

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) STEWART, JANICE M.	2. Court or Organization DISTRICT COURT - OREGON	3. Date of Report 04/29/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US MAGISTRATE JUDGE (FULL-TIME)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 1107 US COURTHOUSE 1000 SW THIRD AVE PORTLAND, OR 97204		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	PARTNER	RAINCLOUD PARTNERSHIP
2.	MEMBER	LOGAN C. STEWART, LLC
3.	DIRECTOR	NORTHWEST NEIGHBORHOOD CULTURAL CENTER
4.	MEMBER	██████ GLADSTONE, LLC
5.	MEMBER	██████ OVERTON, LLC

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

FINANCIAL DISCLOSURE REPORT

Page 2 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. 1-12/2013

McEWEN & GISVOLD, LLP - PAYMENTS DUE FROM WORK PERFORMED PRIOR TO 12/3/10
RETIREMENT

2.

3.

4.

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 3 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	US BANK	GUARANTY FOR MORTGAGE HELD BY [REDACTED] GLADSTONE, LLC (Part VII, line 168)	O
2.	US BANK	GUARANTY FOR MORTGAGE HELD BY [REDACTED] OVERTON, LLC (Part VII, line 169)	O
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. BROKERAGE ACCOUNT # 1 (H):									
2. -APPLE	A	Dividend			Sold	5/23/13	K	A	
3. -BP AMOCO PLC ADS	A	Dividend	J	T					
4. -BRISTOL MYERS SQUIBB	B	Dividend	K	T					
5. -GOLDMAN SACHS	B	Dividend	M	T					
6. -INTEL CORP.	D	Dividend	M	T	Sold (part)	05/23/13	J	A	
7. -IBM CORP.	A	Dividend	K	T					
8. -MAINSTAY MARKETFIELD C	A	Dividend	M	T	Buy	11/11/13	M		
9. -MERCK & CO	C	Dividend	M	T					
10. -MICROSOFT	D	Dividend	N	T					
11. -SAFEWAY INC COM NEW	B	Dividend			Sold	10/29/13	L	F	
12. -SPDR TRUST	C	Dividend	N	T	Sold (part)	5/30/13	L	D	
13.					Buy (add'l)	9/6/13	M		
14. -US TREASURY BOND	A	Interest			Redeemed	2/20/13	L	A	
15. -MS ACTIVE ASSETS TAX FR TRUST	A	Dividend	N	T					
16. -VANGUARD MID-CAP ETF INDEX	B	Dividend	M	T	Buy	11/18/13	M		
17. -VANGUARD S&P 500	D	Dividend	N	T	Buy (add'l)	02/20/13	M		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 5 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Sold (part)	5/23/13	L	D	
19. NEW ALTERNATIVES FUND, INC.	A	Dividend	J	T					
20. IRA ACCOUNT # 2:	E	Dividend	O	T					
21. -ALPS ETF TR ALERIAN MLP ETF					Buy	11/22/13	K		
22. -ISHARES S&P 500 INDEX									
23. -VANGUARD INT'L EQUITY INDEX FDS MSCI					Sold (part)	11/22/13	K	A	
24. -VANGUARD INDEX MID CAP									
25. -VANGUARD INDEX SMALL CAP									
26. -FIDELITY NEW MARKETS INCOME									
27. -FIDELITY STRATEGIC INCOME									
28. -FDIC INSURED DEPOSIT at Fifth Third Bank									
29. IRA # 1 (H):									
30. -SPDR DJIA TRUST	D	Dividend	O	T	Buy (add'l)	2/19/13	O		
31. -SPDR TRUST SERIES 1	E	Dividend	O	T	Buy (add'l)	2/19/13	O		
32. -VANGUARD S&P 500 ETF	D	Dividend	N	T	Buy (add'l)	2/20/13	K		
33. IRA # 2 (H):									
34. -SPDR DJIA TRUST	A	Dividend			Merged (with line 30)	2/19/13	O		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. [REDACTED] IRA # 3 (H):									
36. -SPDR TRUST SERIES 1	D	Dividend			Merged (with line 31)	2/19/13	O		
37. [REDACTED] IRA # 4:	A	Dividend	L	T					
38. -MCEWEN GISVOLD LLP 401K									
39. [REDACTED] TRUST # 1:	D	Int./Div.	O	T					
40. -ML BANK (formerly MTB TREASURY)									
41. -US TREASURY BONDS									
42. -AT&T INC.									
43. -ALCATEL-LUCENT.					Sold	12/19/13	K	A	
44. -COMCAST CORP.									
45. -EXELON CORP									
46. -EXXON MOBIL CORP.									
47. -FAIRPOINT COMMUNICATIONS, INC.									
48. -FRONTIER COMMUNICATIONS, INC.									
49. -IMATION CORP.									
50. -3M COMPANY									
51. -PITNEY BOWES									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

