

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                     |                                                                 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|
| <b>1. Person Reporting</b> (last name, first, middle initial)<br><br>May, K. Rodney                                                                                                        | <b>2. Court or Organization</b><br><br>Florida - Middle                                                                                                                                                                                                                                             | <b>3. Date of Report</b><br><br>10/18/2016                      |
| <b>4. Title</b> (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)<br><br>U. S. Bankruptcy Judge                                         | <b>5a. Report Type</b> (check appropriate type)<br><input type="checkbox"/> Nomination <input type="checkbox"/> Date<br><input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final<br><b>5b.</b> <input checked="" type="checkbox"/> Amended Report | <b>6. Reporting Period</b><br><br>1/01/2015<br>to<br>12/31/2015 |
| <b>7. Chambers or Office Address</b><br><br>801 N. Florida Avenue, #954<br>Tampa, FL 33602                                                                                                 |                                                                                                                                                                                                                                                                                                     |                                                                 |
| <p><b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</p> |                                                                                                                                                                                                                                                                                                     |                                                                 |

## I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

| <u>POSITION</u> | <u>NAME OF ORGANIZATION/ENTITY</u>                               |
|-----------------|------------------------------------------------------------------|
| 1. Director     | Florida Museum of Photographic Arts. Non-Profit. Tampa, Florida. |
| 2.              |                                                                  |
| 3.              |                                                                  |
| 4.              |                                                                  |
| 5.              |                                                                  |

## II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

| <u>DATE</u> | <u>PARTIES AND TERMS</u> |
|-------------|--------------------------|
| 1.          |                          |
| 2.          |                          |
| 3.          |                          |

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME  
(yours, not spouse's)

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2015

Real estate commissions from property sales; with the ReMax Bay-to-Bay firm.

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

**IV. REIMBURSEMENTS** *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

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**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

| <u>SOURCE</u> | <u>DESCRIPTION</u> | <u>VALUE</u> |
|---------------|--------------------|--------------|
| 1.            |                    |              |
| 2.            |                    |              |
| 3.            |                    |              |
| 4.            |                    |              |
| 5.            |                    |              |

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

| <u>CREDITOR</u> | <u>DESCRIPTION</u> | <u>VALUE CODE</u> |
|-----------------|--------------------|-------------------|
| 1.              |                    |                   |
| 2.              |                    |                   |
| 3.              |                    |                   |
| 4.              |                    |                   |
| 5.              |                    |                   |

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## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. Foley & Lardner Master Pension Trust                                                                                     | D                                       | Distribution                                  | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 2. Henderson Global FDS Global Equity Income Fund Class C                                                                   | B                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 3.                                                                                                                          |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 4. Ameriprise Money Market                                                                                                  | A                                       | Interest                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 5. FS Energy & PowerFund                                                                                                    | A                                       | Dividend                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 6. Goldman Sachs US Equity Dividend & Premium Class A Fund                                                                  | A                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 7. PIMCO Investment Grade Corp. Bond Class A                                                                                | A                                       | Interest                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 8. Columbia Contrarian Core Class A                                                                                         | A                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 9. Wells Fargo Advantage Premier Large Company Growth Class A                                                               | A                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 10. Wells Fargo Absolute Return Class A                                                                                     | A                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 11. Blackrock Equity Dividend Class A                                                                                       | A                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 12. Bank of America Money Market                                                                                            | A                                       | Interest                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 13. Wells Fargo Advisors Brokerage Sweep Account                                                                            | B                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 14. US Treasury Bill                                                                                                        | A                                       | Interest                                      |                                                 |                                           | Sold                                            | 01/09/15                | L                               | A                              |                                                                   |
| 15. Abbot Laboratories                                                                                                      | C                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 07/22/15                | J                               |                                |                                                                   |
| 16. ALPS ETF Medical Breakthrough Fund                                                                                      | D                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 11/30/15                | J                               |                                |                                                                   |
| 17. Amgen, Inc., Common Stock                                                                                               | D                                       | Dividend                                      | J                                               | T                                         | Buy                                             | 11/24/15                | J                               |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                                 |   |          |   |   |                        |          |   |   |  |
|-------------------------------------------------|---|----------|---|---|------------------------|----------|---|---|--|
| 18. AFLAC Inc. Common Stock                     | A | Dividend | K | T |                        |          |   |   |  |
| 19. Air Products & Chemicals Inc., Common Stock | A | Dividend | K | T |                        |          |   |   |  |
| 20. Analog Devices, Inc.                        | A | Dividend | K | T |                        |          |   |   |  |
| 21. Apple Inc. Common Stock                     | B | Dividend | M | T |                        |          |   |   |  |
| 22. AT&T, Inc. Common Stock                     | A | Dividend | K | T |                        |          |   |   |  |
| 23. Automatic Data Processing Common Stock      | A | Dividend | K | T |                        |          |   |   |  |
| 24. Baxter International Inc. Common Stock      | A | Dividend | K | T | Sold (part)            | 07/15/15 | J | A |  |
| 25. Baxalta, Inc.                               | B | Dividend | J | T | Spinoff (from line 24) | 07/15/15 | J |   |  |
| 26. Baxalta, Inc.                               | B | Dividend | J | T | Sold (part)            | 07/16/15 | J | A |  |
| 27. Becton Dickinson & Co., Inc. Common Stock   | A | Dividend | K | T |                        |          |   |   |  |
| 28. Blackrock, Inc.                             | C | Dividend | J | T | Buy                    | 11/02/15 | J |   |  |
| 29. CDK Global Holdings LLC                     | A | Dividend | J | T |                        |          |   |   |  |
| 30. Chevron Corporation Common Stock            | A | Dividend | K | T |                        |          |   |   |  |
| 31. Chubb Corp. Common Stock                    | A | Dividend | K | T |                        |          |   |   |  |
| 32. Clorox Company Common Stock                 | A | Dividend | K | T |                        |          |   |   |  |
| 33. Colgate-Palmolive Co. Common Stock          | A | Dividend | K | T |                        |          |   |   |  |
| 34. Comcast Corp. New Class A Stock             | A | Dividend | J | T |                        |          |   |   |  |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

