

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Stone, Jr., William F.	2. Court or Organization Western District of Virginia	3. Date of Report 05/14/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2012 to 12/31/2012
7. Chambers or Office Address Commonwealth of Va. Building 210 Church Ave., SW, Room 209 Roanoke, VA 24011		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Co-Trustee	Trus
2.	Trustee	Trust
3.	Executor	The Estate of
4.	Inactive Trustee of various deeds of trust as a result of prior law pract.	Misc.
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2012

Virginia Retirement System - Virginia teacher's pension monthly benefit

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Scott & Stringfellow	margin account loan, proceeds of which were used to pay for improvements on vacation home (see note #8)	L
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Baxter Int'l, Inc.	B	Dividend	L	T					
2. BP PLC	A	Dividend	K	T					
3. Cardinal Health, Inc.	A	Dividend	J	T					
4. Carefusion Corp.		None	J	T					
5. Chevron Texaco Corp. (see note #1)	E	Dividend	O	T					
6. Coca Cola (see note #1)	D	Dividend	N	T					
7. BB&T Corporation	D	Dividend	N	T					
8. Branch Banking & Trust Co. Insured Deposit Program (note #9)	A	Interest	K	T					
9. Colgate Palmolive Co.	B	Dividend	M	T					
10. Conagra Foods, Inc.	A	Dividend	K	T					
11. E.I. duPont	D	Dividend	M	T					
12. Eaton Corporation	B	Dividend			Merged (with line 13)	11/30/12	L	F	
13. Eaton Corporation PLC (merger from line 12)		None	L	T					
14. Edwards Lifesciences Corp.		None			Sold	12/31/12	J	D	market
15. Eastman Kodak		None	J	T					
16. Exxon Mobil Corp. (see note #1)	E	Dividend	P1	T	Donated (part)	1/28/12	K		charitable organization
17.					Sold (part)	10/17/12	K	E	market

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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18. Freeport McMoran Copper & Gold	B	Dividend	L	T	Buy (add'l)	5/14/12	K		market
19. General Electric Corp.	C	Dividend	M	T					
20. Eagle - JP Morgan Prime Money Market Fund	A	Dividend	M	T					
21. Raymond James Bank Deposit Program	A	Interest	M	T					
22. IBM	A	Dividend	L	T					
23. Ingles Markets, Inc.	B	Dividend	K	T					
24. International Paper	B	Dividend	L	T					
25. NCR Corp		None	J	T					
26. Norfolk Southern Corp.	D	Dividend	M	T					
27. Northwestern Mutual Life Ins. Co. (see note #1)	E	Dividend	O	T					
28. SPX Corporation	A	Dividend			Sold	7/5/12	K	E	market
29. Schlumberger Ltd.	A	Dividend	K	T					
30. Sealed Air Corp. (common)	A	Dividend	J	T					
31. Sprint Nextel Corp. (see note #1)		None	J	T					
32. Ultralife Batteries, Inc.		None	J	T	Buy (add'l)	11/26/12	J		market
33. W.R. Grace & Co.		None			Sold	7/5/12	K	E	market
34. YUM Brands, Inc. (see note #1)	C	Dividend	M	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Fresenius Medical Care, AG		None			Sold	4/12/12	K	E	market
36. Pepsico, Inc. (see note #1)	D	Dividend	N	T	Sold (part)	6/11/12	K	D	market
37. AT&T (see note #1)	A	Dividend	K	T					
38. Branch Banking & Trust Co. of VA Accts (see note #1)	A	Interest	M	T					
39. Stifel Nicolaus Insured Bank Deposit Program	A	Interest	J	T					
40. Frontier Communications Corp.	D	Dividend	L	T	Buy (add'l)	5/2/12	K		market
41.					Buy (add'l)	5/14/12	J		market
42. Republic Services, Inc.	B	Dividend	K	T					
43. Eagle Growth & Income Fund Class A M/F (see note #1)	D	Dividend	N	T					
44. Federated VA Muni Service (formerly VA Municipal Cash Trust)	A	Interest	J	T					
45. Archer Daniels Midland Co.	A	Dividend	K	T					
46. Bristol Meyers Squibb Co.	B	Dividend	K	T					
47. Eastman Chemical Co.	A	Dividend	J	T					
48. Glaxo Smith Kline PLC (see note # 1)	D	Dividend	M	T					
49. Honeywell Int'l Inc.	A	Dividend	J	T					
50. Intel Corp. (see note #1)	B	Dividend	K	T					
51. Kroger Co.	A	Dividend	K	T					