52. -PFIZER									
53. -VANGUARD SHORT TERM INV GRADE									
54. -VERIZON COMMUNICATIONS									
55. [REDACTED] TRUST # 2:	F	Int./Div.	P1	T					
56. -ML BANK (formerlyM&T BANK MTB TREASURY)									
57. -US TREASURY BONDS AND NOTES									
58. -ALCOA, INC.					Sold	07/25/13	J	D	
59. -BP AMOCO PLC					Sold	11/13/13	M	E	
60. -DOW CHEMICAL CO.					Sold	07/25/13	M	A	
61. -DUPONT E I DE NEMOURS & CO.					Sold	07/25/13	L	F	
62. -FAIRPOINT COMMUNICATIONS, INC.									
63. -FORD MOTOR					Sold	11/13/13	K	A	
64. -FRONTIER COMMUNICATIONS, INC.,									
65. -GENERAL ELECTRIC CO.									
66. -IBM									
67. -JP MORGAN CHASE & CO.									
68. -MBIA, INC.					Sold	07/25/13	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	P3 = \$25,000,001 - \$50,000,000 Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	P4 = More than \$50,000,000 S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. -MERCK & CO, INC.									
70. -MONTPELIER RE HOLDINGS					Sold	07/25/13	M	E	
71. -3M COMPANY									
72. -PFIZER					Sold	11/13/13	J	D	
73. -PROCTOR & GAMBLE CO.									
74. -VANGUARD SMALL CAP FUND									
75. -VANGUARD MID CAP FUND									
76. -VANGUARD TOTAL STK MKT					Buy	07/25/13	M		
77.					Buy (add'l)	08/23/13	L		
78.					Buy (add'l)	09/26/13	L		
79. -VAN KAMPEN UNIT TRUST					Sold	11/13/13	L	E	
80. -VERIZON COMMUNICATIONS									
81. -WELLS FARGO & CO NEW					Sold (part)	07/25/13	J	D	
82.					Sold	11/13/13	J	E	
83. -HILLCORP		Royalty		W					
84. [REDACTED] TRUST # 3:	F	Int./Div.	P1	T					
85. -US TREASURY BILLS									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. -ML BANK									
87. -US TREASURY BONDS									
88. -AT&T INC									
89. -ALCOA INC.									
90. -SECTOR SPDR UTILITIES SELECT SECTOR					Sold	11/13/13	M	E	
91. -CITIGROUP, INC.					Sold	11/13/13	J	A	
92. -COCA COLA CO.									
93. -COFFEE CO XPN (Y)									
94. -COLGATE-PALMOLIVE CO.									
95. -DEMASTER BLENDERS 1753									
96. -DOW CHEMICAL CO.									
97. -EXPRESS SCRIPTS HOLDING									
98. -EXXON MOBILE CORP.									
99. -GENERAL ELECTRIC CO.									
100. -HANES BRANDS INC.									
101. -HILLSHIRE BRANDS CO									
102. -IBM									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

