

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wolf, Mark L.	2. Court or Organization United States District Court District of Massachusetts	3. Date of Report 01/16/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address 1 Courthouse Way Suite 5110 Boston, MA 02210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Chairman Emeritus, Director	Albert Schweitzer Fellowship
2. Chair	John William Ward Fellowship
3. Chair	Integrity Initiatives International
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2016	Harvard Kennedy School - Teaching	\$10,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Woodrow Wilson Center	2/2-2/3	Washington, DC	Educational Program	Transportation, Food, Lodging
2. Woodrow Wilson Center	4/12-4/13	Washington, DC	Educational Program	Transportation, Food, Lodging
3. Cardozo Law School	4/20-4/21	New York	Educational Program	Transportation, Food, Lodging
4. Third Sector New England/III	5/9-5/13	England	Educational Program	Transportation, Food, Lodging
5. Third Sector New England/III	6/15-7/17	Washington, DC	Educational Program	Transportation, Food
6. University of Virginia	6/18-6/20	Virginia	Educational Program	Transportation, Food
7. Central Eastern European Legal Institute	10/22-10/27	Czech Republic	Educational Program	Transportation, Food, Lodging

FINANCIAL DISCLOSURE REPORT

Page 3 of 21

Name of Person Reporting Wolf, Mark L.	Date of Report 01/16/2018
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8.	Third Sector New England/III	11/14-11/15	Washington, DC	Educational Program	Transportation, Food, Lodging
9.	Transparency International	11/30-12/5	Panama	Educational Program	Transportation, Food, Lodging

FINANCIAL DISCLOSURE REPORT

Page 4 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 5 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. IRA #1 (H) 65									
2. -EGShares ETF Emerging Markets (Y)									
3. -Global X EFT Next Emerging & Frontier	A	Dividend			Sold	02/29/16	J	A	
4. -iShares China Large Cap ETF	A	Dividend			Sold	02/09/16	J		
5. -iShares Edge MSCI Min		None	J	T	Buy	04/05/16	J		
6. -iShares ETF Commodities Select	A	Dividend			Buy (add'l)	02/29/16	J		
7.					Sold	11/16/16	J		
8. -iShares IBOXX High Yield	A	Dividend	J	T	Buy	08/30/16	J		
9.					Buy (add'l)	11/08/16	J		
10. -iShares iBoxx Investment Grade Corp (LQD)	A	Dividend	J	T	Sold (part)	08/30/16	J		
11. - iShares Gold ETF f/k/a iShares Gold Trust	A	Dividend	K	T	Buy (add'l)	05/04/16	J		
12.					Buy (add'l)	06/30/16	J		
13.					Sold (part)	11/08/16	J		
14. -iShares JPMorgan USD MTS Bond ETF	A	Dividend	K	T	Buy	06/02/16	J		
15.					Buy (add'l)	06/30/16	J		
16. -iShares MSCI Germany Index	A	Dividend			Sold	06/30/16	J	A	
17. -iShares MSCI Hong Kong ETF		None	J	T	Buy	08/30/16	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 6 of 21

Name of Person Reporting

Wolf, Mark L.

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01/16/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -iShares MSCI Jpn ETF Japan	A	Dividend			Sold	06/30/16	J	A	
19. -iShares Russell 2000 Index	A	Dividend	J	T	Buy (add'l)	11/16/16	J		
20. -iShares TIPS Bond Fund f/k/a iShares Barclays TIPS Bd fd	A	Dividend	J	T	Buy (add'l)	02/11/16	J		
21. -iShares TR Bond 20+ Treasury Bond Fund	A	Dividend	J	T					
22. -iShares 7-10 Year Treasury f/k/a iShares Barclays 7-10 Year Treasury	A	Dividend	J	T	Buy (add'l)	02/09/16	J		
23.					Sold (part)	06/02/16	J		
24.					Sold (part)	11/16/16	J		
25. - PIMCO 0-5 Yr High Yield Corp	A	Dividend			Sold	11/08/16	J	A	
26. -PIMCO Enhanced Short Matursou	A	Dividend	J	T	Buy	11/08/16	J		
27. -Powershares DB Commdty Index	A	Dividend			Sold	02/11/16	J	A	
28. -PowerShares QQQ Trust, Series 1	A	Dividend	J	T	Sold (part)	02/17/16	J	A	
29.					Sold (part)	06/30/16	J		
30. -Powershares S&P Low Volatility	A	Dividend	J	T					
31. -Schwab Govt Money Fund	A	Dividend	J	T					
32. -SPDR Barclays Short Term	A	Dividend			Buy	02/28/16	J		
33.					Sold (part)	11/08/16	J		
34.					Sold	11/08/16	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 21

Name of Person Reporting

Wolf, Mark L.