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|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                                       |   |          |   |   |                        |          |   |   |  |
|-------------------------------------------------------|---|----------|---|---|------------------------|----------|---|---|--|
| 35. ConocoPhillips Common Stock                       | A | Dividend | K | T |                        |          |   |   |  |
| 36. Eaton Vance Corp Non Vtg Stock                    | A | Dividend | J | T |                        |          |   |   |  |
| 37. Emerson Electric Co. Common Stock                 | A | Dividend | K | T |                        |          |   |   |  |
| 38. Eversource Energy f/k/a Northeast Utilities       | A | Dividend | K | T |                        |          |   |   |  |
| 39. Exxon Mobil Corp. Common Stock                    | A | Dividend | K | T |                        |          |   |   |  |
| 40. Factset Research Systems, Inc. Common Stock       | A | Dividend | J | T | Sold (part)            | 10/30/15 | J | A |  |
| 41. General Mills, Inc. Common Stock                  | A | Dividend | K | T |                        |          |   |   |  |
| 42. General Dynamics Corp. Common Stock               | A | Dividend | K | T |                        |          |   |   |  |
| 43. Grainger W W, Inc. Common Stock                   | A | Dividend | J | T |                        |          |   |   |  |
| 44. Harris Corp. Common Stock                         | A | Dividend | K | T |                        |          |   |   |  |
| 45. Illinois Tool Works, Inc. Common Stock            | A | Dividend | K | T |                        |          |   |   |  |
| 46. International Business Machine Corp. Common Stock | A | Dividend | J | T |                        |          |   |   |  |
| 47. J M Smucker Co. Common Stock                      | A | Dividend | K | T |                        |          |   |   |  |
| 48. Johnson & Johnson Common Stock                    | A | Dividend | K | T |                        |          |   |   |  |
| 49. Kellogg Company Common Stock                      | A | Dividend | K | T |                        |          |   |   |  |
| 50. Kraft Foods Group Common Stock                    | A | Dividend |   |   | Distributed            | 07/06/15 | J |   |  |
| 51. Kraft Heinz Co.                                   | A | Dividend | J | T | Spinoff (from line 50) | 07/06/15 | J |   |  |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
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| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
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|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                           |   |          |   |   |  |  |  |  |  |
|-------------------------------------------|---|----------|---|---|--|--|--|--|--|
| 52. Lowes Companies Inc. Common Stock     | A | Dividend | K | T |  |  |  |  |  |
| 53. McDonalds Corp. Common Stock          | A | Dividend | J | T |  |  |  |  |  |
| 54. Medtronic Inc. Common Stock           | A | Dividend | K | T |  |  |  |  |  |
| 55. Microsoft Corp. Common Stock          | A | Dividend | K | T |  |  |  |  |  |
| 56. 3M Co. Common Stock                   | A | Dividend | K | T |  |  |  |  |  |
| 57. Mondelez Int'l Inc. Common Stock      | A | Dividend | J | T |  |  |  |  |  |
| 58. Nexterra Energy, Inc. Common Stock    | A | Dividend | K | T |  |  |  |  |  |
| 59. Nordstrom, Inc. Common Stock          | A | Dividend | K | T |  |  |  |  |  |
| 60. Norfolk Southern Corp. Common Stock   | A | Dividend | K | T |  |  |  |  |  |
| 61. Novartis AG Spon ADR                  | A | Dividend | K | T |  |  |  |  |  |
| 62. Paychex, Inc. Common Stock            | A | Dividend | K | T |  |  |  |  |  |
| 63. Pepsico Inc. Common Stock             | A | Dividend | K | T |  |  |  |  |  |
| 64. Pfizer Inc. Common Stock              | A | Dividend | J | T |  |  |  |  |  |
| 65. Phillips 66 Common Stock              | A | Dividend | J | T |  |  |  |  |  |
| 66. Polaris Industries, Inc. Common Stock | A | Dividend | K | T |  |  |  |  |  |
| 67. Praxair, Inc. Common Stock            | A | Dividend | K | T |  |  |  |  |  |
| 68. Proctor & Gamble Co. Common Stock     | A | Dividend | K | T |  |  |  |  |  |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
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| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

