

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) LINDQUIST, RUSSELL K.	2. Court or Organization UNITED STATES BANKRUPTCY COURT	3. Date of Report 04/28/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) BANKRUPTCY JUDGE-SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address FEDERAL BUILDING SUITE 3600 5400 FEDERAL PLAZA HAMMOND, IN 46320		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Trust (See Additional Information Part VIII)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. ML Bank Deposit Program FKA Merrill Lynch Bank USA Money Fund	A	Interest	J	T					
2. Black Rock Muni Assets Fund	D	Dividend	M	T					
3. Western Asset Inter Muni Fund	D	Dividend	M	T					
4. GNM P340290x	A	Distribution	J	T					
5. GNM P422529X	A	Distribution	J	T					
6. Nuveen Ins. Prem. Inc. -2 Renamed Nuveen AMT Free Quality	A	Dividend	J	T					
7. Blackrock Muniyield QLTY	D	Dividend	M	T					
8. Cash Account Chase Bank Checking	A	Interest	M	T					
9. West Asset Muni Fd.	D	Dividend	M	T	Buy	03/10/16	L		
10. Nuveen Tax Free Advantage Renamed Nuveen Amt Free Quality	A	Dividend	J	T	Buy	04/14/16	J		
11. Merrill Lynch IRA (Aggregate Ownership Arrangement)	E	Int./Div.	O	T					
12. Merrill Lynch CAP, Tr. IV Def. Int. Orgi. PFD Secured Note	A	Interest			Redeemed	01/29/16	J	A	
13. Merrill Lynch CAP, Tr. Def. Int. Orgi. PFD Sec. Note	A	Interest			Redeemed	01/29/16	J	A	
14. Merrill Lynch Bank USA RASP Money Account Renamed Bank of America	A	Interest	K	T					
15. Equitable Accumulator Elite Annuity AFLAC		None	M	T					
16. Bk. of Amer New Money Serie E Floating Perp.	A	Dividend	K	T					
17. Best Buy Inc.	A	Interest			Redeemed	03/15/16	J	A	

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes	F = \$50,001 - \$100,000 (See Columns C1 and D3)	J = \$15,001 - \$50,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Emtergy Corp.	A	Interest			Redeemed	12/15/16	J	A	
19. Morgan Stanley	A	Interest			Redeemed	11/29/16	J	A	
20. American Rlty CAP PPTYS Renamed Vereit, Inc.	A	Dividend	J	T					
21. KIMCO Realty Corp MD Com	B	Dividend	K	T					
22. National Retail PPTYS	B	Dividend	K	T					
23. Public Storage	B	Dividend	K	T					
24. Simon Property Group Del	B	Dividend	K	T					
25. Invesco Bond Fund	C	Dividend	L	T					
26. ADT Bond	A	Interest			Redeemed	06/01/16	J	A	
27. Time Warner Cable Inc. bond	A	Interest	J	T					
28. Nuveen BLD Amer Bd Fd	C	Dividend	L	T					
29. Verizon Comm Inc Note	B	Interest	K	T					
30. Ford Motor CrediCo LLC	A	Interest	J	T					
31. Health Care REIT Inc. Com Name Change to Welltower, Inc.	A	Interest	J	T					
32. Ventas Inc.	A	Dividend	J	T					
33. Sector SPDR Consumer STPL	A	Dividend	K	T					
34. Sector SPDR Utilities	B	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Guggenheim Bulletshares 2020 Corp. Bd. ETF	A	Dividend	J	T					
36. Guggenheim Bulletshares 2018 High Yeild Corp. Bd	A	Dividend	J	T					
37. Nuveen BLD Amer Bd Fd	C	Dividend	L	T	Buy	03/11/16	K		
38. Invesco Bd Fd	C	Dividend	L	T	Buy	03/11/16	K		
39. Sector Spdr Utilities	B	Dividend	K	T	Buy	03/08/16	K		
40. Verizon Comm Inc Note	B	Interest	K	T	Buy	06/24/16	J		
41. Sector Spdr Con Staple	A	Dividend	K	T	Buy	10/11/16	J		
42. Merrill Lynch IRA- (Aggregate Ownership Arrangement)	C	Interest	M	T					
43. ML Bank Deposit Program f/k/a Merrill Lynch USA Rasp MF	A	Interest	J	T					
44. Euitable Accumulator Elite Annuity		None	M	T					
45. Best Buy Co. Inc.	A	Interest			Redeemed	03/15/16	J	A	
46. CRH America Inc.	A	Interest			Redeemed	09/30/16	J	A	
47. Western Union Note	A	Interest	J	T					
48. INVESCO Bond Fund	A	Dividend	J	T					
49. National Retail PRTYS Inc.	A	Dividend	J	T					
50. Public Storage	A	Dividend	K	T					
51. Stag Industries Inc.	A	Dividend	K	T					

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52. Prologis Inc.	A	Dividend	K	T					
53. Guggenheim Bulletshares 2019 Corp. Bd Fd	A	Interest	K	T					
54. Guggenheim Bulletshares 2017 High Yield Corp. bd.	A	Interest	N	T					
55. Sector Spdr Utilities	B	Dividend	K	T	Buy	03/22/16	K		
56. Irrevocable Tr. Real Estate LaPorte County Appraisal Date 01-21-13	D	Rent	N	Q					
57. Irrevocable Tr. Residence City of Portage IN Appraisal date 01-29-13	D	Rent	L	Q					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

On January 25, 2016 I took a required minimum IRA Distribution from my Merrill Lynch IRA Account No. [REDACTED] in the gross amount of \$34,569.96. From that amount \$10,000 was withheld for Federal Taxes and \$1400 was withheld for State Taxes. The net of \$23,569.76 was transferred to and credited to Merrill Lynch CMA Account No. [REDACTED] held jointly [REDACTED].

On January 25, 2016 [REDACTED] took a required minimum IRA Distribution from [REDACTED] Merrill Lynch IRA Account No. [REDACTED] in the gross amount of \$11,692.36 from that amount \$3500 was withheld for Federal Taxes and \$500 was withheld for State taxes. The net of \$7,692.36 was transferred to and credited to Merrill Lynch CMA Account No. [REDACTED] held jointly [REDACTED].

As to Section I, Positions, I am sole Trustee of Ruth E. Lindquist Irrevocable Trust and Primary Beneficiary. See Section VII Investments and Trusts., Lines 54+55.

It is noted that my Annual Report for 2015 dated 6/24/16 has an erroneous duplication. In Section VII, Investments and Trusts, at No. 2 I listed Muniyield Insured Bond Renamed Blackrock Muniyield INE. Fund. I also listed at No. 8 Blackrock Muniyield Quality. No. 2 is a duplicate of No. 8 caused by the confusion as to the name change. Both have the same ticker symbol of MYL.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ RUSSELL K. LINDQUIST**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544