					
73. - BR	A	Int./Div.	J	T					
74. - EXBO	A	Int./Div.	J	T					
75. - ECA	A	Int./Div.	J	T					
76. - INFY	A	Int./Div.	J	T					
77. - SAYCY	A	Int./Div.	J	T					
78. - SLB	A	Int./Div.	J	T					
79. - SBCF	A	Int./Div.	J	T					
80. - WIT	A	Int./Div.	J	T					
81. - GCH	A	Int./Div.	J	T					
82. - EFA	A	Int./Div.	J	T					
83. - EEM	A	Int./Div.	J	T					
84. - CVTCX	A	Int./Div.	J	T					
85. - VEECX	A	Int./Div.	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 10 of 12

Name of Person Reporting

Olson, John K.

Date of Report

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86. - TEGBX	A	Interest	J	T					
87. - PTTCX	A	Int./Div.	J	T					
88. - GYB	A	Int./Div.	J	T					
89. - FESGX	A	Int./Div.	J	T					
90. - Alger Smidcap Growth	A	Int./Div.			Sold	05/05/14	J	A	
91. - Eaton Vance Large Cap Value	A	Int./Div.			Sold	05/05/14	J	A	

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FINANCIAL DISCLOSURE REPORT

Page 11 of 12

Name of Person Reporting

Olson, John K.

Date of Report

11/10/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 12 of 12

Name of Person Reporting

Olson, John K.

Date of Report

11/10/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ John K. Olson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544