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. -SPDR S&P 500 Fund	A	Dividend	J	T					
36. -Vanguard Dividend Appreciation Index	A	Dividend	K	T	Buy (add'l)	02/09/16	J		
37.					Buy (add'l)	08/01/16	J		
38.					Sold (part)	11/08/16	J	A	
39. -Vanguard FTSE Developed Markets ETF (X)	A	Dividend	J	T	Buy	11/08/16	J		
40. -Vanguard FTSE Emerging Markets ETF f/ k/a Vang Emerging Markets	A	Dividend	J	T					
41.					Buy (add'l)	11/08/16	J		
42. -Vanguard Global EX US f/k/a Int'l Equ Global ex-US Real Estate	A	Dividend	J	T	Buy (add'l)	02/29/16	J		
43.					Sold (part)	11/16/16	J		
44. -Vanguard Interm Term Corp Bd ETC	A	Dividend	J	T	Buy (add'l)	04/08/16	J		
45. -Vanguard MSCI EAFE Index	A	Dividend			Sold	06/02/16	J		
46. -Vanguard REIT	A	Dividend			Buy (add'l)	06/02/16	J		
47.					Sold	11/16/16	J		
48. -Vanguard Bond Index Fund n/k/a Vanguard Total Bond	A	Dividend			Sold (part)	08/01/16	J		
49.					Sold	08/30/16	J		
50. -Vanguard Total Stock Market Index	A	Dividend	J	T	Buy (add'l)	11/16/16	J		
51. - Wisdom Tree Japan Hedged Equity Fund	A	Dividend			Sold	06/02/16	J		

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FINANCIAL DISCLOSURE REPORT

Page 8 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

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52.									
53. IRA #2 (H) (53)									
54. -Global X ETF Next Emerging & Frpntier	A	Dividend			Sold	02/24/16	J		
55. -iShares iBOXX high yield	A	Dividend	J	T	Buy	08/30/16	J		
56.					Buy (add'l)	11/08/16	J		
57.					Buy (add'l)	11/16/16	J		
58. -iShares Boxx INVT Grd Bond ETF	A	Dividend	J	T	Sold (part)	08/30/16	J	A	
59.					Buy (add'l)	12/20/16	J		
60. -iShares China Large Cap ETF		None			Sold	02/04/16	J		
61. -iShares Commodities Select	A	Dividend	J	T					
62. -iShares Edge MSCI Min	A	Dividend	J	T	Buy	04/05/16	J		
63. -iSharesTrust ETF JP Morgan USD Emerging	A	Dividend	J	T	Buy (add'l)	06/30/16	J		
64. -iShares ETC Currency Hedged MSCI	A	Dividend			Sold	02/04/16	J	A	
65. -iShares Gold ETF f/k/a iShared Gold Trust	A	Dividend	J	T	Sold (part)	01/22/16	J		
66.					Buy (add'l)	04/29/16	J		
67.					Buy (add'l)	07/06/16	J		
68.					Sold (part)	11/08/16	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