103. -INTEL CORP.					Sold	11/13/13	J	A	
104. -INVESCO					Buy	07/23/13	L		
105. -ISHARES MSCI PACIFIC									
106. -ISHARES TR DJ SEL DIV INX									
107. -ISHARES iBOXXS									
108. -JP MORGAN CHASE & CO									
109. -MERCK & CO., INC.									
110. -MICROSOFT CORP.					Sold	11/13/13	K	A	
111. -PFIZER INC.					Sold (part)	06/19/13	J	D	
112. -PLUM CREEK TIMBER CO.									
113. -PROCTOR & GAMBLE CO.									
114. -TECK RESOURCES LTD									
115. -TRAVELERS COS. INC.									
116. -UNION PAC CORP.									
117. -VANGUARD SMALL CAP FUND									
118. -VANGUARD MID CAP FUND									
119. -VAN KAMPEN UNIT TRUST					Sold	07/25/13	L	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. [REDACTED] TRUST #4	E	Int./Div.	P1	T					
121. -ML BANK DEPOSIT PROGRAM									
122. -US TREASURY NOTES		Interest							
123. -US TREASURY BONDS		Interest							
124. -VANGUARD SMALL CAP FUND									
125. -VANGUARD MID CAP FUND									
126. -VAN KAMPEN UNIT TRUST					Sold	07/25/13	M	D	
127. [REDACTED] TRUST #5:	F	Int./Div.	P1	T					
128. -ML BANK									
129. -AMN ELEC POWER CO.					Sold	11/14/13	J	A	
130. -BRISTOL MYERS SQUIBB CO.									
131. -CVS CAREMARK CORP.									
132. -GENERAL ELECTRIC					Sold	11/14/13	M	A	
133. -IBM									
134. -INT'L PAPER CO.									
135. -INVESCO					Buy	07/23/13	L		
136. -J.M. SMUCKER CO.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -PEPSICO, INC.									
138. -PROCTOR & GAMBLE CO.					Sold	07/25/13	J	A	
139. -US TREASURY BONDS									
140. -VAN KAMPEN UNIT TR.									
141. -VANGUARD 500 INDEX FUND									
142. -VANGUARD INTERIM TERM TREAS'Y									
143. -VANGUARD MID-CAP					Buy	03/18/13	K		
144. -VANGUARD SMAL-CAP					Buy	03/18/13	K		
145. -VANGUARD TOTAL STK MKT									
146. -WASHINGTON SUBN SAN. DIST.									
147. -YUM BRANDS, INC.									
148. -ZIMMER HOLDINGS, INC.					Sold	11/14/13	J	B	
149. KEY BANK OF OREGON ACCOUNT	A	Interest	J	T					
150. [REDACTED] TRUST # 1:	C	Dividend			Closed	09/30/13	O		
151. -MORGAN STANLEY BANK					Distributed	09/30/13	J		
152. -JP MORGAN CHASE & CO.					Sold	04/18/13	K	B	
153. -KELLOGG CO.					Sold	04/18/13	K	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -KIMBERLY CLARK CORP.					Sold	04/18/13	L	B	
155. -SONY CORP.					Sold	04/18/13	K	A	
156. -SPDR TRUST					Distributed	05/16/13	N		
157. -TRAVELERS COS. INC.					Sold	04/18/13	K	D	
158. -VANGUARD 500 INDEX					Distributed	09/30/13	M		
159. -VANGUARD MEGA CAP 300 GROWTH					Distributed	09/30/13	M		
160. [REDACTED] TRUST # 2:	B	Dividend			Closed	08/12/13	L		
161. -ALASKA AIR GROUP					Distributed	12/13/13	K		
162. -NIKE INC.					Distributed	12/13/13	M		
163. -SCHWAB MONEY MARKET FUND					Distributed	12/13/13	J		
164. RAINCLOUD TREE FARM		None	N	Q					
165. LOGAN CL STEWART PROPERTY LLC		None	K	Q					
166. RENTAL PROPERTY # 1, PORTLAND, OR (2006, \$380,000)	D	Rent	N	R					
167. RENTAL PROPERTY #2, PORTLAND, OR (2008, 42.8% int, \$132,680)		None	M	R					
168. [REDACTED] GLADSTONE, LLC	B	Rent	O	R					
169. [REDACTED] OVERTON, LLC	B	Rent	O	R					
170. PERSONAL LOAN [REDACTED] [REDACTED] - NOTE RECEIVABLE	D	Interest			Redeemed	08/01/13	N	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. PERSONAL LOAN TO RON DOWNEY - NOTE RECEIVABLE	D	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. Line 33: [REDACTED] IRA #2: Transferred to (or merged with) [REDACTED] IRA #1 on 2/19/13

VII. Line 35: [REDACTED] IRA #3: Transferred to (or merged with) [REDACTED] IRA #1 on 2/19/13

VII. Line 39: [REDACTED] Trust #1: [REDACTED] is 1/3 income beneficiary. Trustees are [REDACTED] Thomas A. Allen (Philadelphia, PA).

VII. Line 55: [REDACTED] Trust #2: [REDACTED] sole income beneficiary and became trustee in 1997. Assets include a 1/72 interest in a mineral lease, Point Coupee Parish, LA. The lessee is BP Amoco (fka Chevron). The valuation is an estimate obtained from a valuation on a deceased beneficiary's interest for estate purposes in 1998.

VII. Line 84: [REDACTED] Trust #3: [REDACTED] 1/3 income beneficiary. Trustee is Thomas A. Allen (Philadelphia, PA).

VII. Line 93: Sale of Coffee Co XPN on 7/9/2012 (Value = J; Gain = B) inadvertently omitted from prior report.

VII. Line 120: [REDACTED] Trust #4: [REDACTED] 1/3 income beneficiary. Trustees are [REDACTED] Thomas A. Allen (Philadelphia, PA).

VII. Line 127: [REDACTED] Trust #5: Created 4/16/07 from estate of spouse's father. [REDACTED] is 1/3 income beneficiary. Trustees are [REDACTED] Thomas A. Allen (Philadelphia, PA), and Ann Jobling (Louisville, KY).

VII. Lines 150 & 160: [REDACTED] Independent (but not minor) [REDACTED] are beneficiaries and [REDACTED] is trustee. Both were terminated in 2013 and the assets were distributed to the beneficiaries.

VII. Lines 164 & 165: Raincloud Tree Farm consists of real property ([REDACTED] of timber property and rental houses in Clackamas County, Oregon) previously held in trust. Reporting person holds 1/3 (passive) partnership interest. The value of that interest is estimated based on timber and property appraisals dated 11/9/94 and 1/23/95, as well as updated appraisals in 11/97, 12/98, 12/00, 12/02, and 12/04.

VII. Line 168: [REDACTED] Gladstone, LLC, owns rental property located in Portland, Oregon; purchased 2/3 interest 8/7/2009 for \$696,600.

VII. Line 169: [REDACTED] Overton, LLC, owns rental property located in Portland, Oregon; purchased 75% interest 5/30/2013 for \$808,257.

FINANCIAL DISCLOSURE REPORT

Page 16 of 16

Name of Person Reporting

STEWART, JANICE M.

Date of Report

04/29/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ JANICE M. STEWART**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544