

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Williamson, Michael G.	2. Court or Organization Bankruptcy Court-M.D. Florida	3. Date of Report 5/14/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address Sam M. Gibbons U.S. Courthouse 801 N. Florida Ave., Ste. 840 Tampa, FL 33602		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Adjunct Professor	Stetson University College of Law
2. Co-Author of Bankruptcy Law Manual	West Services, Inc. (Publisher)
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 5/20/2013	Adjunct Professor, Stetson University College of Law: Teach bankruptcy course one semester per year beginning Spring 2014 (January-April).
2. 1/3/2014	Co-Author of Bankruptcy Law Manual published by West Services, Inc.: Prepare annual updates.
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	Stetson University School of Law-Teaching	\$2,550.00
2. 2014	West Services, Inc.-Royalties from Bankruptcy Law Manual	\$5,332.49
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	State of Florida - Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. The Florida Bar	1/21/2014-1/23/2014	Reunion, FL	Mid-Year Meeting	Transportation, lodging, meals
2. American Conference Institute	1/29/2014-1/30/2014	New York, NY	Seminar Panelist	Transportation, lodging, meals
3. American Bankruptcy Institute	3/13/2014-3/15/2014	Tampa, FL	Seminar Panelist	Meals
4. National Conference of Bankruptcy Judges	4/6/2014-4/8/2014	Kansas City, MO	Mid-Year Meeting	Transportation, lodging, meals
5. American Conference Institute	4/24/2014-4/25/2014	Washington, DC	Seminar Panelist	Transportation, lodging, meals

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6.	Bankruptcy Bar Association of the Southern District of Florida	5/8/2014-5/11/2014	Key Largo, FL	Annual Retreat	Transportation, lodging, registration/ meals
7.	The Florida Bar	5/21/2014-5/25/2014	Vancouver, Canada	Business Law Section Executive Council Retreat	Transportation, lodging, meals
8.	The Florida Bar	6/25/2014-6/27/2014	Kissimmee, FL	Annual Meeting	Transportation, lodging, meals
9.	American Conference Institute	7/29/2014-7/30/2014	San Francisco, CA	Seminar Panelist	Transportation, lodging, meals
10.	Jacksonville Bankruptcy Bar Association	8/21/2014-8/23/2014	Ponte Vedra Beach, FL	Seminar Panelist	Transportation, lodging, meals
11.	The Florida Bar	8/29/2014-9/1/2014	Naples, FL	Business Law Section Retreat	Transportation, lodging, registration/ meals
12.	National Conference of Bankruptcy Judges	10/7/2014-10/11/2014	Chicago, IL	Annual Conference	Transportation, lodging
13.	The Florida Bar	11/6/2014-11/7/2014	Miami, FL	Seminar Panelist	Transportation, lodging, meals
14.	American Conference Institute	11/19/2014-11/20/2014	New York, NY	Seminar Panelist	Transportation, lodging, meals

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Capital One	Credit Card	K
2.	SunTrust Bank	Line of Credit	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Schwab-Homestead R.E. Tax Account		None	J	T					
2. - Money Market Account		None	J	T					
3. Schwab-Joint Tenants Account	A	Int./Div.	J	T					
4. - Money Market Account	A	Interest	J	T					
5. - Harley Davidson Common Stock	A	Dividend	J	T					
6. AllianzValueMark Annuity	B	Int./Div.	K	T					
7. Phoenix Universal Life Ins.	D	Int./Div.	L	T					
8. MFS IRA	B	Dividend	K	T					
9. - MFS Growth Fund-A									
10. Schwab IRA	D	Int./Div.	P1	T	Redeemed (part)	01/07/14	L	F	
11. - DFA Emerging Markets Core Equity Portfolio									
12. - DFA Emerging Markets Value Portfolio									
13. - DFA Two Year Global Fixed Income Portfolio					Buy (add'l)	12/02/14	K		
14. - DFA US Large Co. Portfolio									
15. - DFA US Large Cap Value Portfolio									
16. - DFA US Micro Cap Portfolio									
17. - DFA US Small Cap Value Portfolio					Sold (part)	01/06/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Pimco Commodity Real Return Strategy FD Instl					Buy (add'l)	12/30/14	J		
19. - Pimco High Yield Spectrum Instl					Sold (part)	01/06/14	J		
20. - Vanguard Total BD Mkt Index Signal					Merged (with line 21)	06/04/14	J		
21. - Vanguard Total Bond Mkt Index Admiral Shr (X)									
22. - DFA Intl Vector Eqty Port									
23. - DFA International Core Equity Portfolio					Sold (part)	01/06/14	J		
24. - DFA Global Real Estate Securities Portfolio					Sold (part)	06/25/14	J		
25. - AQR Diversified Arbitrage					Sold	12/02/14	L		
26. - DFA Short Term Extended Quality Port Instl					Buy (add'l)	12/02/14	K		
27. - AQR Risk Balanced Cmdy Strat CL I					Sold	12/30/14	K		
28. - Vanguard Inflation Protected Secs Adm Shr					Sold (part)	01/06/14	J		
29. - DFA Short Duration Real Return Port Inst					Buy (add'l)	06/25/14	J		
30. SunTrust bank accounts	A	Interest	J	T					
31. Smart 529 College Savings Plan-Grandchild #1	A	Int./Div.	J	T					
32. - Aggressive Growth Portfolio D									
33. MassMutual Life Ins.	A	Int./Div.	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I: See additional information provided in Parts II and III and in the next two explanatory comments, below.

Part III.A., Line 1: Compensation is within the limitation set forth in Section 3(a) of the Judicial Conference Regulations on Gifts, Outside Earned Income, Honoraria and Employment; and prior approval was sought and obtained as required by Section 5(a)(5).

Part III.A., Line 2: Royalties do not constitute outside earned income, pursuant to Section 3(b) of the Judicial Conference Regulations on Gifts, Outside Earned Income, Honoraria and Employment.

Part VI: The accounts listed in Part VI of this report did not meet the reporting threshold in 2013.

Part VII: The Venture Annuity listed at Line 10 of the Amended 2013 Report was redeemed 01/03/13 and thus is no longer reportable.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Michael G. Williamson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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