

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Kirk, James D.	2. Court or Organization District Court-WDLA	3. Date of Report 05/13/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge-full time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 515 Murray St., Rm. 331 71301 Alexandria, LA 71309-1072		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Executor [REDACTED] Last Will and Testament	will
2. Settlor-Trust (See VII, p.4, line 13)	trust
3. Co-owner of limited liability company	Calypso Travel and Cruise Center, LLC
4. Vice-president of dormant corporation	Calypso Travel and Cruise Center, Inc.
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2014

self employed owner of travel agency

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.	Chase Bank	Credit Card	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. [REDACTED] business goodwill		None	K	T					
2. Bank Account-Red River Bank		None	J	T					
3. Bank Accounts-Red River Bank	A	Interest	L	T					
4. Vanguard Prime Money Market Sweep Acct-Cash	A	Interest	J	T					
5. IRA Mutual Fund-VHCAX	D	Distribution	L	T					
6. IRA Mutual Fund-VPMAX	D	Distribution	L	T					
7. IRA Mutual Fund-VGENX	B	Distribution	K	T					
8. IRA Exch. Traded Fund-GLD		None			Sold	02/04/14	J		
9. IRA Vanguard Prime Money Mkt. Sweep-- Cash	A	Interest	J	T					
10. IRA Mutual Fund-VDIGX	D	Distribution	K	T					
11. IRA Mutual Fund-VSGAX	B	Distribution	K	T					
12. IRA Mutual Fund-VWELX	C	Distribution	K	T	Buy	02/11/14	K		
13. Insurance Trust--see explanation at VIII		None							
14. Brokerage Acct.--Fidelity Money Mkt.Sweep-Cash	A	Interest	J	T					
15. Brokerage Acct.--Fidelity SPDR GLD		None			Sold	02/05/14	J		
16. Fidelity Acct.-HSCSX	B	Int./Div.	J	T	Buy	02/05/14	J		
17. Fidelity Acct.-VASVX	B	Int./Div.	J	T	Buy	02/05/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$500,000.000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Fidelity Acct.-VDIGX	B	Int./Div.	J	T	Buy	02/05/14	J		
19. Brokerage Acct- Scott-MoneyMktSweep-Cash	A	Interest	J	T					
20. Scott-HSCSX	A	Int./Div.	J	T	Buy	02/05/14	J		
21. Northwestern Mutual Life Money Mkt. Fund	A	Interest	M	T	Sold (part)	02/14/14	L	A	
22. Fidelity IRA Brokerage Acct-Money Mkt.	A	Int./Div.	J	T					
23. Fidelity IRA Exch Tr Fund-GLD		None			Sold	02/05/14	J	A	
24. Fidelity-AMZN		None	J	T	Buy	02/05/14	J		
25. Fidelity-VASCX	A	Int./Div.	J	T	Buy	02/05/14	J		
26. Hartford Var. Annuity		None	K	T					
27. Edw. Jones \$ mkt. cash	A	Int./Div.	J	T	Sold (part)	02/05/14	L		
28. MI St. Hsg Bonds	A	Int./Div.			Sold	05/01/14	J	A	
29. Miami-Dade Cnty Bonds	A	Int./Div.	J	T					
30. Exxon Stock	A	Dividend	L	T					
31. Freeport-McMoran Stock		None	J	T					
32. Frontier Com's Stock	A	Dividend	J	T					
33. Verizon Com's Stock		None	J	T					
34. Wal-Mart Stores Inc.	D	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Franklin La Bonds	B	Int./Div.			Redeemed	08/22/14	L	B	
36. Nuveen High Yld Bonds	A	Int./Div.			Redeemed	08/22/14	J	A	
37. Nuveen Inter Dur. Mun Bds	A	Int./Div.			Redeemed	08/22/14	J	A	
38. Nuveen Ltd Term Mun Bds	A	Int./Div.			Redeemed	08/22/14	J	A	
39. Putnam Amt Free Bonds	A	Int./Div.			Redeemed	08/22/14	K	A	
40. undivided 1/2 interest in house EBR Parish LA		None	M	T					
41. Alliance Intl.	A	Int./Div.	J	T	Buy	02/05/14	J		
42. Alliance Intl.	A	Int./Div.	J	T	Buy	05/23/14	J		
43. Alliance Intl.	A	Int./Div.	J	T	Buy	08/26/14	J		
44. Blackrock Equity Dividend	A	Int./Div.	J	T	Buy	02/05/14	J		
45. Blackrock Equity Dividend	A	Int./Div.	J	T	Buy	05/23/14	J		
46. Blackrock Equity Dividend	A	Int./Div.	J	T	Buy	08/26/14	J		
47. Cba Aggressive Gr.	A	Int./Div.	J	T	Buy	02/05/14	J		
48. Cba Aggressive Gr.	A	Int./Div.	J	T	Buy	05/23/14	J		
49. Cba Aggressive Gr.	A	Int./Div.	J	T	Buy	08/26/14	J		
50. Columbia Acorn Intl.		None	J	T	Buy	02/05/14	J		
51. Columbia Acorn Intl.		None	J	T	Buy	05/23/14	J		

