AO 10
Rev. 1/2015

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2015

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Schoelen, Mary J.	U.S. Court of Appeals for Veterans Claims	10/09/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2015 **to** 12/31/2015
7. Chambers or Office Address		
625 Indiana Avenue N.W., Ste 900 Washington, D.C. 20004		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2015	Milken Institute - salary
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Schoelen, Mary J.	10/09/2016

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. USAA Income Stock Fund (Roth IRA)	A	Dividend	J	T					
2. Fidelity Spartan Intl Index Fund (403(b))	A	Dividend	J	T					
3. Fidelity Spartan 500 Index Fund (IRA)	A	Dividend	K	T					
4. Vanguard Institutional Index Fund (403(b))	C	Dividend	M	T					
5. Vanguard Developed Markets Index Fund (403(b))	B	Dividend	K	T					
6. Vanguard Institutional Index Fund (401(a))	C	Dividend	M	T					
7. Vanguard Developed Markets Index Fund (401(a))	B	Dividend	K	T					
8. TIAA Traditional Fund (403(b))		None	J	T					
9. CREF Equity Index Fund (403(b))		None	K	T					
10. TIAA/CREF International Equity Index (403(b))	A	Dividend	J	T					
11. TIAA/CREF S&P 500 Index (403(b))	A	Dividend	K	T					
12. TIAA Real Estate Fund (403(b))		None	J	T					
13. Mass Mutual S&P 500 Index Fd(Nrthrn Tr) (403(b))		None	J	T	Buy	05/29/15	J		
14.									
15. FIDELITY BROKERAGE ACCT									
16. Fluor Corp Common Stock (FLR)	A	Dividend			Sold	08/03/15	J	C	
17. iShares EAFE Index exchange traded fund (EFA)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Schoelen, Mary J.	10/09/2016

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. S&P 500 Depository Recipt exchange traded fund (SPY)	B	Dividend	L	T					
19. Berkshire Hathaway Inc Class B Common Stock (BRKB)		None	K	T					
20. Fidelity Spartan 500 Index Mutual Fund (FUSVX)	B	Dividend	K	T					
21. Fidelity Total Bond Fund (FTBFX)	A	Dividend	J	T	Buy	03/16/15	J		
22.									
23. VANGUARD MUTUAL FUND ACCT									
24. Developed Markets Idx Inv (VDVIX)		None			Buy	02/24/15	J		
25.					Buy (add'l)	03/10/15	J		
26.					Sold	03/19/15	J		
27. Total Stock Mkt Idx Inv (VTSMX)	A	Dividend			Buy	02/24/15	J		
28.					Buy (add'l)	03/10/15	J		
29.					Buy (add'l)	03/19/15	J		
30.					Buy (add'l)	04/07/15	J		
31.					Buy (add'l)	04/21/15	J		
32.					Buy (add'l)	05/05/15	J		
33.					Sold	05/18/15	J		
34. Total Stock Mkt Idx Adm (VTSAX)	A	Dividend	K	T	Buy	05/18/15	J		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35.					Buy (add'l)	05/19/15	J		
36.					Buy (add'l)	06/02/15	J		
37.					Buy (add'l)	05/16/15	J		
38.					Buy (add'l)	06/30/15	J		
39.					Buy (add'l)	07/14/15	J		
40.					Buy (add'l)	07/28/15	J		
41.					Buy (add'l)	08/11/15	J		
42.					Buy (add'l)	08/25/15	J		
43.					Buy (add'l)	09/08/15	J		
44.					Buy (add'l)	09/22/15	J		
45.					Buy (add'l)	10/06/15	J		
46.					Buy (add'l)	10/20/15	J		
47.					Buy (add'l)	11/03/15	J		
48.					Buy (add'l)	11/17/15	J		
49.					Buy (add'l)	12/01/15	J		
50.					Buy (add'l)	12/15/15	J		
51.					Buy (add'l)	12/29/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52.									
53. MERRILL EDGE BROKERAGE ACCT									
54. T Rowe Price Extended (PEXMX)	A	Dividend	J	T	Buy	01/20/15	J		
55.					Buy (add'l)	02/09/15	J		
56. T Rowe Price Total (POMIX)	A	Dividend	J	T	Buy	01/20/15	J		
57.					Buy (add'l)	02/09/15	J		
58.									
59. BANK ACCOUNTS									
60. Bank of America - Money Market Savings Acct	A	Interest	J	T					
61. Bank of America - Regular Savings Acct	A	Interest	J	T					
62. Bank of America - Platinum Money Market Savings Acct	A	Interest	J	T					
63.									
64. U.S. TREASURY-DIRECT ACCOUNTS									
65. Series I Savings Bonds (MJS ownership)	A	Interest	J	T					
66. Series I Savings Bonds (BTS ownership)	A	Interest	J	T					
67.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, lines 4 and 6: The "Vanguard S&P 500 Index Fund" I declared in previous years was renamed to the "Vanguard Institutional Index Fund" when servicing of my spouse's University of Pittsburgh retirement account was transferred from Vanguard to TIAA-CREF in Feb. 2015.

Part VII, lines 65-66: Both I and my spouse purchased U.S. Savings Bonds (Series I) in 2014. As these bonds are keyed to an individual's Social Security Number, we have divided the bonds into "MJS ownership" (myself) and "BTS Ownership" (my spouse).

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Mary J. Schoelen**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544