

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wells, Thomas B.	2. Court or Organization U.S. Tax Court	3. Date of Report 05/08/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge (Senior Status)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address 400 Second Street, N.W. Washington, D.C. 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	Urban Properties, a GA Gen. Partnership to own and rent property located in Atlanta, GA, 12/78 to Present (essentially
2. "	a real estate investment, see Part VII, Item 11, Line 11).
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Northwest Savings Mortgage Co.	Reporting person is co-maker with [REDACTED] on loan secured by property described	M
2.	"	in Part VII, Item 11 (line 11).	
3.	National City Mortgage Co.	Reporting person is co-maker with [REDACTED] on loan secured by property	M
4.	"	described in Part VII, Item 47 (line 135).	
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. 1. (S) Brown Shoe Com.	A	Dividend	J	T					
2. 2. (S) CSX, Com.	A	Dividend	L	T					
3. 3. (DC) Chevron, Com.	D	Dividend	N	T					
4. 4. (S) Coca Cola, Com.	E	Dividend	O	T					
5. 5. (S) Dayton Power & Lt., Com.	A	Dividend	J	T	Sold	01/02/12	J	D	
6. 6. (S) Exxon, Mobil, Com.	B	Dividend	L	T					
7. 7. (S) IBM, Com.	A	Dividend	L	T					
8. 8. (S) Johnson & Johnson, Com.	C	Dividend	M	T					
9. 9. (S) AGL Resources, Com.	B	Dividend	K	T					
10. 10. (S) XOMA, Com.	A	Dividend	J	T					
11. 11. (J) Urban Properties, GA Gen P'ship(1/2 int.)	D	Rent	N	W					
12. owns & rents property located in Atlanta, GA									
13. 12. (S) (DC) C.D., Vidalia Federal S&L	E	Interest	P1	T					
14. 13. (S) (DC) Cash Mgt. Acct. Merrill Lynch Bank USA.	D	Dividend	M	T					
15. 14. (J) Merrill Lynch Retirement Reserves CLI Fund (IRA).	A	Dividend	K	T					
16. 15. (S) Allstate, Com.	A	Dividend	J	T					
17. 16. (S) Various mineral interests in properties located in	F	Royalty	L	W					Income is from royalty,

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18.	in the following counties of Texas: Andrews, Midland,								payments, i.e.
19.	Montague, Marion, Upton, Hale, Yoakum, and Glascock;								share of profit from sales of oil and gas
20.	Oklahoma: McLain, Creek, and Okmulgee; Rio Arriba County,								due owner of mineral
21.	New Mexico, and Escambia County, Alabama								rights;
22.									Companies currently paying
23.									for extracting minerals;
24.									Apache;
25.									BP;
26.									BOPCO; Bowie Gas;
27.									Byrd Operating Co.;
28.									B. G. Chappel ;
29.									COG Operating;
30.									Conoco Phillips;
31.									Encore Energy;
32.									Endeavor Energy;
33.									Enterprise Crude;
34.									Harco Ltd.;

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35.									Harrington S.W.;
36.									Harrington Energy Res.;
37.									Legacy Reserves;
38.									Oneok Field Services Co.;
39.									Pioneer;
40.									Plains Marketing;
41.									Sunoco Partners;
42.									SM Energy;
43.									Tempe Ltd.;
44.									Terrace Petrol.;
45.									Texas Petroleum;
46.									Tierre Pobre;
47.									Wagner & Brown.
48.	17. (S) (DC) Lance, Com.	A	Dividend	J	T				
49.	18. Lance, Com.	A	Dividend	J	T				
50.	19. (DC) AGL Resources, Com.	D	Dividend	M	T				
51.	20. (S) Morgan Stanley, Com.	A	Dividend	J	T				

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52. 21. (DC) Coca Cola, Com.	A	Dividend	K	T					
53. 22. Iridium World, Com.	A	Dividend	J	T	Sold	01/02/12	J	A	Bankruptcy
54. 23. United Parcel Service, B., Com.	A	Dividend	J	T					
55. 24. (S) B.P. PLC, ADR	D	Dividend	M	T					
56. 25. (S) Dominion Resources, Com.	D	Dividend	M	T					
57. 26. (J) SunTrust Bank, Account	B	Interest	K	T					
58. 27. (S) Abbott Lab., Com.	A	Dividend	J	T					
59. 28. (S) Amgen, Com.	A	Dividend	J	T					
60. 29. (S) Campbell Soup, Com.	A	Dividend	J	T					
61. 30. (S) Cisco Systems, Com.	A	Dividend	J	T					
62. 31. (S) Dell, Com.	A	Dividend	J	T					
63. 32. (S) G.E., Com.	A	Dividend	J	T					
64. 33. (S) Home Depot, Com.	A	Dividend	J	T					
65. 34. (S) Intel, Com.	A	Dividend	J	T					
66. 35. (S) American Funds, Investment Co. of America Fund	A	Dividend	J	T					
67. 36. (S) Merck, Com.	A	Dividend	J	T					
68. 37. (S) Microsoft, Com.	A	Dividend	J	T					