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52. Whirlpool Corp.	A	Dividend	J	T					
53. Microsoft Corp.	A	Dividend	J	T					
54. Johnson & Johnson (see note #1)	B	Dividend	K	T	Sold (part)	10/18/12	J	C	market
55. Texas Instruments Inc.	A	Dividend	J	T					
56. Xerox Corporation	A	Dividend	J	T					
57. Zimmer Holdings	A	Dividend	J	T					
58. Federated Strategic Value Div Fund Class A M/F	A	Dividend	J	T					
59. Pimco Total Return Fund Class A M/F	A	Dividend	J	T					
60. Thornburg Investment Income Builder Fund Class I N/L	A	Dividend	J	T					
61. VanGuard Short Term Bond Index Fund Investor Class N/L	A	Dividend	J	T					
62. SPDR Index SHS Funds S&P INTL Div ETF	A	Dividend	J	T					
63. SPDR Series Trust S&P Div ETF	B	Dividend	L	T					
64. Sector SPDR TR SBI INT-UTILS	B	Dividend	K	T					
65. General Mls Inc.	B	Dividend	K	T					
66. IRA #2 (H)									
67. -- Verizon Comm. (GTE) Debenture	A	Interest	J	T					
68. -- Eagle Capital Appreciation Trust Fund	A	Dividend	L	T					

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69. -- Eagle Growth & Income Trust Fund	C	Dividend	L	T					
70. -- Eagle Mid Cap Stock Fund	D	Dividend	K	T					
71. -- Eagle International Equity Fund	A	Dividend	L	T					
72. -- Raymond James Bank Deposit Program (cash balance)	A	Interest	K	T					
73. IRA #3 (H)									
74. -- Eagle Int'l Equity Fund Class A	A	Dividend	L	T					
75. -- Eagle Mid Cap Stock Fund Class A	E	Dividend	M	T					
76. -- Eagle Growth & Income Trust Fund	D	Dividend	M	T					
77. Trust #1 (1/3 beneficiary) (see note # 2) (H)									
78. -- Abbott Labs	C	Dividend	M	T					
79. -- Aston/River Road Div All Cap Val Fund	C	Dividend	L	T					
80. -- BB&T Corp.	E	Dividend	O	T	Sold (part)	10/15/12	L	E	market
81. -- Chevron Texaco Corp.	C	Dividend	M	T					
82. -- General Electric Co. Com	A	Dividend	K	T					
83. -- Illinois Tool Works, Inc.	A	Dividend	K	T					
84. -- Intel Corp.	A	Dividend	K	T					
85. --Lowes Companies, Inc.	C	Dividend	M	T	Sold (part)	5/3/12	L	F	market

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86. -- Merk Hard Currency Fund	A	Dividend	K	T					
87. -- Minnesota Mining & Manuf.	B	Dividend	L	T					
88. -- Norfolk Southern Corp.	B	Dividend	K	T					
89. -- Oracle Corp.	A	Dividend	K	T					
90. -- Raymond James Money Market Account (cash balance)	A	Interest	J	T					
91. -- Unilever Plc Adr	A	Dividend	K	T					
92. -- United Technologies Corp. (see note #10)	A	Dividend	K	T					
93. -- Verizon Communications	B	Dividend	K	T					
94. -- TD Ameritrade Money Market Acct.	A	Interest	L	T					
95. --Northwestern Mutual Life Insurance Co.	C	Dividend	M	T					
96. -- Ishares TR Index MSCI EAFE		None			Sold	6/20/12	L		market
97. -- Sector SPDR TR SBI	A	Dividend	K	T					
98. -- Frontier Communications Corp.	A	Dividend			Buy (add'l)	5/9/12	J		market
99.					Sold (part)	7/11/12	J		market
100.					Sold (part)	9/20/12	J		market
101.					Sold	12/24/12	J		market
102. -- Powershares ETF Intl Divd Achievers	B	Dividend	L	T					