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|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                            |   |              |   |   |      |          |   |   |  |
|--------------------------------------------|---|--------------|---|---|------|----------|---|---|--|
| 69. Qualcomm Common Stock                  | A | Dividend     | K | T |      |          |   |   |  |
| 70. Scana Corp. Common Stock               | A | Distribution | J | T |      |          |   |   |  |
| 71. Sigma Aldrich Corp. Common Stock       | A | Dividend     |   |   | Sold | 11/18/15 | K | D |  |
| 72. Starbucks Corp. Common Stock           | A | Dividend     | K | T |      |          |   |   |  |
| 73. Sysco Corporation Common Stock         | A | Dividend     | K | T |      |          |   |   |  |
| 74. Target Corp. Common Stock              | A | Dividend     | J | T |      |          |   |   |  |
| 75. TECO Common Stock                      | A | Dividend     | K | T |      |          |   |   |  |
| 76. The Southern Company Common Stock      | A | Dividend     | J | T |      |          |   |   |  |
| 77. United Technologies Corp. Common Stock | A | Dividend     | K | T |      |          |   |   |  |
| 78. V F Corporation Common Stock           | A | Dividend     | K | T |      |          |   |   |  |
| 79. Wal-Mart Stores, Inc. Common Stock     | A | Dividend     | K | T |      |          |   |   |  |
| 80. Waste Management, Inc.                 | A | Dividend     | J | T |      |          |   |   |  |
| 81. Wisconsin Energy Corp. Common Stock    | A | Dividend     | J | T |      |          |   |   |  |
| 82.                                        |   |              |   |   |      |          |   |   |  |
| 83. Ameriprise Money Market                | A | Interest     | J | T |      |          |   |   |  |
| 84. Columbia Ltd. Duration Credit Fund     | A | Int./Div.    | J | T |      |          |   |   |  |
| 85. Loomis Sayles Strategic Income Fund    | A | Int./Div.    | J | T |      |          |   |   |  |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 86. Fannie Mae Voting Shares                                                                                                | A                                       | Dividend                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 87. Oppenheimer Sr. Floating Rate Fund                                                                                      | A                                       | Int./Div.                                     | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 88. General Electric common stock                                                                                           | A                                       | Dividend                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 89. Blackrock Latin America Investor Fund                                                                                   | A                                       | Int./Div.                                     | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 90. Columbia Value & Restructuring Fund                                                                                     | A                                       | Int./Div.                                     | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 91. Columbia Portfolio Builder Moderate Fund                                                                                | A                                       | Int./Div.                                     | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 92. Franklin Templeton Founding Allocation Fund                                                                             | A                                       | Int./Div.                                     | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 93.                                                                                                                         |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 94.                                                                                                                         |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

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| May, K. Rodney           | 10/18/2016     |

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

On February 2, 2015, Northeast Utilities (NYSE: NU) changed its name to Eversource Energy. No additional stock was issued or sold. The same shares of NU reported in 2014 are now traded on the NYSE under the symbol ES. The holdings are disclosed in Part VII, on Line 38.

The original report for this period, filed in May 2016, listed an investment in Part VII, line 86 - "Loomis Ltd. Term Govt. & Agency Fund." That fund investment was listed in error (it was sold in 2013; that sale was reported in the 2013 Report). This amendment deletes that entry.

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## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **K. Rodney May**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
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