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69. 38. (S) Pepsi Co., Com.	A	Dividend	J	T					
70. 39. (S) Southern Co., Com.	A	Dividend	J	T					
71. 40. (S) Disney, Com.	A	Dividend	J	T					
72. 41. (S) Wells Fargo, Com.	A	Dividend	J	T					
73. 42. (D.C.) Verizon, com.	B	Dividend	K	T					
74. 43. (S) Gum Swamp Creek, LLC, (units of ownership in Georgia limited liability company)	F	Distribution	P1	W					
75. -AGL RESOURCES, com.									
76. -ALCATEL LUCENT ADR									
77. -AT&T CORP, com.									
78. -AMER. ELEC. PWR., com.									
79. -B.P. PLC, ADR.									
80. -CONOCO PHILLIPS, com.									See line 131.
81. -CORN PRODS INTL, com.					Merged (with line 127)	06/04/12	J	A	See line 127.
82. -CITIGROUP INC, com.									
83. -COCA COLA, com.									
84. -COMCAST CORP. New CL A, com.									

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86. -DAIMLER A., com.									
87. -DEVON ENERGY, com.									
88. -DIRECT T.V. GRP, Holdings. CLA									
89. -EXXON MOBIL CORP, com.									
90. -EL PASO CORP, com.					Merged (with line 128)	05/24/12	J	A	See line 128.
91. -FORD MOTOR CO., com.									
92. -GENERAL ELECTRIC, com.									
93. -HOME DEPOT, com.									
94. -INTL PAPER CO, com.									
95. - MARATHON OIL CORP, com.									
96. -MATTEL INC, com.									
97. -NCR CORP, com.									
98. -NEWMONT MINING, com.									
99. -NEWS CORP. LTD., com.									
100. -NORFOLK SO., com.									
101. -NORTHROP GRUMMAN, com.									
102. -QUEST COMM, com.					Merged (with line 124)	01/02/12	J	A	See line 124.

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103. -SCANA, com.									
104. -SOUTHERN CO, com.									
105. -SUNOCO INC, com.									See lines 129 and 130.
106. -TENNECO AUTO, com.									
107. -TERADATA, com.									
108. -UNITED STS STL, com.									
109. -V F CORP, com.									
110. -WCMA Money Fund CL3									
111. -Vidalia Federal Savings Bank, C.D.									
112. -Vidalia Federal Savings Bank, Checking									
113. -Real estate, Toombs Co., GA									
114. - Real estate, Dodge Co., GA									
115. - Real estate, Vidalia, GA									
116. - Real estate, Telfair Co., GA									
117. - Real estate, Wheeler Co., GA, parcel #1									
118. - Real estate, Wheeler Co., GA, parcel #2									
119. -Bond, GA ST HFA, 6/1/12									

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120. -Bond, SAV GA EC DEV., 12/1/16									
121. -Bond, ATL GA DEV., 9/1/17									
122. -Bond, Barrow Co., 10/1/16					Redeemed	06/01/12	K	A	
123. -Berkshire Hathaway, B com.									
124. -Century Link, com						01/02/12	J	A	See line 102.
125. -Huntington Incls., com.									
126. -Marathon Petrol., com.									
127. -INGREDION, com.	A	Dividend	J	T		06/04/12	J	A	See line 82.
128. -KINDER MORGAN, com.	A	Dividend	J	T		05/24/12	J	A	See line 90.
129. -ENERGY TRANSFER PARTNERS, com.	A	Dividend	J	T	Spinoff (from line 105)	10/05/12	J	A	See line 105.
130. -SUNCOKE, com.	A	Dividend	J	T	Spinoff (from line 105)	01/17/12	J	A	See line 105.
131. -PHILLIPS 66, com.	A	Dividend	K	T	Spinoff (from line 81)	04/30/12	K	A	See line 81.
132. 44. (S) Acco Brands, com.	A	Dividend	J	T					
133. 45. (S) Hospira, Com.	A	Dividend	J	T					
134. 46. (S) Medco Health, Com.	A	Dividend	J	T					See line 146.
135. 47. (J) Real Estate in Charlottesville, VA	E	Rent	N	W					
136. 48. (S) Alcatel Lucent, ADR	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Wells, Thomas B.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. 49. (S & J) Delta Airlines, Com.	A	Dividend	J	T					
138. 50. (S) Discover Fin. Serv., Com.	A	Dividend	J	T					
139. 51. (S) Teradata Corp., Com.	A	Dividend	J	T					
140. 52. (S) Tall Timber Ventures, LLC (units of ownership in	E	Distribution	O	W					
141. Georgia limited liability company) Owns units in Gum Swamp									
142. Creek, LLC (see item 43, line 74)									
143. 53. (S) Fortune Brands Home Sec., com.	A	Dividend	K	T					
144. 54. (S) Beam, Inc., com.	B	Dividend	K	T					
145. 55. (S) Teraforce Tech, com.					Sold	12/10/12	J	A	
146. 56. (S) Express Scripts, com.	A	Dividend	K	T	Spinoff (from line 134)	04/13/12	J	A	See line 137.

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting Wells, Thomas B.	Date of Report 05/08/2013
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting

Wells, Thomas B.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Thomas B. Wells**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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Washington, D.C. 20544