69. -iShares MSCI HK EFT Hong Kong	A	Dividend	J	T	Buy	02/04/16	J		
70.					Buy (add'l)	08/30/16	J		
71. -iShares MSCI ETF India	A	Dividend			Sold	01/22/16	J		
72. -iShares MSCI Jpn ETF Japan	A	Dividend	J	T	Sold (part)	07/06/16	J		
73. -iShares MSCI EAF Min Volat Etf	A	Dividend	J	T	Buy	04/05/16	J		
74. -iShares MSCI United Kingdom Index	A	Dividend			Sold	01/02/16	J		
75. -iShares Russell 2000 Index	A	Dividend	J	T	Buy (add'l)	11/16/16	J		
76. -iShares TIPS Bond Fund f/k/a iShares Barclays TIPS Bd Fd 2.89%	A	Dividend	K	T	Sold (part)	01/22/16	J		
77.					Buy (add'l)	02/11/16	J		
78. -iShares Tr Bond 20+ year Treasury Bond Fund	A	Dividend	J	T	Buy (add'l)	02/11/16	J		
79. -iShares 7-10 Year Treasury Bond Fund f/k/ a iShares Barclays 7-10 Yr	A	Dividend	K	T	Sold (part)	01/22/16	J	A	
80. -iShares Tr Bond 1-3 Credit Bond EFT		None			Sold	02/11/16	J	A	
81. -iShares 3-7 Year Treasury	A	Dividend	J	T	Buy	02/04/16	J		
82.					Buy (add'l)	04/08/16	J		
83. -PIMCO 0-5 Yr High Yield Corp	A	Dividend			Sold	12/20/16	J		
84. -PIMCO Enhanced Shrt		None	J	T	Buy	11/08/16	J		
85. -PowerShares QQQ Trust, Series 1	A	Dividend	K	T	Sold (part)	02/11/16	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 10 of 21

Name of Person Reporting

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86.					Sold (part)	07/06/16	J		
87.					Buy (add'l)	08/30/16	J		
88. -Powershares S&P Low Volatility	A	Dividend	J	T					
89. -Schwab Govt Money Fund	A	Dividend	J	T					
90. -SPDR Barclays 1-3 Yr US Corp Investment Grade	A	Dividend			Sold (part)	01/22/16	J		
91.					Sold	04/29/16	J	A	
92. -SPDR S&P 500 ETF IV	A	Dividend	J	T	Buy	01/22/16	J		
93. -Vanguard Bond Index Fund	A	Dividend			Sold	01/22/16	J	A	
94. -Vanguard Dividend Appreciation ETF	A	Dividend	J	T	Buy	02/04/16	J		
95.					Buy (add'l)	08/01/16	J		
96.					Sold (part)	11/08/16	J	A	
97. -Vanguard FTSE ETF Developed Markets	A	Dividend	J	T	Buy (add'l)	11/16/16	J		
98. -Vanguard FTSE Emerg Mkts ETF f/k/a Vanguard Emerging Markets Index	A	Dividend	J	T	Buy (add'l)	02/24/16	J		
99.					Buy (add'l)	11/08/16	J		
100.					Buy (add'l)	11/16/16	J		
101. -Vanguard Global ex-US f/k/a Vanguard Global ex-US Real Estate Estate	A	Dividend	J	T	Buy (add'l)	04/05/16	J		
102. -Vanguard Intermediate Term Corp ETF (X)	A	Dividend	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 11 of 21