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52. Columbia Acorn Intl.		None	J	T	Buy	08/26/14	J		
53. Franklin Fed I Term	A	Int./Div.	J	T	Buy	02/05/14	J		
54. Franklin Fed I Term	A	Int./Div.	J	T	Buy	05/23/14	J		
55. Franklin Fed I Term	A	Int./Div.	J	T	Buy	08/26/14	J		
56. Franklin Hi Yld	A	Int./Div.	J	T	Buy	02/05/14	J		
57. Franklin Hi Yld	A	Int./Div.	J	T	Buy	05/23/14	J		
58. Franklin Hi Yld	A	Int./Div.	J	T	Buy	08/26/14	J		
59. Fund. Inv's		None	J	T	Buy	02/05/14	J		
60. Fund. Inv's		None	J	T	Buy	05/23/14	J		
61. Fund. Inv's		None	J	T	Buy	08/26/14	J		
62. Harbor Capital Appr.		None	J	T	Buy	02/05/14	J		
63. Harbor Capital Appr.		None	J	T	Buy	05/23/14	J		
64. Harbor Capital Appr.		None	J	T	Buy	08/26/14	J		
65. Hartford Dividend Gr.		None	J	T	Buy	02/05/14	J		
66. Hartford Dividend Gr.		None	J	T	Buy	05/23/14	J		
67. Hartford Dividend Gr.		None	J	T	Buy	08/26/14	J		
68. Invesco Comstock	A	Int./Div.	J	T	Buy	02/05/14	J		

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69. Invesco Comstock	A	Int./Div.	J	T	Buy	05/23/14	J		
70. Invesco Comstock	A	Int./Div.	J	T	Buy	08/26/14	J		
71. Invesco Intl Gr.		None	J	T	Buy	02/05/14	J		
72. Invesco Intl Gr.		None	J	T	Buy	05/23/14	J		
73. Invesco Intl Gr.		None	J	T	Buy	08/26/14	J		
74. J P_ Morgan Intl V		None	J	T	Buy	02/05/14	J		
75. J P_ Morgan Intl V		None	J	T	Buy	05/23/14	J		
76. J P_ Morgan Intl V		None	J	T	Buy	08/26/14	J		
77. Manning & Rapier World Opp.		None	J	T	Buy	02/05/14	J		
78. Manning & Rapier World Opp.		None	J	T	Buy	05/23/14	J		
79. Manning & Rapier World Opp.		None	J	T	Buy	08/26/14	J		
80. MFS Growth Fund	A	Int./Div.	J	T	Buy	02/05/14	J		
81. MFS Growth Fund	A	Int./Div.	J	T	Buy	05/23/14	J		
82. MFS Growth Fund	A	Int./Div.	J	T	Buy	08/26/14	J		
83. MFS Muni Inc	A	Int./Div.	J	T	Buy	02/05/14	J		
84. MFS Muni Inc	A	Int./Div.	J	T	Buy	05/23/14	J		
85. MFS Muni Inc	A	Int./Div.	J	T	Buy	08/26/14	J		

