

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2017**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Coulson, John M.	2. Court or Organization US District Court for the District of Maryland	3. Date of Report 05/01/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 101 W. Lombard Street, 8D Baltimore, Maryland 21201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2017	Metro Industrial Areas Foundation (self employed community project consulting)
2. 2017	Build, Inc. (W-2 income)(Administrator for Community Organization)
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	The Park School of Baltimore	Tuition	K
2.	Occidental College	Tuition	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. MONY whole life policy	A	Dividend	J	T					
2. NW Mutual whole life policy #1	A	Dividend	J	T					
3. NW Mutual whole life policy #2	A	Dividend	J	T					
4. NW Mutual whole life policy #3	A	Dividend	J	T					
5. NW Mutual whole life policy #4	A	Dividend	K	T					
6. Erie Family Life whole life policy	A	Dividend	J	T					
7. TIAA Traditional fund	A	Dividend	J	T					
8. CREF Social Choice fund	A	Dividend	J	T					
9. American 2025 Target Ret C	A	Dividend	J	T	Buy	11/10/17	J		
10. American 2025 Target Ret C	A	Dividend	J	T	Buy (add'l)	12/28/17	J		
11. Franklin Templeton Mutual Quest Fund	A	Dividend	J	T					
12. MD College Investment Portfolio 2018 (1 of 2)		None	L	T					
13. MD College Investment Plan Portfolio 2018 (2 of 2)		None	L	T					
14. John Hancock Freedom 529 Portfolio 2013-16 (1 of 2)		None	K	T	Sold (part)	07/20/17	K	D	
15. John Hancock Freedom 529 Portfolio 2013-16 (1 of 2), (cont'd.)		None	K	T	Sold (part)	12/18/17	K	D	
16. John Hancock Freedom 529 Portfolio 2017-2020 (2 of 2)		None	M	T					
17. Davis NY Venture C	B	Dividend	K	T	Sold (part)	01/04/17	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Franklin Income C	B	Dividend	K	T	Sold (part)	01/04/17	J	A	
19. Henderson International Opportunities C	A	Dividend			Sold	01/04/17	J	A	
20. Ivy Asset Strategy C	A	Dividend			Sold	01/04/17	J	A	
21. Miller Opportunity Trust C		None	J	T					
22. Royce Pennsylvania Consult	B	Dividend	J	T	Sold (part)	01/04/17	J	A	
23. Clearbridge Small Cap C	A	Dividend	J	T					
24. Franklin Income C(IRA)	A	Dividend	J	T					
25. Clearbridge Value Trust C (IRA)	A	Dividend	J	T					
26. QS Batterymarch Int'l. Equity C(IRA)	A	Dividend	J	T					
27. Davis NY Venture C (UTMA #1)(1 of 2)	A	Dividend	J	T	Sold (part)	03/17/17	J	A	
28. Davis NY Venture C (UTMA #1)(2 of 2)	A	Dividend	J	T	Sold (part)	05/05/17	J	A	
29. Miller Opportunity Trust (UTMA # 1)		None	J	T	Sold (part)	05/05/17	J	A	
30. Davis NY Venture C (UTMA # 2)	A	Dividend	J	T	Sold (part)	05/05/17	J	A	
31. Legg Mason Opportun ity Trust (UTMA # 2) (1 of 2)		None	J	T	Sold (part)	03/17/17	J	A	
32. Legg Mason Opportun ity Trust (UTMA # 2) (2 of 2)		None	J	T	Sold (part)	05/05/17	J	A	
33. PNC Bank Interest Checking	A	Interest	J	T					
34. Capitol One 360 Savings	A	Interest	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Flowers Foods (FLO) Common stock (family) member)		None	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: The Legg Mason Opportunity Trust C fund changed its name to Miller Opportunity Trust

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ John M. Coulson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544