

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Huvelle, Ellen S.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 12/02/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 1/1/2013 to 12/31/2013
7. Chambers or Office Address 333 Constitution Avenue NW Washington DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Boston College Law School Board of Trustees
2. Board Member	Abramson Scholarship Foundation
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2013	Senior Counsel in Law Firm
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Boston College Law School	3/28/2013-3/29/2013	Boston, MA	Meeting of Board of Trustees	Transportation, hotel, food
2. NY Intellectual Property Association	3/22/2014-3/24/2014	New York, NY	Dinner for federal judiciary hosted by professional association	Transportation, hotel, food
3. Boston College Law School	10/10/2013-10/11/2013	Boston, MA	Meeting of Board of Trustees	Transportation, hotel, food
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Nationstar (previously held by Bank of America)	Mortgage on Rental Property, Washington, DC (Part VII, Line 119)	L
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Anheuser Busch Inbev SA SPON (BUD)	A	Dividend	K	T					
2. Cambria Global Tactical		None	M	T					
3. CSX Corp	A	Dividend	K	T					
4. DC Ballpark 5% due 2/22	C	Interest	M	T					
5. Eaton Vance Mut Fds TR Gb Mcrabsl Rtn I	A	Dividend	M	T	Buy	12/06/13	M		
6. EMC	A	Dividend	J	T					
7. Hussman Strategic Growth	B	Dividend			Sold	12/06/13	M		
8. INVESCO Developing Markets (X)	A	Dividend	K	T					
9. INVESCO Intl Growth	A	Dividend	L	T					
10. iShares 2017 S&P AMT-FREE	A	Interest	K	T					
11. iShares Dj US Healthcare Shares	A	Dividend	L	T					
12. iShares Dow Jones Intl Select Div	C	Dividend	M	T	Buy	05/21/13	M		
13. iShares MSCI EAFE Fund	D	Dividend	N	T					
14. iShares Sm Cap 600 Growth	A	Dividend	K	T					
15. Market Vectors Gold Miners	A	Dividend	J	T					
16. Nuance		None	K	T					
17. Oppenheimer Developing Markets Fund	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Oracle Corp	A	Dividend	L	T					
19. Pepsico Inc NC	A	Dividend	K	T					
20. Schlumberger	A	Dividend	J	T					
21. Schwab Government Securities	A	Dividend	K	T					
22. SPDRs S & P 500 Fd ETF	D	Dividend	O	T					
23. Time Warner Cable	B	Dividend	L	T					
24. Vanguard High Dividend Yield	D	Dividend	N	T					
25. Vanguard Inter-Term Tax-Exempt Adm	E	Dividend			Sold	12/06/13	O		
26. Vanguard Ltd Term Tax-Exempt Adm	C	Dividend	M	T					
27. Vanguard Total Bond Market	B	Dividend	O	T	Buy	12/06/13	O		
28. Yum Brands	A	Dividend	K	T					
29. IRA #2 Charles Schwab (H)	E	Dividend	P1	T					
30. Abbvie Inc.(X)		None			Sold	01/09/13	J	A	
31. -Abbott Laboratories									
32. -Arbitrage Fds Cl 1					Buy (add'l)	10/23/13	K		
33. -DoubleLine Core Fixed Income 1					Buy	06/25/13	M		
34. -DWS Commodity Securities					Buy (add'l)	11/05/13	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -iShares Barclays TIPS Bond Fund					Sold	06/28/13	L	C	
36. -iShares iBoxx Invest Grade Corp Bond Fd					Sold	06/28/13	L		
37. -PIMCO High Yield					Sold	11/05/13	M		
38. -PIMCO Total Return									
39. -Schwab Government Securities									
40. -Templeton Income Global Bond adv									
41. -Under Armour									
42. -Vanguard Extended Market Index									
43. -Vanguard FTSE Emerging Markets									
44. -Vanguard REIT ETF					Sold	11/07/13	L	D	
45. -Vanguard Short-Term Investment-Grade									
46. -Ivy Asset Strategies	B	Dividend	M	T	Buy	11/04/13	M		
47. Active Assets Tax Free (Y)									
48. Allianz NFJ Div. Value	B	Dividend	L	T					
49. AmCap	A	Dividend			Sold	12/06/13	K	D	
50. Apple Computer	A	Dividend			Sold	04/01/13	K	E	
51. Caterpillar		None	K	T	Buy	12/24/13	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. ExxonMobil	C	Dividend	M	T					
53. Facebook Inc		None	K	T	Buy	12/24/13	K		
54. Franklin Small Midcap Growth	D	Dividend	L	T					
55. General Electric	C	Dividend	M	T					
56. Gilead Sciences		None	K	T	Buy	03/20/13	J		
57. IBM	A	Dividend	K	T					
58. INVESCO Diversified Dividend	B	Dividend	L	T					
59. INVESCO Developing Markets	A	Dividend	K	T					
60. iShares Dow Jones Intl Select Div	C	Dividend	M	T	Buy	06/20/13	L		
61. iShares iBoxx Invest Grade Corp Bond Fd	B	Dividend			Sold	06/25/13	L		
62. iShares MSCI EAFE	C	Dividend	M	T					
63. iShares TR Large Value formerly iShares Morningstar Large Value	C	Dividend	M	T					
64. iShares TR Mid Value formerly iShares Morningstar Mid Value	C	Dividend	M	T					