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103. -- SPDR Series Trust S&P Divid ETF	B	Dividend	M	T					
104. -- Vanguard Short Term Bond Stock Index Fund	A	Dividend	L	T	Buy (add'l)	9/18/12	K		market
105.					Sold (part)	12/20/12	J	A	market
106. -- Ishares TR DJ Sel Div Inx	A	Dividend	K	T	Buy	9/20/12	K		market
107.					Buy (add'l)	11/23/12	K		market
108. -- Ishares TR Hgh Div Eqt Fd	A	Dividend	K	T	Buy	10/18/12	K		market
109.					Buy (add'l)	12/24/12	K		market
110. Trust #2 (H)									
111. -- BB&T checking account	A	Interest	J	T					
112. CVS Caremark RX Inc.	A	Dividend			Sold	6/11/12	J	D	market
113. Centurylink (see note # 1)	B	Dividend	K	T					
114. Windstream Corp. (common) (see note #1)	A	Dividend	J	T					
115. Pfizer Inc.	A	Dividend	K	T					
116. Fundamental Investors 529 Plan	A	Dividend	J	T					
117. Washington Mutual Investors Fund 529 Plan	A	Dividend	J	T					
118. AMCAP Fund 529 Plan	A	Dividend	J	T					
119. SMALLCAP World Fund 529 Plan	A	Dividend	J	T					

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Investment Company of America 529 Plan	A	Dividend	J	T					
121. Unilever N.V. NY SHS New	A	Dividend	K	T					
122. Redwood TR Inc. REIT	A	Dividend			Sold	7/5/12	J		market
123. Rental Property, Myrtle Beach, SC (see note #7)	E	Rent	N	R					
124. Trust #3 (H)									
125. -- Raymond James Cash/Client Interest Program (see note # 4)		None			Distributed	8/2/12	J		trust beneficiaries
126. Trust #4 (H)									
127. -- Raymond James Cash/Client Interest Program (see note #5)		None			Distributed	8/14/12	J		trust beneficiaries
128. Trust #5 (see note #6) (H)									
129. -- BP PLC	B	Dividend	K	T					
130. -- Duke Energy Corp. New	C	Dividend	L	T					
131. -- Frontier Communications Corp. (Y)									
132. -- Piedmont Nat Gas	B	Dividend	K	T					
133. -- Progress Energy Inc.	A	Dividend			Merged (with line 130)	7/3/12	J		market
134. -- Southern Company	B	Dividend	K	T					
135. -- Spectra Energy Corp.	A	Dividend	J	T					
136. -- Travelers Companies Inc.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -- Verizon Communications Inc.	B	Dividend	K	T					
138. -- Raymond James Bank Deposit Program	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Investments in same companies of reporting person and spouse have been combined for this report.
2. 1/3 of total trust asset values and income is reported. Part VII, line 77.
3. The only undistributed asset held in Estate is unsold item(s) of personalty. Part I, line 3.
4. The remaining cash in this trust was distributed to trust beneficiaries on various dates during 2012; the last of these distributions occurred on August 2, 2012, when the account was closed. As transactions less than \$1,000 do not have to be separately disclosed, only the date of the last distribution is listed in this report. Part VII, line 125.
5. The remaining cash in this trust was distributed to trust beneficiaries on various dates during 2012; the last of these distributions occurred on August 14, 2012, when the account was closed. As transactions less than \$1,000 do not have to be separately disclosed, only the date of the last distribution is listed in this report. Part VII, line 127.
6. The reporting person's spouse is the trustee of this Trust. Part VII, line 128.
7. The purchase price of the real estate, in 2010, was \$405,000, \$20,000 of which was allocated to furnishings in the property. Part VII, line 123.
8. Between the reporting date of December 31, 2012 and the date of this report, this loan was repaid in full and is no longer outstanding. Part VI, line 1.
9. This was formerly reported as BB&T Financial, FSB (Insured Bank Deposit Program). Part VII, line 8.
10. This was formerly reported as United Tech Corp. Com. Part VII, line 92.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **William F. Stone, Jr.**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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