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. -Vanguard REIT Index	A	Dividend			Sold	01/02/16	J	A	
104. -Vanguard Total Bond ETF	A	Dividend	J	T	Buy	02/04/16	J		
105.					Sold (part)	08/01/16	J	A	
106.					Sold (part)	08/30/16	J		
107. -Vanguard Total Stock Market ETF	A	Dividend	J	T	Buy (add'l)	11/16/16	J		
108. -Wisdom Tree Brazilian Real Fund	A	Dividend			Sold	01/02/16	J		
109. -Wisdom Tree Japan Hedged Equity	A	Dividend			Sold	01/02/16	J		
110.									
111. BROKERAGE ACCOUNT #1 (H) (71)									
112. iShares Edge MSCI Min	A	Dividend	J	T	Buy	04/05/16	J		
113. iShares Commodities Select	A	Dividend	J	T					
114. iShares ETF Currency Hedge	A	Dividend	J	T					
115. iShares Floating Rate Note Fund	A	Dividend	J	T					
116. iShares Gold ETF Trust f/ka iShares Gold Trust		None	J	T					
117. iShares iBoxx high yield	A	Dividend	J	T	Buy	11/08/16	J		
118.					Buy (add'l)	11/16/16	J		
119. iShares IBOXX Inv Grd Bd	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. iShares JPMorgan USD MTS Bond ETF	A	Dividend	J	T	Buy	06/02/16	J		
121.					Buy (add'l)	06/30/16	J		
122. iShares MSCI Japan Index	A	Dividend			Sold	06/30/16	J		
123. iShares MSCI HK ETF Hong Kong	A	Dividend	J	T	Buy (add'l)	08/30/16	J		
124. iShares MSCI EAFE Minimum Volatility	A	Dividend			Sold	06/30/16	J		
125. iShares Russell 2000 Index Fund	A	Dividend	J	T	Buy (add'l)	11/16/16	J		
126. iShares Barclays 1-3 Year Treasury Bond Fund	A	Dividend	K	T					
127. iShares TIPS Bond ETF f/k/a iShares Barclays TIPS Bd FD 5.298%	A	Dividend	J	T	Buy (add'l)	02/11/16	J		
128.					Buy (add'l)	12/20/16	J		
129. iShares 7-10 Year Treasury Bond Fund	A	Dividend	J	T	Buy (add'l)	02/04/16	J		
130. iShares 20+ Treasury Bond	A	Dividend	J	T					
131. PIMCO Enhanced Short Maturity Strgy ETF	A	Dividend	J	T	Buy (add'l)	11/08/16	J		
132. PIMCO 0-5 Year High Yld		None	J	T	Buy	11/16/16	J		
133. PowerShares QQQ Trust, Series 1	A	Dividend	K	T	Buy (add'l)	11/16/16	J		
134. Powershares ETF Emerging Markets	A	Dividend			Sold	06/30/16	J		
135. SPDR Gold Trust		None			Sold	06/30/16	J	A	
136. Schwab Government Money Fund	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. SPDR S&P 500 Fund	A	Dividend			Sold	06/30/16	J		
138. SPDR Barclays Capital Short Term Corporate Bond	A	Dividend			Sold	06/30/16	J		
139. SPDR Barclays ETF 1-3 US Corp	A	Dividend			Sold	06/30/16	J		
140. Vanguard Total Bond Mkt ETF f/k/a Vanguard Bond Index Fund	A	Dividend	K	T	Buy (add'l)	12/20/16	J		
141. Vanguard Dividend Appreciation	A	Dividend	J	T	Buy (add'l)	08/01/16	J		
142. Vanguard FTSE Developed Markets ETF		None	J	T	Buy	11/16/16	J		
143. Vanguard FTSE Emerging Markets ETF		None	J	T	Buy	11/08/16	J		
144. Vanguard Intermediate Term Corp Bond Fund	A	Dividend	J	T	Sold (part)	12/20/16	J	A	
145. Vanguard Intl Eqty EFT	A	Dividend	J	T					
146. Vanguard REIT Index	B	Dividend			Sold	01/02/16	J		
147. Vanguard Total Stock Market Index	A	Dividend	K	T	Buy (add'l)	11/16/16	J		
148. Wisdom Tree Japan Hedged Equity	A	Dividend			Sold	01/02/16	J		
149.									
150. BROKERAGE ACCOUNT #2 (H)									
151. McDonald's Corp	B	Dividend	L	T					
152. Schwab Govt Money Fund	A	Interest	J	T					
153.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. BROKERAGE ACCOUNT #3 (H) (26)									
155. EGShares ETF Emerging Markets (Y)									
156. iShares AAA-A Rated Corporate Bond Fund	A	Dividend			Sold	06/20/16	J		
157. iShares China Large Cap ETF (EWU)	A	Dividend			Sold	06/20/16	J		
158. iShares Edge MSCI Min	A	Dividend	J	T	Buy	04/05/16	J		
159. iShares Gold ETF f/k/a iShares GoldTrust		None	J	T	Buy (add'l)	04/29/16	J		
160.					Buy (add'l)	06/30/16	J		
161. iShares iBoxx High Yield	A	Dividend	K	T	Buy	08/30/16	J		
162.					Buy (add'l)	11/08/16	J		
163.					Buy	11/30/16	J		
164. iShares iBoxx Invt Grd Bond ETF	A	Dividend	J	T	Buy (add'l)	12/20/16	J		
165. iShares JPMorgan USD MTS Bond ETF	A	Dividend	J	T	Buy (add'l)	06/02/16	J		
166.					Buy (add'l)	06/30/16	J		
167. iShares MSCI Germany Index	A	Dividend			Sold	06/30/16	K		
168. iShares MSCI Hong Kong	A	Dividend	J	T	Buy	08/30/16	J		
169. iShares MSCI United Kingdom Index	A	Dividend			Sold	06/02/16	J		
170. iShares Russell 2000 Index	A	Dividend	J	T	Buy (add'l)	11/30/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. iShares TIPS Bond ETF f/k/a iShares Barclays Fund 5.289%	A	Dividend	J	T	Buy (add'l)	02/11/16	J		
172. iShares TR Bond 20+ Treasury Bond	A	Dividend	J	T					
173. iShares 7-10 Year Treasury f/k/a iShares Barclays 7-10 Bond	A	Dividend	J	T					
174. PIMCO Enhanced SHRT		None	J	T	Buy	11/08/16	J		
175. PIMCO 0-5 Yr High Yield Corp	A	Dividend			Sold	12/23/16	J		
176. DB Powershares Commodity Index	A	Dividend			Sold	12/23/16	J		
177. PowerShares QQQ Trust, Series 1	A	Dividend	K	T	Sold (part)	01/22/16	J		
178. Powershares S&P Low Volatility	A	Dividend	J	T					
179. Schwab Govt Money Fund	A	Interest	J	T					
180. SPDR Barclays 1-3 Yr US Corp Investment Grade	A	Dividend			Sold	01/22/16	J		
181. SPDR S&P 500 Fund	A	Dividend	K	T					
182. Vanguard Bond Index Fund	A	Dividend			Sold	01/22/16	J		
183. Vanguard Dividend Appreciation	A	Dividend	K	T	Buy (add'l)	08/01/16	J		
184. Vanguard FTSE Developed Markets ETF	A	Dividend	J	T	Buy	11/30/16	J		
185. Vanguard FTSE Emerging Markets ETF f/k/a Vanguard Emerging Mkts Index	A	Dividend	J	T	Buy (add'l)	02/24/16	J		
186.					Buy (add'l)	11/08/16	J		
187.					Buy (add'l)	11/30/16	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