65. iShares S&P 500 Growth	B	Dividend	L	T					
66. iShares S&P 600 Growth formerly iShares Small Cap Growth	A	Dividend	K	T					
67. iShares S&P Natl Mun Bd Fd	B	Int./Div.			Sold	06/25/13	L		
68. Loomis Sayles Fds I Global Bond Inst	D	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Neustar CLA A		None	K	T					
70. Oppenheimer Developing Markets Fund	A	Dividend	K	T					
71. Osceola 5% of 6/15	D	Interest	M	T					
72. Prudential Jennison Small Company	D	Dividend	L	T					
73. Schwab Government Securities	A	Dividend	N	T					
74. SPDRs S&P 500Fd ETF	D	Dividend	N	T					
75. Twitter		None	J	T	Buy	12/24/13	J		
76. Vanguard High Dividend Yield	C	Dividend	M	T					
77. Vanguard Inter-Term Tax-Exempt Adm	D	Dividend			Sold	12/06/13	O		
78. Vanguard FTSE Emerging Markets ETF	B	Dividend	M	T					
79. Vanguard Total Bond Market	B	Dividend	O	T	Buy	12/06/13	O		
80. IRA #1 (H)	B	Int./Div.	M	T					
81. -PIMCO Total Return									
82. -Harbor Capital Appreciation									
83. Greenwood at Cleveland Park LLC		None	J	W					
84. Rental Property, Washington, DC	E	Rent	N	W					
85. Retirement Account (H)	C	Int./Div.	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. -Lazard Emerging Mkts					Buy (add'l)	01/03/13	J		
87.					Buy (add'l)	09/27/13	K		
88.					Buy (add'l)	12/23/13	J		
89. -PIMCO Total Return					Buy (add'l)	01/03/13	J		
90.					Buy (add'l)	09/27/13	K		
91. -Schwab US Treasury Money Market (Y)									
92. Retirement Account-IRA #3 (H)	F	Dividend	P1	T					
93. -Arbitrage Fds Cl I					Buy (add'l)	01/23/13	M		
94. -Cambria Global Tactical ETF					Buy (add'l)	01/25/13	L		
95.					Buy (add'l)	02/25/13	L		
96. -DoubleLine Core Fixed Income I					Buy	06/26/13	N		
97.					Buy (add'l)	07/17/13	L		
98.					Buy (add'l)	08/21/13	K		
99. -DWS Commodity Securities Inst					Buy (add'l)	01/23/13	L		
100. -Eaton Vance Mut Fds Tr Gb Mcrabsl Rtn I					Buy	12/19/13	N		
101. -Harbor Capital Appreciation					Buy (add'l)	01/23/13	L		
102.					Buy (add'l)	02/21/13	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. -Hussman Strategic Growth					Buy (add'l)	02/21/13	M		
104.					Sold	12/19/13	N		
105. -iShares Barclays Treas					Sold	06/28/13	M	E	
106. -iShares iBoxx Invest Grade Corp Bond Fd					Sold	06/28/13	L		
107. -iShares Dow Jones Intl Select Div					Buy	04/23/13	L		
108. -iShares MSCI EAFE ETF									
109. -Ivy Asset Strategy I					Buy	02/21/13	L		
110.					Buy (add'l)	10/23/13	L		
111.					Buy (add'l)	11/05/13	L		
112. -Loomis Sayles Fds I Global Bond Inst					Buy	02/21/13	M		
113. -Matthews Asian Growth & Income Instl									
114. -PIMCO Commodity Real Return Instl									
115. -PIMCO Total Return Instl					Buy (add'l)	02/21/13	N		
116. -Schwab Government Securities									
117. -SPDR Gold Trust									
118. -SPDRs S&P 500Fd ETF									
119. -Templeton Global Bond Advisor					Buy (add'l)	02/21/13	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -T Rowe Price Large Cap Value									
121. -Vanguard Extended Market Index									
122. -Vanguard REIT ETF					Sold	11/07/13	L	C	
123. -Vanguard Short Term Bond Investment- Grade Adm					Buy	01/23/13	M		
124. -Vanguard Total Bond Market					Buy (add'l)	01/25/13	M		
125. Ridgeworth Invst Gr Tax Exempt Bd	A	Int./Div.			Sold	06/25/13	K		
126. Variable Annuity Account (H)									
127. -DWS VIP Small Cap		None	K	T					
128. -MFS International Value		None	K	T					
129. -PIMCO Low Duration		None	K	T					
130. -PIMCO VIT High Yield		None	J	T					
131. -PIMCO Total Return		None	L	T					
132. -Putnam VT Equity Income		None	K	T					
133. -Schwab S & P 500		None	L	T					
134. -Templeton Foreign Securities		None	K	T					
135. -Van Eck VIP Global Bond		None	J	T					
136. -Van Eck VIP Global Hard Assets		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. 529 Account (H)	A	Dividend							
138. -AF-Capital Income Builder			J	T	Buy (add'l)	12/27/13	J		
139. -AMCAP Fund 529F			J	T	Buy (add'l)	12/27/13	J		
140. -American High Income Tr			J	T	Buy (add'l)	12/27/13	J		
141. -Euro Pacific Growth Fund 529F			J	T	Buy (add'l)	12/27/13	J		
142. -Fundamental Investors 529F			J	T	Buy (add'l)	12/27/13	J		
143. 529 Account (H) #2		None							
144. -Bond Fund of America 529F			J	T	Buy	12/31/13	J		
145. -Fundamental Investors 529F			J	T	Buy	12/31/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 14 of 14

Name of Person Reporting

Huvelle, Ellen S.

Date of Report

12/02/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ellen S. Huvelle

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544