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86. Franklin Global Disc.		None	J	T	Buy	02/05/14	J		
87. Franklin Global Disc.		None	J	T	Buy	05/23/14	J		
88. Franklin Global Disc.		None	J	T	Buy	08/26/14	J		
89. Perkins Mid-C Value		None	J	T	Buy	02/05/14	J		
90. Perkins Mid-C Value		None	J	T	Buy	05/23/14	J		
91. Perkins Mid-C Value		None	J	T	Buy	08/26/14	J		
92. Pioneer Oak Ridge Sm-C Gr		None	J	T	Buy	02/05/14	J		
93. Pioneer Oak Ridge Sm-C Gr		None	J	T	Buy	05/23/14	J		
94. Pioneer Oak Ridge Sm-C Gr		None	J	T	Buy	08/26/14	J		
95. Prudential Jenn Mid C Gr		None	J	T	Buy	02/05/14	J		
96. Prudential Jenn Mid C Gr		None	J	T	Buy	05/23/14	J		
97. Prudential Jenn Mid C Gr		None	J	T	Buy	08/26/14	J		
98. Ridgworth Sm Cap V		None	J	T	Buy	02/05/14	J		
99. Ridgworth Sm Cap V		None	J	T	Buy	05/23/14	J		
100. Ridgworth Sm Cap V		None	J	T	Buy	08/26/14	J		
101. T. Rowe Price Summit M.	A	Int./Div.	J	T	Buy	02/05/14	J		
102. T. Rowe Price Summit M.	A	Int./Div.	J	T	Buy	05/23/14	J		

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103. T. Rowe Price Summit M.	A	Int./Div.	J	T	Buy	08/26/14	J		
104. T. Rowe Price Tax Expt Mon Mkt	A	Int./Div.	J	T	Buy	02/05/14	J		
105. T. Rowe Price Tax Expt Mon Mkt	A	Int./Div.	J	T	Buy	05/23/14	J		
106. T. Rowe Price Tax Expt Mon Mkt	A	Int./Div.	J	T	Buy	08/26/14	J		
107. T. Rowe Price Tax Expt Mon Mkt	A	Int./Div.	J	T	Redeemed (part)	07/08/14	J		
108. Tax Exempt Bond Fund	A	Int./Div.	J	T	Buy	02/05/14	J		
109. Tax Exempt Bond Fund	A	Int./Div.	J	T	Buy	05/23/14	J		
110. Tax Exempt Bond Fund	A	Int./Div.	J	T	Buy	08/26/14	J		
111. Thornburg Ltd. T. Muni		None	J	T	Buy	02/05/14	J		
112. Thornburg Ltd. T. Muni		None	J	T	Buy	05/23/14	J		
113. Thornburg Ltd. T. Muni		None	J	T	Buy	08/26/14	J		
114. Wells Fargo Adv. S/T		None	J	T	Buy	02/05/14	J		
115. Wells Fargo Adv. S/T		None	J	T	Buy	05/23/14	J		
116. Wells Fargo Adv. S/T		None	J	T	Buy	08/26/14	J		
117. SPDR S&P 500	C	Int./Div.	K	T	Buy	02/14/14	K		
118. SPDR Nuveen Barclays Cap. Muni	A	Int./Div.	J	T	Buy	02/14/14	J		
119. iShares S&P Mid-C	A	Int./Div.	J	T	Buy	02/14/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. iShares S&P Small-C	A	Int./Div.	J	T	Buy	02/14/14	J		
121. iShares Natl AMT Free Munis	A	Int./Div.	J	T	Buy	02/14/14	J		
122. Vanguard FTSE Dev ETF		None	J	T	Buy	02/14/14	J		
123. Vanguard FTSE Emrg ETF	A	Int./Div.	J	T	Buy	02/14/14	J		
124. Vanguard REIT Index ETF	A	Int./Div.	J	T	Buy	02/14/14	J		
125. Credit Suisse Comm. Strat. A		None	J	T	Buy	02/14/14	J		
126. Market Vectors Hi Yld Muni ETF	A	Int./Div.	J	T	Buy	02/14/14	J		
127. Capital S T Muni		None	J	T	Buy	02/14/14	J		
128.									
129.									
130.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

Name of Person Reporting	Date of Report
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: Investments and Trusts-p.4, line 13. This is an insurance trust with no assets.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ James D. Kirk**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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