

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bloom, Beth F.	2. Court or Organization United States District Court, Southern District of Florida	3. Date of Report 05/08/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Court Judge, active status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address United States District Court Southern District of Florida 299 East Broward Boulevard, Room 207 Ft. Lauderdale, FL 33301		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Secretary	Children's Craniofacial Association, Miami Children's Hospital
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 01/20/1995	State of Florida, Division of Retirement Pension Plan, payable upon retirement
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 7

Name of Person Reporting

Bloom, Beth F.

Date of Report

05/08/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	State of Florida, Salary	\$64,022.80
2. 2014	ASCAP, Music Royalties	\$2,522.29
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Distribution from Koniver Stern Group
2. 2014	Distribution from The Stern Organization
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 7

Name of Person Reporting

Bloom, Beth F.

Date of Report

05/08/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE (No reportable gifts.)

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE (No reportable liabilities.)

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Sabadell United Bank	Mortgage, Investment Property #1, Miami Beach, Florida (Part VII, Line 1)	N
2. Bank United	Mortgage, Investment Property #2, Miami Beach, Florida (Part VII, Line 2)	N
3. City National Bank	Mortgage, Investment Property #3, Miami Beach, Florida (Part VII, Line 3)	PI
4. City National Bank	Mortgage, Investment Property #5, Miami Beach, Florida (Part VII, Line 5)	O
5. City National Bank	Mortgage, Investment Property #6, Miami Beach, Florida (Part VII, Line 6)	N
6. Sabadell United Bank	Mortgage, Investment Property #7 Miami Beach, Florida (Part VII, Line 7)	PI
7. Sabadell United Bank	Mortgage, Investment Property #8, Miami Beach, Florida (Part VII, Line 8)	M
8. City National Bank	Mortgage, Investment Property #9, Miami Beach, Florida (Part VII, Line 9)	N
9. Sabadell United Bank	Mortgage, Investment Property #4, Miami Beach, Florida (Part VII, Line 4)	M
10. Mercantile Bank	Mortgage, Miami Beach, LLC (Part VII, Line 10)	PI
11. EB5 + REG	Mortgage, Palm Beach, LLC (Part VII, Line 11)	O

FINANCIAL DISCLOSURE REPORT

Page 4 of 7

Name of Person Reporting

Bloom, Beth F.

Date of Report

05/08/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Investment Property #1, Miami Beach, Florida		None	N	W					
2. Investment Property #2, Miami Beach, Florida	D	Rent	N	W					
3. Investment Property #3, Miami Beach, Florida	G	Rent	P2	W					
4. Investment Property #4, Miami Beach, Florida		None	L	W					
5. Investment Property #5, Miami Beach, Florida		None	O	W					
6. Investment Property #6, Miami Beach, Florida	B	Rent	O	W					
7. Investment Property #7, Miami Beach, Florida	F	Rent	P1	W					
8. Investment Property #8, Miami Beach, Florida	E	Rent	N	W					
9. Investment Property #9, Miami Beach, Florida	D	Rent	N	W					
10. Miami Beach, LLC	E	Rent	O	W					
11. Palm Beach, LLC		None	M	W					
12. American Funds Europacific Growth Fund		None	K	T					
13. Invesco Mid Cap Growth Fund		None	K	T					
14. MFS Mass Investors Growth Stock Fund		None	K	T					
15. Vanguard Total Stock Market Fund		None	L	T					
16. Wells Fargo Adv. Opportunity Fund		None	J	T					
17. Citibank, Cash Accounts	A	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$250,000.01 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 7

Name of Person Reporting

Bloom, Beth F.

Date of Report

05/08/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Coconut Grove Bank, Cash Accounts	A	Interest	K	T					
19. Gibraltar Bank, Cash Accounts	A	Interest	L	T					
20. JGB Bank, Cash Accounts	C	Interest	O	T					
21. Marquis Bank, Cash Accounts	C	Interest	O	T					
22. Professional Bank, Cash Accounts	D	Interest	P1	T					
23. Wells Fargo Bank, Cash Accounts	A	Interest	N	T					
24. Bank United, Cash Accounts	B	Interest	N	T					
25. Sabadell Bank, Cash Accounts	A	Interest	O	T					
26. City National, Cash Accounts	A	Interest	M	T					
27. BB&T, Cash Accounts	A	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 7

Name of Person Reporting

Bloom, Beth F.

Date of Report

05/08/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VI. Liabilities

Line 9 - New Mortgage

Line 10 - New Mortgage

Line 11 - New Mortgage

FINANCIAL DISCLOSURE REPORT

Page 7 of 7

Name of Person Reporting

Bloom, Beth F.

Date of Report

05/08/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beth F. Bloom**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544