Page 16 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Vanguard Global ex-US Real Est ETF f/k/a Vanguard Int'l Equity ETF	A	Dividend	J	T	Buy (add'l)	04/05/16	J		
189. Vanguard Interim Term Corp Bd ETC	A	Dividend	J	T					
190. Vanguard MSCI EAFE Index	A	Dividend	J	T					
191. Vanguard REIT	A	Dividend			Sold	11/30/16	J	A	
192. Vanguard Total Bond Market ETF (X)	A	Dividend	J	T					
193. Vanguard Total Stock Market Index	A	Dividend	J	T	Buy (add'l)	11/30/16	J		
194. Wisdom Tree Asia Local Market Debt Fund	A	Dividend			Sold	11/30/16	J	A	
195. Wisdom Tree Brazilian Real Fund		None			Sold	11/30/16	J	A	
196. Wisdom Tree Japan Hedged Equity	A	Dividend			Sold	11/30/16	J	A	
197.									
198. BROKERAGE ACCOUNT #4 (H) (43)									
199. Guggenheim Enhanced Short Duration	A	Dividend			Sold	06/20/16	J	A	
200. iShares AAA-A Rated Corporate Bond Fund	A	Dividend			Sold	06/20/16	J	A	
201. iShares Edge MSCI Min f/k/a MSCI EAFE Minimum Volatility	A	Dividend	J	T					
202. iShares ETF Commodities Select	A	Dividend			Sold	06/20/16	J	A	
203. iShares Floating Rate Note Fund	A	Dividend			Sold	06/20/16	J	A	
204. iShares Gold ETF f/k/a iShares Gold Trust		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 17 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. iShares iBoxx High Yield	A	Dividend	J	T	Buy	11/08/16	J		
206.					Buy (add'l)	11/16/16	J		
207. iShares iBoxx Inv Grade Bond ETF	A	Dividend	J	T					
208. iShares JPMorgan USD Mkts Bond ETF	A	Dividend	J	T	Buy	06/02/16	J		
209.					Buy (add'l)	06/30/16	J		
210. iShares MSCI Germany Index	A	Dividend			Sold	01/22/16	J		
211. iShares MSCI Japan Index	A	Dividend			Sold	01/22/16	J	A	
212. iShares MSCI Hong Kong	A	Dividend	J	T	Buy	08/30/16	J		
213. iShares Russell 2000	A	Dividend	J	T	Buy (add'l)	11/16/16	J		
214. iShares TIPS Bond ETF f/k/a iShares Barclays Tips Bond Fund 5.298%	A	Dividend	J	T	Buy (add'l)	02/11/16	J		
215.					Buy (add'l)	02/24/16	J		
216.					Buy (add'l)	12/20/16	J		
217. iShares 20+ Yr Treasury Bond ETF f/k/a iShares Barclays20+ Yr Tr BD Fd	A	Dividend	J	T					
218. iShares 7-10 Year Treasury Bd ETF f/k/a iShares Barclays 7-10 Treasury	A	Dividend	J	T	Buy (add'l)	02/04/16	J		
219. MSCI United Kingdom Index	A	Dividend			Sold	01/22/16	J		
220. PIMCO Enhanced Short Maturity Strgy ETFa	A	Dividend	J	T	Buy (add'l)	11/08/16	J		
221. PIMCO 0-5 Year High Yld		None	J	T	Buy	11/16/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 18 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34–60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

