

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Olson, John K.	2. Court or Organization Florida Southern - Bankruptcy	3. Date of Report 5/15/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address US Courthouse 299 E Broward Blvd. Ft. Lauderdale, FL 33301		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2016	Greenspoon Marder PA - salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Business Law Section, The Florida Bar	Jan 27-28	Orlando, FL	Section Meeting	Transportation, meals, room
2. Business Law Section, American Bar Association	April 7-9	Montreal, Canada	Section Meeting	Transportation, meals, room
3. Business Law Section, The Florida Bar	April 13-17	London, England	Section Meeting	Transportation, meals, room
4. American Bar Association, Business Law Section	Sept 8-10	Boston, MA	Annual meeting	Transportation, meals, room
5. American Bar Association, Business Law Section	Oct 25-29	San Francisco, CA	Fall Meeting Business Bankruptcy Committee	Transportation, meals (partial), room (partial)

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6.	National Conference of Bankruptcy Judges	Oct 25-29	San Francisco, CA	Annual Meeting	Meals (partial), room (partial)
7.	Business Law Section, The Florida Bar	Nov 4-5	Miami, FL	CLE Seminar	Transportation, meals

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Raymond James Brokerage account cash balance	A	Interest	J	T					
2. - First Eagle Global Fund	A	Int./Div.			Sold	12/10/16	J	C	
3. - Ivy Asset Strategy Fund	A	Int./Div.			Sold	12/10/16	K	C	
4. - Thornburg Limited Term Income Fund	A	Interest			Sold	12/10/16	K	C	
5. - RJ Bank	A	Interest	J	T					
6. - Dreyfus Strategic Value Fund	A	Int./Div.			Sold	11/15/16	K	A	
7. First Eagle Fund of America	A	Int./Div.			Sold	12/10/16	M	D	
8. - PIMCO Short Term Fund	A	Int./Div.			Sold	07/07/16	K	B	
9. - PIMCO Unconstrained Bond Fund	B	Int./Div.			Sold	12/10/16	K	B	
10. - Thornburg Limited Term US Government Fund	A	Interest			Sold	11/10/16	K	A	
11. - Thornburg Investment Income Builder Fund	C	Int./Div.			Sold	12/10/16	L	D	
12. - Raymond James Bank cash balance	A	Interest			Sold	12/10/16	J	A	
13. Deutsche Global Infrastructure Fund	A	Int./Div.			Sold	07/11/16	K	C	
14. - Eagle (fka Heritage) Municipal Cash Trust	A	Interest			Sold	12/10/16	J	A	
15. -PHLPX	A	Interest	J	T	Buy	12/12/16	J		
16. -FTSM	A	Interest	J	T	Buy	12/20/16	J		
17. -QQQ	A	Interest	J	T	Buy	07/11/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -RSP	A	Interest	J	T	Buy	11/20/16	J		
19. -VIOG	A	Interest	K	T	Buy	07/11/16	K		
20. -IVOG	A	Interest	J	T	Buy	07/11/16	J		
21. Account 1636									
22. -RJ Bank cash balance	A	Interest	K	T					
23. -PHLPX	B	Interest	K	T	Buy	12/20/16	K		
24. -FTSM	A	Interest	K	T	Buy	12/20/16	K		
25. -QQQ	A	Interest	K	T	Buy	07/11/16	K		
26. -RSP	A	Int./Div.	K	T	Buy	11/10/16	K		
27. -VIOG	A	Interest	J	T	Buy	01/11/16	J		
28. -VIOG	A	Interest	K	T	Buy (add'l)	11/25/16	K		
29. -IVOG	A	Interest	J	T	Buy	07/11/16	J		
30. Phoenix Ventures, Inc. common		None	J	U					
31. Invesco American Franchise Fund B	A	Int./Div.	J	T					
32. Invesco American Franchise Fund A	A	Int./Div.	K	T					
33. Invesco Global Core Equity Fund	A	Int./Div.	K	T					
34. Retirement Account #4011									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. - AQR Multi Strategy Alt Fund	A	Int./Div.	K	T					
36. - BBH Core Select Fund	A	Int./Div.	K	T					
37. - Dghm All Cap Value Fund	A	Int./Div.	K	T					
38. - Etracs Alerian Mlp Etn	B	Int./Div.	K	T					
39. - Federated Strategic Val Div Is	B	Int./Div.	K	T					
40. - FPA Crescent Fund	A	Int./Div.	K	T					
41. - PIMCO Commodity RR Strategic Fund	A	Int./Div.	J	T					
42. - Riverpark/Wedgewood-Ins	A	Int./Div.	K	T					
43. - Schwab Fundamental US Large Co Index	B	Int./Div.	L	T					
44. - TFS Market Neutral Fund	A	Int./Div.	J	T					
45. - Vaughan Nelson Value Opp-Y	A	Int./Div.	K	T					
46. - Johcm International Sel-I	A	Int./Div.	K	T					
47. - Avenue Credit Strategies Fund	B	Int./Div.	K	T					
48. - JP Morgan Core Bond Fund	A	Interest	J	T					
49. - Natixis Loomis Sayles Investment Grad Bond Fund	B	Interest	K	T					
50. - Osterweis Strategic Income Fund	B	Interest	K	T					
51. - PIMCO All Asset All Authority Fund	B	Interest	K	T					

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52. - Templeton Global Bond Fund	A	Interest	J	T					
53. Family Limited Partnership - F									
54. - Energy Income & Growth Fund	A	Int./Div.	J	T					
55. - Eaton Vance Tax Adv Global Div Oppty Fund	A	Int./Div.	J	T					
56. - Ishares Inc Australia Index Fund	A	Int./Div.	J	T					
57. - Ishares Inc Global Telecomm Sector Index Fund	A	Int./Div.	J	T					
58. - Ishares Inc CDA Index Fund	A	Int./Div.	J	T					
59. - Market Vectors Trust Agribusiness EFT	A	Int./Div.	J	T					
60. - SPDR Sector SBI Energy Fund	A	Int./Div.	J	T					
61. - SPDR Sector Series Tr S&P Oil & Gas Equipt & Svcs ETF	A	Int./Div.	J	T					
62. - SPDR Series Tr S&P Metals & Mining	A	Int./Div.	J	T					
63. - Vanguard Div Apprec ETF	A	Int./Div.	J	T					
64. - Nuveen Select Maturities Muni Fund	A	Interest	J	T					
65. - Vanguard Short Term Tax Exempt Fund	A	Interest	J	T					
66. - UBS CashFund Inc.	A	Interest	J	T					
67. - T	A	Int./Div.	J	T					
68. - ADP	A	Int./Div.	J	T					

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69. - BR	A	Int./Div.	J	T					
70. - EXBO	A	Int./Div.	J	T					
71. - ECA	A	Int./Div.	J	T					
72. - INFY	A	Int./Div.	J	T					
73. - SAYCY	A	Int./Div.	J	T					
74. - SLB	A	Int./Div.	J	T					
75. - SBCF	A	Int./Div.	J	T					
76. - WIT	A	Int./Div.	J	T					
77. - GCH	A	Int./Div.	J	T					
78. - EFA	A	Int./Div.	J	T					
79. - EEM	A	Int./Div.	J	T					
80. - CVTCX	A	Int./Div.	J	T					
81. - VEECX	A	Int./Div.	J	T					
82. - TEGBX	A	Interest	J	T					
83. - PTTCX	A	Int./Div.	J	T					
84. - GYB	A	Int./Div.	J	T					
85. - FESGX	A	Int./Div.	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **John K. Olson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544