222. PowerShares QQQ Trust, Series 1	A	Dividend	J	T	Buy (add'l)	11/16/16	J		
223. SPDR Gold Trust		None			Sold	01/22/16	J	A	
224. Schwab Govt Money Fund	A	Interest	J	T					
225. SPDR S&P 500 Fund	A	Dividend			Sold	01/22/16	J	A	
226. SPDR Barclays Capital Short Term Corporate Bond	A	Dividend			Sold	01/22/16	J		
227. Vanguard Bond Index Fund	A	Dividend			Sold	01/22/16	J	A	
228. Vanguard Dividend Appreciation	A	Dividend	J	T	Buy (add'l)	08/01/16	J		
229. Vanguard FTSE Developed Markets ETF		None	J	T	Buy	11/16/16	J		
230. Vanguard FTSE Emerging Markets ETF (X)		None	J	T					
231. Vanguard Intern Term Corp Bd ETC	A	Dividend	J	T					
232. Vanguard REIT Index	A	Dividend			Sold	11/30/16	J	A	
233. Vanguard Total Bond Market ETF	A	Dividend	J	T	Buy	12/20/16	J		
234. Vanguard Total Stock Market Index	A	Dividend	J	T	Buy (add'l)	11/16/16	J		
235. Wisdom Tree Japan Hedged Equity	A	Dividend			Sold	11/30/16	J		
236.									
237.									
238. CHARLES SCHWAB MONEY MARKET ACCOUNT		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 19 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. Fidelity USA n/k/a Fidelity Money Market Checking Account	A	Interest	K	T					
240. Bank of America (savings)	A	Interest	K	T					
241. Bank of America (checking)	A	Interest	K	T					
242. LILO, LLC (Limited Liability Corporation)	D	Dividend	M	U					
243. Citizens Bank (savings and checkings)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 20 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In 2016, most of the assets owned by my wife and me were managed by Windhaven Investments ("Windhaven"). Windhaven provided the information in this Report concerning the assets it managed. That information is, to the best of my knowledge, correct.

My wife and I invest in what Windhaven calls "Funds," through which identical investments are made simultaneously for many investors. They are not mutual funds. Rather, various index shares are bought and sold for individual accounts at various times. Therefore, there are many transactions described in this Report which would not be required to be reported if we were invested in mutual funds which engaged in similar transactions.

I have not listed in Part VII the asset in my Relative's Personal Residence Trust in part because I have no beneficial interest in it and do not now control the purchase, sale, or other disposition of the asset.

On my 2015 report, I listed Ishares Gold Trust on lines 111 and 122, this asset was listed twice. I have corrected this error in my 2016 report and have only listed this asset once in Brokerage Account #1.

On my 2015 report, I listed Vanguard Dividend Appreciation on lines 102 and 113, this asset was listed twice. I have corrected this error in my 2016 report and have only listed this asset once in Brokerage Account #1.

On my 2015 report, I inadvertently listed iShares Barclays 1-3 Year Treasury Bond under the heading for Brokerage Account #4. This asset should have only been reported once under the heading for Brokerage Account #1.

FINANCIAL DISCLOSURE REPORT

Page 21 of 21

Name of Person Reporting

Wolf, Mark L.

Date of Report

01/16/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mark L. Wolf

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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